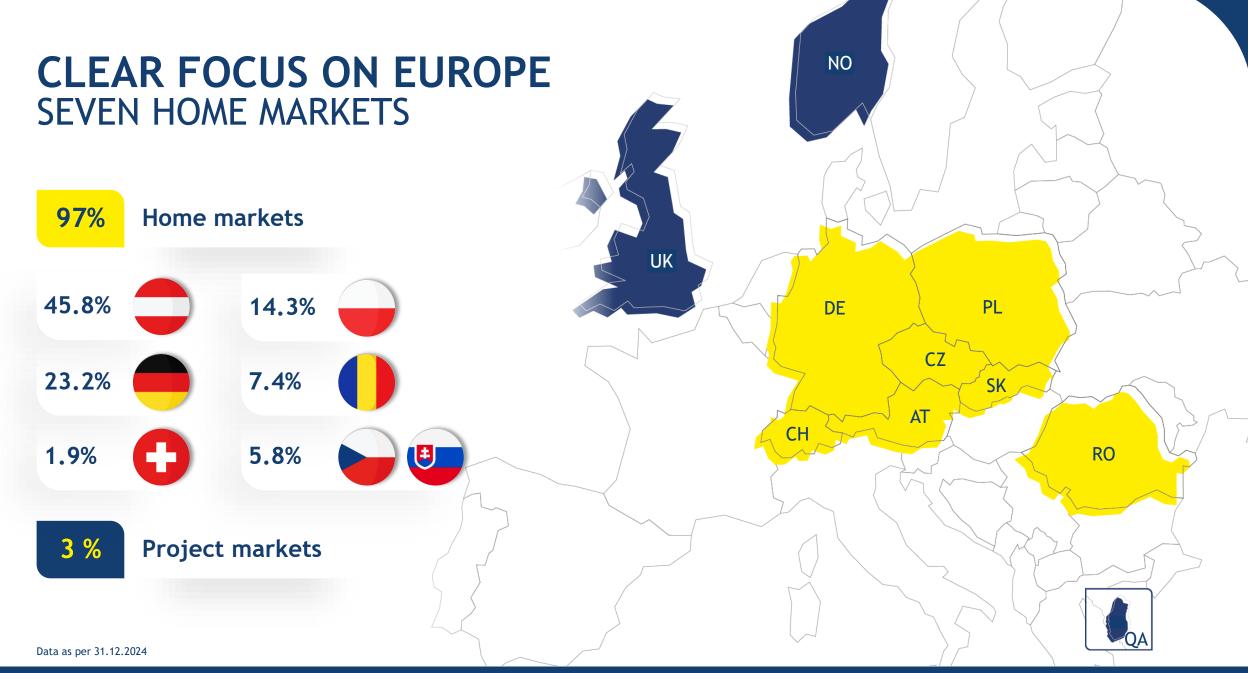


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 information or statistics should not be interpreted as having been
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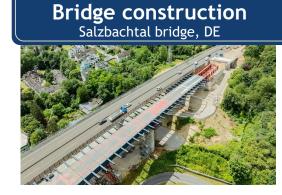




HIGHLIGHTS OUT OF THE ORDER BOOK FINISHED & ONGOING PROJECTS















THE 4 D'S OF PORR DEMAND IN INFRASTRUCTURE AND BUILDINGS

Deglobalisation

Regionalisation & resilience



Nearshoring and reshoring to build local supply chains

Industrial construction | (Storage buildings)

R&D facilities Clean rooms Data centres

Local logistics Regional infrastructure

Decarbonisation

Climate neutrality & +1.5°C maximum



Energy transformation and circular construction

Geothermal energy Pipeline construction

Recycling Thermal renov. & revitalisation

Digitalisation

Artificial intelligence & digital construction



Digital transformation and operational excellence

BIM 3D - 5D Big Data Digital processes

LEAN Construction Robotics AR, VR

Digital site Drones 3D printing

Demographic change

Urbanisation & ageing society



Smart infrastructure, affordable housing for generations

Railway, Slab Track Tunnels, bridges

Roads Rehab clinics, medical centers

Residential Hotels, educational buildings



FOCUS ON INTELLIGENT GROWTH WITH GREEN AND LEAN

Intelligent Growth Green and Lean



Company

Best in class for construction & technologies

Build on leading market position

Sustainable profitability ahead of revenue

Strong equity position and efficient use of capital

We inspire our customers.



Employees

We live our PORR principles

The Best Place to Work

Nuturing talents - lifelong learning for all of us

We live diversity, equal opportunities and performance

We build on PORRians.



Lean

Lean Construction

Lean Administration

In-house value creation, shoulder to shoulder

Pioneer in digitalisation - improving quality and efficiency

We create value without waste.



ESG

Clear commitment to ecological, environmentally-friendly construction

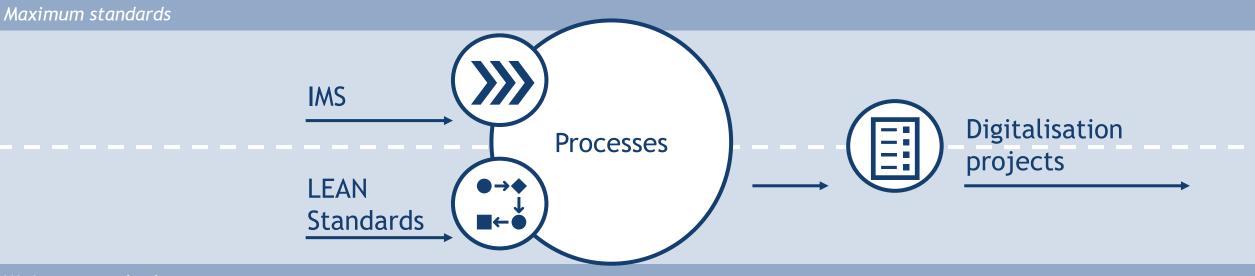
Efficient and responsible use of resources and energy

We act holistically in line with the circular economy

Clear commitment to compliance and ethical behaviour

We unite economy, environment and society.

HARMONISED PROCESSES AS BASIS ONGOING DIGITAL TRANSFORMATION

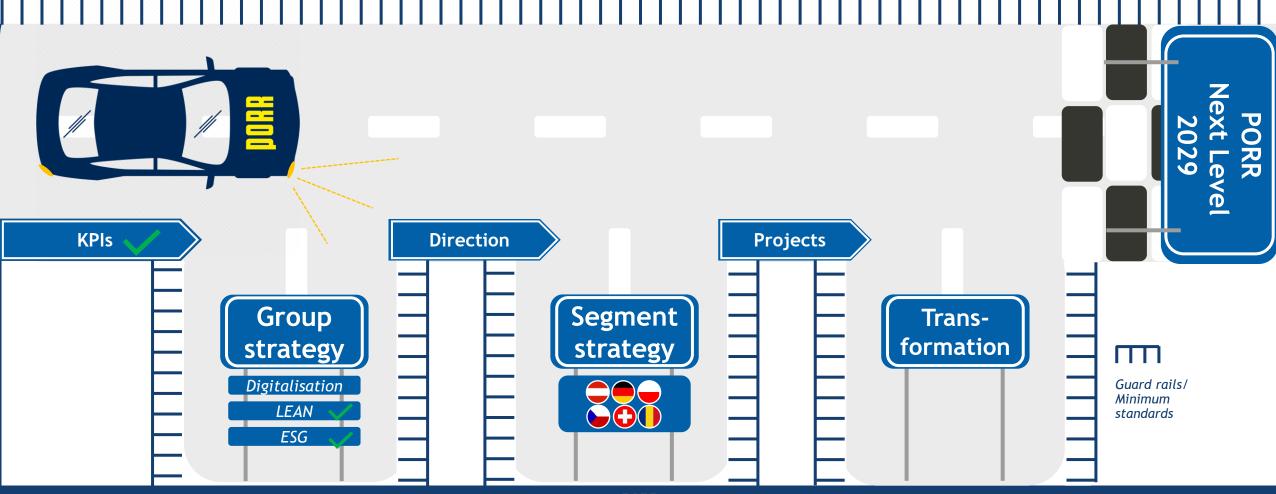


Minimum standards



PROCESS AND DIGITAL TRANSFORMATION

PORR STRATEGY PORR ROAD AS DIRECTION & TARGET



CONSTRUCTION IN GERMANY HIGH PLANS FOR INFRASTRUCTURE











EUR 500 bn

of **special funds** in 12 years for climate, infrastructure & defense

EUR 50 bn

of **Deutsche Bahn** investments until 2027 for railway network

Sources: Tageschau, Spiegel

CONSTRUCTION IN CEE FUNDING SECURED BY EUROPEAN UNION















EUR 700m

per year for **healthcare** infrastructure

EUR 48 bn

until 2029 for **railway** infrastructure

EUR 31.5 bn

until 2032 for airport infrastructure

EUR 19 bn

within four years from the Recovery and Resilience Facility for the green transition & physical infrastructure

Sources: Republic of Poland, European Parliamentary Research Service, Warsaw Business Journal, Polska Agencja Prasowa, Spectis, Centralny Port Komunikacyjny, European Commission

CONSTRUCTION IN AUSTRIA CIVIL ENGINEERING AS GROWTH DRIVER









EUR 1.0 bn

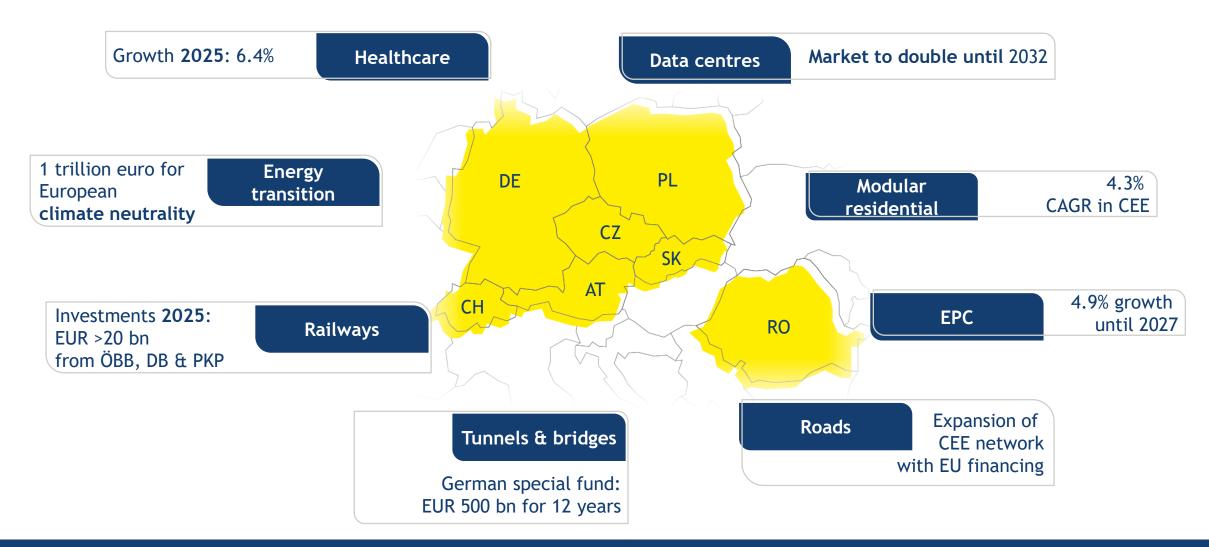
per year for residential construction EUR 3.5 bn EUR 1.2 bn

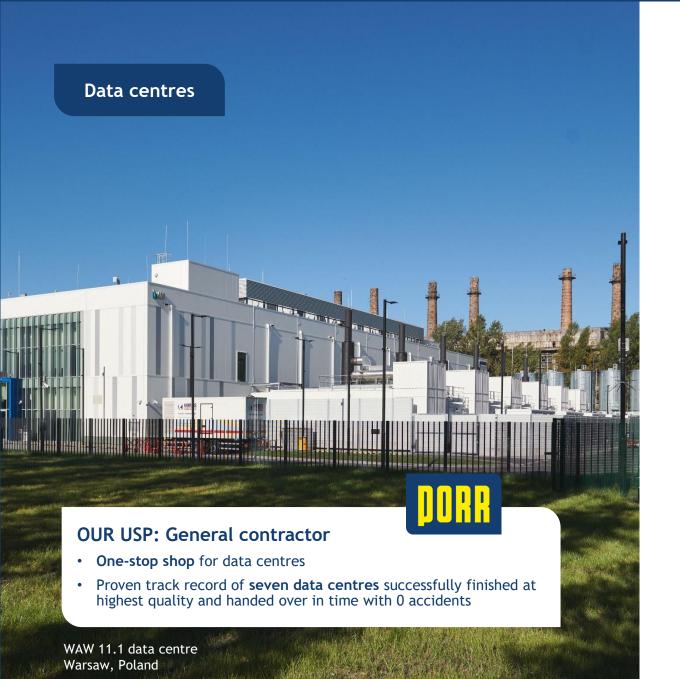
per year for railway infrastructure

per year for road infrastructure

Sources: ÖBB, ASFINAG, Austrian Federal Ministry of Finance

PORR IN MOTION FURTHER GROWTH SECURED





DATA CENTRESTOP-LEAGUE CONSTRUCTION



of total output

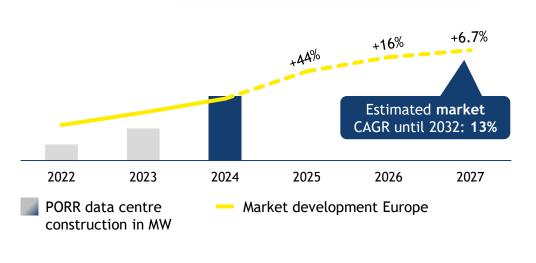
TOP 3 projects:

• **FRA32**: 32 MW, DE

• **BER12**: 16 MW, DE

• WAW 11.1: 8 MW, PL





Source: Spherical Insight

HEALTHCAREFULL-SERVICE PROVIDER

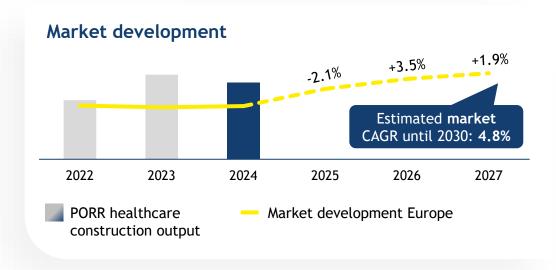


1.9%

of total output

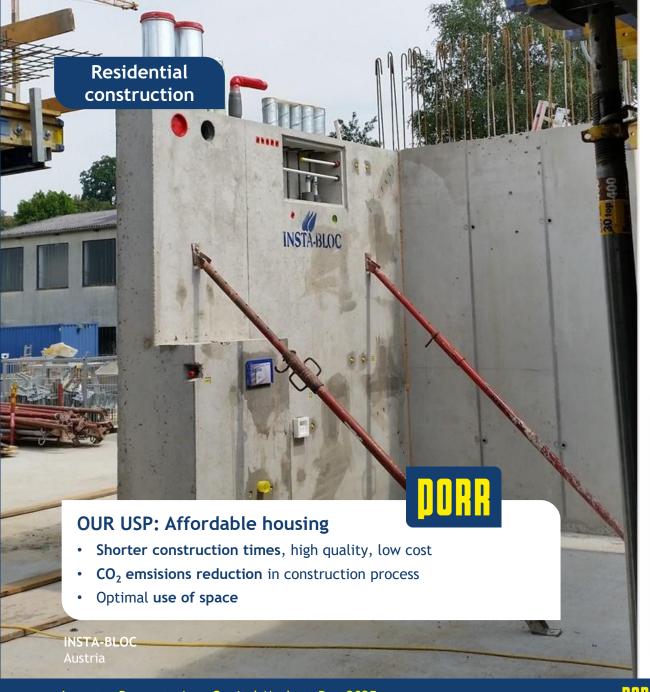
TOP 3 projects in order backlog:

- DCO Clinic Wrocław, PL
- Regional hospital Wr. Neustadt, AT
- Pomeranian Medical University, Szczecin, PL



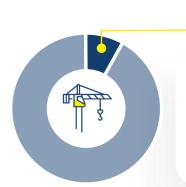
Source: Euroconstruct, KBV Research





MODULAR CONSTRUCTION HOMES WITH SYSTEM

8.1%

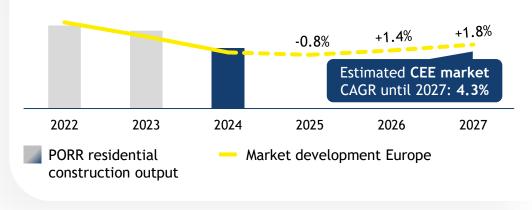


of total output

TOP 3 projects in order backlog:

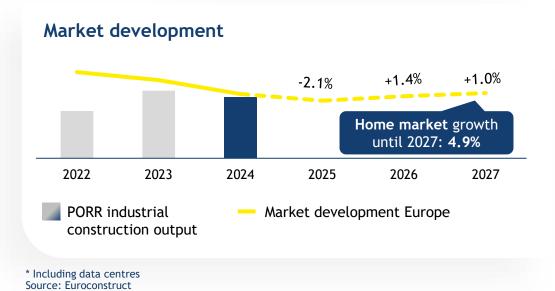
- · App. Bldg. Q17 Reininghaus, Graz, AT
- App. Bldg. An der Schanze Lot A, Vienna, AT
- App. Bldg. Donaustadtstraße 37, Vienna, AT

Market development

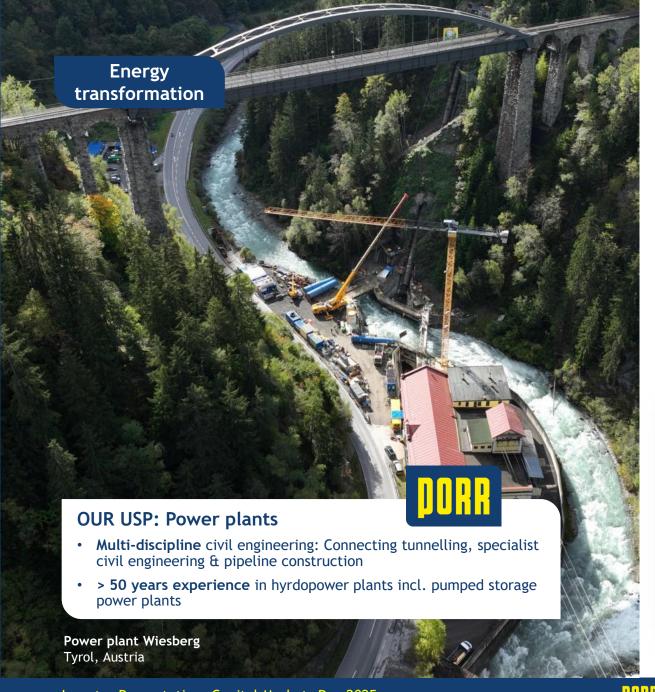


INDUSTRIAL CONSTRUTION PREFERED PARTNER









ENERGY WORKSUSING CLIMATE FOR A LIVING



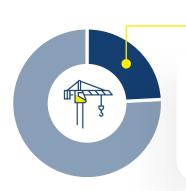
of total output

TOP 3 projects in order backlog:

- ARGE Tunnel ElbX, Glücksstadt, DE
- Pumped storage power plant, Ebensee, AT
- Waste to energy plant, Gorlice, PL

Market development +4.8% +3.7% +2.7% Estimated market CAGR until 2027: 3.8% 2022 2023 2024 2025 2026 2027 PORR energy construction output Market development Europe

ROAD CONSTRUCTION FULL-SERVICE PROVIDER



24.1%

of total output

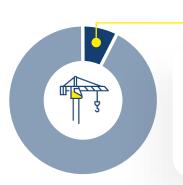
TOP 3 projects in order backlog:

- Design & Build: Sibiu Pitesti Lot 4, RO
- ARGE D0 Bechovice D1, CZ
- Tramway Bucharest Lot 1, RO





RAILWAY CONSTRUCTION PATENTED SLAB TRACK AUSTRIA

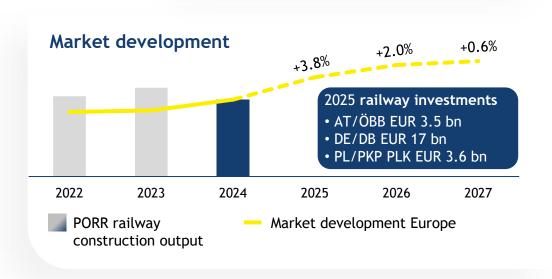


7.2%

of total output

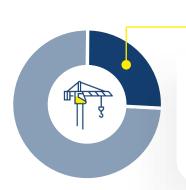
TOP 3 projects in order backlog:

- ARGE Semmering base tunnel 4.1, AT
- LK 131 Chorzów Nakło, PL
- Braník Bridge, CZ





TUNNELS, BRIDGES & CO. HOME OF SPECIALITIES

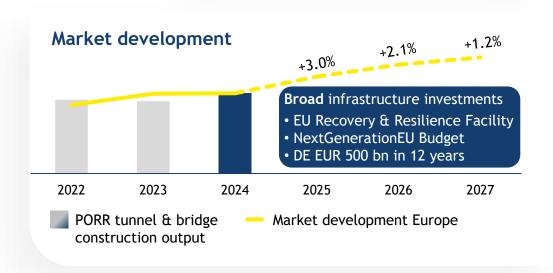


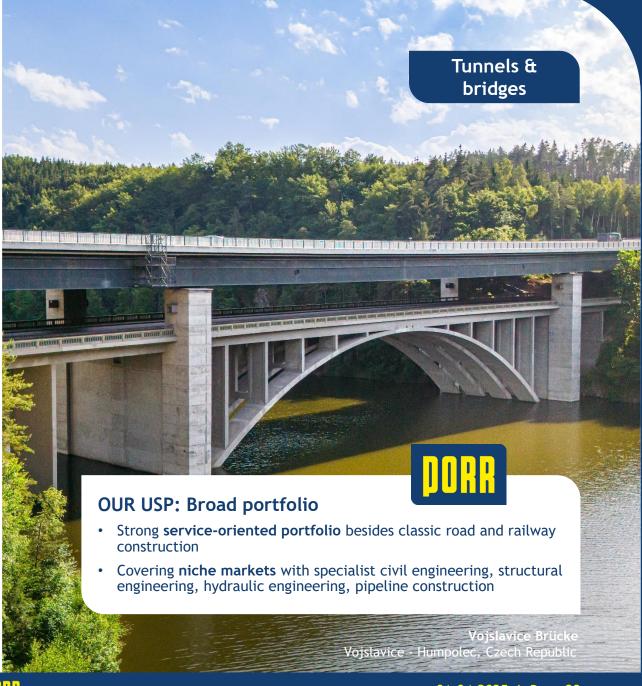
25.7%

of total output

TOP 3 projects in order backlog:

- ARGE H53 Brenner base tunnel, AT
- Expressway SSW Hannover, DE
- ARGE U2 17-21, AT





ROBOTICS@PORR VALUE ADDED THROUGH DIGITALISATION

First point of contact

for prototyping & testing robotics solutions

Processes & services

for using robotics on its own construction sites



Expertise & skills

to analyse and evaluate robotics solutions (e. g. robotics matrix)

Established user of robotics









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SPECIAL SURVEYING & MODELING

Drone & laser scanning, mobile mapping



Result: digital point cloud



Mobil mapping:

Surface surveying at a speed of 80 km/



20 seconds per scan



Further targets:

digital transformation in building construction

CONSTRUCTION IS A PEOPLE BUSINESS HR UPDATE



20.666 Staff



17.388

Men



3.278

Women



+263

Babys

Investor Presentation: Capital Markets Day 2025

BUILDING ON PORR - GROWING WITH PORR PORR AS AN EMPLOYER



Unique

Reliability. Shoulder to Shoulder. Appreciation. Passion. Pioneering Spirit. Our five principles connect us.



Leader in technology

Our pioneering spirit has allowed us to be a technology leader in the construction sector for more than 150 years.



Sustainable

Doing business sustainably is a core component of our responsibility towards society.



International

We are active across Europe and internationally, with staff from more than 80 countries.



PORR Academy

We offer a multitude of options for lifelong learning and further education & training to develop technical, digital and soft skills and grow professionally.



Social

"We care for you." We have various inhouse initiatives to promote diversity and equal opportunities with We@PORR.

LEAN@PORR GAIN ON EFFICIENCY

LEAN Management

Mindset

... understand the value chain, streamline the process

LEAN Administration

Cooperation

... support the place of value creation the best way possible

LEAN
Design & Engineering

Planning Reliability

... efficient project planning in coordination with contractors

LEAN Construction

Efficient operation

... manage construction site, coordinate, on schedule & safely



LEAN LOGISTICS FOR INDUSTRIAL CONSTRUCTION USP FOR TOP-END CLIENTS



Tasks

- Tight urban space conditions call for the development centralised logistics across all trades
 - Separation of value creation & logistic activities
 - Logistics team providing materials for skilled workers directly on-site & on time
- On-site waste separation by type

LEAN methods used:

- Weekly logistics **PEP meetings**
- Weekly forcast for delivery
- Systems for material transport and single-variety disposal established



17,000h

of assembly replaced by (cheaper) logistic

>3,000

Waste containers tampered and disposed

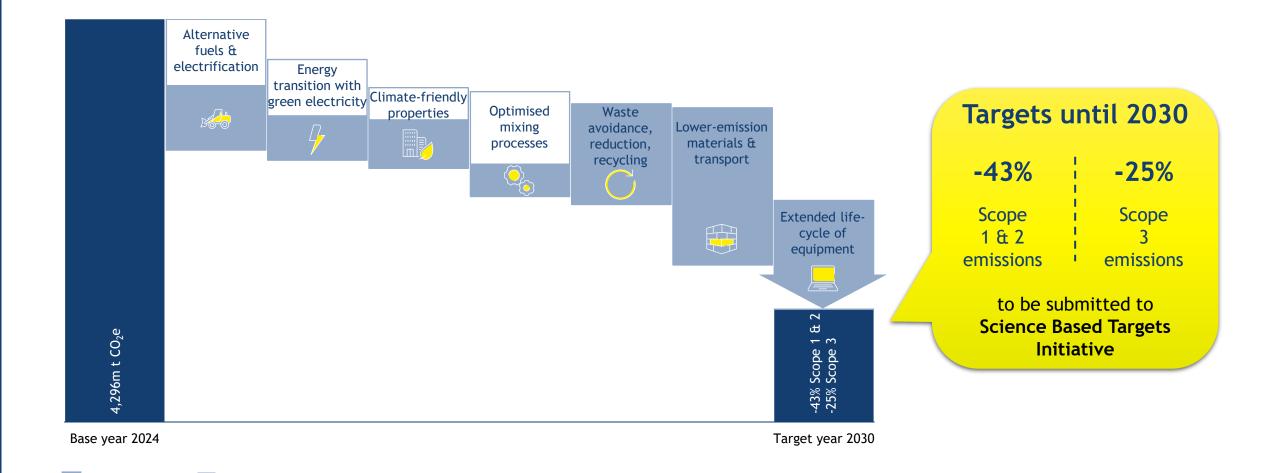
Major savings in money & time, while maintaining quality of work

Investor Presentation: Capital Markets Day 2025 01.04.2025 | Page 29

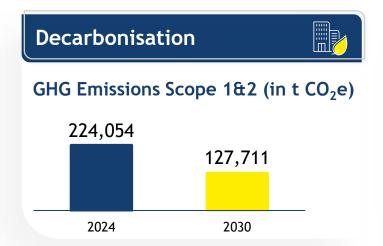
DECARBONISATION PLANCOMMITTED TO SCIENCE-BASED TARGETS INITIATIVE

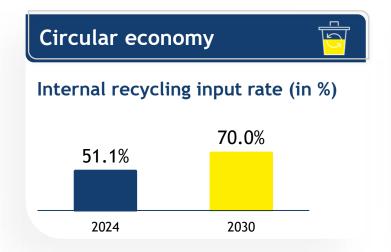
Scope 1 & 2

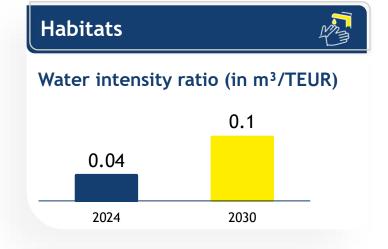
Scope 3

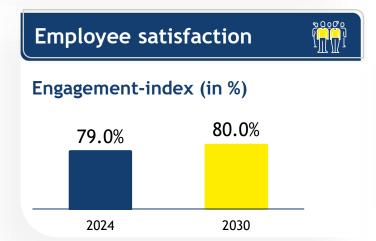


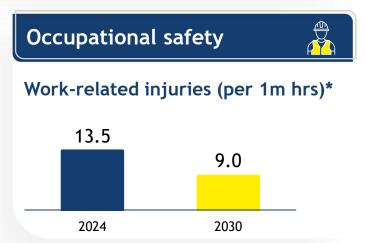
ESG IN NUMBERS SELECTED KPIS & 2030 TARGETS

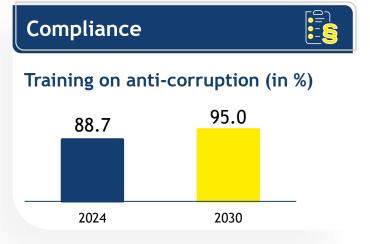












^{*} Average figure, individual segments and countries perform even better (e.g. Romania)

ESG RATINGSBEST IN CLASS



B Climate Change & Water





C+ Prime Segment





AA Best in industry





Business Sustainability Ratings

GoldTop 3%
of construction industry



RESULTS OF PORR 2025 AT A GLANCE

Operating data in EUR m	2024	Change	2021
Production output ¹	6,747	17.8%	5,727
Revenue	6,190.5	19.7%	5,169.8
EBIT	158.4	66.3%	95.2
EBT	145.1	69.9%	85.4
Profit	108.9	77.3%	61.4
Earnings per share (in EUR)	2.32	96.5%	1.18
Financial Position indicators in EUR m	31.12.2024	Change	31.12.2021
Total assets	4,240	4.3%	4,065
Equity (incl. non-controlling interests)	894	8.5%	824
Equity ratio (in %)	21.1%	0.8 PP	20.3%
Net debt	2	<-100.0 %	-65
Cash flow and investments in EUR m	2024	Change	2021
Cash flow from operating activities	374.5	-10.5%	418.5
Cash flow from financing activities	-182.0	>100.0%	-84.3
CAPEX	320.3	24.5%	257.3
Free cash flow	138.2	-47.4%	262.8

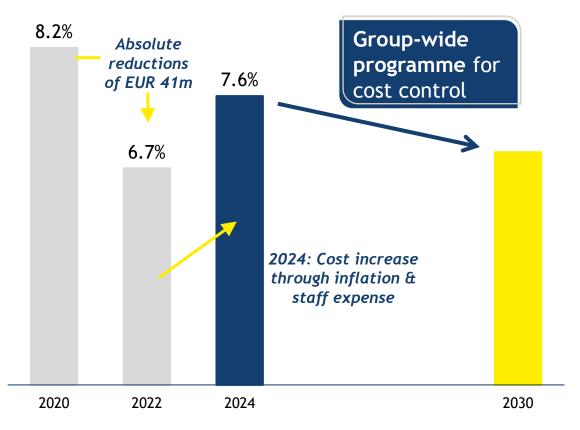
Share price +93%

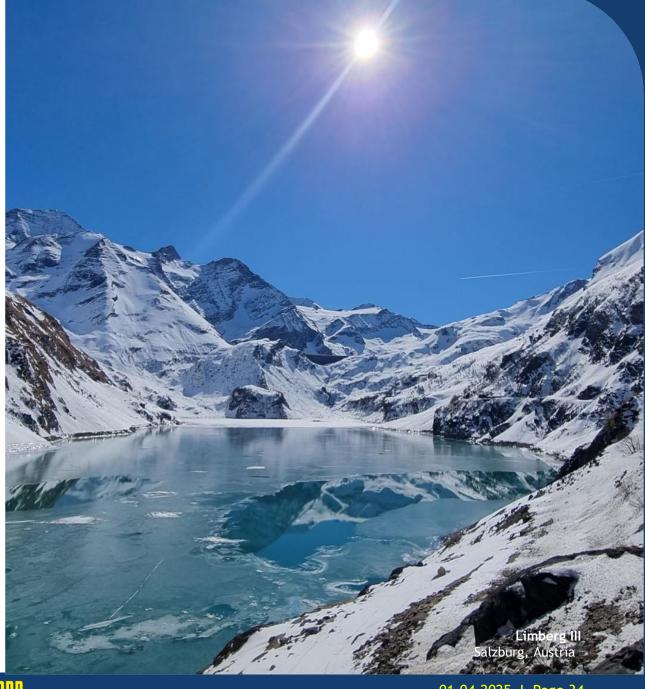


¹ The production output corresponds to the output of all companies and consortiums (fully consolidated, equity method, proportional or those of minor significance) in line with the interest held by PORR AG.

COST CONTROL RENEWED FOCUS ON DISCIPLIN

Overhead cost in % of revenue





RISK MANAGEMENT WITH PROJECT DIVERSIFICATION GATE SYSTEM FOR OPTIMAL CONTROL

Gate System for large-scale projects (EUR >20m)

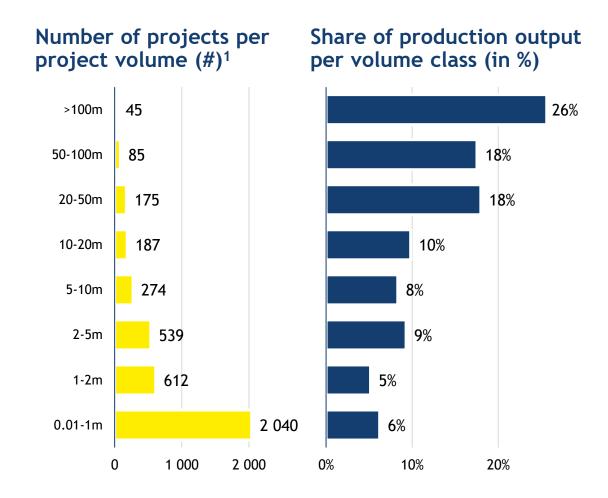
Acquisition

2 milestones

Construction & project execution

4 milestones

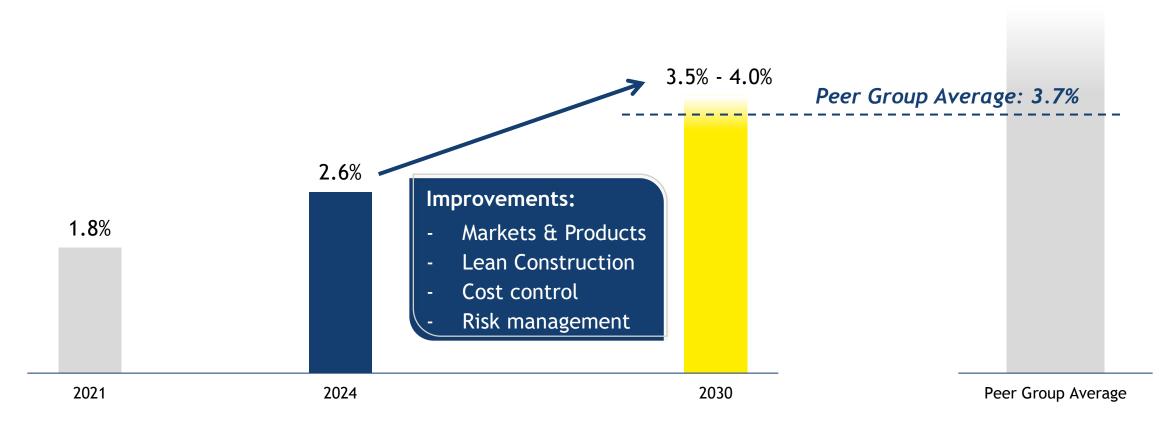
- Project reviews at pre-defined milestones in compliance with specific control and decision-making criteria
- Board involvement for projects FUR >100m



¹ Excl. Construction sites on collective or contractor cost centres and output from production, trade, landfills and directories as well as external companies and construction sites EUR <10,000

BOTTOM LINE IMPACTS COST CONTROL AND RISK MANAGEMENT TO ENHANCE OPERATIONS

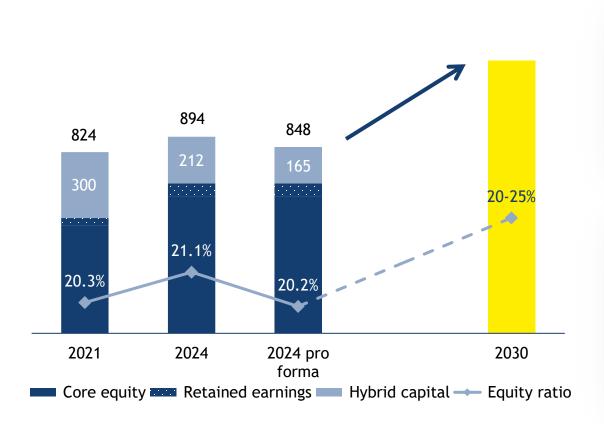
EBIT margin (in %)



Source: Deloitte "Global Powers of Construction 2023"

SOUND FINANCIAL PROFIL EQUITY IMPROVEMENT TROUGH RETAINED EARNINGS

Equity (in EUR m)



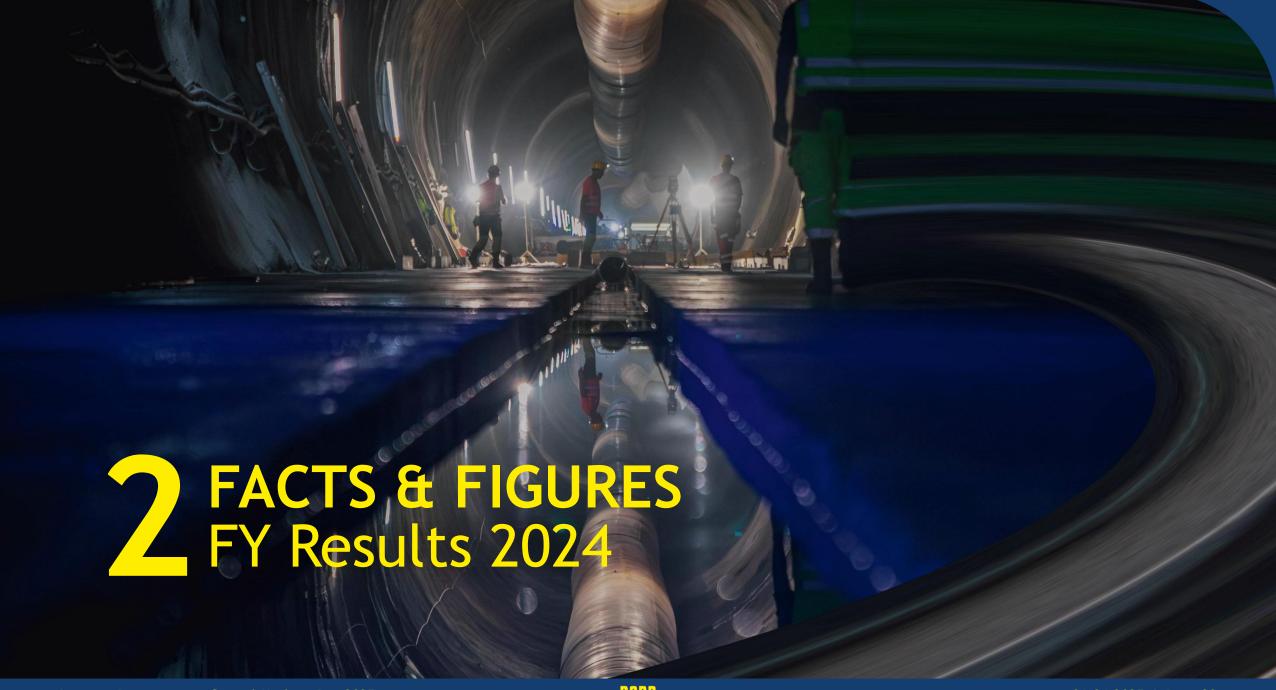
2025

- Further reduction of hybrid capital by EUR 46.5m in February
- Pro-forma share of hybrid capital in % of total equity at 19.5%

Until 2030: 20-25% equity ratio

- Further reductions of hybrid capital (expected redemption of both outstanding hybrid bonds:
 EUR 18.6m in 2026 & EUR 135m in 2029)
- Generation of equity via retained earnings ratio of 50-70% of net income (2024: 61.2%)





FY/24 AT A GLANCE

- Improving construction environment
 Upwind in building construction
- Full order books
 Increase in order intake and backlog
- Top line increase of 2.6%

 Double-digit growth in CEE and Infrastructure International

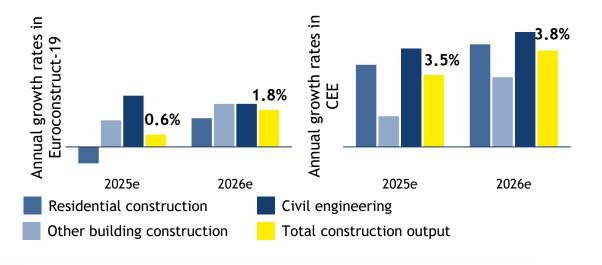
- Equity position expanded Equity ratio at 21.1%
- Free cash flow increase
 Solid development in net debt
- Outlook 2025

 Moderate top line growth EBIT margin 2.8%-3.0%

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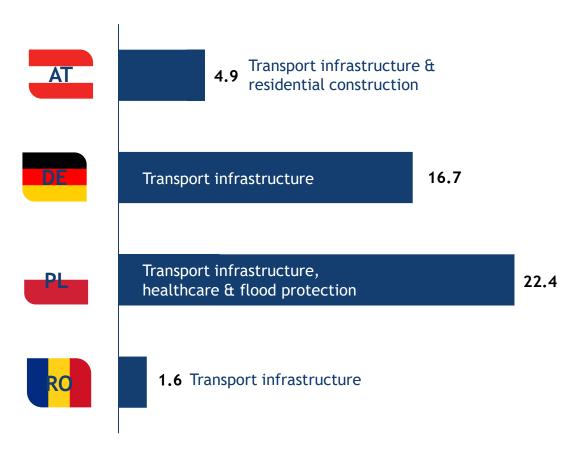
RE-START IN THE CONSTRUCTION MARKET SUPPORTED BY INTEREST CUTS AND INVESTMENT PROGRAMMES

Civil engineering growth engine put to work



- Comeback of residential construction on the back of lower interest rates and high demand for affordable housing
- Civil engineering market pushed by EU financing and national investment programmes

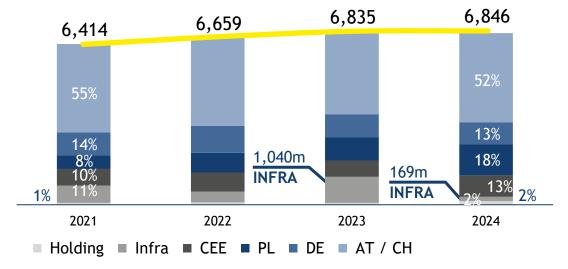
2025 investment programmes (in EUR bn)



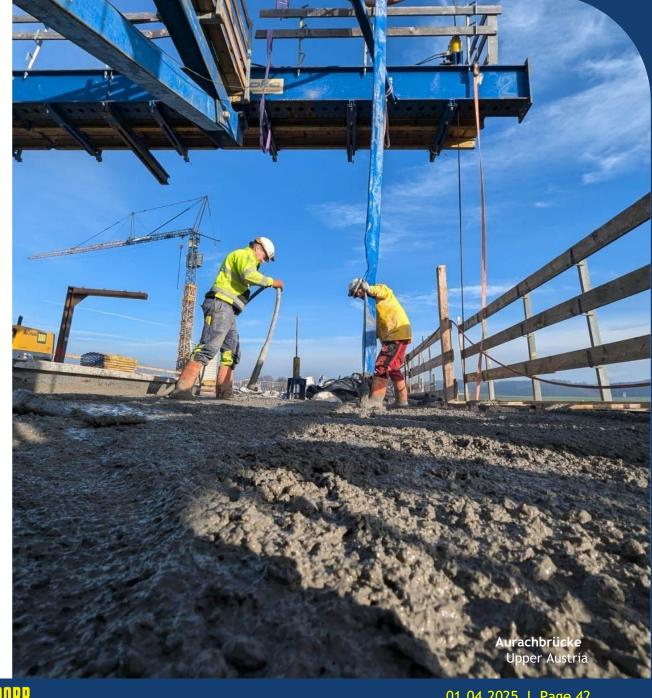
Source: Euroconstruct, December 2024, Bank Austria, ÖBB, Austrian Parliament, BUND, BMWK, spectis.pl, 3Seas Initiative

UPLIFT IN ORDER INTAKE SELECTIVE ACQUISITION

Order intake (in EUR m)



- Continued quarterly growth: +35% in Q4/2024
- Double-digit increase in segments AT / CH, PL and CEE
- One-off in 2023: Brenner Base Tunnel in segment
 Infrastructure International of EUR 480m



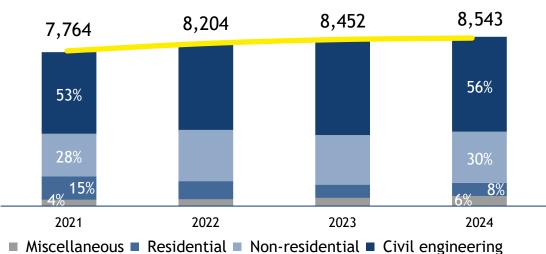
TOP ORDER INTAKES 2024



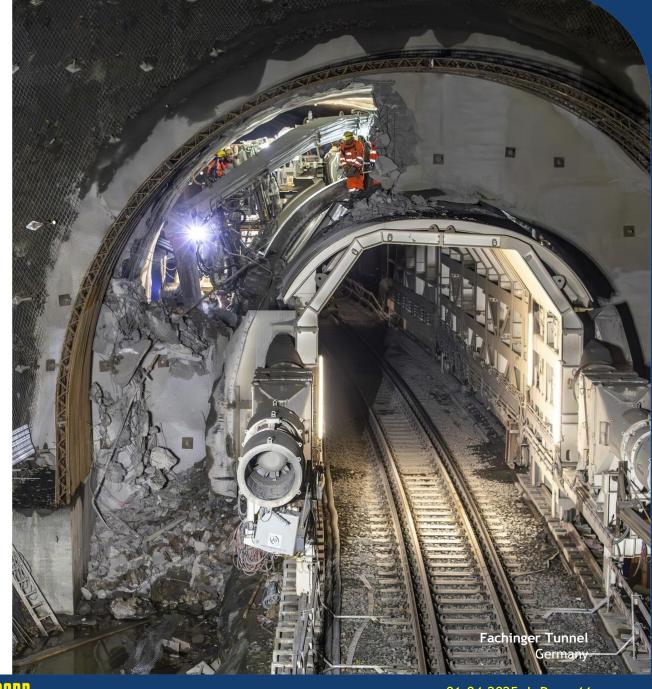
Figures in EUR

STRONG ORDER BOOKVISIBILITY FOR > 1.25 YEARS

Order backlog (in EUR m)



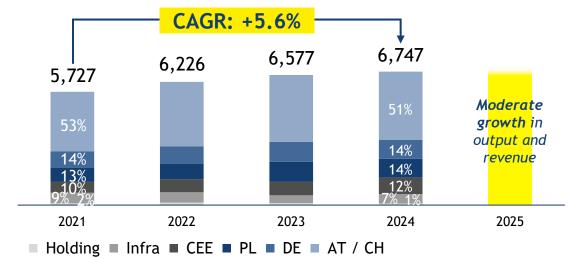
- Miscettaneous = Residentiat = Non-residentiat = Civit engineeri
- +20% in segment PL due to infrastructure construction and data centres
- Double-digit increase in AT and PL



Rounding differences may appear.

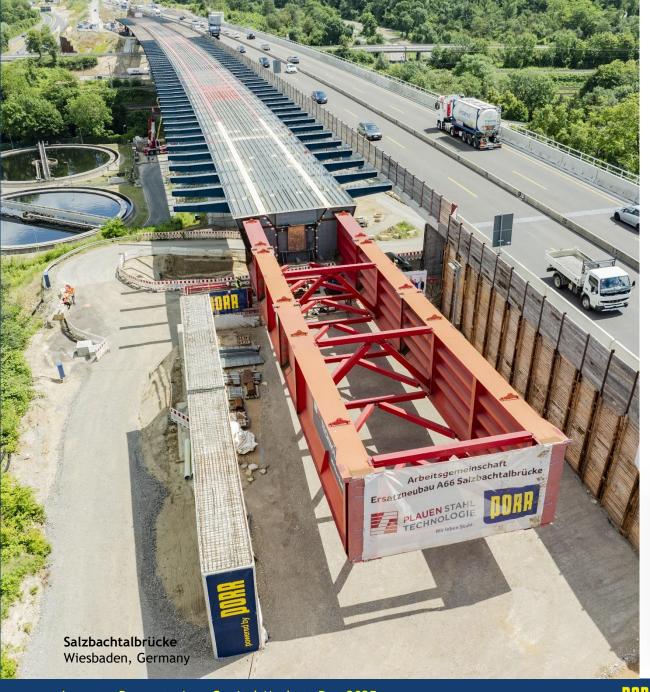
IMPROVED OUTPUT DELIVERED AS PROMISED

Production output per segment (in EUR m)



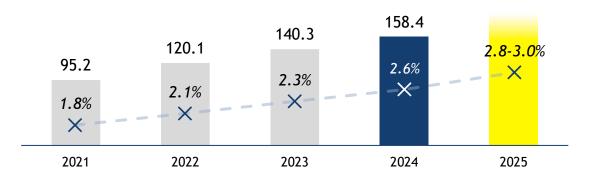
- Double-digit increase in CEE and Infrastructure International, AT / CH with continuous growth
- Strong uplift in civil engineering coming from road construction





INCREASED PERFORMANCE ON TRACK TOWARDS 2025 GOAL

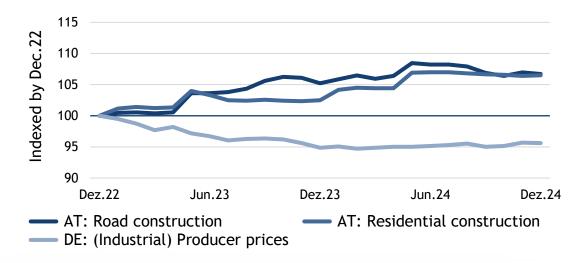
EBIT (in EUR m)
EBIT (in % of revenue)



- Strong improvement in bottom line
 with +12.9%
- Efficiency gains and absolute reductions in cost of materials and other purchased services
- **EPS** at EUR 2.32 (+4.8%)

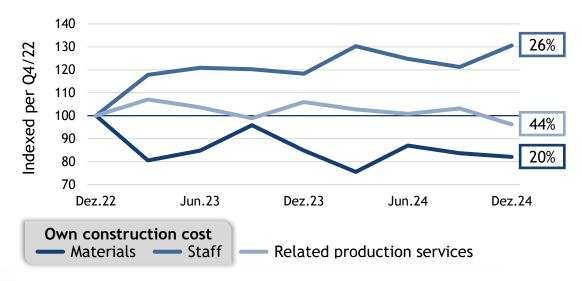
STABLE INPUT COST ABSOLUTE REDUCTIONS IN MATERIALS AND RELATED SERVICES

Stagnating cost levels



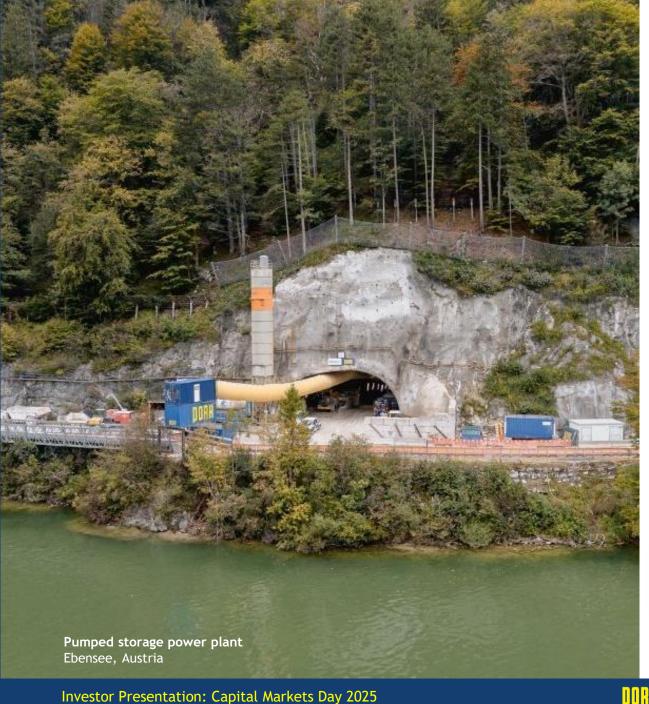
- Visible price stabilisation in the biggest home market Austria
- Decreasing input cost level in Germany since
 2023 and in Austria in H2/2024

PORR's cost ratios in % of revenue



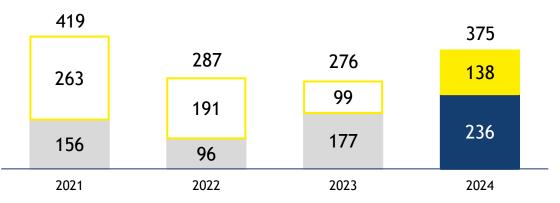
- Rise in staff cost ratio as a result of higher share of own personnel in civil engineering and increases under collective bargaining agreements
- Absolute decrease in material cost and cost of other purchased services of EUR 54.1m

Sources: Statistik Austria, February 2025 and GENESIS data base, February 2025



HIKE IN FREE CASH FLOW OPERATIONAL IMPROVEMENT

Cash flow from operating activities (in EUR m)



- Cash flow from investing activities
- Free cash flow
- Strong operating cash flow due to working capital decrease
- FCF increase despite EUR 64m
 M&A investments

Rounding differences may appear

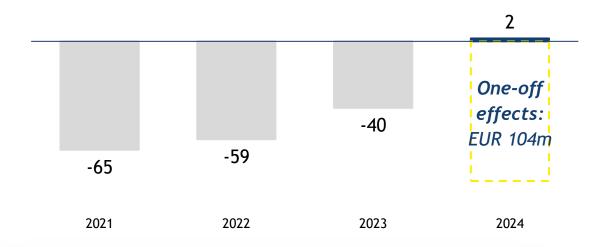
FURTHER DECREASE IN GROSS DEBT LOW NET DEBT

Gross debt (in EUR m)



- ✓ IFRS 16: Long-term rentals
 - Decrease of gross debt of EUR 6.4m
 - > 40% of gross debt relate to IFRS 16 long-term rental agreements

Net debt (in EUR m)

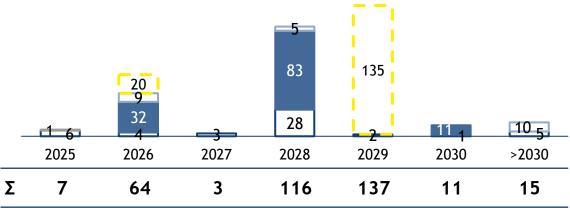


- Various one-off effects visible:
 - M&A transactions: EUR 64.2m
 - Redemption of profit-participation rights: EUR 40.0m
- Operational improvement of EUR ~62m



STABLE LIQUIDITY NO NEED FOR REFINANCING

Maturity profile of financial liabilities¹ (in EUR m)

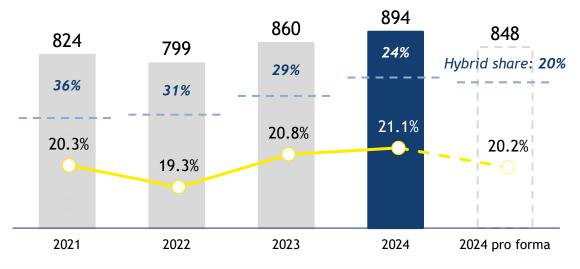


- □ Term loans SSD floating □ SSD fixed Short-term / project-related □ Hybrid
- Maturity profile under control
- No major maturities in until 2028

¹ Excl. leasing liabilities of EUR 147m Rounding differences may appear.

RISING EQUITY ONGOING HYBRID REDUCTION

Equity (in EUR m) and equity ratio (in %)

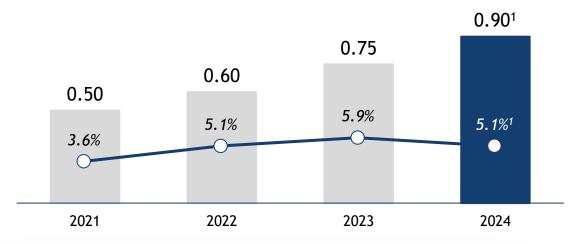


- Equity increase of 4.0% despite redemption of EUR 40.0m of profit participation rights
- Strong equity ratio at 21.1% as a result of earnings growth
- Hybrid redemption in February 2025 of EUR 46.5m



DIVIDENDFOCUS ON SHAREHOLDER VALUE

Dividend per share (in EUR), Dividend yield (in %)



- Payout ratio at 38.8%
- Total shareholder return of 45% in 2024
- Continuous dividend policy of 30-50% payout ratio

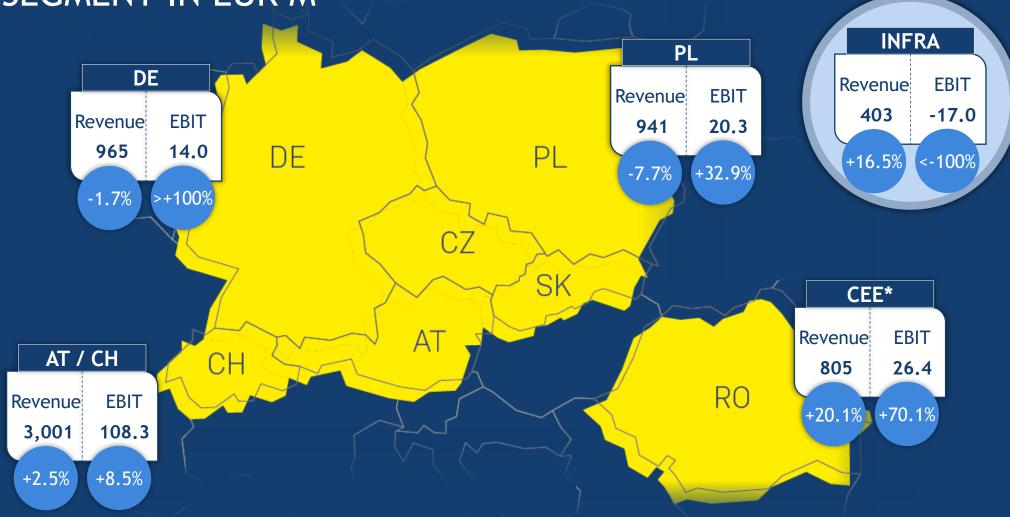
Gravel and concrete plant Austria

¹ Proposal to the AGM



The figures have been rounded off using the compensated summation method. Absolute changes are calculated using the rounded values, relative changes (in percent) are derived from the non-rounded values.

EARNINGS AND REVENUE FY/24
PER SEGMENT IN EUR M



^{*} Containing country responsibility for Czech Republic, Slovakia and Romania

SEGMENT REPORTING RESILIENT ORDER BOOK IN 2024

70	AT /CH	DE	PL	CEE	INFRA
Order backlog in EUR m Change in %	3,256 +3.1%	1,274 -4.7%	1,656 +19.6%	887 +4.6%	1,316 -19.2%
Order intake in EUR m Change in %	3,553 +10.1%	887 -2.7%	1,230 +32.1%	860 +32.0%	169 -83.7%
TOP orders in backlog	 BMW production hall Munich Terminal 3 VIE airport expansion PPP ZBG Seestadt Aspern 	 Data Centre FRA32 Expressway Südschnellweg Hannover Elisabeth-Selbert- Haus office b. Berlin 	 DCO clinic Wrocław Data Centre FRA32 WINDAR production facility Szczecin 	 Expressway Sibiu - Piteşti Lot 4 D0, Bechovice - D1 motorway TB1 Tramway Bucharest 	 ARGE H53 Brenner base tunnel High Speed 2 railway construction ARGE Tunnel ElbX

KEY FINANCIALSAT A GLANCE

Operating data in EUR m	2024	Change	2023	2022	2021
Production output ¹	6,747	2.6%	6,577	6,226	5,727
Revenue	6,190.5	2.3%	6,048.5	5,786.0	5,169.8
EBIT	158.4	12.9%	140.3	120.1	95.2
EBT	145.1	11.0%	130.7	110.0	85.4
Profit	108.9	14.6%	95.0	82.6	61.4
Earnings per share (in EUR)	2.32	4.8%	2.21	1.65	1.18
Financial Position indicators in EUR m	31.12.2024	Change	31.12.2023	31.12.2022	31.12.2021
Total assets	4,240	2.5%	4,136	4,147	4,065
Equity (incl. non-controlling interests)	894	4.0%	860	799	824
Equity ratio (in %)	21.1%	0.3 PP	20.8%	19.3%	20.3%
Net debt	2	<-100.0 %	-40	-59	-65
Key data regarding shares	31.12.2024	Change	31.12.2023	31.12.2022	31.12.2021
Number of shares	39,278,250	-	39,278,250	39,278,250	39,278,250
Market capitalisation (in EUR Mio.)	696.8	39.7%	498.8	461.9	539.7

¹ The production output corresponds to the output of all companies and consortiums (fully consolidated, equity method, proportional or those of minor significance) in line with the interest held by PORR AG.

CONSOLIDATED INCOME STATEMENT

In EUR m	2024	Change	2023	2022	2021
Production output ¹	6,747	2.6%	6,577	6,226	5,727
Revenue	6,190.5	2.3%	6,048.5	5,786.0	5,169.8
EBITDA	368.8	7.1 %	344.3	318.9	287.5
in % of production output	5.5%	0.2 PP	5.2%	5.1%	5.0%
in % of revenue	6.0%	0.3 PP	5.7%	5.5%	5.6%
EBIT	158.4	12.9%	140.3	120.1	95.2
in % of production output	2.3%	0.2 PP	2.1%	1.9%	1.7%
in % of revenue	2.6%	0.2 PP	2.3%	2.1%	1.8%
EBT	145.1	11.0%	130.7	110.0	85.4
in % of production output	2.1%	0.2 PP	2.0%	1.8%	1.5%
in % of revenue	2.3%	0.2 PP	2.2%	1.9%	1.7%
Profit	108.9	14.6%	95.0	82.6	61.4
Earnings per share (in EUR)	2.32	4.8%	2.21	1.65	1.18

¹ The production output corresponds to the output of all companies and consortiums (fully consolidated, equity method, proportional or those of minor significance) in line with the interest held by PORR AG.

CONSOLIDATEDKEY RATIOS

In relation to revenue	2024	Change	2023	2022	2021
Income from companies accounted for using the equity method	0.7%	-0.9 PP	1.6%	1.0%	1.2%
Material cost	-20.2%	1.1 PP	-21.3%	-23.6%	-22.0%
Cost of other related production services	-45.8%	1.4 PP	-47.2%	-45.6%	-44.6%
Personnel cost	-25.4%	-1.4 PP	-24.0%	-23.3%	-24.7%
Other operating result	-3.3%	0.1 PP	-3.4%	-2.9%	-4.3%

In relation to production output	2024	Change	2023	2022	2021
Income from companies accounted for using the equity method	0.7%	-0.8 PP	1.5%	0.9%	1.1%
Material cost	-18.6%	1.0 PP	-19.6%	-22.0%	-19.9%
Cost of other related production services	-42.0%	1.4 PP	-43.4%	-42.4%	-40.3%
Personnel cost	-23.4%	-1.2 PP	-22.1%	-21.7%	-22.3%
Other operating result	-3.0%	0.1 PP	-3.1%	-2.7%	-3.9%

¹ The production output corresponds to the output of all companies and consortiums (fully consolidated, equity method, proportional or those of minor significance) in line with the interest held by PORR AG.

CONSOLIDATEDSTATEMENT OF FINANCIAL POSITION

Assets in EUR m	31.12.2024	Change	31.12.2023	31.12.2022	31.12.2021
Intangible assets	221.7	19.6%	185.4	194.1	187.5
Property, plant and equipment	1,269.2	8.8%	1,166.4	1,055.3	1,028.7
Investment property	36.4	4.1%	35.0	33.9	25.5
Shareholdings in companies accounted for under the equity method	82.4	7.7%	76.5	78.4	85.4
Other financial assets	2.7	0.1%	2.7	8.4	34.9
Other non-current financial assets	99.0	74.4%	56.8	70.7	67.4
Deferred tax assets	31.6	27.9%	24.7	17.5	19.6
Total non-current assets	1,743.1	12.7%	1,547.3	1,458.3	1,448.9
Inventories	101.9	-14.4%	119.0	124.3	93.0
Trade receivables	1,521.9	0.6%	1,512.7	1,665.0	1,494.9
Other financial assets	160.5	-11.8%	182.0	147.7	156.1
Other receivables and current assets	129.1	-9.2%	142.2	61.2	68.5
Cash and cash equivalents	583.2	-7.6%	631.3	655.8	765.0
Assets held for sale	-	-100.0%	1.1	34.5	38.5
Total current assets	2,496.6	-3.5%	2,588.4	2,688.5	2,616.1
Total assets	4,239.7	2.5%	4,135.7	4,146.8	4,065.0

Rounding differences may appear.

01.04.2025 | Page 59

CONSOLIDATEDSTATEMENT OF FINANCIAL POSITION

Equity and Liabilities in EUR m	31.12.2024	Change	31.12.2023	31.12.2022	31.12.2021
Share capital	39.3	-	39.3	39.3	39.3
Capital reserve	358.8	-	358.8	358.8	358.8
Profit-participation rights/hybrid capital	211.8	-14.4%	247.5	247.5	300.0
Other reserves	256.4	35.4%	189.3	119.0	92.5
Non-controlling interest	27.9	10.5%	25.3	34.3	33.9
Total equity	894.3	4.0%	860.2	798.9	824.4
Provisions	555.4	16.3%	477.5	415.9	402.8
Leasing liabilities	386.6	1.4%	381.3	374.4	376.9
Financial liabilities	198.6	-5.6%	210.2	222.6	362.7
Trade payables	1,180.9	6.0%	1,114.3	1,233.0	1,164.0
Other financial liabilities	30.8	-29.2%	43.5	36.6	57.7
Other liabilities	931.3	-4.8%	978.0	1,000.9	803.6
Tax payables	62.0	-12.1%	70.5	60.0	68.7
Liabilities held for sale	-	-	-	4.5	4.2
Total liabilities	3,345.4	2.1%	3,275.5	3,347.9	3,240.6
Total equity and liabilities	4,239.7	2.5%	4,135.7	4,146.8	4,065.0

Rounding differences may appear.

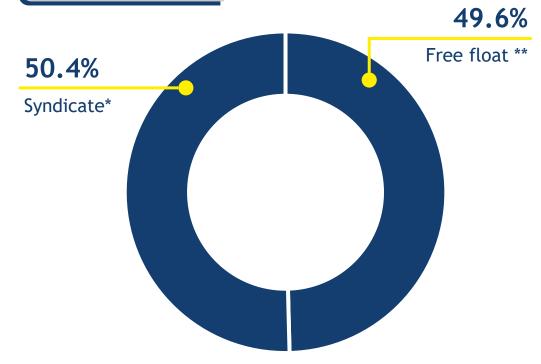
CONSOLIDATEDCASHFLOW STATEMENT

Equity and Liabilities in EUR m	2024	Change	2023	2022	2021
Profit	108.9	14.6%	95.0	82.6	61.4
Operating cash flow	295.7	0.3%	295.0	267.6	234.8
Cash flow from working capital	78.8	<-100.0%	-18.6	19.3	183.8
Cash flow from operating activities	374.5	35.5%	276.4	286.8	418.5
Cash flow from investing activities	-236.4	33.6%	-177.0	-96.2	-155.8
Cash flow from financing activities	-182.0	39.0%	-127.5	-300.9	-84.3
Change to cash and cash equivalents	-43.8	56.2%	-28.1	-110.3	178.4
Cash and cash equivalents as of end of period	583.2	-7.6%	631.3	655.8	765.0
Free cash flow	138.2	39.0%	99.4	190.6	262.8

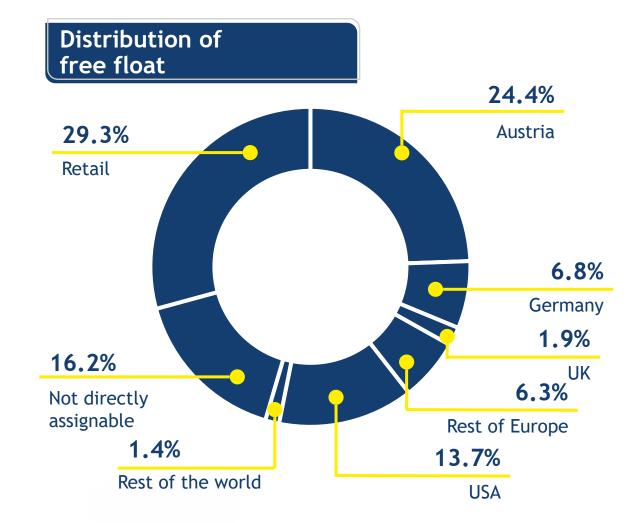
Rounding differences may appear.

GLOBAL SHARE BASE STABLE CORE SHAREHOLDER





^{*}Syndicate (Strauss Group, IGO Industries Group)



Data as of February 2025

^{**}Free float (of which 3.8% Heitkamp Construction GmbH and 5.5% PORR Management and PORR AG treasury shares)

EARNINGS PER SHARE AT TOP LEVEL STRONG MOMENTUM



^{*} Re-calcluated with today's number of shares outstanding

BROKER COVERAGE ANALYST RECOMMENDATIONS

Institution	Analysts	Price Target	Recommendation	Last Update
Warburg Research	Philipp Kaiser	36.0	Buy	31.03.2025
Joh. Berenberg, Gossler & Co. KG	Jenna Xu	37.50	Buy	20.03.2025
ERSTE Group	Michael Marschallinger	31.50	Buy	12.03.2025
Montega	Patrick Speck	26.00	Buy	27.02.2025
ODDO BHF Austria	Markus Remis	27.00	Outperform	26.02.2025
SRC Research	Stefan Scharff	26.00	Buy	25.02.2025

SERVICE INVESTOR RELATIONS

Share information

ISIN AT0000609607

Ticker POS VI

No. of shares 39,278,250

Market Vienna Stock

Exch. / prime

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Next events

19-Apr-25 Record date for the

participation on the 145th AGM

29-Apr-25 145th **AGM**

06-May-25 Trade ex-dividend

07-May-25 Record Date dividend

08-May-25 Dividend payment

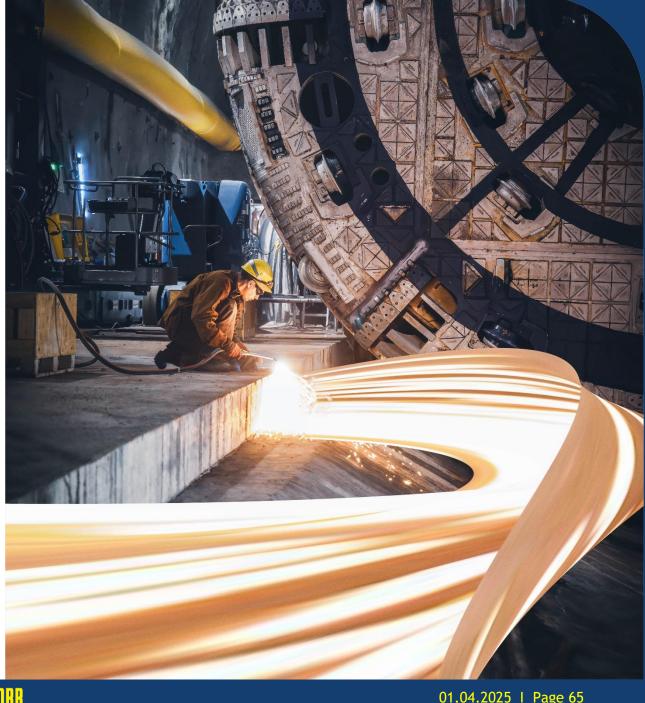
22-May-25 Publication:

Report on the 1st

quarter

Photo credits

ARGE H53 Brenner Base Tunnel Wolfgang Gollmayer (Cover, outlook - p38, facts & figures - p39, service - p65), Martina Berger (LeopoldQuartier - p3), Astrid Knie (Austrian parliament - p5), Michael Nowy (Sport Arena Wien - p6), MW-Architekturfotografie (KinderKunstLabor - p6, 45, LeopoldQuartier - p19), Tomas Maly (U2 17-21 - p6, Digitalisation - p7), Schiffer Photography (Deglobalisation - p7), Oberbramberger (Decarbonisation - p7), drone project (Demographic change p7), Vantage DC (WAW 11.1 - p16), Harry Schiffer (Private Hospital Lassnitzhöhe - p17, A2 Pinggau - p21, Worker - p50, Gravel and concrete plant - p52), bauhaus - Filmwerkstatt (Slab Track Stuttgart21 - p22), Tiny Mobile Robot (Marking robot for civil engineering - p24), Angelika Schönauer (Limberg III - p34), Gregor Hartl (Aurach bridge - p 42), PORR (everything else)





Annual and Sustainability Report 2024



Investor Presentation FY 2024

