



PORR AG

(an Austrian stock corporation, registered number FN 34853 f)

Notice and filing pursuant to Article 17 of Regulation (EU) 2017/1129

**Offering of up to 10,183,250 new no-par value ordinary bearer shares
ISIN: AT0000609607**

In connection with the prospectus dated 15 October 2021 (the "**Prospectus**") of PORR AG in relation to the Offering (as defined in the Prospectus) of up to 10,183,250 new no-par value ordinary bearer shares (the "**Shares**"), the following information is hereby provided in accordance with Article 17 of the Prospectus Regulation (as defined in the Prospectus):

Number of Shares issued:	10,183,250
Share capital increase (nominal amount):	EUR 10,183,250.00
Total number of shares issued (subject to registration of the capital increase with the companies register):	39,278,250
Total share capital (subject to registration of the capital increase with the companies register):	EUR 39,278,250.00

Vienna, 3 November 2021

PORR AG