HOME OF CONSTRUCTION

Investor Presentation HY/26

August 2026

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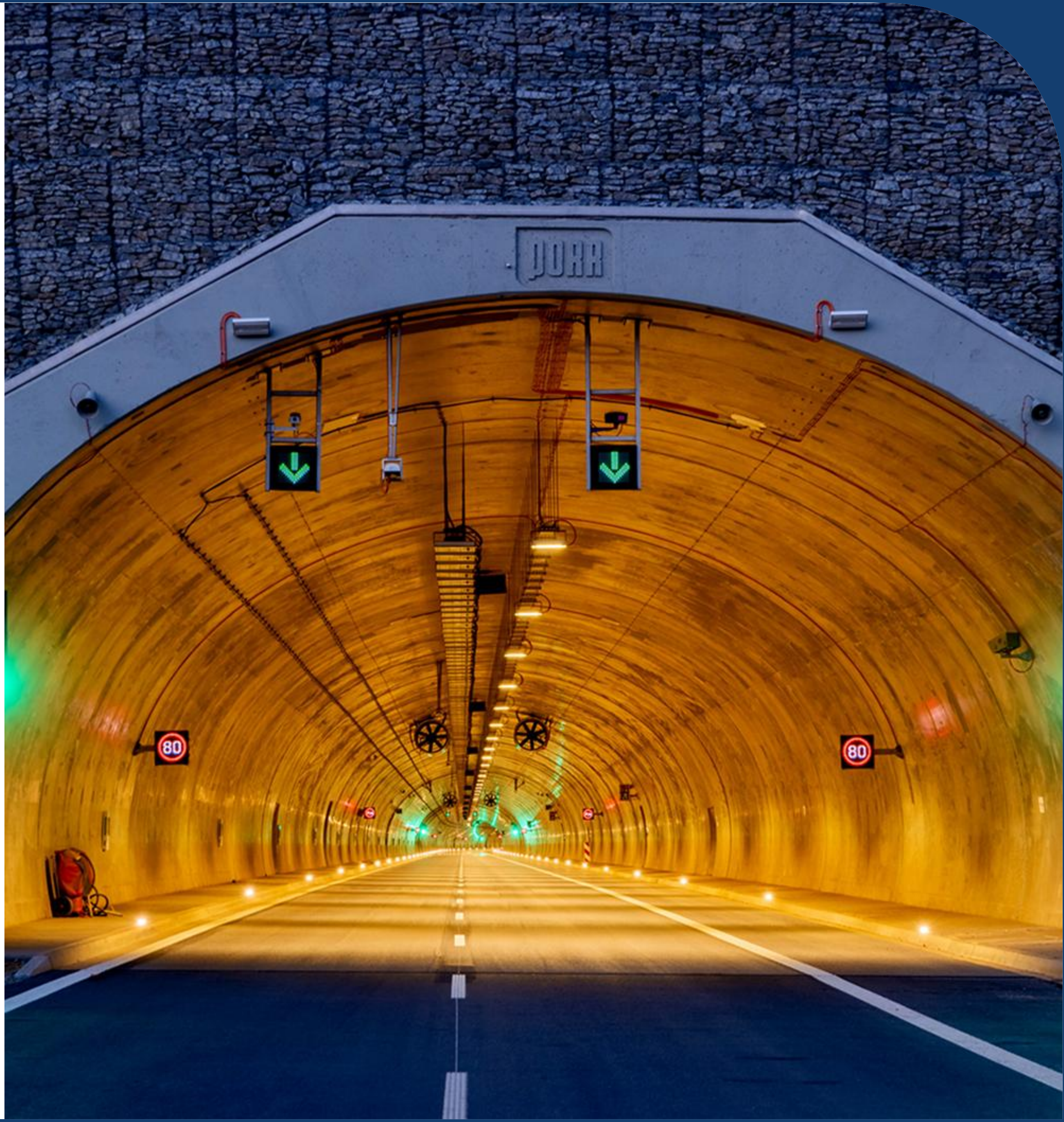
OVERVIEW



1 PORR AT A GLANCE

STRONG FIGURES
PROFITABILITY & GROWTH

EUR ~6.3 bn
Revenue / +1.7%

EUR >9.5 bn
Order backlog / +11.7%

EUR 196.7m
EBIT / margin 3.1%

~21,000
Staff

Date as of 31.12.2025 / Changes to previous year

CLEAR FOCUS ON EUROPE

SEVEN HOME MARKETS

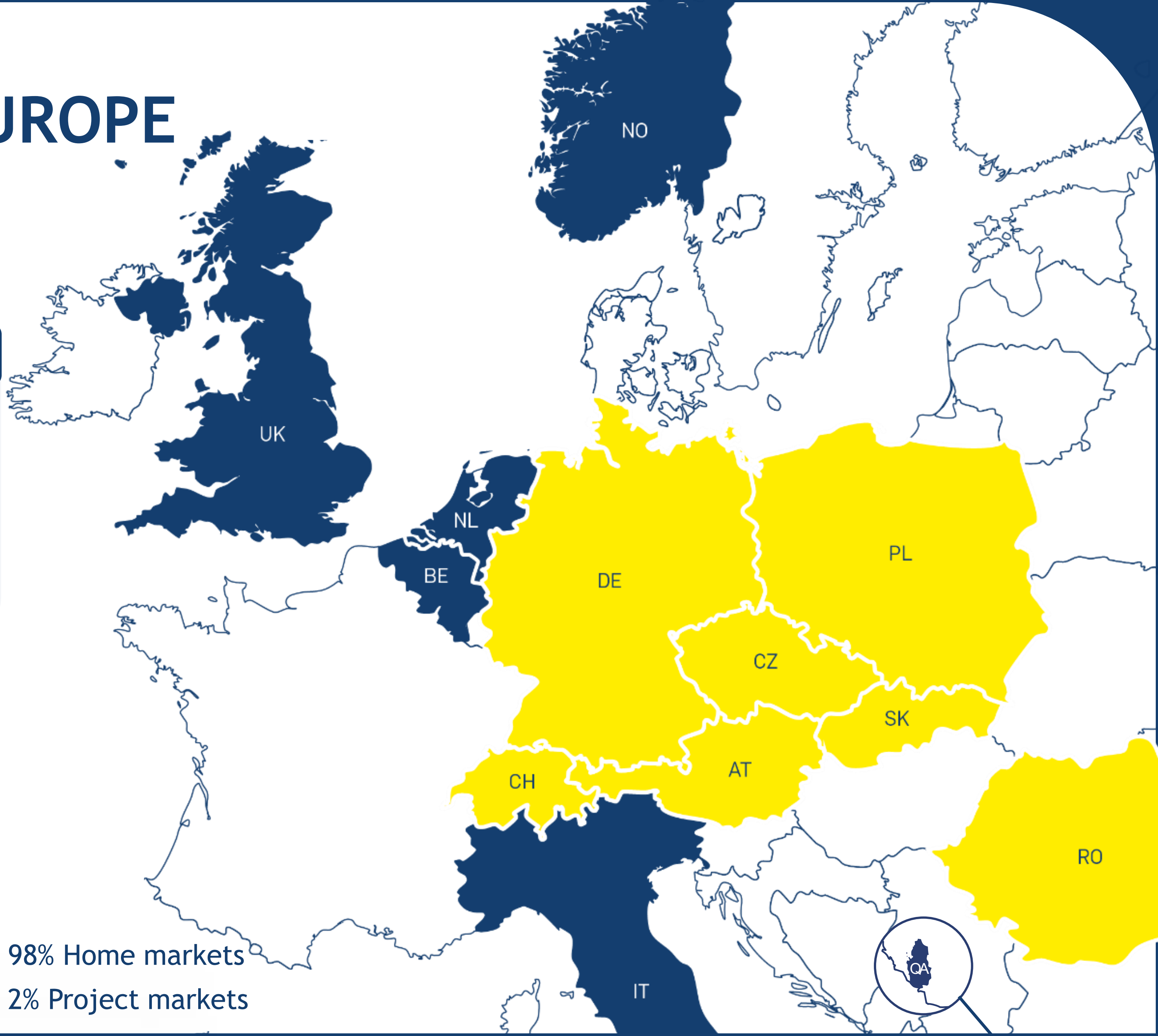
DACH 73.1%

- Austria 46.2%
- Germany 25.5%
- Switzerland 1.4%

CEE 25.3%

- Poland 14.3%
- Romania 5.4%
- Czech Republic / Slovakia 5.6%

54.8% Civil Engineering
26.9% Non-residential building constr.
8.1% Residential building constr.
10.2% Environmental & Miscellaneous



98% Home markets
2% Project markets

Production output as of 31.12.2025
Rounding differences may appear

OUR USP

ONE-STOP SHOP

DESIGN

CONSTRUCTION

RENOVATION

OPERATION

DEMOLITION

WITH DESIGN & BUILD
ONE STEP AHEAD

Industrial construction and PPE facilities

Healthcare infrastructure

Focus Markets

Modular residential solutions

Data Centres

Value

- **Early design involvement** enables **construction optimisation**
- Improved construction processes – **risk mitigation**
- **Margin improvement** and **higher profitability**
- Stronger competitive **positioning** in **complex environment**

THE 4 D‘S OF PORR
DEMAND IN INFRASTRUCTURE AND BUILDINGS

Deglobalisation

Regionalisation & resilience

Nearshoring and reshoring to build local supply chains

- Industrial construction
- Storage buildings
- R&D facilities
- Cleanrooms
- Data centres
- Local logistics
- Regional infrastructure

Decarbonisation

Climate neutrality & +1.5 °C maximum

Energy transformation and circular construction

- Geothermal energy
- Pipeline construction
- Environmental engineering
- Power plants
- Recycling
- Thermal renov. & revitalisation

Digitalisation

Artificial intelligence & digital construction

Digital transformation and operational excellence

- BIM 3D - 5D
- Big Data
- Digital processes
- LEAN Construction
- Robotics
- AR, VR
- Digital site
- Drones
- 3D printing

Demographic change

Urbanisation & ageing society

Smart infrastructure, affordable housing for generations

- Railway, Slab Track
- Tunnels, bridges
- Roads
- Rehab clinics, medical centres
- Residential
- Hotels, educational buildings

HIGHLIGHTS OUT OF THE ORDER BOOK

Deglobalisation

Pharma-production plant
Eli Lilly, Alzey, DE

Car manufacturing
Munich, DE

Decarbonisation

Pumped-storage plant
Limberg, AT

Railway tunnel
Brenner Base Tunnel, AT

Digitalisation

Data center
BER12, DE

Energy infrastructure
SuedLink ElbX, DE

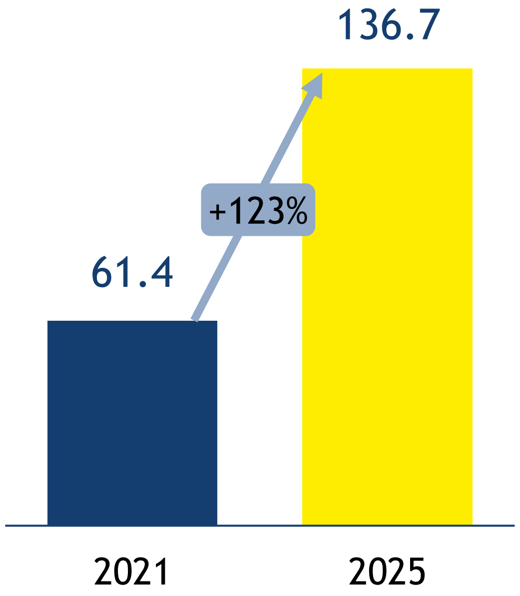
Demographic change

Healthcare facility
MIA Health Centre Liesing, AT

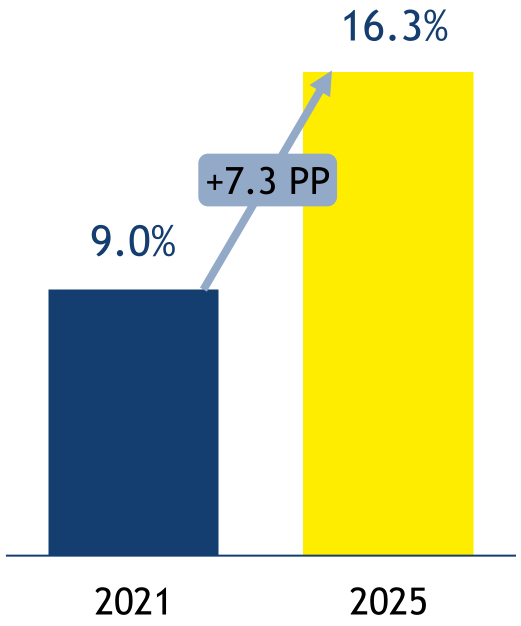
Subway tunnel
U5 Frankfurt, DE

RESULTS OF PORR 2025
AT A GLANCE

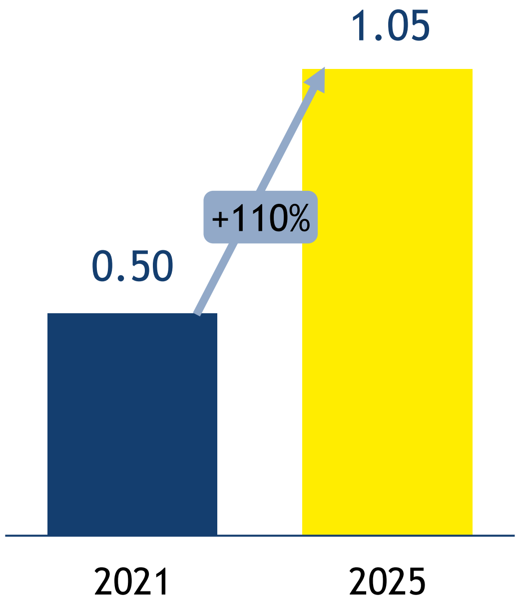
Profit (in EUR m)



Return on Equity[1] (in %)

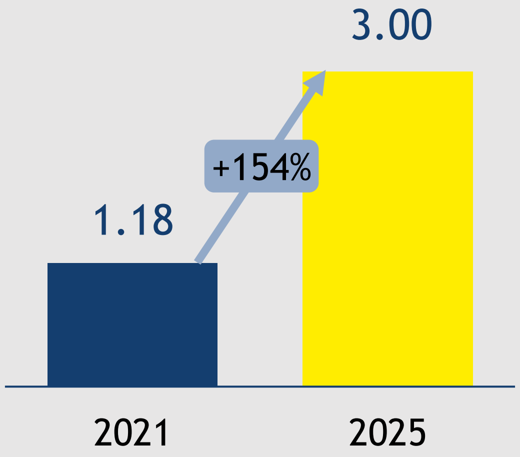


Dividend per share



Earnings per share

Share price
+134.0%



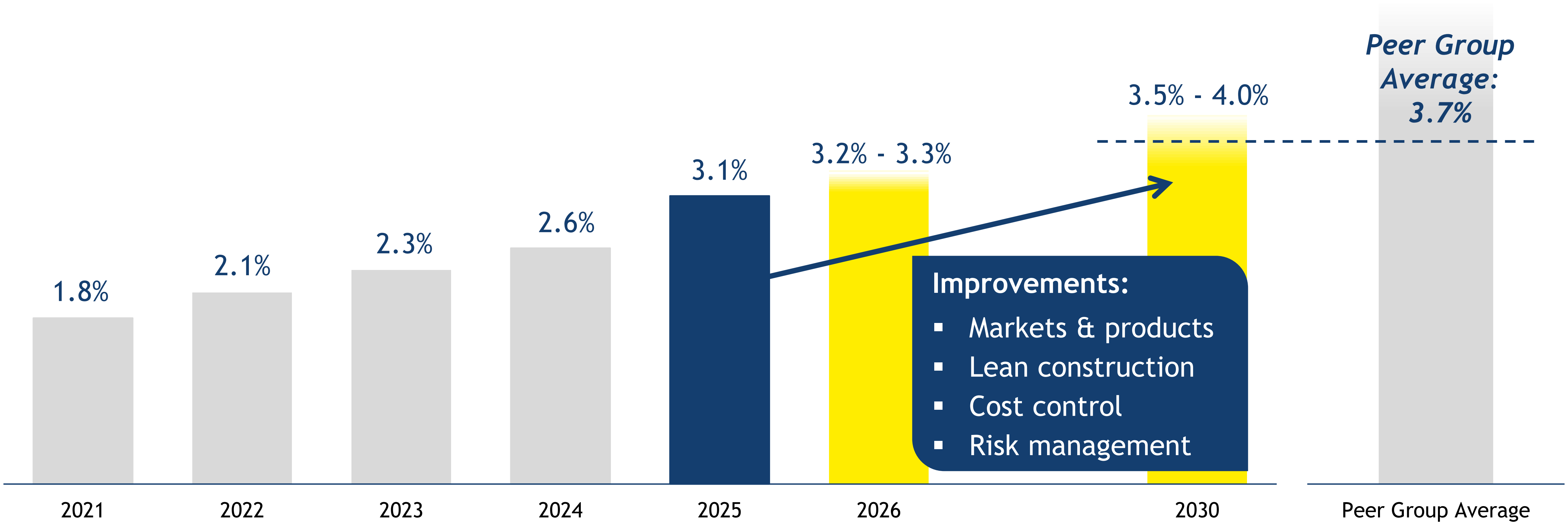
[1] Calculation **ROE** = Profit attributable to shareholders of the parent / Ø Equity attributable to shareholders of parent excl. hybrid capital
Rounding differences may appear.

2 PORR NEXT LEVEL

BOTTOM LINE IMPACTS

COST CONTROL AND RISK MANAGEMENT TO ENHANCE OPERATIONS

EBIT margin (in %)

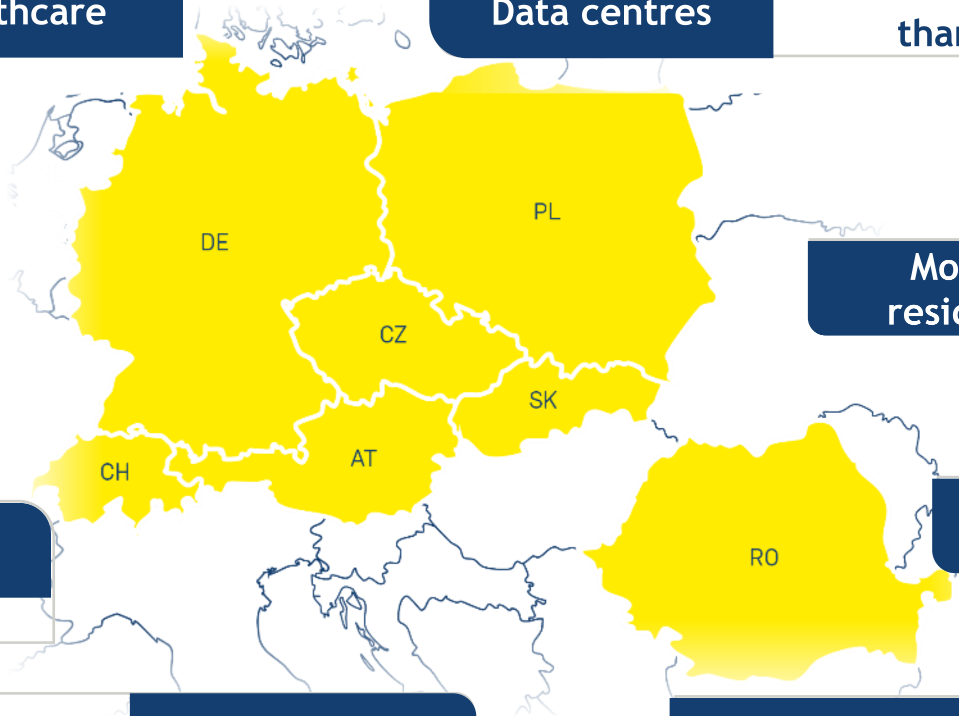


Source: Deloitte “Global Powers of Construction 2023”

PORR NEXT LEVEL
FURTHER GROWTH SECURED

Healthcare
Growth **2026:** 6.8%

Data centres
Market to **more than double until** 2031



Energy transition
1 tn euro for European **climate neutrality**

Modular residential
4.6% CAGR in EU

Railways
Investments **2026:** EUR >20 bn from ÖBB, DB & PKP

EPC
3.2% growth until 2034

Tunnels & bridges
German special fund: EUR 500 bn for 12 years

Roads
Expansion of CEE network with EU financing

Sources: EUROCONSTRUCT December 2025, ASFINAG, ÖBB, Deutscher Bundestag, European Commission

HEALTHCARE
JOINED FORCES WITH VSG

Quickly expanding market

- **Growing population** in need of healthcare infrastructure
- Sustainable **CAGR of ~3%** of buildings for health in Europe
- >60% **new** buildings, >35% **modernisation**
- **Strong pipeline** in home markets:
  - **AT**: EUR >1 bn
  - **DE**: EUR >6 bn
  - **RO**: EUR ~700m

PORR x VSG

- **One-stop shop** with >150 employees
- **Strengthened capabilities** and highly **specialised competencies** in planning and construction (including medical technology)
- **New services:** master planning, feasibility studies, operational organisation concepts, commissioning and 2nd opinion planning concepts
- **>20 reference** projects

University Hospital, Austria

Sources: EUROCONSTRUCT, December 2025; own calculations
VSG is the recently acquired subsidiary VAMED Standortentwicklung und Engineering GmbH.

DATACENTERS
STRUCTURAL DEMAND DRIVEN BY AI AND CLOUD SERVICES

Ongoing investments

- **FLAP-D** markets remain essential in Europe, **strong uplift in CEE**, Nordics and Southern Europe
- Expansion in **European scale and colocation data centres** to accelerate until 2028 with investment volume reaching **EUR >30 bn annually**
- **~15% CAGR** (2024-31) of IT power supply in **AT, DE, PL & RO**
- **Strict cash flow requirements** for mega projects (EUR >500m)

PORR Datacenters

- **Strong track record: 7 data centres** built and delivered on-time putting PORR among the **TOP 3 data centre providers**
- Deep **value chain** as general contractor: **one-stop shop** delivering end-to-end service **from planning to turnkey hand-over**
- **Local** procurement
- **Maximum health & safety** provisions

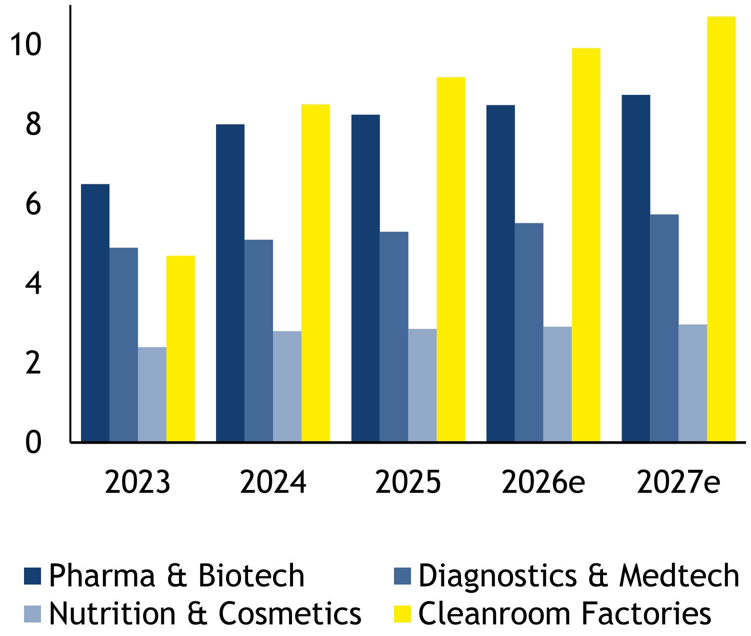
BER12 Datacenter, DE

Source: State of European Data Centres 2026

PHARMA INDUSTRIAL CONSTRUCTION
INVESTMENTS ON THE RISE

Market Outlook

CapEx in DACH (in EUR bn)



PORR Industriebau x PPE

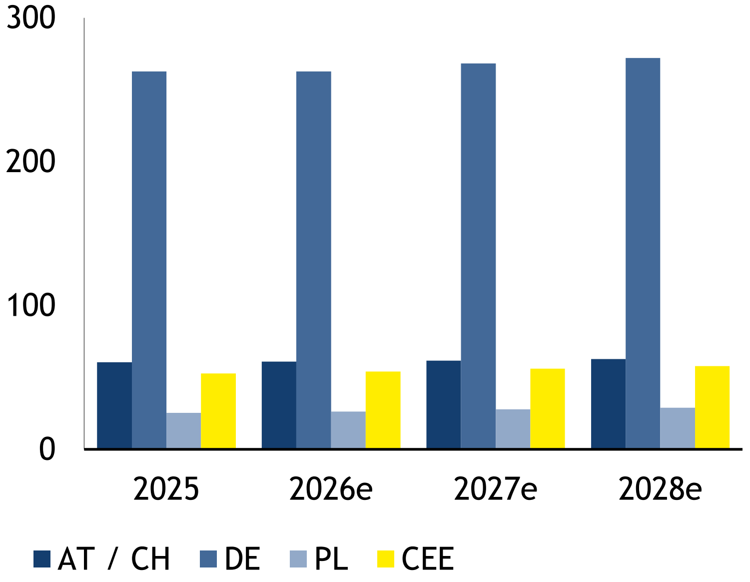
- **Broad portfolio** across all market segments
- Multidisciplinary team integrating **process, utilities and facility expertise**
- **Globally recognized advisory** and early-phase project expertise
- **End-to-end project delivery,** including general planning and execution

Eli Lilly, Alzey, DE

MODULAR RESIDENTIAL CONSTRUCTION
AS A SOLUTION FOR AFFORDABLE HOUSING

Market Outlook

Production output residential construction (in EUR bn)



Source: EUROCONSTRUCT, December 2025

PORR Living

- **-20% construction costs with PORR LIVING** - faster delivery, optimised space and lower operating costs
- **Hybrid construction:** combines timber and concrete to maximise their strength
- **Expandable to further business areas**, such as in Government Services for barracks and shelters

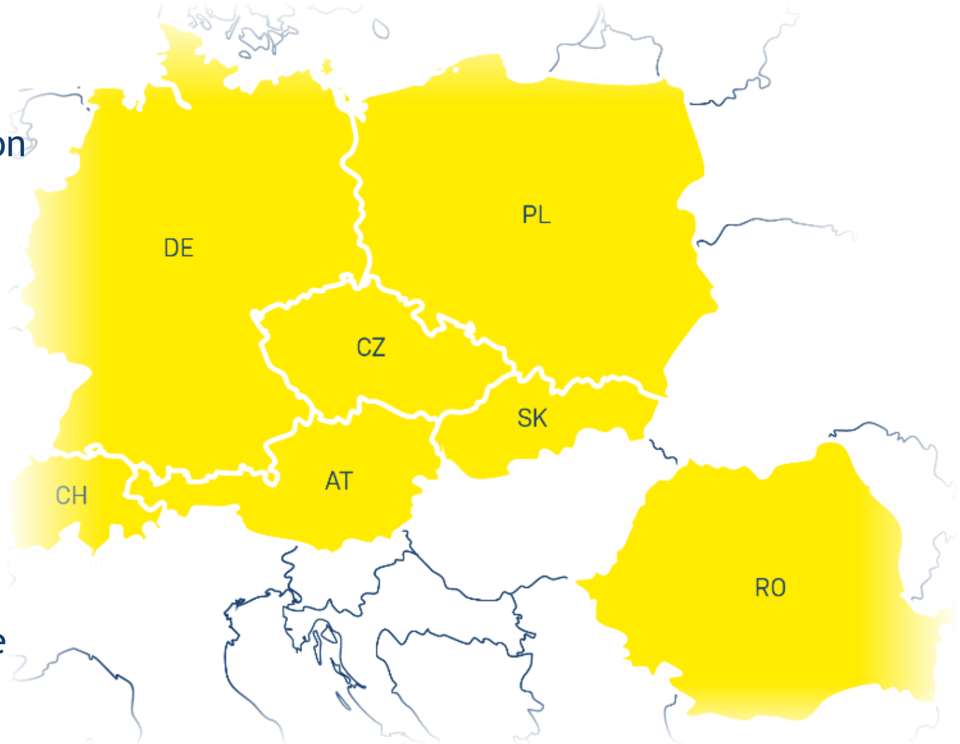
LeopoldQuartier, AT

STRONG INFRASTRUCTURE DEMAND
MULTI-YEAR PIPELINE SECURED BY PUBLIC FUNDING

EUR 3.3 bn annually in railway infrastructure
EUR 1.2 bn annually in road infrastructure
EUR 1.0 bn annually in residential construction

EUR 500 bn within 12 years
for climate, infrastructure & defence

EUR 48 bn until 2029 in railway infrastructure
EUR 31 bn until 2032 in airport infrastructure
EUR 700m annually in healthcare



Rail & Transport
EUR 32 bn – AT, EUR 45 bn – DE,
EUR 41 bn – PL, EUR 2.5 bn – CZ

Cohesion Fund
EUR 2 bn – AT, EUR 26 bn – DE,
EUR 76 bn – PL, EUR 24 bn – CZ,
EUR 13 bn – SK, EUR 35 bn – RO

National Recovery & Resilience Plans
EUR 4 bn – AT, EUR 60 bn – PL,
EUR 9 bn – CZ, EUR 6 bn – SK,
EUR 29 bn – RO

Sources: Republic of Poland, European Parliamentary Research Service, Warsaw Business Journal, Polska Agencja Prasowa, Spectis, Centralny Port Komunikacyjny, European Commission, ÖBB, ASFINAG, Austrian Federal Ministry of Finance, German government

LEAN@PORR
CONTINUOUS IMPROVEMENT

Profitability

Higher margins

… cost reduction sustainably **improves margins**

Scalability

Efficient growth

… growth **without proportional cost** increases

Transparency

Clear control

… clear metrics **improve predictability** and **reduce risk**

Competition

Sustainable advantage

… fast response creates customer value and market advantages

+24% EBIT (vs. 2024)

At nearly the same production output

>30% awareness

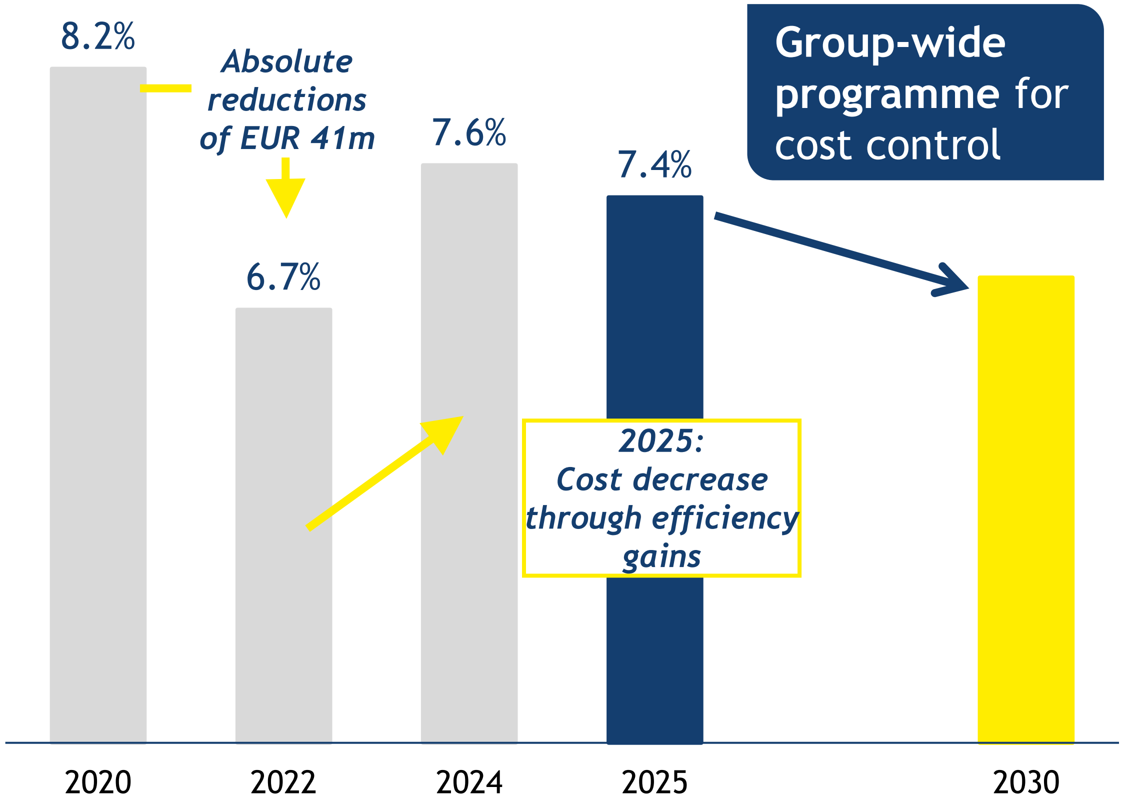
Employees with LEAN experiences

> EUR 20m project value

Projects use standardised LEAN methods without exceptions

COST CONTROL
RENEWED FOCUS ON DISCIPLINE

Overhead cost in % of revenue



RISK MANAGEMENT WITH PROJECT DIVERSIFICATION
GATE SYSTEM FOR LARGE-SCALE PROJECT

Gate system for optimal control

Acquisition

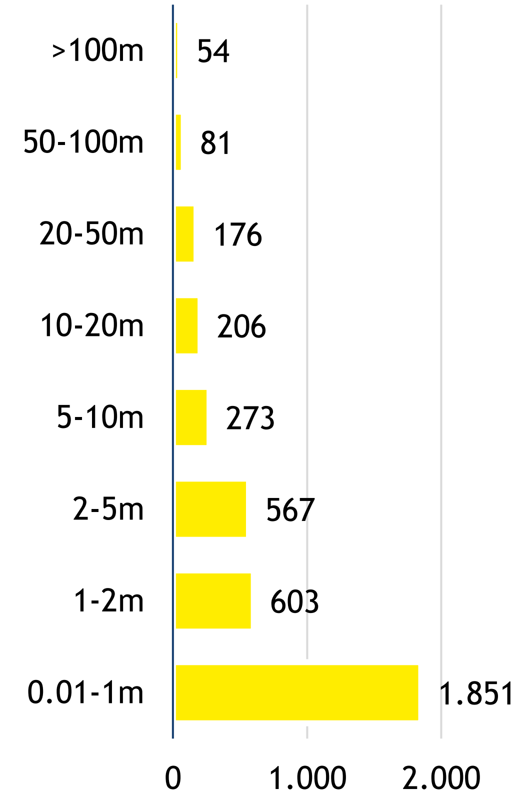
2 milestones

Construction & project execution

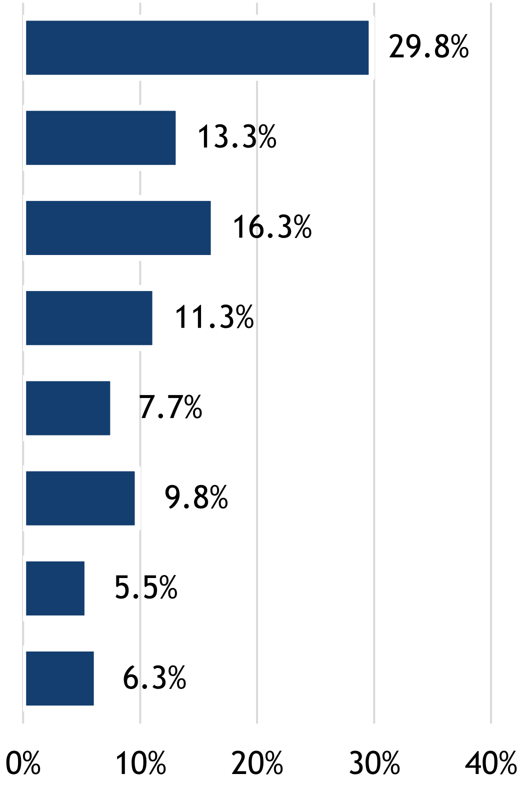
4 milestones

- **Continuous monitoring** of all projects EUR >20m
- Projects EUR >100m: special involvement of **independent risk managers**, decision by whole group board

Number of projects per project volume (#)[1]



Share of production output per volume class (in %)



[1] Data as per 31.12.2025, excl. construction sites on collective or contractor cost centres and output from production, trade, landfills and directories as well as external companies and construction sites EUR <10,000

3 FACTS AND FIGURES

HY RESULTS 2026

HY/26 AT A GLANCE

1 Further expansion in construction

Building construction and Germany gaining momentum

2 Order pipeline: continued growth

Double-digit increase in AT & DE
Several new big orders after cut-off date

3 Revenue acceleration

Strong recovery after harsh winter
Expected growth based on increase in order pipeline

4 Earnings increase on track

+15.6% EBIT due to efficient cost management
+34.0% EPS

5 Net debt and cash flow

Investments in M&A and financial assets
Temporary cash conversion delay due to long winter

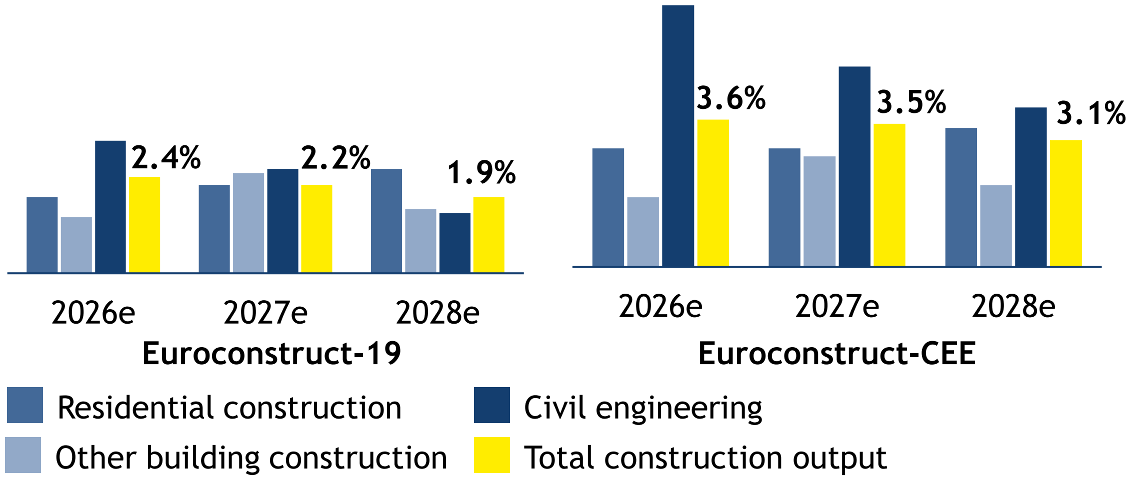
6 Outlook 2026

Increase in output & revenue of 2% - 4%

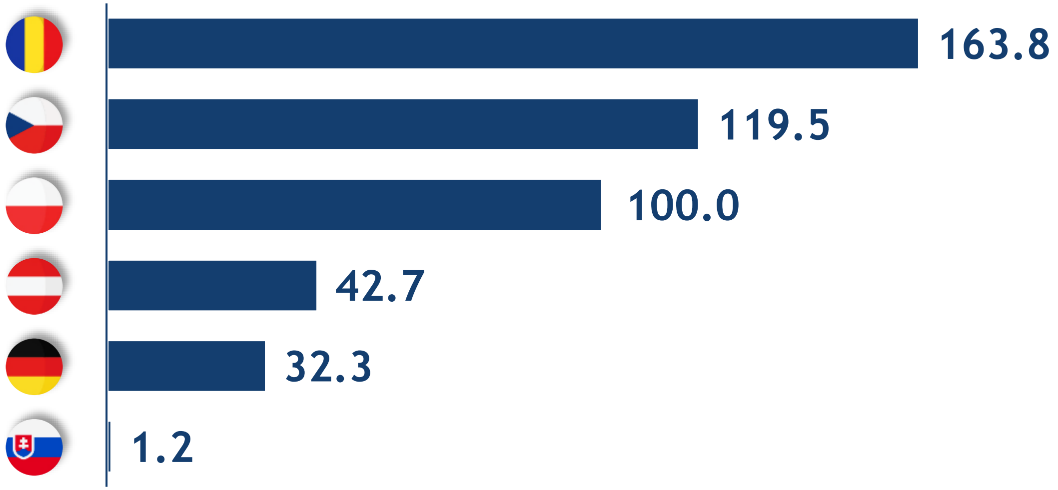
EBIT margin: 3.2% - 3.3%

FURTHER EXPANSION IN CONSTRUCTION
BUILDING CONSTRUCTION AND GERMANY GAINING MOMENTUM

Annual construction growth rates (in %)



2026 infrastructure investments in PL & CEE (in EUR bn)



- **Strong volume uplift** in civil engineering due to **high infrastructure investments**
- Rebound in residential construction to **peak in 2027**
- **Increasing growth** in building construction driven by **healthcare, education & logistics**

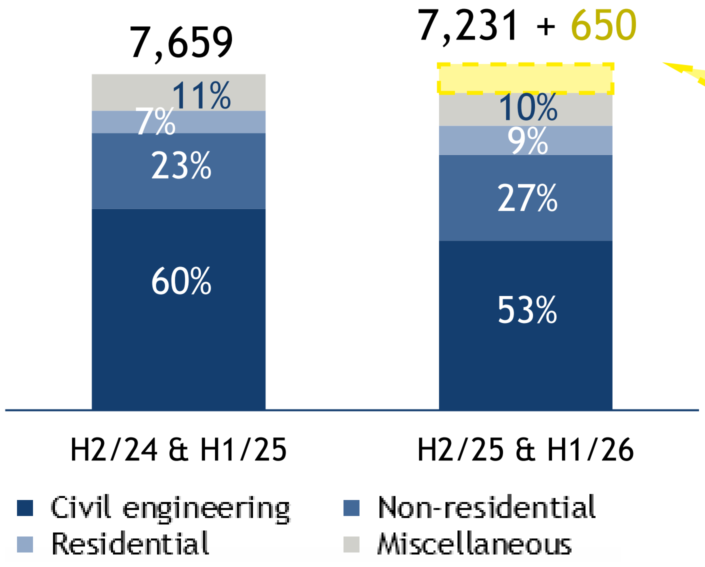
- **Germany**: Infrastructure Future Act to accelerate planning and approvals
- **Austria**: Major investment programmes in transport, housing and RRF implementation
- **Poland & CEE:** Strong **infrastructure investment** supported by **national budgets**, EU funds and RRF

Source: EUROCONSTRUCT, June 2026; European Commission – Economic Forecast of Poland, Romania, Czechia and Slovakia

ORDERPIPELINE: CONTINUED GROWTH

SEVERAL NEW BIG ORDERS AFTER CUT-OFF DATE

Order intake (in EUR m)



- **Double-digit increase** in AT / CH (+15%) and DE (+17%)
- **Turnaround in building construction** clearly visible

New orders in July and August & *pipeline*

Germany
- G-CAP 3yrs framework agreement EUR 270m
- High-margin industrial and other building construction project EUR 200m
- *Further building construction projects EUR 200m expected in Sept/Oct*
- *Infrastructure pipeline start in Oct. EUR 1.5 bn*

Poland
- Infrastructure construction projects of EUR 180m
- *Ongoing tenders of EUR 4.5 bn, top chances for EUR 400-500m*

Romania
- *Top-listed for road construction project of EUR 550m to be signed with new government*

Rounding differences may appear.

TOP ORDER INTAKES

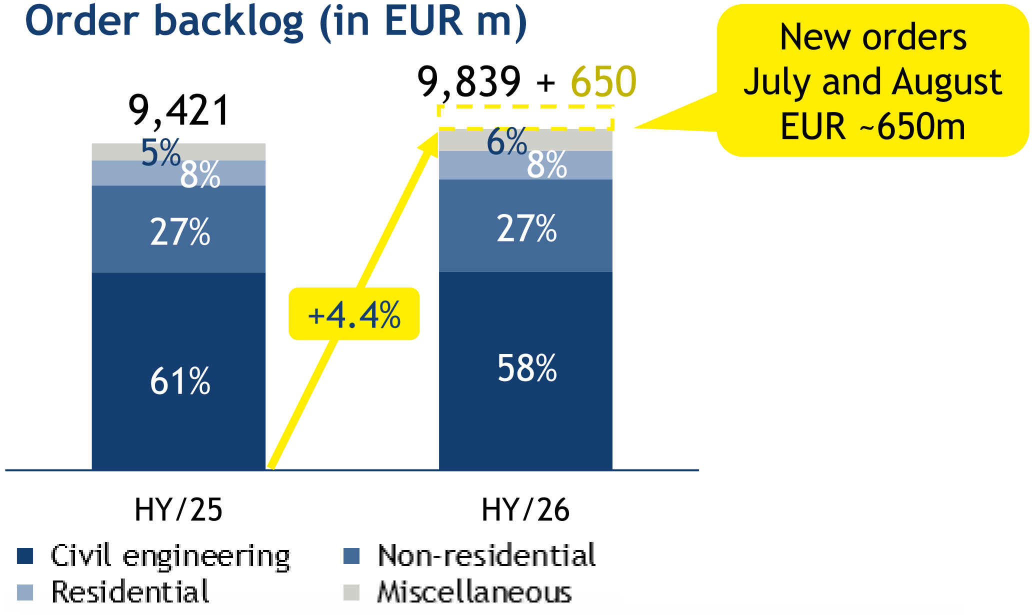
FIGURES IN EUR

Civil engineering / Other / Non-residential construction / Residential construction

Q3/25	Q4/25	Q1/26	Q2/26
LK108 Railway Jasło - Nowy Zagórz PL / 214.9m	**Incineration plant ITPO** Wloclawek / PL / 119.1m	**Motorway S6, section 1: Kołbaskowo - Dołuje** PL / 149.7m	**X-Factory Fab4Micro** Erfurt / DE / n.a.
LK104 Railway Rabka Zaryte - Fornale PL / 95.1m	**ARGE Kachlet waterway Lock** Passau / DE / 115.6m	**Road extension DK 25: Konin - Rychwał** PL / 73.2m	**Mixed-use building Holzmarktstraße 51** Berlin / DE / 86.0m
Rehabilitation of contaminated site N53 Angern/March / AT / 89.2m	**App. Building Kladno Living** CZ / 42.8m	**ARGE Fehmarn Sound crossing** Fehmarn / DE / 66.0m	**Munition Storage Area** Powidz / PL / 85.9m
Railway reconstruction Plzeň - Chotěšov CZ / 82.0m	**Tunnel chain Katschberg** AT / 38.8m	**App. Building LIL-Y twins** Vienna / AT / 45.2m	**Swift/Apple structural works** Munich / DE / 48.9m
Vifor Windfarm Phase II Buzău / RO / 77.0m	**App. Building Ujezd** Praha / CZ / 27.2m	**Bridge DW281** Pomorsko / PL / 43.3m	**App. Building Seestädter - G11** Vienna / AT/ 46.2m

FULL ORDER BOOKS
STRONG BACKBONE AT / CH

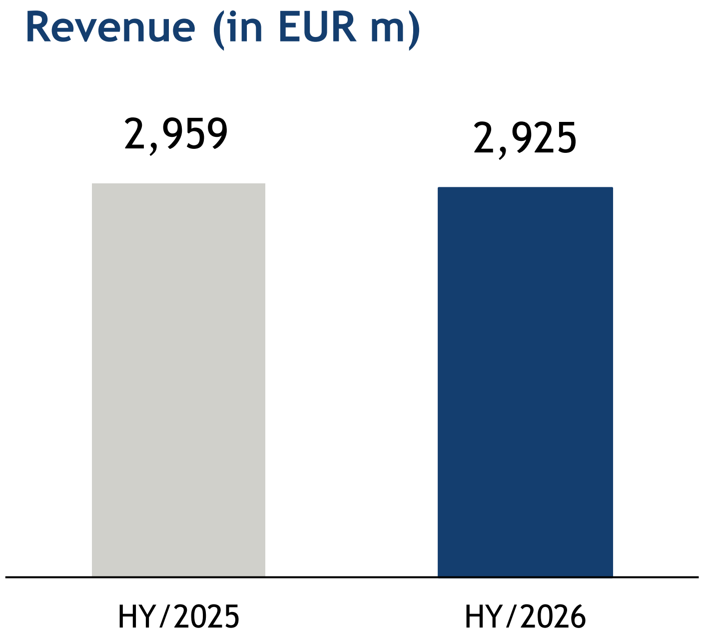
Order backlog (in EUR m)



- **Improvements** in nearly all **operational segments**
- **Increase** of 21% in AT / CH & 12% in DE
- **Double-digit increase** based on additional contracts in July and August

Rounding differences may appear.

REVENUE ACCELERATION
SET FOR FURTHER GROWTH



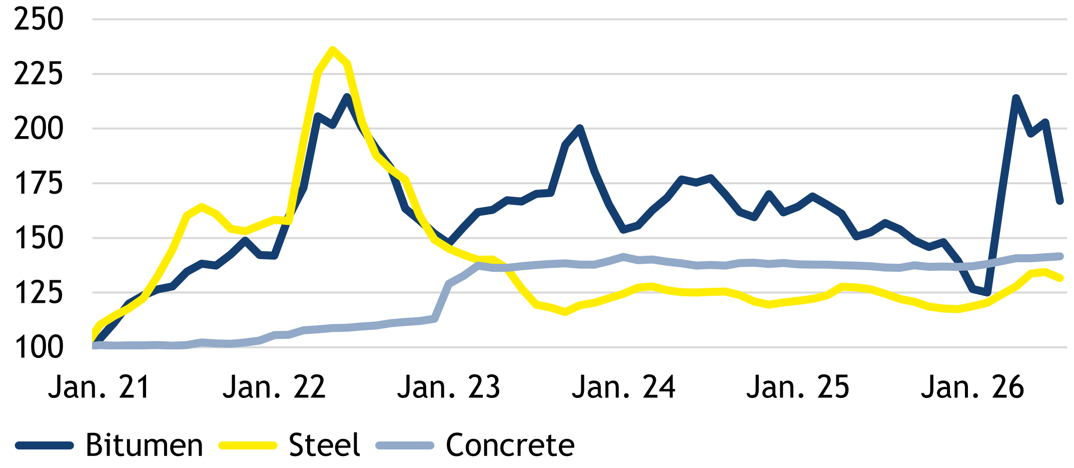
- Strong winter led to **output reduction in building construction** of 2.6%
- **Increase in civil engineering** of 7.2%
- **Further increase expected** from high order backlog

Rounding differences may appear.

Bochnia northern bypass
Poland

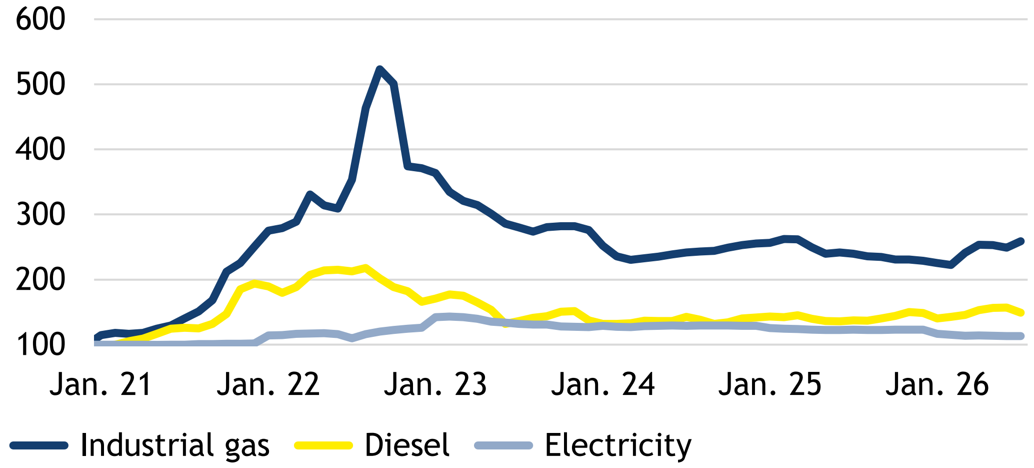
SUPPLY AND INPUT COST SECURITY
MATERIALS FIXED AND ENERGY PRICES HEDGED

Construction input costs (indexed per Dec. 2020)



- **Track record** of **successful management** of price increases through **Ukraine conflict**
- **Early procurement** and **hedging** together with **price escalation clauses** to secure margins
- **No material bottlenecks**

Energy prices (indexed per Dec. 2020)

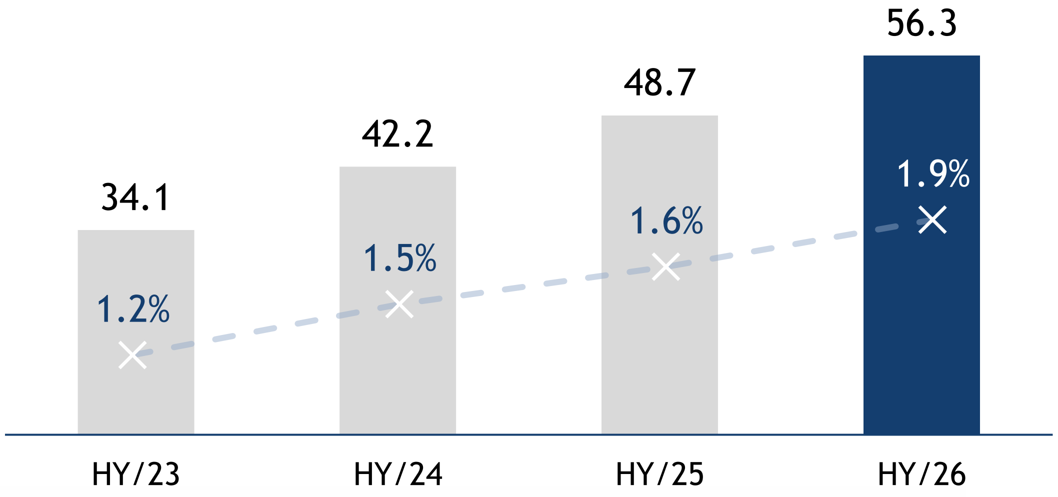


- **Gas and electricity** (prices) fixed by **framework agreements up to 2027/28,** 90% of gas **secured until 2030** (commodity swaps)
- **Diesel** consumption **monitored and hedged** on a quarterly basis
- War-driven material **cost increase under control**

Source: DESTATIS – Statistisches Bundesamt Germany, Genesis database

EARNINGS INCREASE
ON TRACK

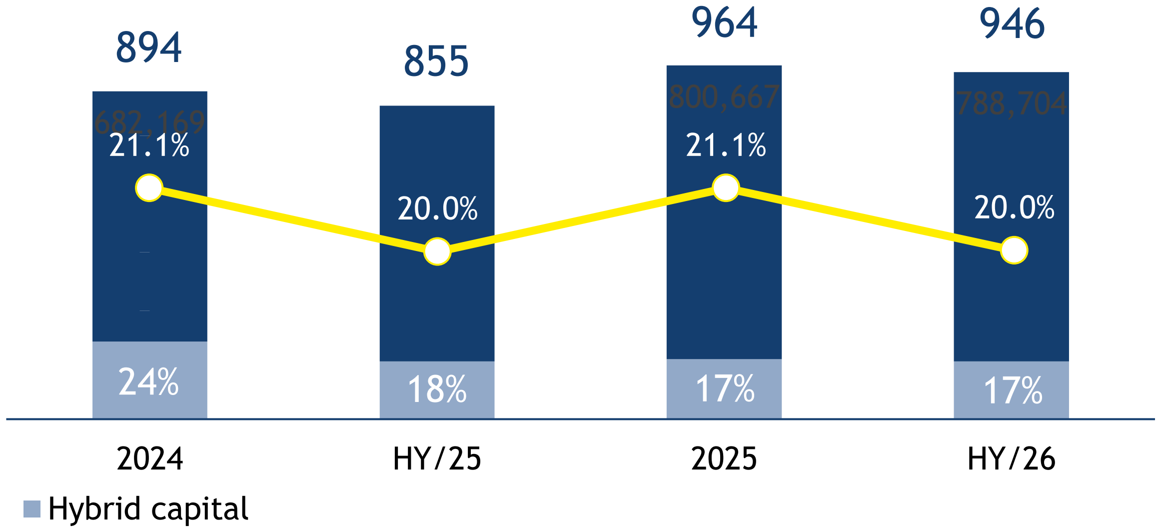
EBIT (in EUR m)
EBIT (in % from revenue)



- Successful **cost management** and **efficiency gains**
- **Inflationary increase** in personnel expenses coming from collective bargaining agreements
- **One-off** gain in **at-equity** (EUR 6.4m) nearly equals one-off expense in **depreciation** (EUR 7.4m)

STABLE EQUITY
INCREASED FREE FLOAT

Equity (in EUR m), equity ratio (in %) and hybrid share (in %)

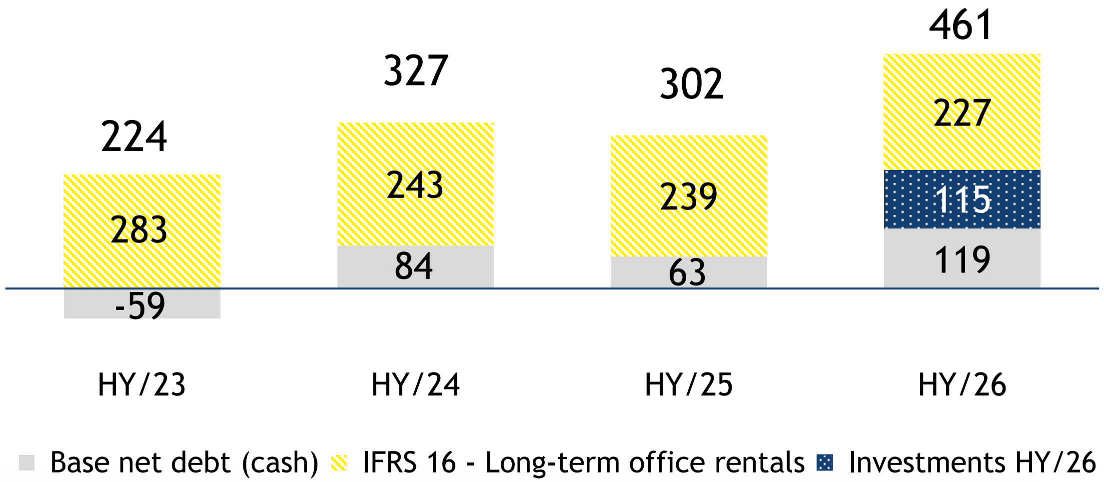


- **+11% absolute** increase y-o-y due to **higher earnings**
- **Further uplift in free float:** +4% of share capital to **56.6%**

Airport
Otopeni, Romania

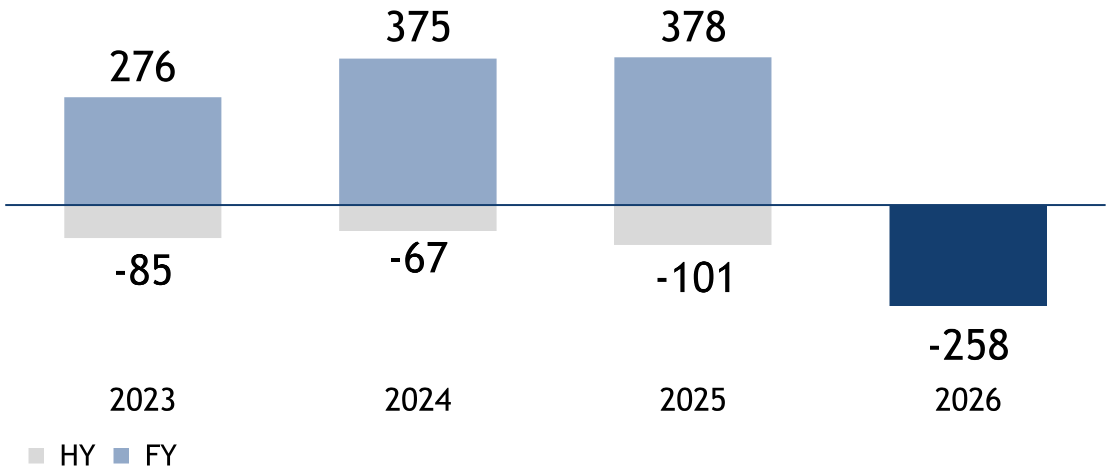
NET DEBT AND CASH FLOW
INVESTMENTS IN M&A AND FINANCIAL ASSETS

Net debt (in EURm)



- **Increased investments due to**
  - Higher M&A activities (e.g. rhtb Group) EUR ~39m
  - ubm hybrid bond EUR 56.4m
  - Increased CAPEX (TBM) EUR ~20m
- **IFRS 16 debt:** EUR 227m

Cash Flow from Operations (in EURm)



- **Delayed cash conversion** due to harsh winter leading to higher working capital usage
- EUR 56.4m investment in **ubm hybrid capital** as **PORR LIVING distribution** partner: interest income of 9.0% p.a.
- **FY CAPEX ratio:** ~4.5%

Rounding differences may appear.

OUTLOOK

- Growth in revenue and output of 2% - 4%
- EBIT margin 2026: 3.2% - 3.3%
- EBIT margin 2030: 3.5% - 4.0%

4 STRATEGY
GREEN AND LEAN

FOCUS ON INTELLIGENT GROWTH
WITH GREEN AND LEAN

Intelligent Growth
Green and Lean

Company	Employees	Lean	ESG
Best in class for construction & technologies	We live our PORR principles	Lean Construction	Clear commitment to ecological, environmentally-friendly construction
Build on leading market position	The Best Place to Work	Lean Administration	Efficient and responsible use of resources and energy
Sustainable profitability ahead of revenue	Nurturing talents – lifelong learning for all of us	In-house value creation, shoulder to shoulder	We act holistically in line with the circular economy
Strong equity position and efficient use of capital	We live diversity, equal opportunities and performance	Pioneer in digitalisation - improving quality and efficiency	Clear commitment to compliance and ethical behaviour
We inspire our customers.	**We build on PORRians.**	**We create value without waste.**	**We unite economy, environment and society.**

SUSTAINABLE SERVICES BY PORR
HOME OF SUSTAINABLE CONSTRUCTION

ESG@PORR

Lower-emission **Materials**

- CO_2-optimised construction materials from our own production and procurement
- In-house asphalt and concrete plants
- On-site processing and reuse

✓ Reduced CO_2 emissions
✓ Strong supplier network ensures availability and quality

All-in-One **Energy Concepts**

- Smart construction site containers, solar power, and green electricity
- Energy solutions & load management
- Geothermal expertise

✓ Joint planning of energy supply considered early in the project
✓ Lower operating costs

Alternative **Equipment & Logistics**

- Alternative fuels (e.g. HVO100) and electrification – without performance loss
- Smart logistics concepts and regional supply chains

✓ Up to 100% lower CO_2 emissions
✓ Reduced noise levels on construction sites

Sustainable **Construction Execution**

- **PORR minimum standard:** certification *"Sustainable Construction Site"*
- Lifecycle and climate risk analyses in projects
- EU Taxonomy and ESG-certified projects

✓ Verified quality and reliable project data
✓ Transparent and certified

Responsible **Waste & Resource Management**

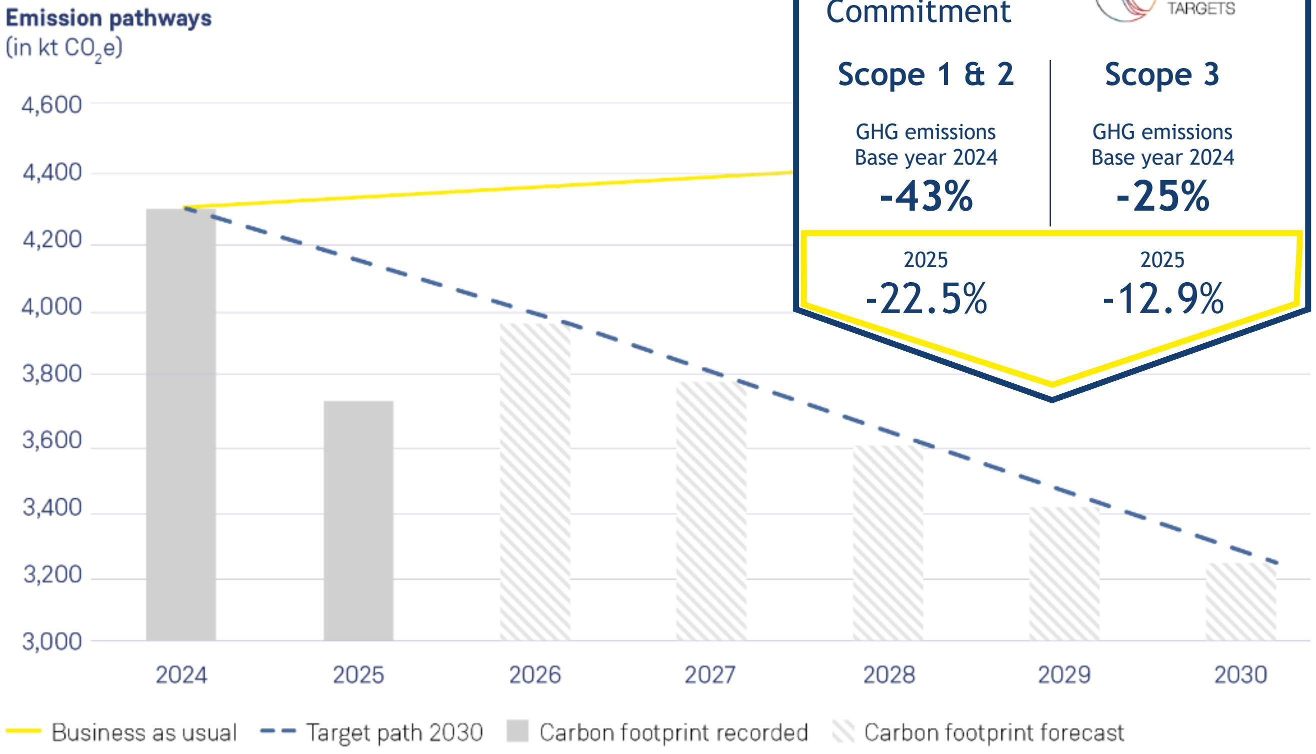
- Resource-efficient planning
- Selective demolition & urban mining
- Recovery of reusable materials
- (Mobile) recycling plants & landfills

✓ Value creation from demolition
✓ Targeted circular economy

Integrated sustainable construction services – from materials and construction to re-use.

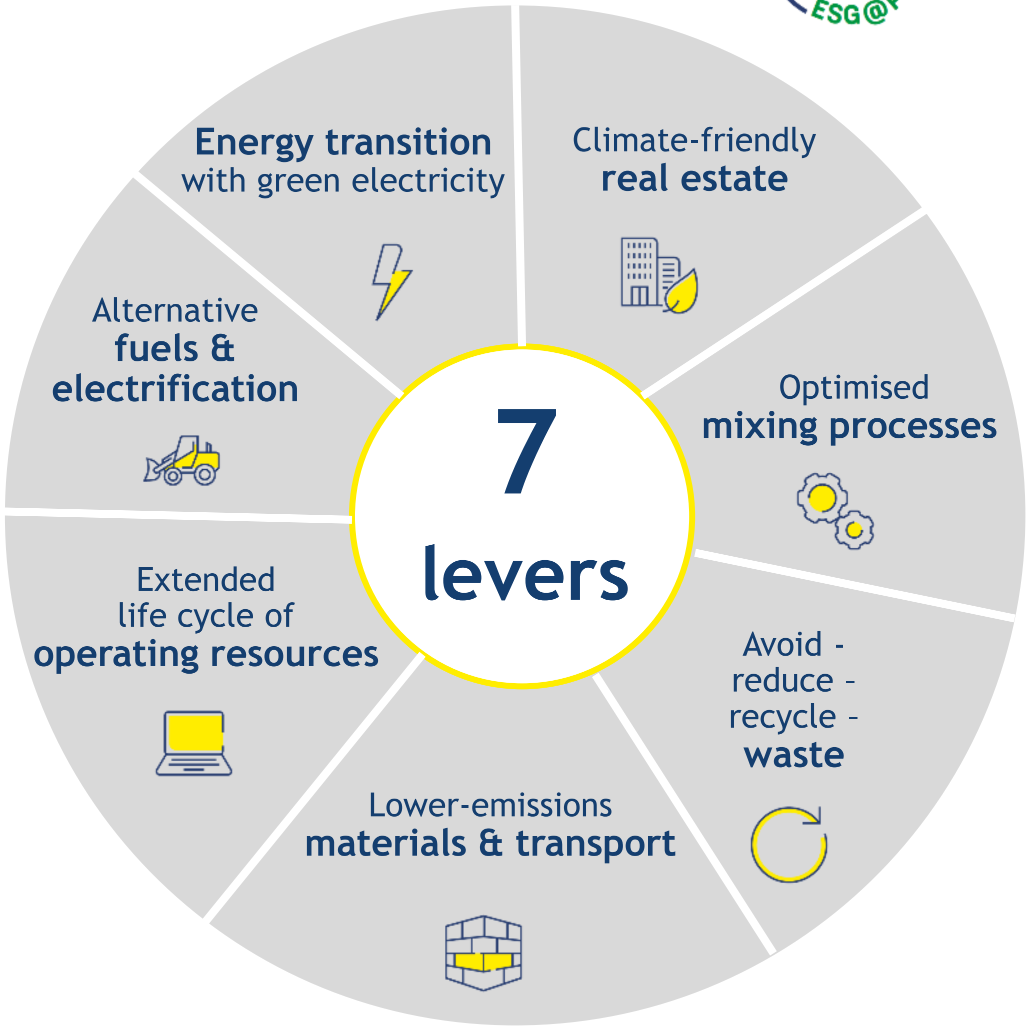
DECARBONISATION PLAN

OUR STRATEGY 2030



*including growth

Our Commitment	SCIENCE BASED TARGETS
Scope 1 & 2	**Scope 3**
GHG emissions Base year 2024	GHG emissions Base year 2024
-43%	**-25%**
2025	2025
-22.5%	-12.9%



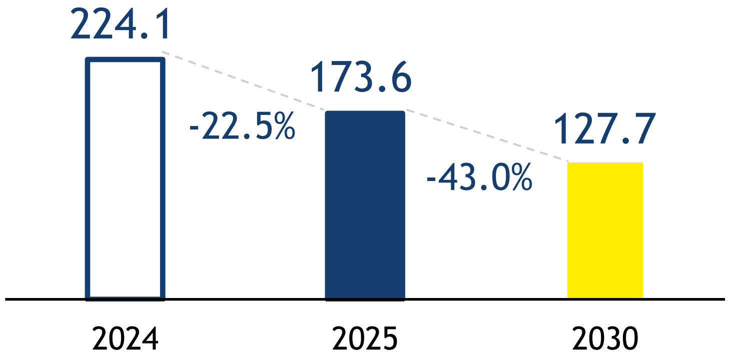
DISPLAY OF ESG COMMITTMENT
OVERVIEW 2025

Ratings				Awards
CDP	ISS ESG	MSCI	ecovadis Business Sustainability Ratings	ESG Transparency Award
A- Climate Change B Water	C+ Prime Segment	AA Top Rating in the Industry	Gold Top 3 % in the Industry	„Excellence“ PORR „Leading Company“
Climate CDP 2025 A- Water CDP 2025 B	Corporate ESG Performance Prime RATED BY ISS ESG	MSCI ESG RATINGS AA CCC B BB BBB A AA AAA	GOLD | Top 5% ecovadis Sustainability Rating JAN 2025	Deutscher Nachhaltigkeitspreis Top 3 Construction Industry

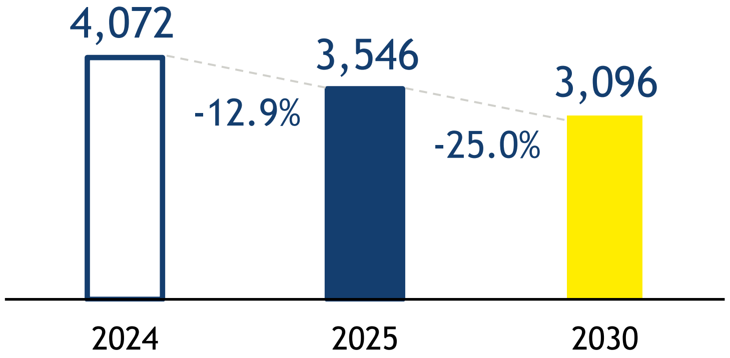
Further information: www.porr-group.com/esg-ratings

SUSTAINABILITY PERFORMANCE
ENVIRONMENT

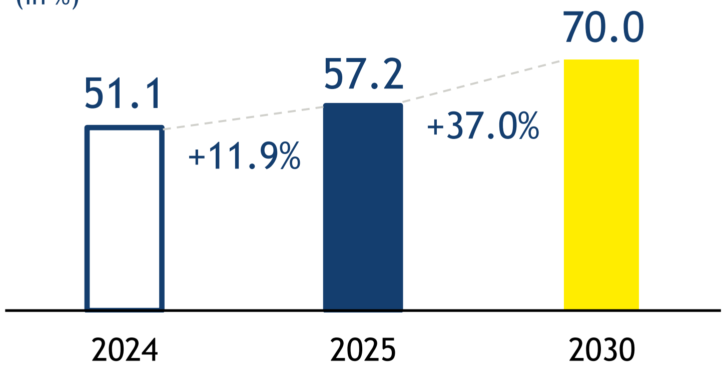
Decarbonisation
GHG emissions Scope 1 & 2
(in kt CO_2e)



Decarbonisation
GHG emissions Scope 3
(in kt CO_2e)



Circularity
Internal recycling rate
(in %)



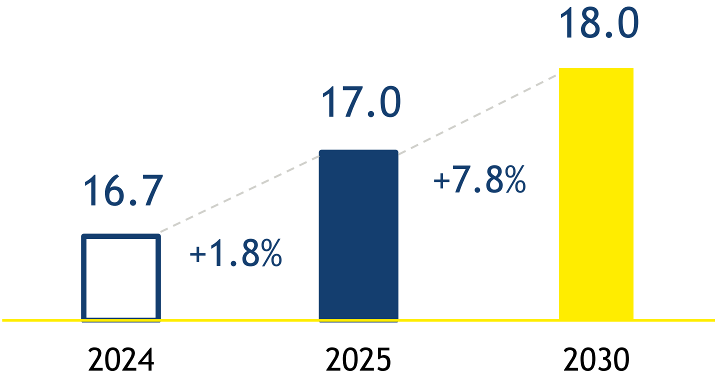
- First-year results confirm effectiveness of **PORR's decarbonisation**
- Key drivers: **Alternative fuels (HVO100), efficiency gains, expansion of PV,** switch to **green electricity** across all operations
- **Renewable energy share** at 19.9% (2024: 7.7%), **energy consumption decreased** by 9.2% to 817 GWh
- Targets aligned with **Science Based Targets and Paris Agreement**

- Increased **internal recycling** due to higher use of recycled materials
- PORR targets transition **from a value chain to value cycle**

SUSTAINABILITY PERFORMANCE
SOCIAL & GOVERNANCE

Equal opportunities

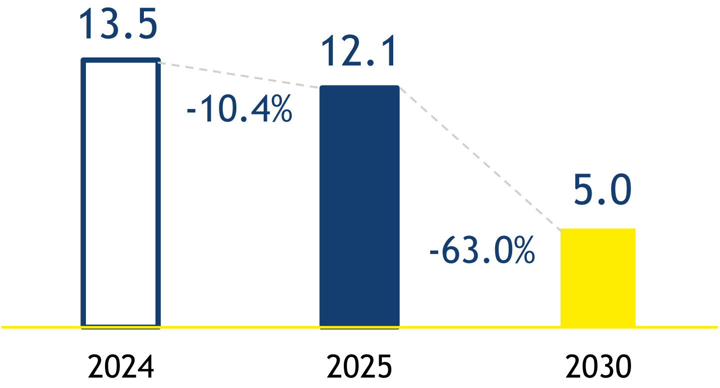
Proportion of women at PORR
(in %)



- Increase in **share of female representation** to **18% by 2030**
- Initiatives: **Women@PORR, talent outreach**

Occupational safety

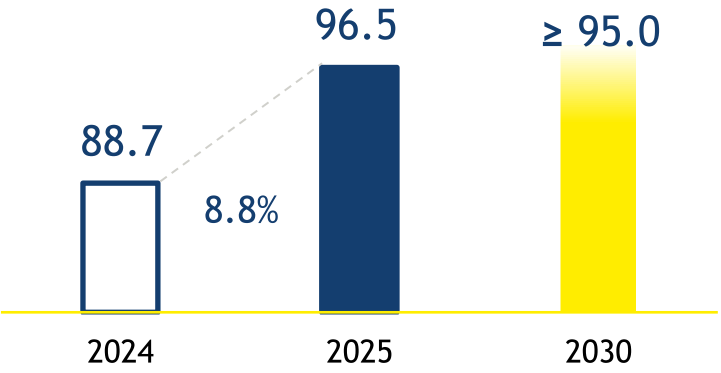
LTIFR
(per 1 million hours)



- Strengthened **safety management**, declining accident rates
- **Tightened 2030 LTIFR target**, based on safety analyses and best-practice transfer.

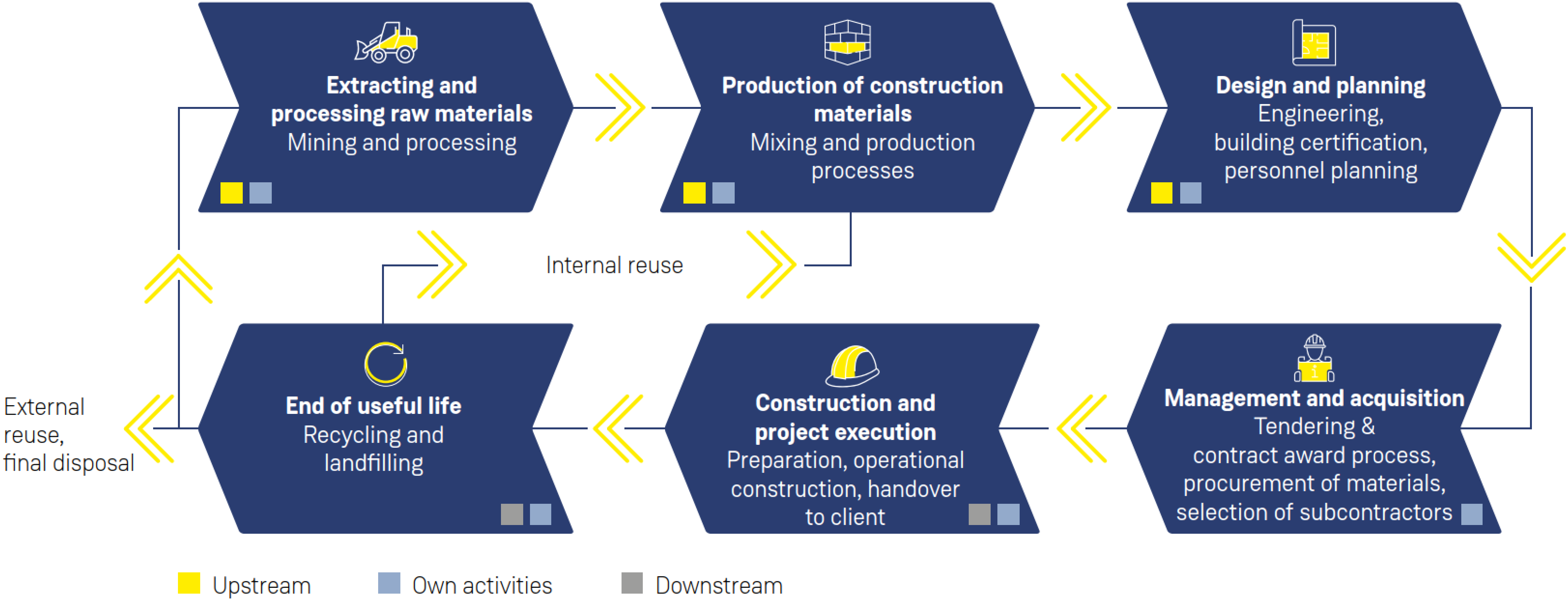
Governance

Training on compliance & anticorruption (in %)



- High participation reflects strong **governance framework**

TOTAL & GENERAL CONTRACTOR
ONE-STOP SHOP CONSTRUCTION VALUE CHAIN



DRIVEN BY INNOVATION
RECOGNISED BY THE MARKET

Austria’s Most Innovative Share 2025

Gypsum-to-Gypsum plant

Laser Scanning & Mobile Mapping

Digital Twin

Smart street

Modular Buildings

Digital Tracking

5 FINANCIAL PERFORMANCE HY/26

KEY FINANCIALS
AT A GLANCE

Operating data in EUR m	HY/2026	Change	HY/2025	2025
Production output[1]	3,167	-0.1%	3,171	6,818
Revenue	2,925.3	-1.1%	2,959.2	6,295.9
EBIT	56.3	15.6%	48.7	196.7
EBT	49.2	26.8%	38.8	180.4
Profit	36.4	23.9%	29.4	136.7
Earnings per share *(in EUR)*	0.71	34.0%	0.53	3.00
Financial Position indicators *in EUR m*	**30.06.2026**	**Change**	**30.06.2025**	**31.12.2025**
Total assets	4,726	10.7%	4,271	4,578
Equity *(incl. non-controlling interests)*	946	10.8%	855	964
Equity ratio *(in %)*	20.0%	-	20.0%	21.1%
Net debt	461	52.9%	301	-93
Key data regarding shares	**30.06.2026**	**Change**	**30.06.2025**	**31.12.2025**
Number of shares	39,278,250	-	39,278,250	39,278,250
Market capitalisation *(in EUR Mio.)*	1,738.1	56.9%	1,107.6	1,262.8

[1] The production output corresponds to the output of all companies and consortiums (fully consolidated, equity method, proportional or those of minor significance) in line with the interest held by PORR AG.

CONSOLIDATED INCOME STATEMENT
KEY RATIOS

In EUR m	HY/2026	Change	HY/2025	2025
Revenue	2,925.3	-1.1%	2,959.2	6,295.9
EBITDA	171.1	11.6%	153.4	409.4
in % of revenue	*5.8%*	*0.6 PP*	*5.2%*	*6.5%*
EBIT	56.3	15.6%	48.7	196.7
in % of revenue	*1.9%*	*0.3 PP*	*1.6%*	*3.1%*
EBT	49.2	26.8%	38.8	180.4
in % of revenue	*1.7%*	*0.4 PP*	*1.3%*	*2.9%*
Profit	36.4	23.9%	29.4	136.7
in % of revenue	*1.2%*	*0.2 PP*	*1.0%*	*2.2%*
*in relation to **revenue***				
Income from companies accounted for using the equity method	1.5%	0.4 PP	1.1%	1.3%
Cost of material and other related production services	-64.4%	1.3 PP	-65.6%	-65.8%
Personnel cost	-28.4%	-1.3 PP	-27.1%	-28.4%
Other operating result	-3.0%	0.2 PP	-3.2%	-2.7%

STATEMENT OF FINANCIAL POSITION
CONSOLIDATED

Assets in EUR m	30.06.2026	Change	30.06.2025	31.12.2025
Intangible assets	271.1	20,5%	225.0	244.6
Property, plant and equipment	1,313.5	2.7%	1,279.4	1,277.4
Investment property	40.0	14.4%	35.0	38.1
Shareholdings in companies accounted for under the equity method	125.8	36.6%	92.1	116.7
Other financial investments	59.3	> 100.0%	2.6	2.9
Other non-current financial assets	155.8	33.1%	117.0	141.0
Deferred tax assets	37.7	16.3%	32.4	37.8
Total non-current assets	**2,003.2**	**12.3%**	**1,783.5**	**1,858.5**
Inventories	140.0	18.5%	118.2	118.3
Trade receivables	2,114.0	14.6%	1,844.3	1.591.6
Other financial assets	177.1	17.5%	150.7	187.4
Other receivables and current assets	76.4	14.8%	66.6	74.1
Cash and cash equivalents	203.4	-33.8%	307.5	748.4
Assets held for sale	11.6	n.a.	-	-
Total current assets	**2,722.6**	**9.5%**	**2,487.3**	**2,719.8**
Total assets	**4,725.8**	**10.7%**	**4,270.8**	**4,578.3**

Rounding differences may appear.

STATEMENT OF FINANCIAL POSITION
CONSOLIDATED

Equity and Liabilities in EUR m	30.06.2026	Change	30.06.2025	31.12.2025
Share capital	39.3	-	39.3	39.3
Capital reserve	370.9	-	370.9	370.9
Profit-participation rights/hybrid capital	157.8	-	157.8	163.5
Other reserves	346.7	35.1%	256.7	358.2
Non-controlling interest	31.8	6.4%	29.9	32.2
Total equity	**946.5**	**10.8%**	**854.5**	**964.2**
Provisions	628.5	8.9%	577.1	635.3
Leasing liabilities	364.7	-5.6%	386.5	373.9
Financial liabilities	299.6	34.6%	222.6	281.7
Trade payables	1,580.8	-18.1%	1,339.0	1,222.4
Other financial liabilities	59.7	38.9%	43.0	41.5
Other liabilities	777.6	-0.9%	784.3	993.3
Tax payables	58.5	-8.3%	63.8	66.0
Liabilities held for sale	9.9	n.a.	-	-
Total liabilities	**3,779.4**	**10.6%**	**3,416.3**	**3,614.1**
Total equity and liabilities	**4,725.8**	**10.7%**	**4,270.8**	**4,578.3**

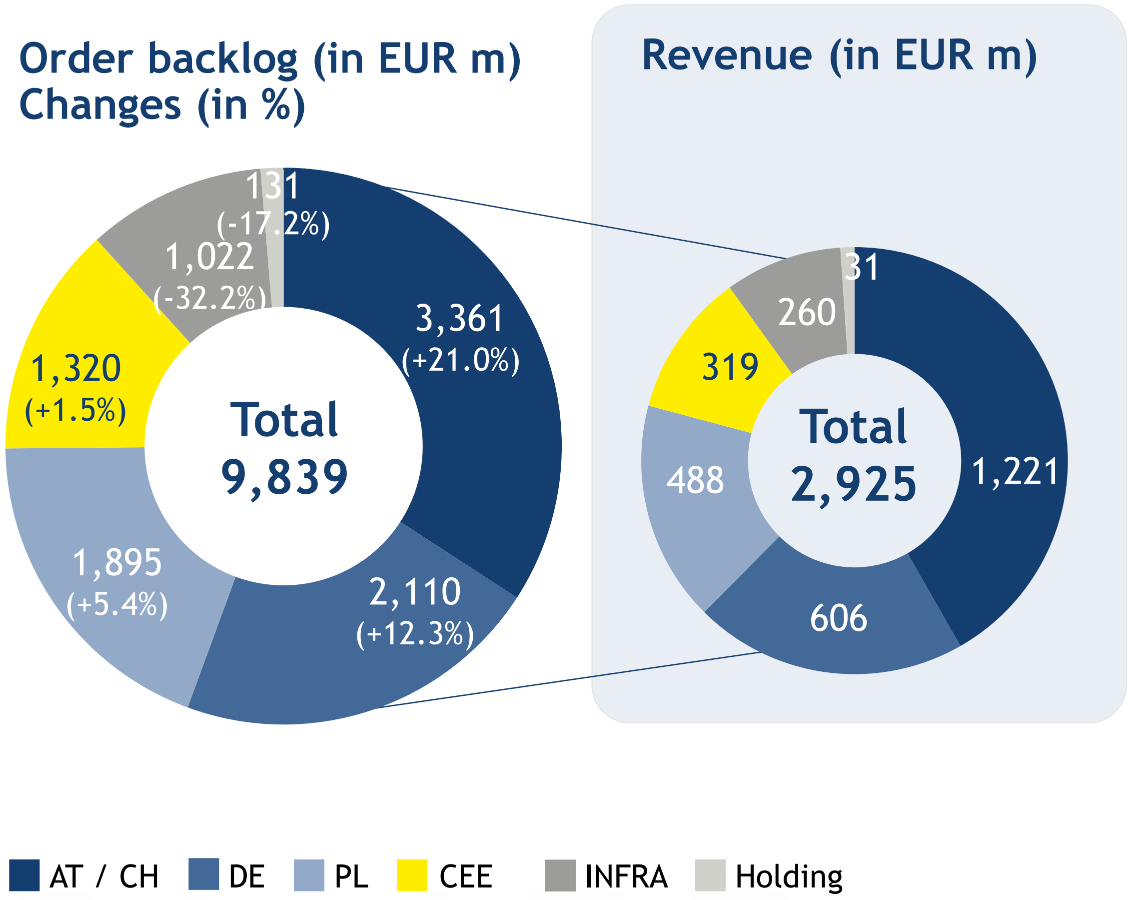
Rounding differences may appear.

CASH FLOW STATEMENT
CONSOLIDATED

Equity and Liabilities in EUR m	HY/2026	Change	HY/2025	2025
Profit	36.4	23.9%	29.4	136.7
Operating cash flow	131.8	- 5.1%	138.9	328.1
Cash flow from working capital	-389.7	62.7%	-239.5	50.3
Cash flow from operating activities	**-257.9**	> 100.0%	**-100.7**	**378.3**
Cash flow from investing activities	**-209.7**	**> 100.0%**	**-96.0**	**-145.5**
Cash flow from financing activities	**-71.2**	**-6.9%**	**-76.5**	**-65.5**
Change to cash and cash equivalents	**-538.8**	**97.3%**	**-273.2**	**167.4**
Cash and cash equivalents *as of end of period*	203.4	-33.9%	307.5	748.4
Free cash flow	**-467.6**	**> 100.0%**	**-196.7**	**232.9**

Rounding differences may appear.

SOLID BACKLOG
BOOK TO BILL HY/2026



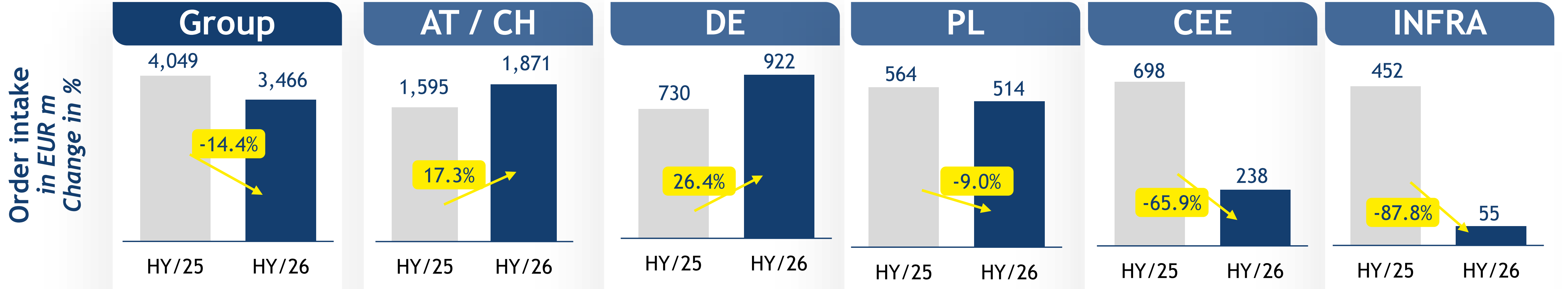
[1]Order backlog/LTM revenue
Rounding differences may appear. Change as compared to HY/25.

Book to bill[1] ratio
1.6 (+4.1%)

	AT / CH:	1.3 (+11.7%)
	DE:	1.6 (+43.1%)
	PL:	1.8 (-11.9%)
	CEE:	1.8 (+1.9%)
	INFRA:	1.9 (-38.5%)

- Book to bill increased to **1.6 (group-wide)**
- Set for **revenue growth** from HY2/2026 onwards

SEGMENT REPORTING
ORDER INTAKE IN HY/26



TOP order intakes

Group

- **Motorway S6, sec. 1: Kołbaskowo - Dołuje**, PL
- **X-Factory Fab4Micro**, Erfurt, DE
- **Mixed-use bldg. HMS51 - Holzmarktstr. 51**, Berlin, DE

AT / CH

- **App. Bldg. Seestädter - G11**, Vienna
- **App. Bldg. Lil-y Twins**, Vienna
- **Clinic Favoriten Psychiatry**, Vienna

DE

- **X-Factory Fab4Micro**, Erfurt
- **Mixed-use bldg. HMS51 - Holzmarktstr. 51**, Berlin
- **ARGE Fehmarn Sound crossing**, Fehmarn

PL

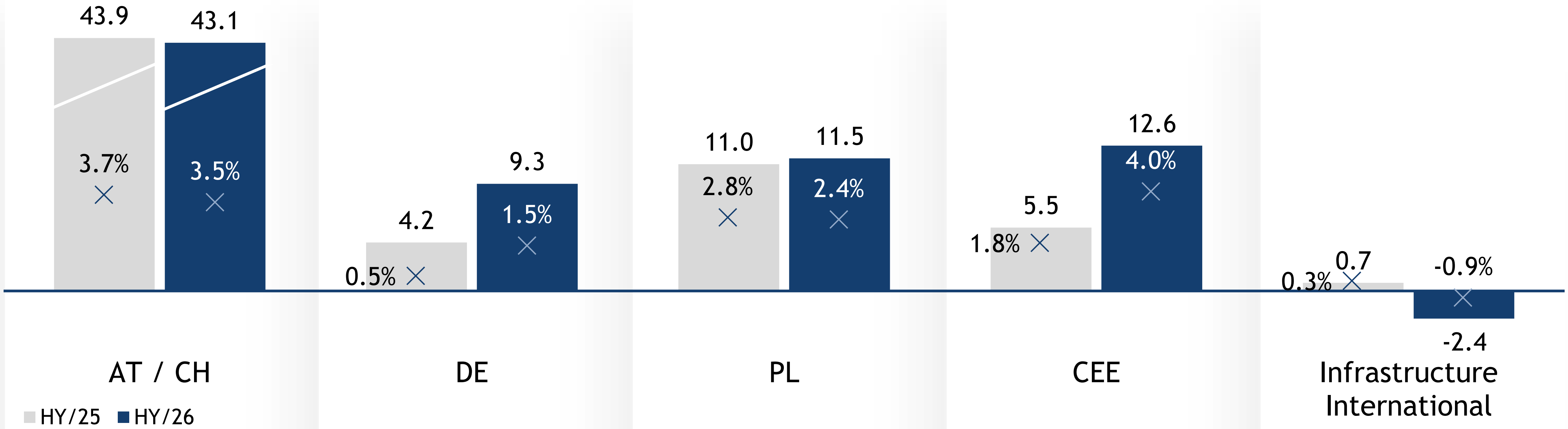
- **Motorway S6, sec. 1: Kołbaskowo - Dołuje**
- **Munition Storage Area**, Powidz
- **Expressway DK25 Konin - Rychwal**

CEE

- **Sewage works**, Cosoba & Săbăreni, RO
- **Modernisation Traian square**, Timișoara, RO
- **Wind Farm**, Topalu, RO

INTERIM SEGMENT REPORTING
TOP MARGIN DEVELOPMENT IN DE & CEE

EBIT (in EUR m), EBIT (in % of revenue)



AT / CH
- High-margin projects in **industrial bldg. construction**

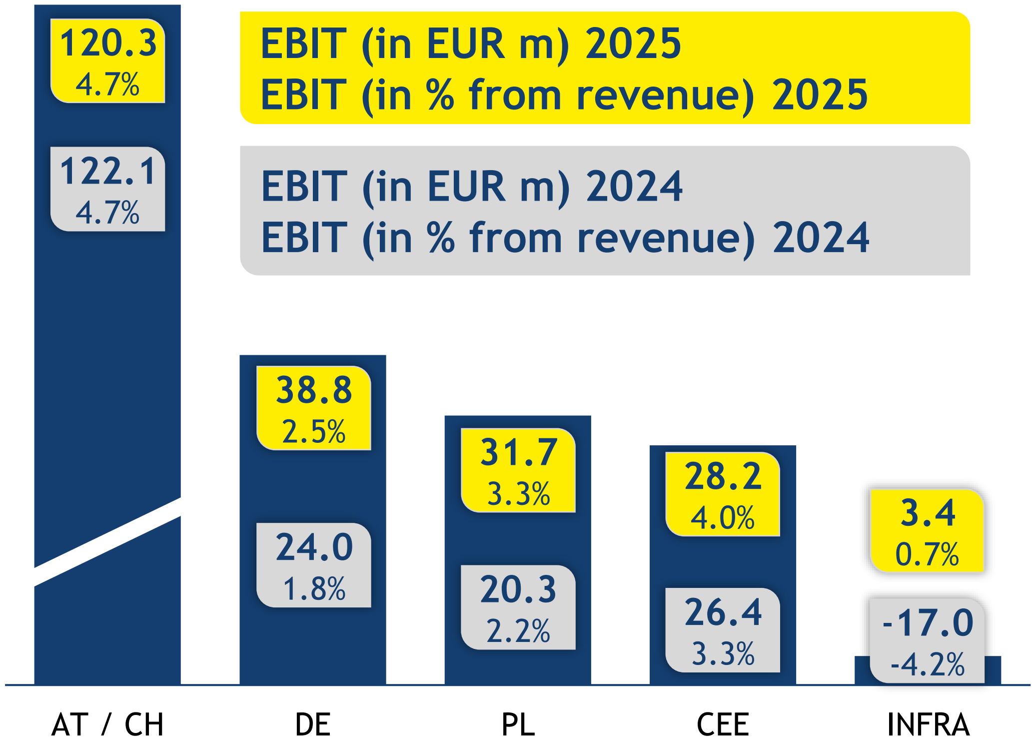
DE
- High-margin projects in **industrial bldg. construction**

PL
- Continued **high-level EBIT margin**

CEE
- Strong performance of **expressway projects**

Infrastructure International
- Settlement cost in **Qatar**

MARGIN IMPROVEMENT
ACROSS ALL SEGMENTS



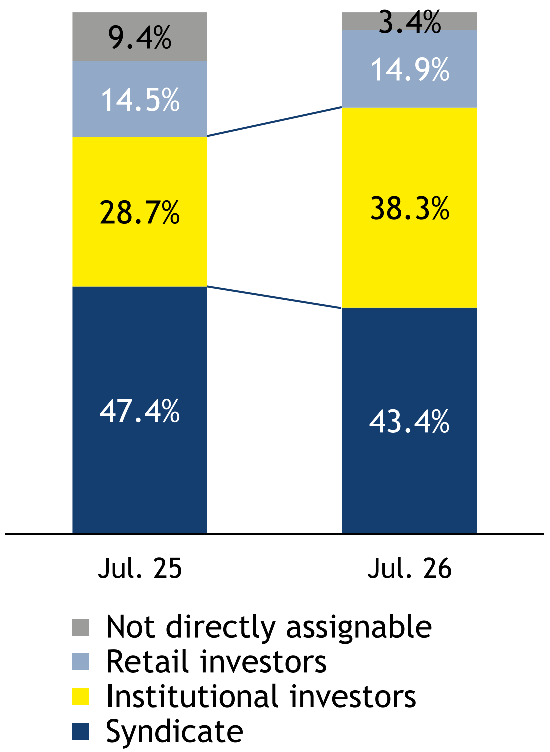
Representation of operating segments

DC Tower
Vienna, Austria

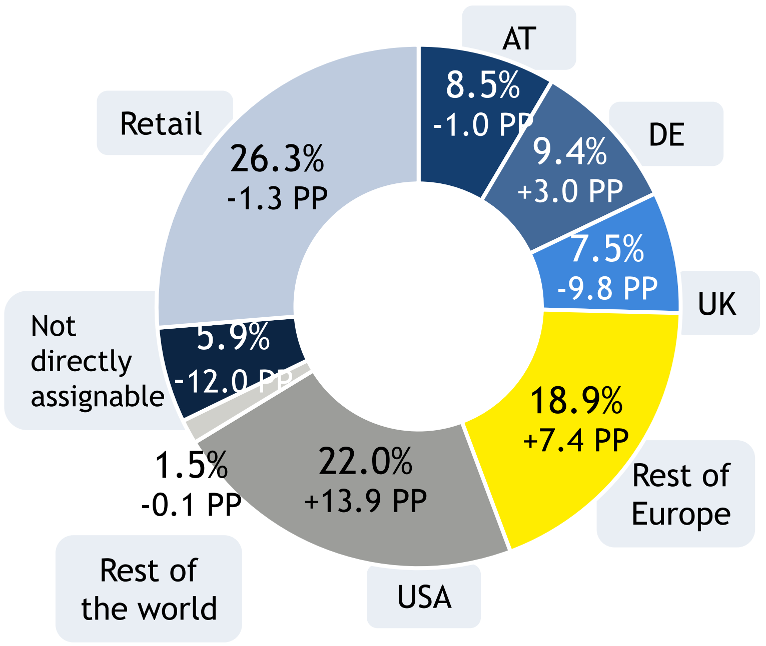
PORR SHARE PRICE
STRONG PERFORMANCE DRIVES INSTITUTIONAL INTEREST

	2021	2022	2023	2024	2025	2026
EPS *in EUR*	1.18	1.65	2.21	2.32	3.00	

Institutional / retail split identification

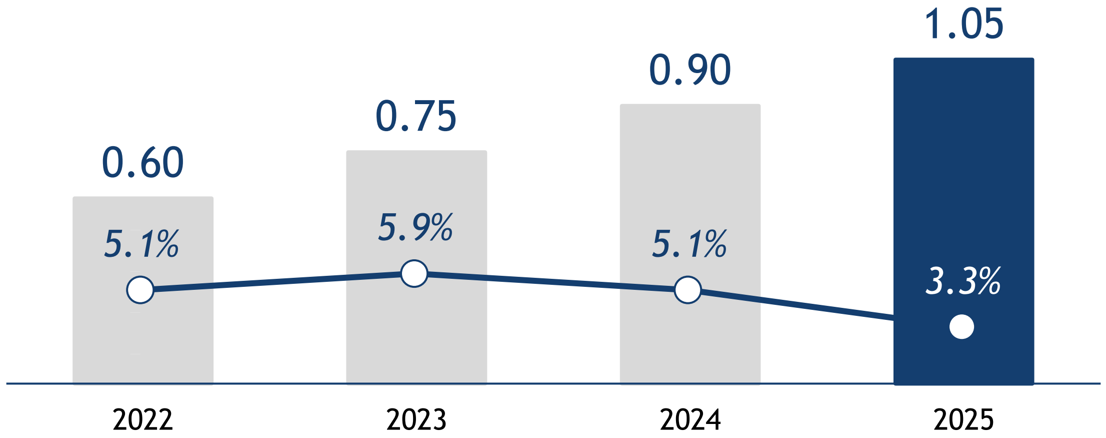


Distribution of free float (Change to 07/25)



DIVIDEND
FOCUS ON SHAREHOLDER VALUE

Dividend per share (in EUR), Dividend yield (in %)



- **Payout ratio** at **35.0%**
- **Total shareholder return of 87.1%** in 2025
- **Continuous dividend policy** of 30-50% payout ratio

Gravel and concrete plant
Austria

BROKER COVERAGE
ANALYST RECOMMENDATIONS

Institution	Analysts	Price Target	Recommendation	Last Update
Montega	Patrick Speck	46.0	Buy	24.08.2026
Joh. Berenberg, Gossler & Co. KG	Andreas Wolf	42.5	Buy	06.08.2026
Raiffeisenbank International	Gregor Koppensteiner	45.0	Hold	30.06.2026
ERSTE Group	Michael Marschallinger	45.9	Accumulate	02.06.2026
SRC Research	Stefan Scharff	46.0	Buy	28.05.2026
Jefferies	Graham Hunt	42.0	Buy	28.05.2026
ODDO BHF Austria	Markus Remis	41.5	Outperform	27.05.2026
MPCM Research	Philipp Kaiser	43.0	Buy	27.05.2026

SERVICE
INVESTOR RELATIONS

Share information

ISIN	AT0000609607
Ticker	POS VI
No. of shares	39,278,250
Market	Vienna Stock Exch. / prime

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ir@porr-group.com

http://porr-group.com/en/ir

Next events

18-Nov-26	Interest payment Hybrid bond 2021
19-Nov-26	Report for the 3rd Quarter
06-Feb-27	Interest payment Hybrid bond 2024
31-Mar-27	Publication: Annual and Sustainability Report 2026
31-Mar-27	Press conference to Annual and Sustainability Report 2026

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TITLIS
Switzerland

Half-Year Report 2026

Investor Presentation HY/2026