Public disclosure of inside information according to article 17 MAR

PORR AG: PORR AG was informed that shareholders perform a private placement of shares

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Vienna, 10 January 2017. PORR AG was informed as follows:

"We inform you that a group of shareholders of PORR AG decided this evening to place up to 1,474,509 shares in PORR AG (ISIN AT0000609607), corresponding to up to 5% of the voting rights, via Joh. Berenberg, Gossler & Co. KG in a private placement. The group consists of all members of the managing board and certain members of the supervisory board of PORR AG (respectively entities affiliated with them), including companies of the Ortner-Strauss-Syndicate. The Ortner-Strauss-Syndicate will continue to hold clearly more than 50% of the voting rights also following a placement of all shares.

The sale of shares, on the one hand, aims at increasing the trading volume in PORR shares to improve the mid-term chances of PORR to qualify for the ATX 20 index. In addition, the sale by members of the managing board (respectively entities affiliated with them) will finance, amongst others, private real estate investments."

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In line with foreign securities laws, particularly the US Securities Act of 1933, as amended ("Securities Act"), shares of PORR AG have not been registered and will not be registered with foreign securities authorities and in particular may not be offered or sold in the United States of America ("USA") without registration or an exemption from the registration requirements of the Securities Act. This announcement may not be disseminated in the USA and/or within the USA and may not be distributed or forwarded to publications that are widely available in the USA.

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