

FACTSHEET



PORR - HOME OF CONSTRUCTION. TO BUILD A BETTER WORLD.

EUR 6.6 bn Production output	EUR 8.5 bn Order backlog	20,665 Ø Staffing level
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PORR is one of the leading players in the European construction industry. It successfully realises complex construction projects in building construction and civil engineering. It is one of the few specialists in the infrastructure sector and covers the entire construction value chain there as well. It generates around 97% of its output on its home markets. Die PORR has been listed on the Vienna Stock Exchange for over 150 years and is now traded on the Prime Market.

THE EXECUTIVE BOARD



from left

Klemens Eiter
Member of the Board and CFO

Karl-Heinz Strauss
Chairman of the Board and CEO

Claude-Patrick Jeutter
Member of the Board and COO

Jürgen Raschendorfer
Member of the Board and COO

INTELLIGENT GROWTH WITH GREEN AND LEAN

Company

- Best in Class: in construction and technologies
- Build on leading market position
- Sustainable profitability ahead of revenue
- Strong equity position and efficient deployment of capital

Staff

- We live our PORR Principles
- The best - Best Place to Work
- Nurturing talent - lifelong learning for all of us
- We live diversity, equal opportunities and performance

LEAN

- Design-build contractor - one-stop shop for every process
- Innovation leader in construction and technology
- Pioneer in digitalisation - improving quality and efficiency
- Lean, flexible and cost-conscious

ESG

- Clear commitment to ecological, environmentally friendly construction
- Efficient and responsible use of resources and energy
- We act holistically in line with the circular economy
- Clear commitment to compliance and ethical behaviour

OUR SEVEN HOME MARKETS

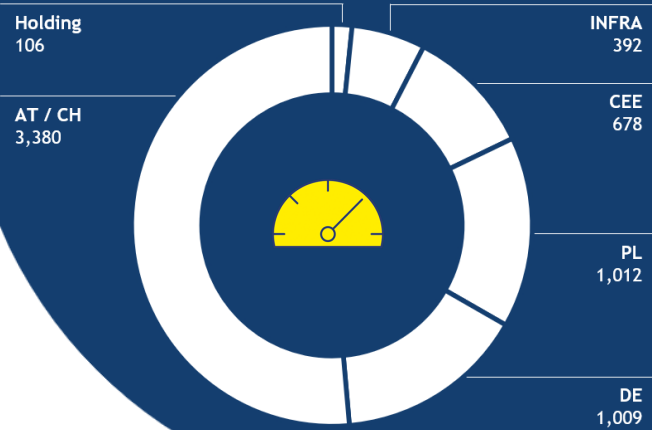


KEY PERFORMANCE INDICATORS

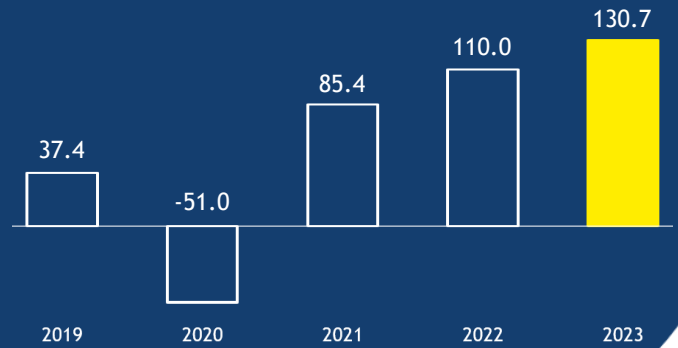
in EUR m	2023	2022
Revenue	6,049	5,786
EBIT	140.3	120.1
EBT	130.7	110.0
Earnings per share in EUR	2.21	1.65
Equity ratio in %	20.8%	19.3%
Net Cash in EUR m	40	59

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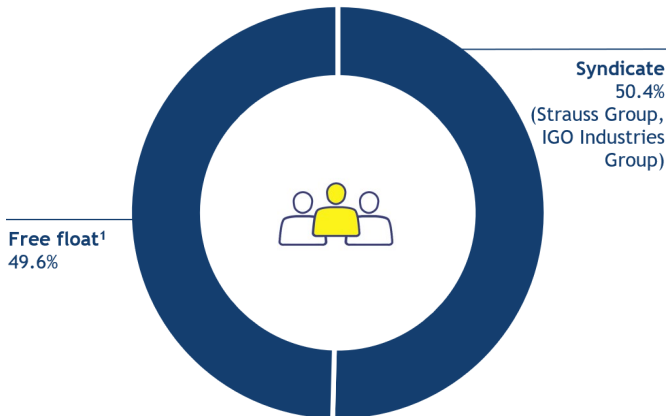
PRODUCTION OUTPUT PER SEGMENT IN EUR M



EARNINGS BEFORE TAXES IN EUR M



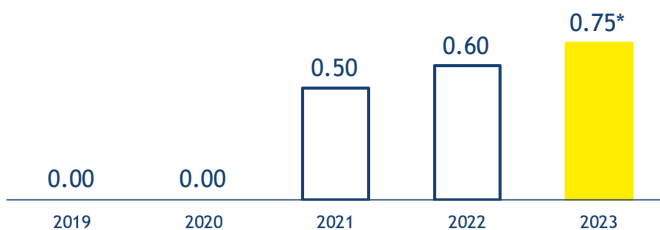
SHAREHOLDER STRUCTURE AS PER MARCH 2024



SUSTAINABLE INVESTMENT



DIVIDEND IN EUR



* Proposal to the Annual General Meeting

FINANCIAL CALENDAR

- 30.04.2024** 144th Annual General Meeting
- 07.05.2024** Trade-ex dividend on the Vienna Stock Exchange
- 08.05.2024** Record date dividend
- 13.05.2024** Date of dividend payment for the 2023 fiscal year
- 23.05.2024** Publication of report on the 1st quarter 2024
- 22.08.2024** Publication of half-year report 2024
- 18.11.2024** Interest payment on hybrid bond 2021
- 21.11.2024** Publication of report on the 3rd quarter 2024

INVESTOR RELATIONS CONTACT

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