

A group of construction workers wearing high-visibility yellow-green safety vests and white hard hats are walking away from the camera on a construction site. The scene is set at sunset, with a warm orange and pink glow in the sky. In the background, a large construction crane is visible against the horizon. The workers' vests have the word 'DORR' printed on the back in yellow. The overall atmosphere is professional and industrious.

Q1-3 RESULTS 2023

WELCOME TO
HOME OF CONSTRUCTION

Investor Presentation
November 2023

DORR

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PORR AT A GLANCE



BUILDING TOMORROW'S WORLD



01 PORR today

- Leading One-Stop Shop in construction
- Strong long-term upside for PORR home markets
- PORR ideally positioned to address megatrends



02 Transformation

- Strategic Focus on Green and Lean
- Pioneering the must-win battle in digitalisation
- Offering sustainability along the value chain

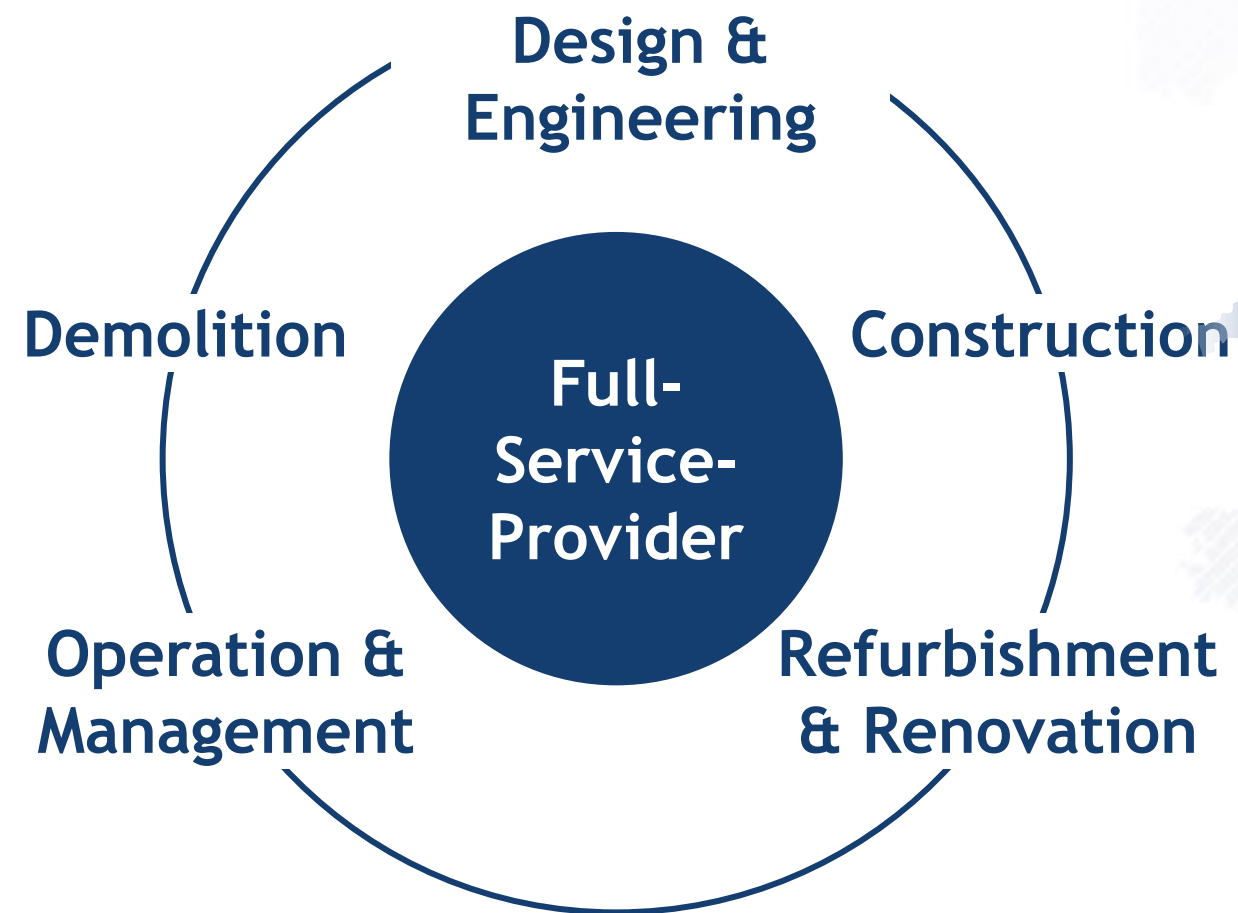


03 Financial Performer

- PORR 2025: Path to profitable growth and market resilience
- Visible margin track record and upside
- Record order book as a solid foundation

PORR IN BRIEF ONE-STOP SHOP

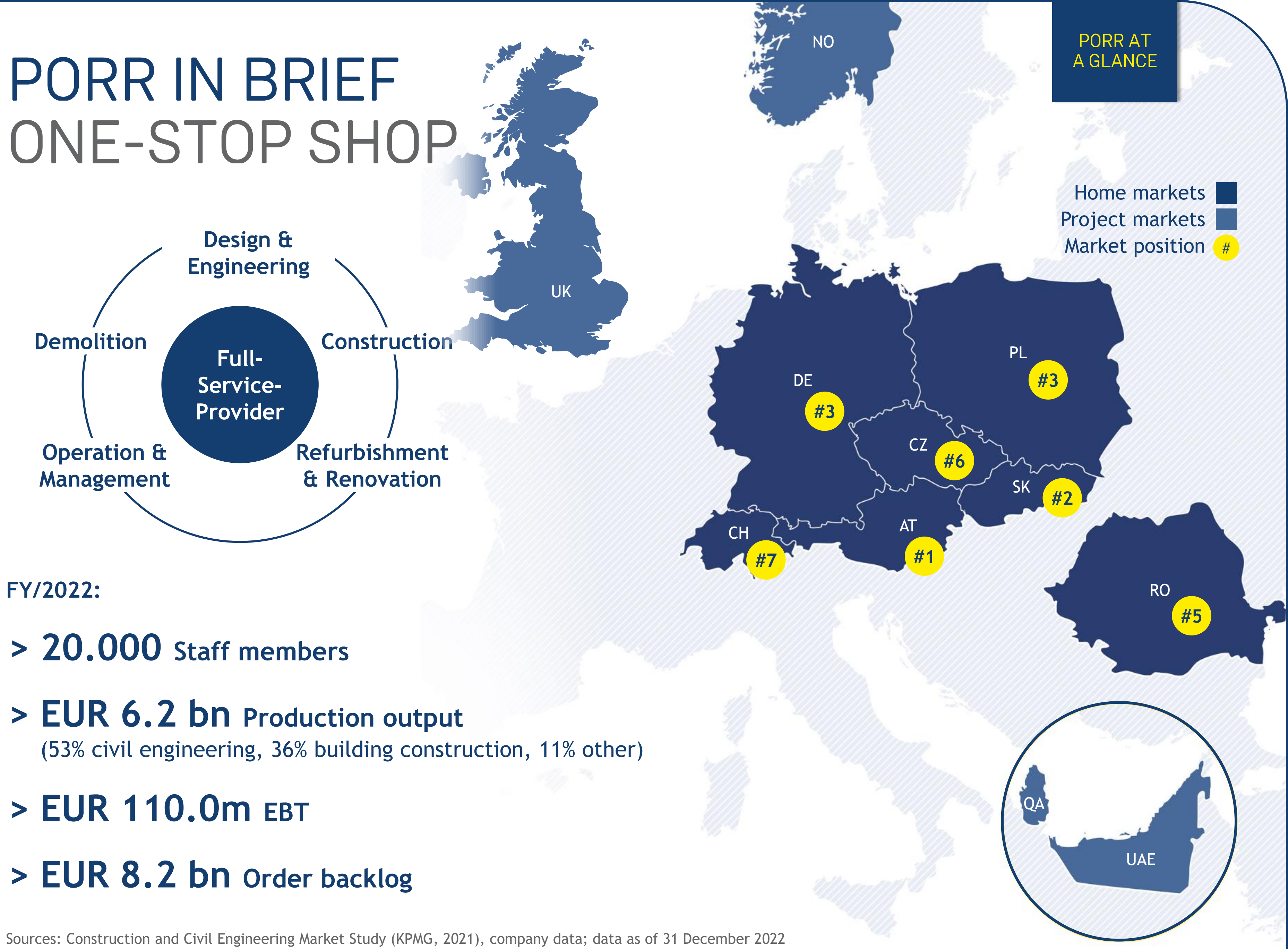
PORR AT
A GLANCE



FY/2022:

- > **20.000** Staff members
- > **EUR 6.2 bn** Production output
(53% civil engineering, 36% building construction, 11% other)
- > **EUR 110.0m** EBT
- > **EUR 8.2 bn** Order backlog

Sources: Construction and Civil Engineering Market Study (KPMG, 2021), company data; data as of 31 December 2022



THE NEW NORMAL

FOUR “D’S” OF ECONOMY



Demography

+80% urban population until 2050

Smart infrastructure, building and mobility concepts

- Residential
- Commercial, hotels
- Medical centers
- Retirement homes
- Railways, roads
- Tunnels, bridges



Deglobalisation

Regional focus for international resilience

Regional procurement and production, innovative products

- Industrial
- Research facilities
- Local resources
- Regional procurement



Decarbonisation

On the way to a circular economy

Take on environmental responsibility in construction to meet the goal of the EU Green Deal (EUR 1.8tn)

- ISS ESG Prime
- MSCI ESG AA
- Innovation
- Environmental engineering
- Energy transformation



Digitalisation

Digital Europe Programme worth EUR 7.5 bn

Data era, process efficiency, artificial intelligence, digital education

- BIM
- LEAN Design
- LEAN Construction
- 2D - 5D

WE FOCUS ON INTELLIGENT GROWTH WITH “GREEN AND LEAN”

Intelligent Growth Green and Lean

Company

- Best in Class: in construction and technologies
- Build on leading market position
- Sustainable profitability ahead of revenue
- Strong equity position and efficient deployment of capital

Staff

- PORR Principles first
- Best Place to Work
- Nurturing talent - lifelong learning for all of us
- We live diversity, equal opportunities and performance

Lean

- Design-build contractor - one-stop shop for every process
- Innovation leader in construction and technology
- Pioneer in digitalisation - improving quality and efficiency
- Lean, flexible and cost-conscious

ESG

- Clear commitment to ecological, environmentally friendly construction
- Efficient and responsible use of resources and energy
- We act holistically in line with the circular economy
- Clear commitment to compliance and ethical behaviour

**We inspire
our customers.**

**We build
on PORRians.**

**We build
on LEAN
Construction.**

**We unite
economy,
environment
and society.**

FACTS & FIGURES

Q1-3 2023



Q1-3 2023

IN A NUTSHELL

1

Strong demand in civil engineering continues
Focus on cost control still necessary

2

Order book of EUR 8.7 bn (+11%), order intake of EUR 5.3 bn (+15%)
Improved margins, higher share of non-residential construction

3

Expansion in output (+6.1%) and EBT (+18.2%)
Strategy on track with higher profitability

4

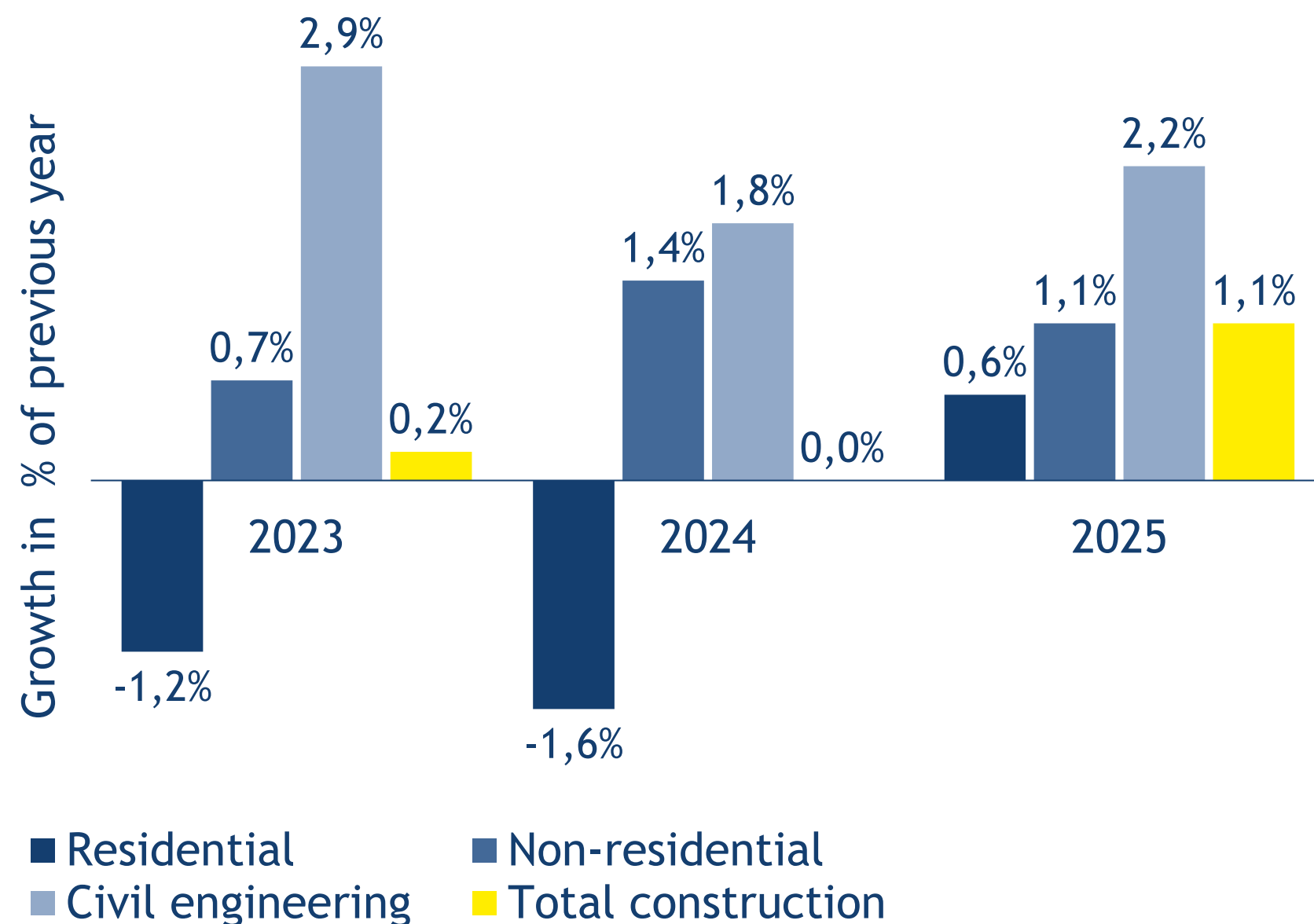
Increased equity ratio of 19.4%
Stable net debt, strong balance sheet

5

Outlook 2023 confirmed
Output of EUR 6.5-6.7 bn, EBT of EUR 125-130m

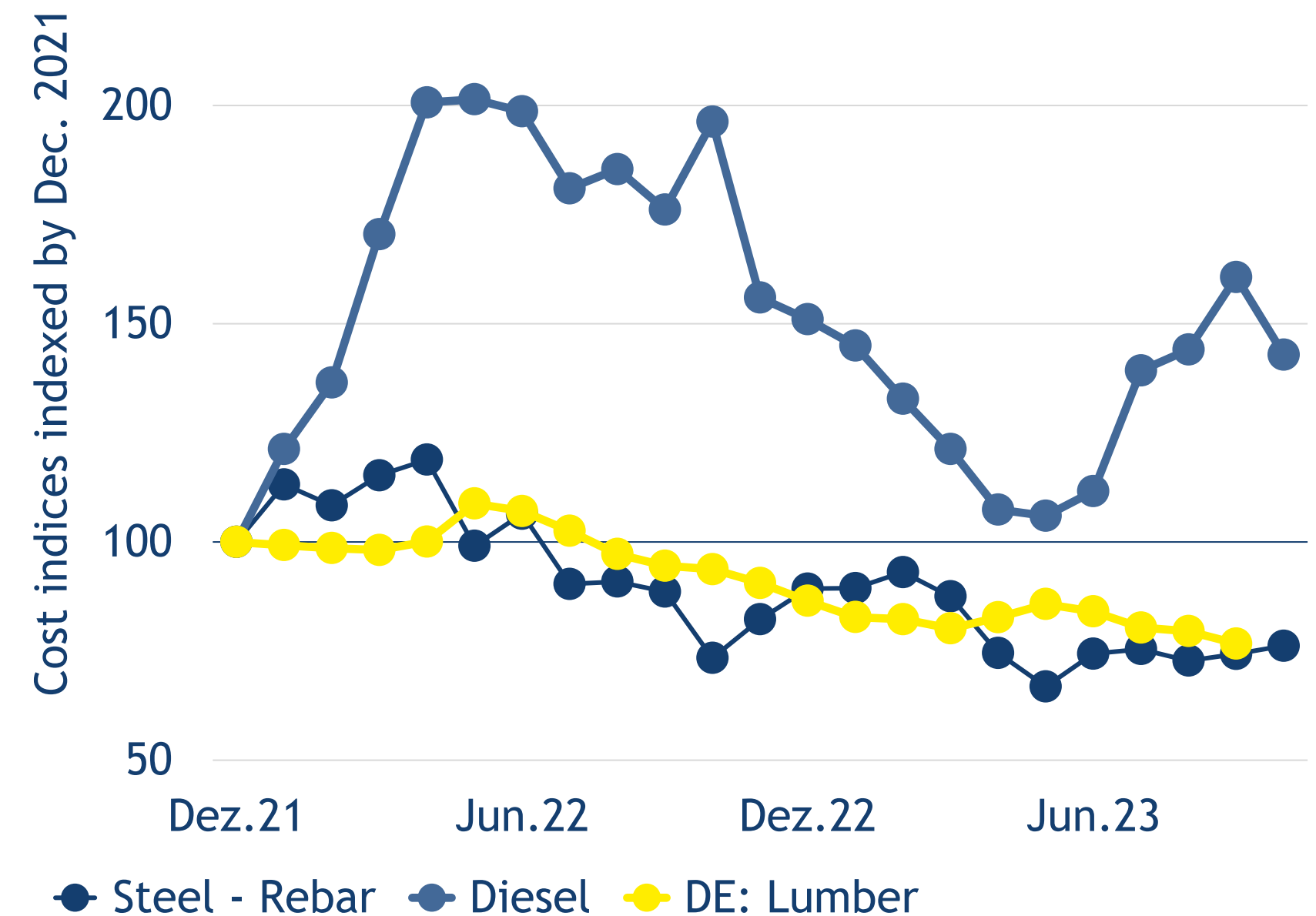
SOFT LANDING IN ECONOMY RESILIENT CONSTRUCTION OUTPUT

Infrastructure as growth driver



- **Ongoing growth** in civil engineering supported by distribution of EU funds
- **Industrial construction** improving with economic cycle
- **Residential turnaround** in 2025

Cost management as key factor



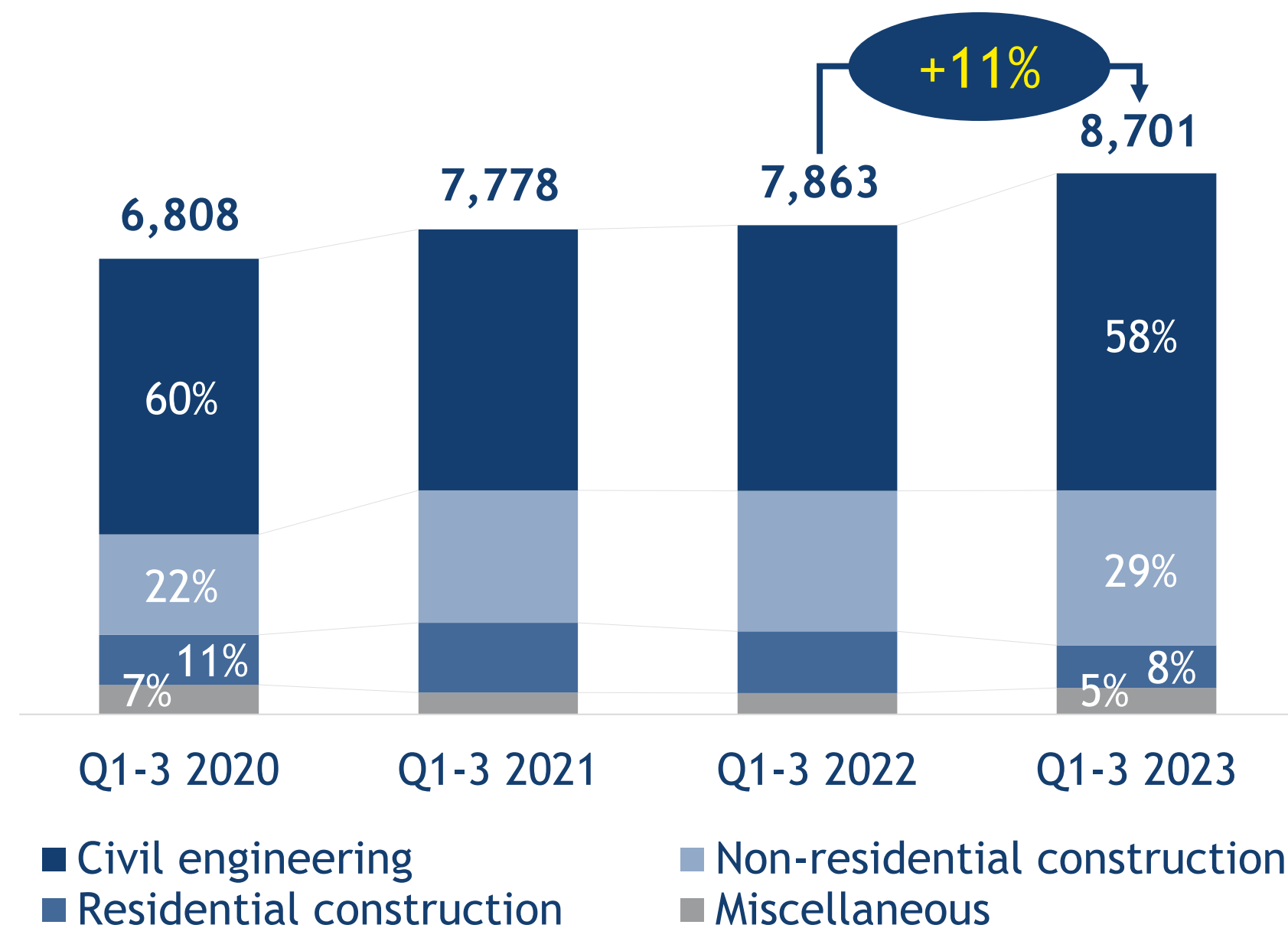
- Higher oil price leading to increase in road construction costs
- Management of inflationary trends in purchased services and personnel expenses as top priority

Sources: Euroconstruct, Statistik Austria, Destatis / Genesis data base

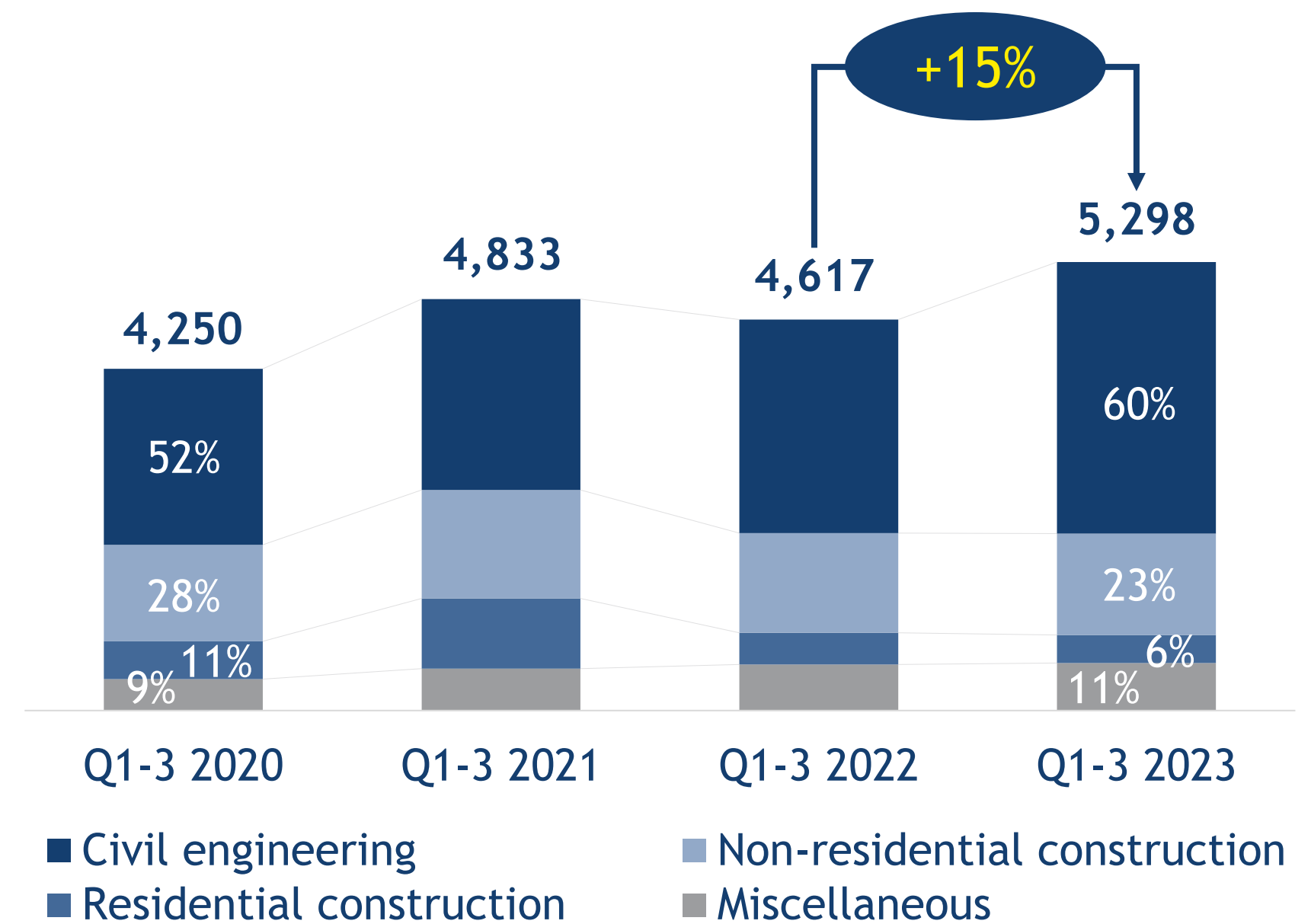
HIGH-LEVEL ORDER BACKLOG

STRONG VISIBILITY AND IMPROVED MARGINS

Order backlog in EUR m



Order intake in EUR m



- Major contribution related to two of the four D's: decarbonisation and demographic change
- Higher share in non-residential construction from strong demand for industrial and public buildings

- Increase in civil engineering due to energy transformation
- Higher order intakes in almost all segments

TOP ORDER INTAKES 2022/2023

2022

Q4

- **BMW Production hall**
DE/n.a.
- **Expressway Hannover**
DE/234.6m
- **Data Center BER 12**
DE/103.2m
- **Arge Regional Hospital**
Wr. Neustadt/AT/64.3m
- **OTP 6 - Otopeni Airport**
Regulament 139
Bucarest/RO/62.6m
- **Bypass Arad**
RO/53.4m

Q1

- **ams-Osram Fabric halls**
Premstätten/AT/49.5m
- **Arge Arlbergtunnel**
AT/47.9m
- **THE FORM Office building**
Warsaw/PL/41.4m
- **Street modernisation**
ZMO
Oradea/RO/39.3m
- **A10 Reittunnel-Ast. Eben**
AT/34.8m
- **Havelufer Quartier**
Berlin/DE/31.5m

2023

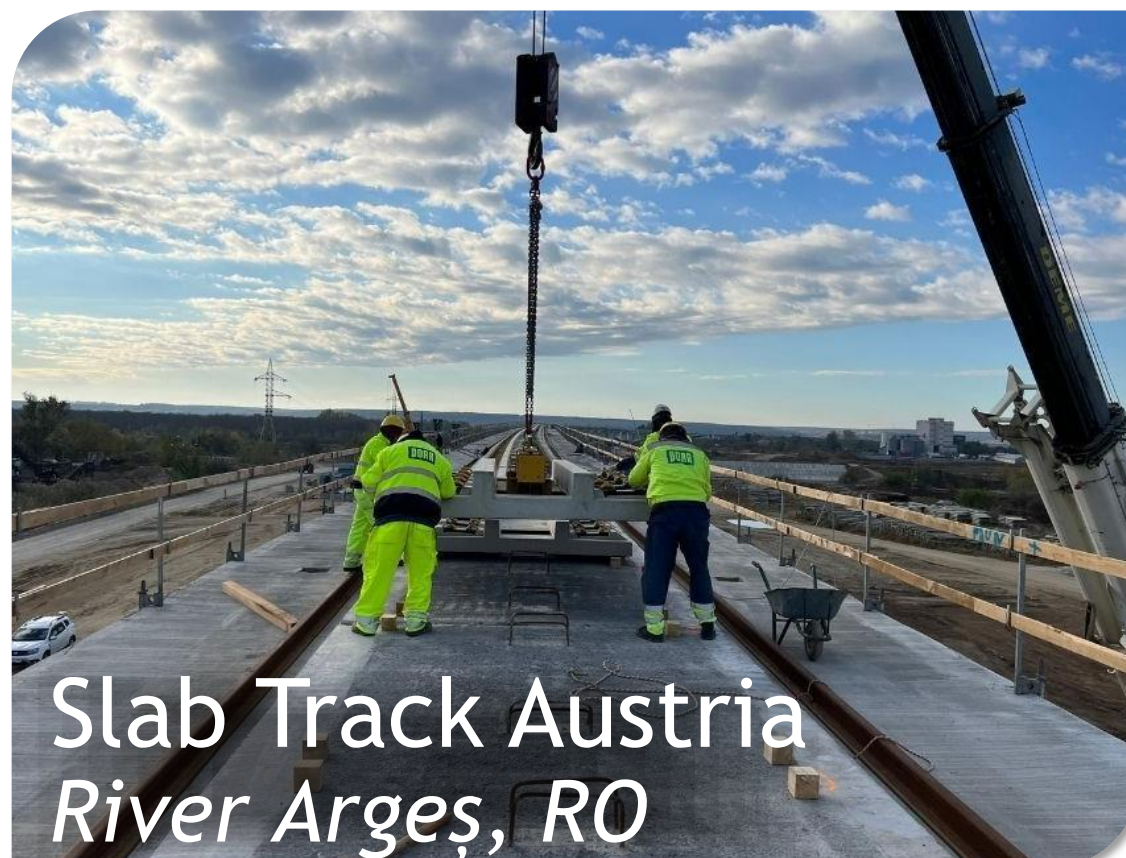
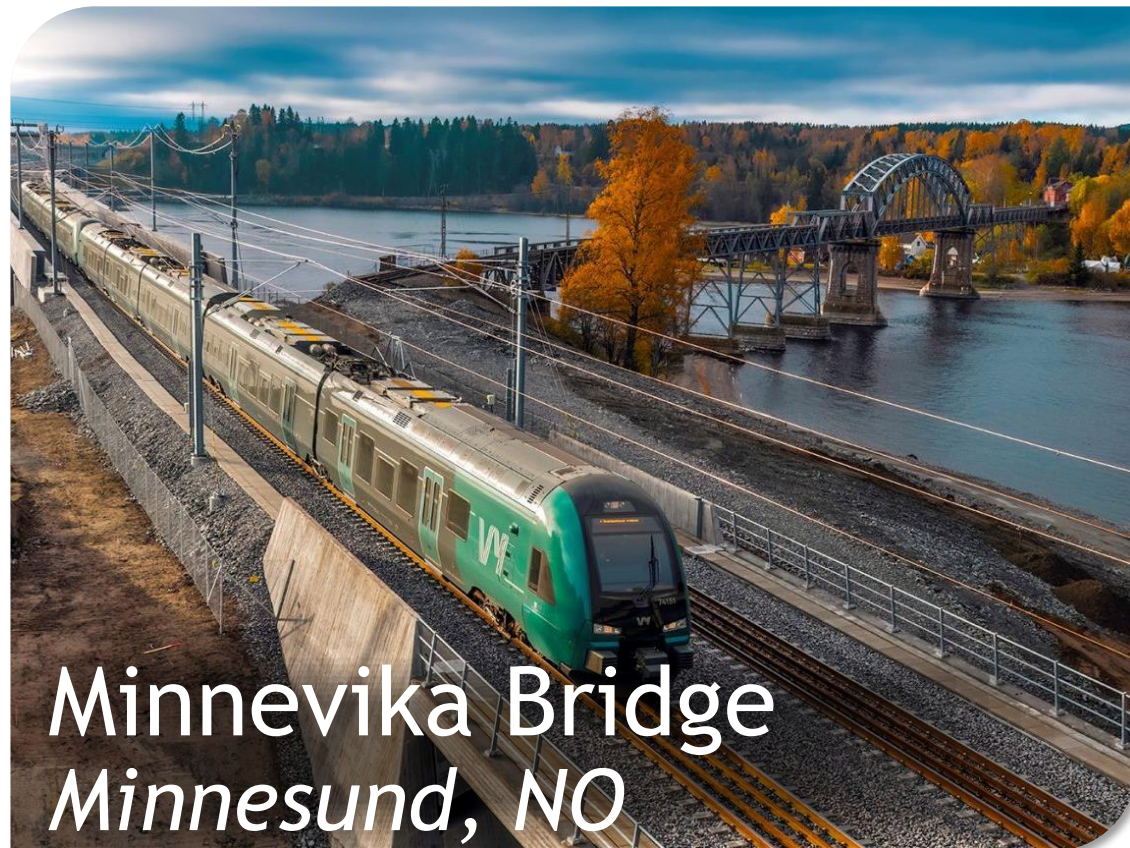
Q2

- **Arge H53 Brenner**
Base tunnel
AT/479.6m
- **ElbX SuedLink tunnel**
Glücksstadt/DE/215.0m
- **Arge T3 South**
Airport Vienna
Schwechat/AT/205.6m
- **DCO Clinic**
Wrocław/PL/189.8m
- **Power plant conversion**
Forbach/DE/98.4m
- **DC Tower 2**
Vienna/AT/89.5m

Q3

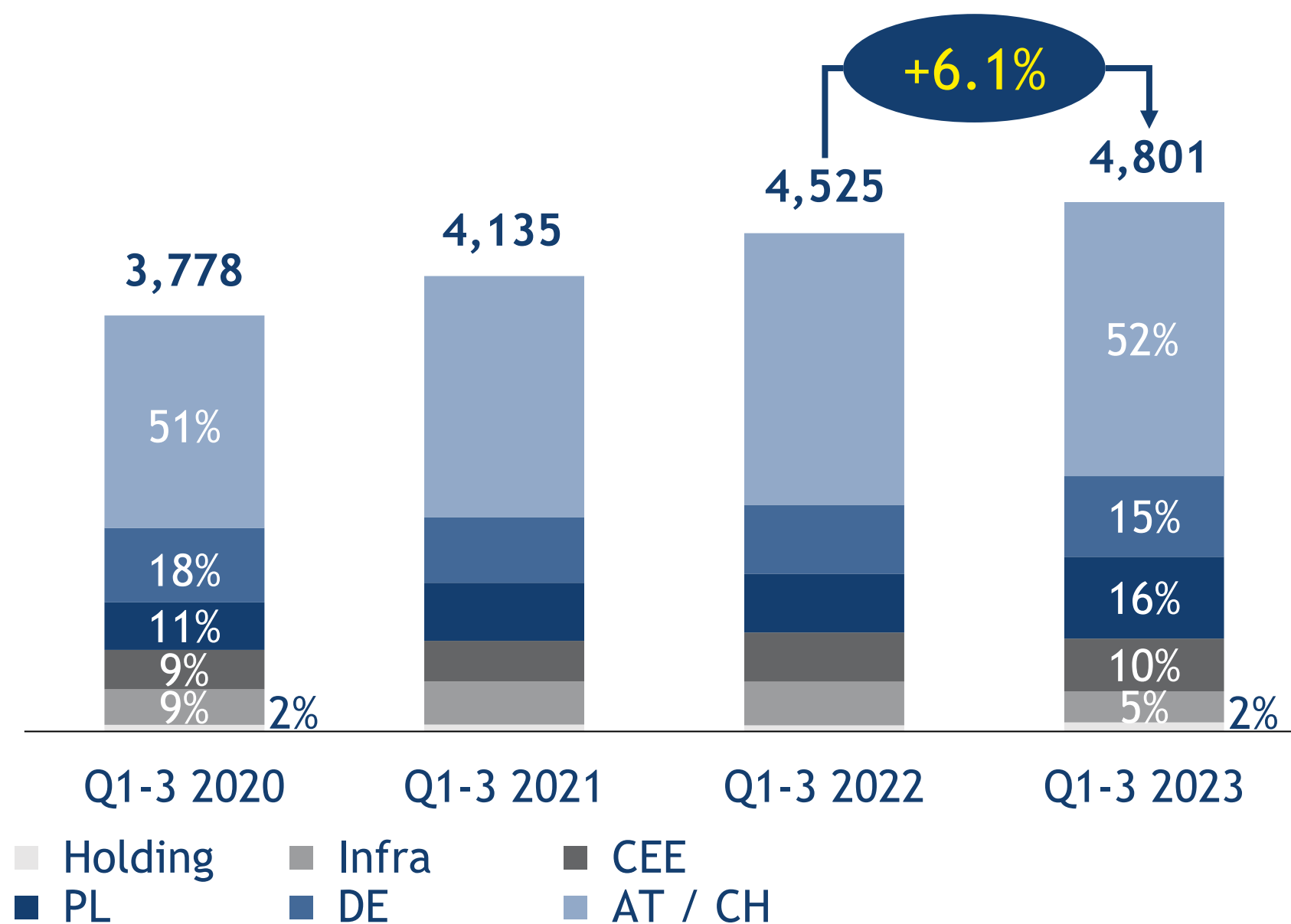
- **Pumped storage**
power plant
Ebensee/AT/167.0m
- **Aixtron**
Innovation Center
Herzogenrath/DE/82.3m
- **Expansion Pomeranian**
Medical University
Szczecin/PL/47.4m
- **Modernisation of**
pavement
Świdwin/PL/37.2m
- **DPW II harbour**
modernisation
Constanța/RO/31.1m

ONGOING PROJECTS NEWS FROM Q3/2023



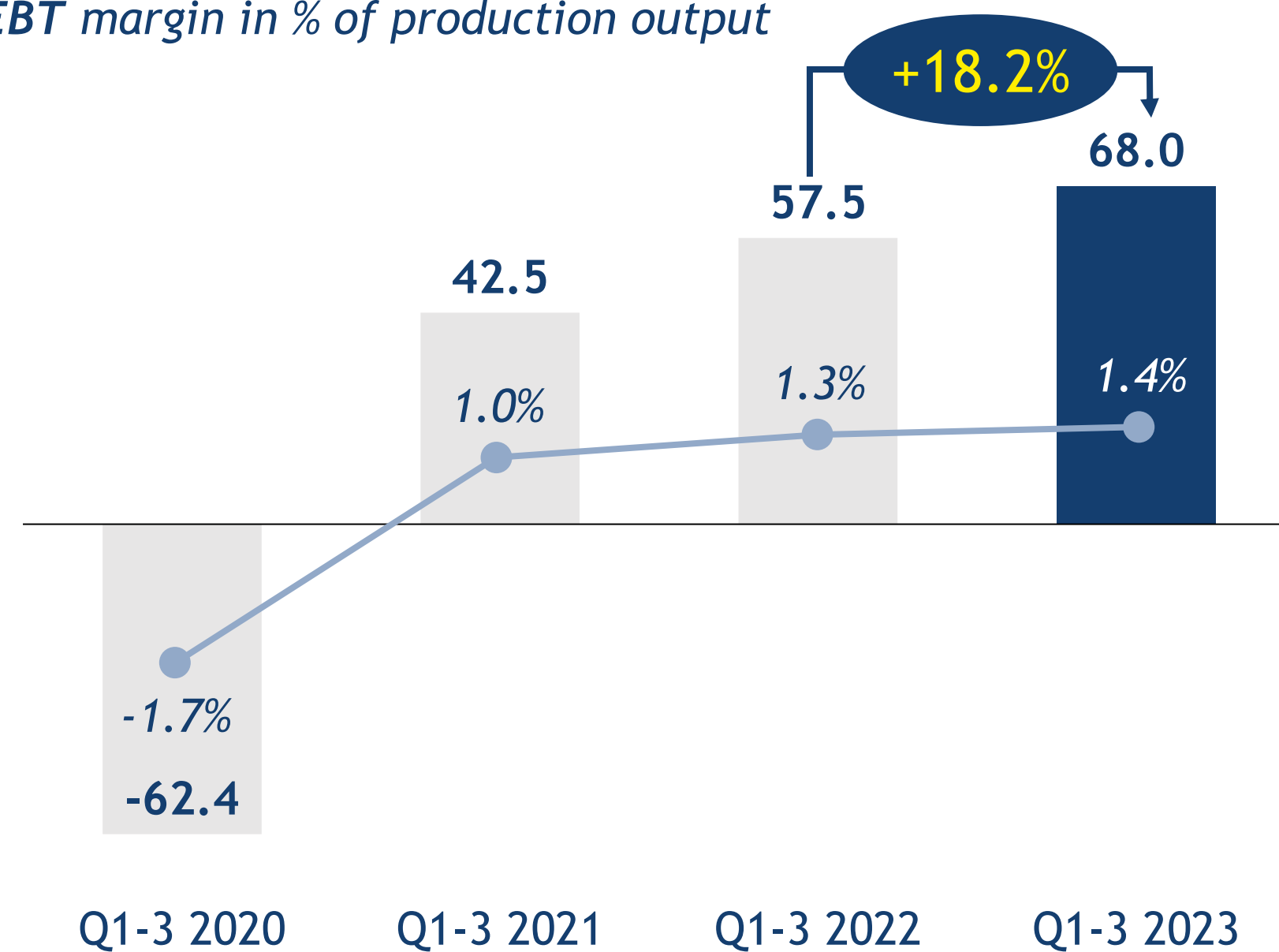
SELECTIVE GROWTH IN OUTPUT EFFICIENT COST MANAGEMENT

Production output in EUR m



EBT in EUR m

EBT margin in % of production output

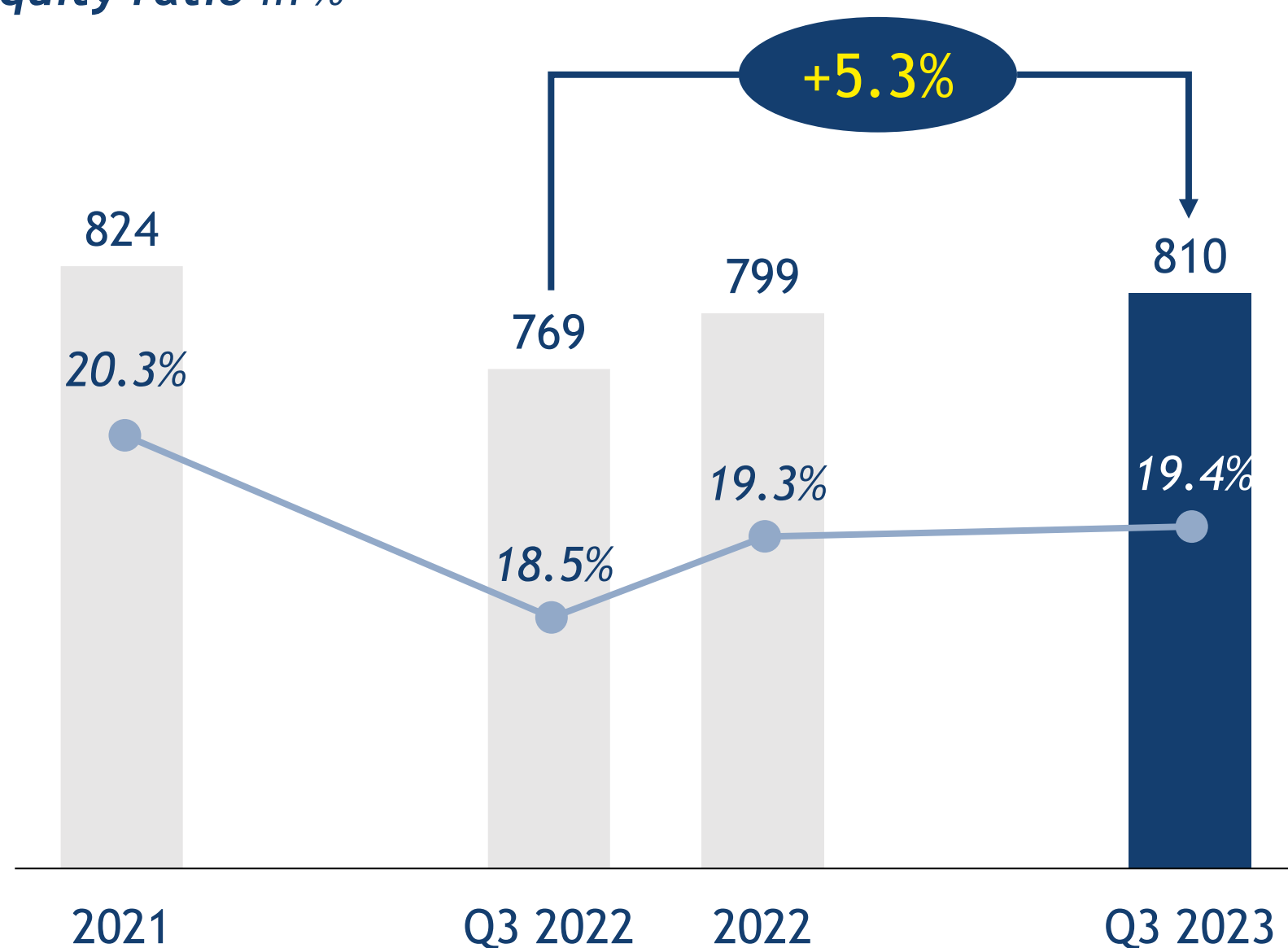


- Strong uplift in industrial building construction
- Double-digit increase in DE, PL and RO
- Expansion in almost all segments

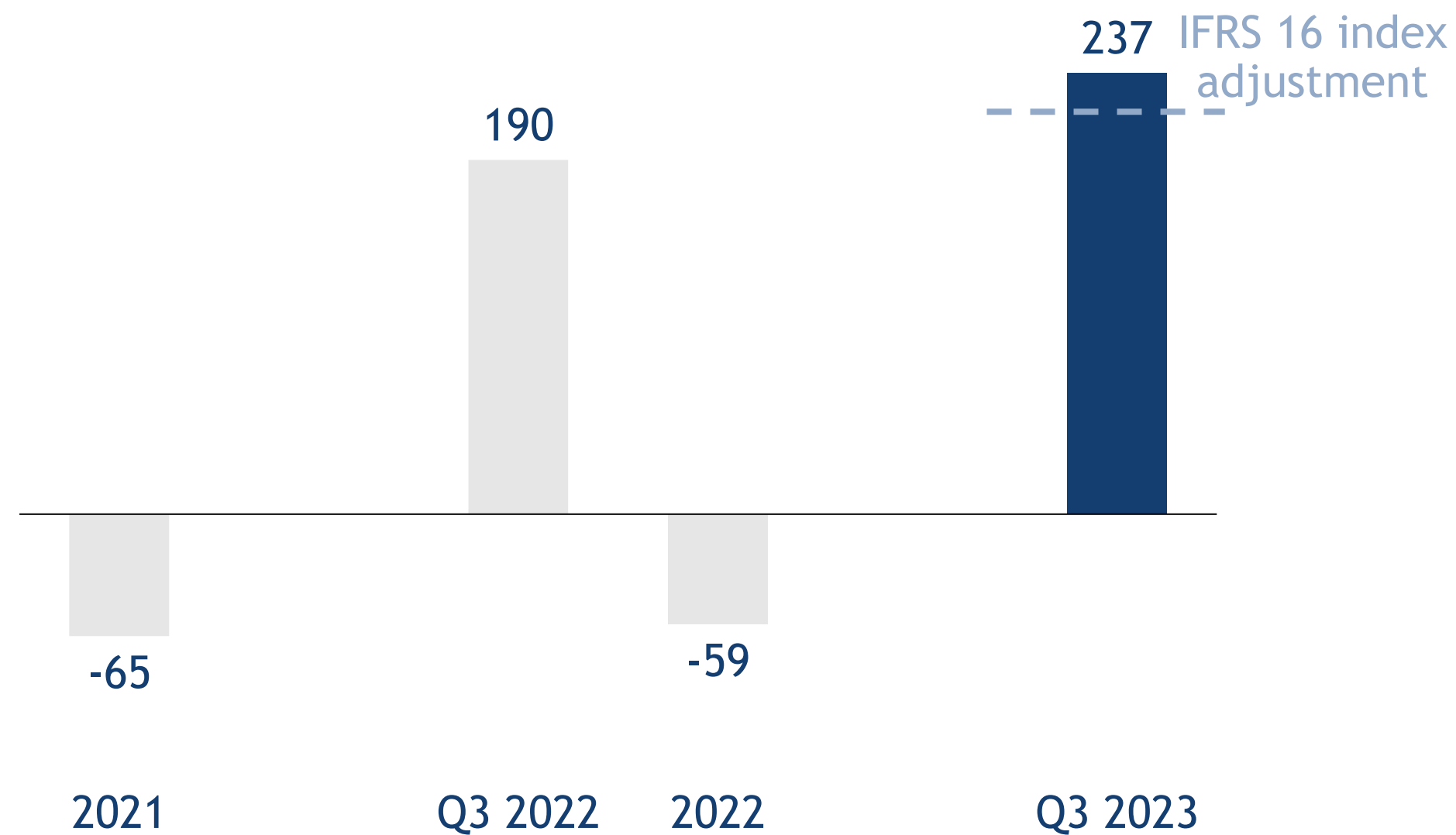
- Earnings improvement due to reduced materials expenses and lower personal cost ratio as a result of higher efficiency
- Higher EPS of EUR 1.05 (+45.8%)

HIGHER EQUITY RATIO NET DEBT WITH SLIGHT INCREASE

Equity in EUR m
Equity ratio in %



Net debt (+) / Net cash (-) in EUR m



- High equity ratio (+0.9PP against Q3/22)
- Improved equity despite seasonality

- EUR 20.8m of IFRS 16 index adjustments for office rentals visible
- Stable net debt development
- Liquidity reserves of EUR 737m

OUTLOOK 2023 CONFIRMED.

FACTS &
FIGURES
Q1-3 2023

Strong order book with visibility of more than one year

Production output of EUR 6.5 to 6.7 bn

Earnings before tax (EBT) of EUR 125 to 130m




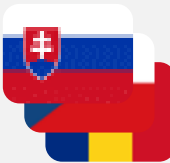

STRATEGY

INTELLIGENT GROWTH WITH GREEN AND LEAN



OPERATIONAL SEGMENTS

ORDER BOOK IN BRIEF

Segment		Order backlog <i>in EUR</i>	Order intake <i>in EUR</i>	Current TOP 3 orders
Austria & Switzerland		3,308m +5.7%	2,476m +1.4%	<ul style="list-style-type: none"> • BMW Production hall / Industrial • Arge T3 South Airport Vienna / Airport • DC Tower 2 / Residential + Office construction
Germany		1,319m +9.1%	616m +1.7%	<ul style="list-style-type: none"> • Südschnellweg expressway Hanover/ Road • FAIR ring accelerator / Structural Engineering • High Bridge Horb / Civil Engineering
Poland		1,284m -15.2%	563m -2.8%	<ul style="list-style-type: none"> • DCO Clinic Wrocław / Hospital • LK 131 Corzow - Naklo Lot A / Railway • S 19 Kznica Sokolka expressway / Road
CEE		950m +12.6%	552m +4.1%	<ul style="list-style-type: none"> • Design & Build Sibiu - Pitesti Lot 4 / Road • Otopeni Regulament 139/ Airport • Arad Bypass / Road
Infrastructure International		1,734m +61.0%	1,023m >+100.0%	<ul style="list-style-type: none"> • ARGE H53 Brenner base tunnel / Tunnel • High Speed 2 Stage 1 + 2a / Slab Track Austria • ARGE Tunnel ElbX / Tunnel

Data as per 30 September 2023 with y-o-y change

STRINGENT EXECUTION OF PORR 2025 ROAD MAP

	Milestones HY 2023	Measures 2025	
Markets	<ul style="list-style-type: none"> Record output: EUR 3,017m Highest order backlog: EUR 8,995m Record order intake in infrastructure, industrial and other building construction Expansion of permanent business: Strong increase in PL and RO 	<ul style="list-style-type: none"> Promote sustainable construction Extend value chain and permanent business Optimise portfolio mix 	
Operational excellence & digitalisation	<ul style="list-style-type: none"> BIM in civil engineering with three new pilot projects BIM and LEAN education and training programme further expanded Rollout of LEAN transformation: Eight projects launched 	<ul style="list-style-type: none"> Rollout of BIM and LEAN – efficient project management with iTwo Avoid and reduce loss-making sites Digitalise supply chain and construction processes 	<p>Target: +1.1% - 1.3% in project margins (base: 2021)</p>
Staff and organisation	<ul style="list-style-type: none"> Employer branding: Introduction of barrier-free application options PORR Academy with new e-learning courses Roll-out of leadership programme at all management levels completed 	<ul style="list-style-type: none"> Process automation – digitalise administration Expansion of PORR Academy and Leadership programme 	<p>Target: +0.2% - 0.4% in EBT margin (base: 2021)</p>
Finance	<ul style="list-style-type: none"> Improved financial performance and capital structure 	<ul style="list-style-type: none"> Optimise financial performance/ capital employed Optimise capital structure 	

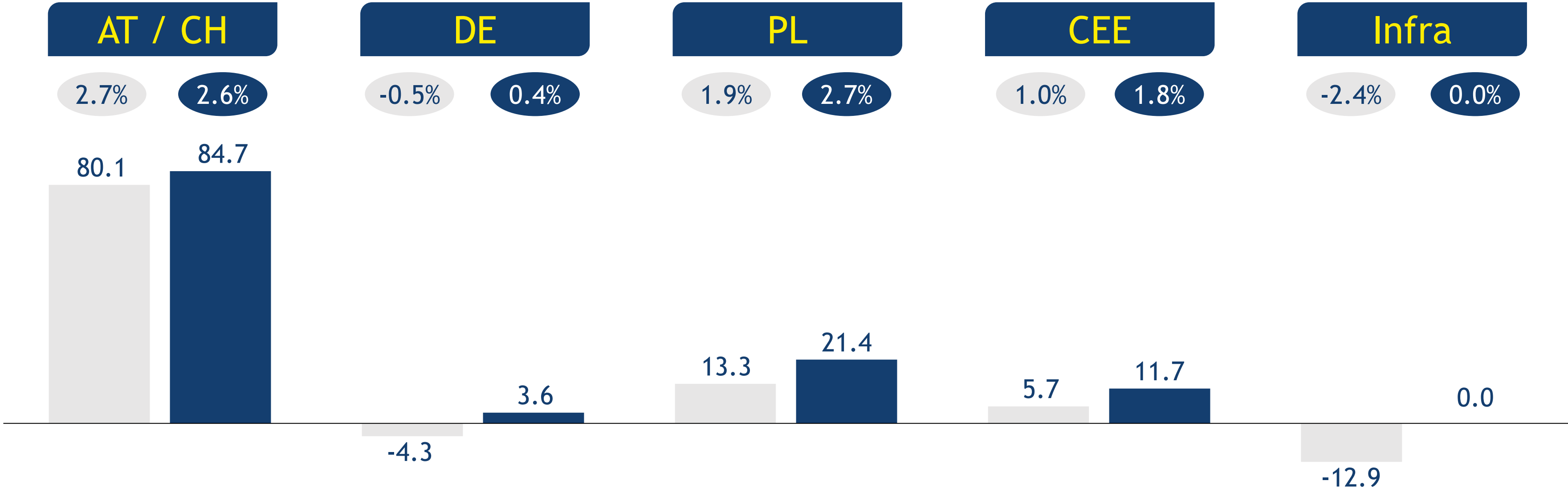
INCREASING RESULTS ALL SEGMENTS IN THE BLACK

EBT in EUR m

EBT margins in % of production output

2021

2022



- Record output and continued strong performance
- Increase of earnings in AT
- Cost hikes in CH

- Increased order backlog in high-margin areas
- >70% of current business now well-performing (EBT margin >3%)

- Significant increase in output and earnings over last two years
- Improved high-level performance

- Strong increase in infrastructure projects
- Further growth visible

- Turnaround achieved
- Reduced output due to lower share of major projects
- Strong pipeline in tunnelling

STRONG BUSINESS IN AUSTRIA DELIVERS STABLE PROFITS

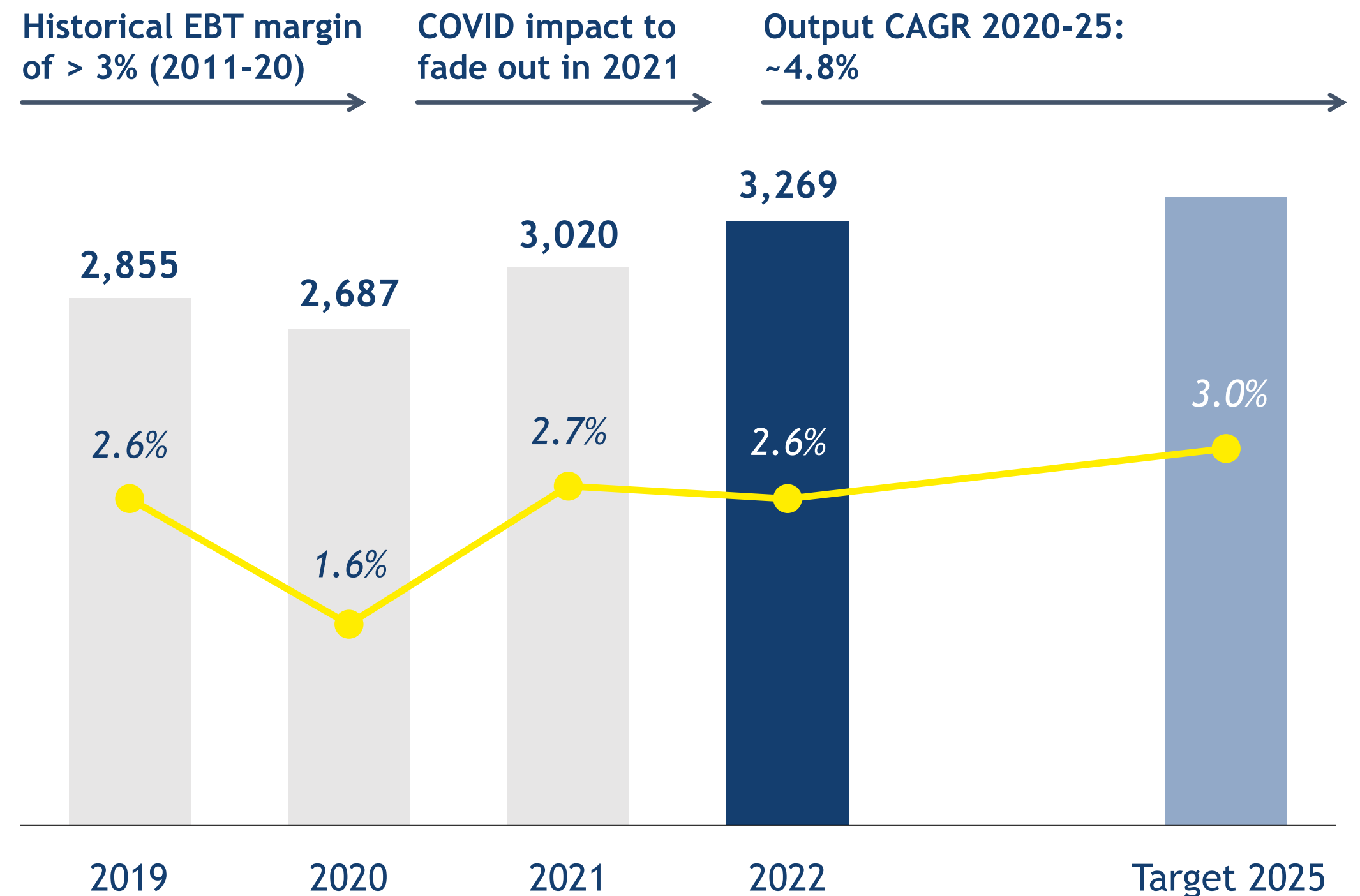
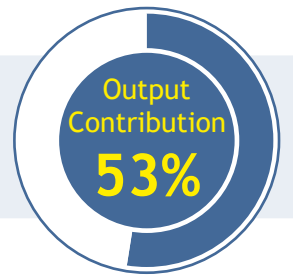
Austria & Switzerland

- Strong performance due to
 - Growth in output level to an all-time high
 - High order backlog: full capacity utilisation in 2023, increase in nearly all units

Outlook

- Utilisation of strong order book and market-leading position
- Increase of value chain depth (e.g. timber construction)
- Rise in order backlog in sustainable construction

Production Output and EBT margins in EUR m



REALIGNMENT IN GERMANY

FOCUS ON PROFITABLE GROWTH

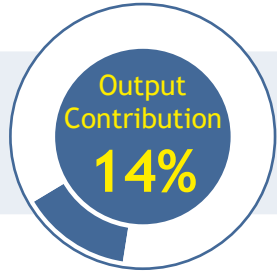
Germany

- More than 70% of current business is well-performing (with EBT margin >3%)
- Strong performance in civil engineering and building construction
- Order backlog increase (+17%) in profitable units (building construction, governmental services)

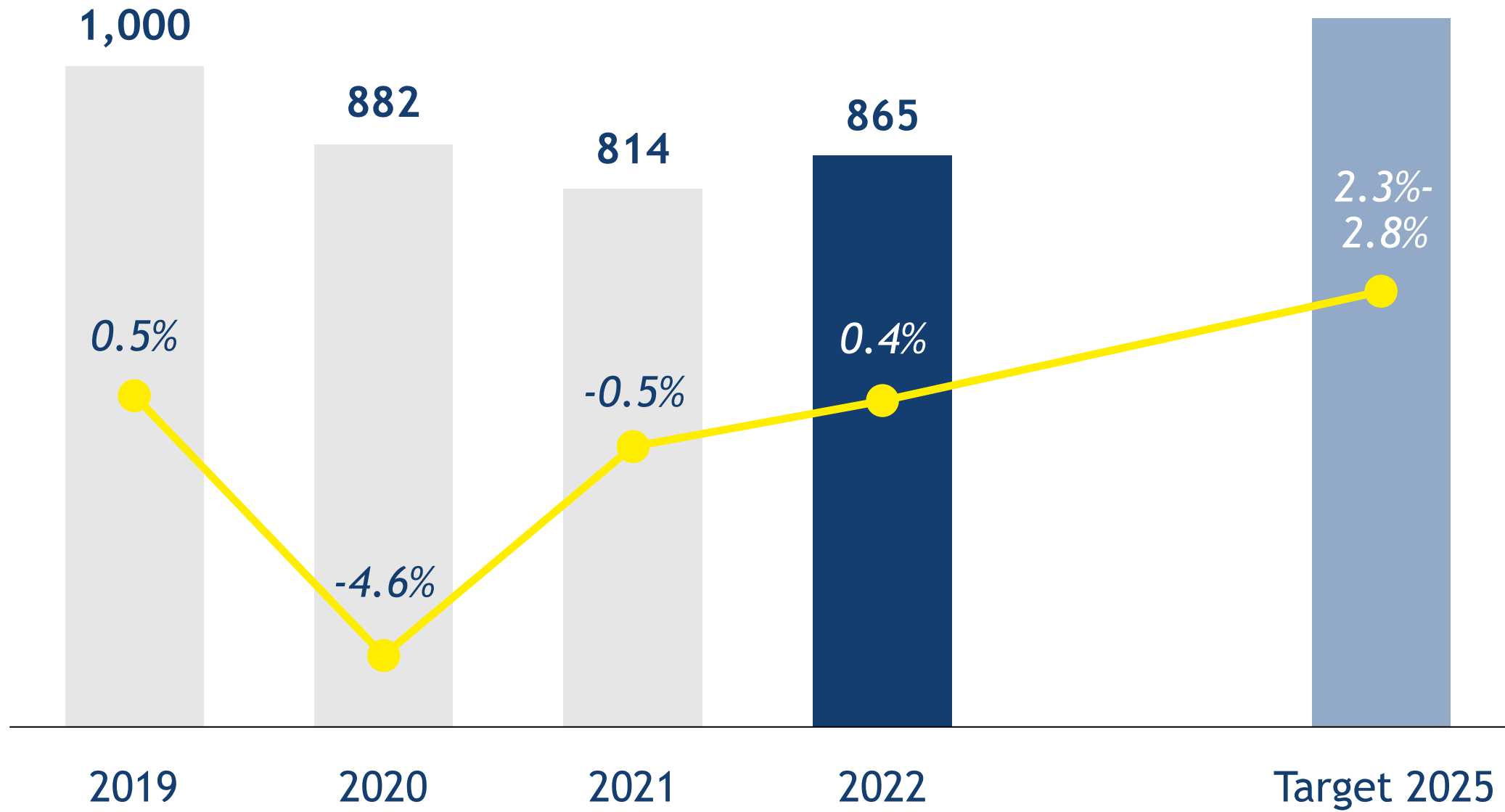
Outlook

- Utilisation of order book and market opportunities in building construction and infrastructure construction
- Selective project acquisition with strict risk management

Production Output and EBT margins in EUR m



Transformation in civil engineering → Focus on well-performing units → Output CAGR 2020-25: ~4.0%



SUSTAINABLE TURNAROUND IN PL SET FOR PROFITABLE GROWTH

Poland

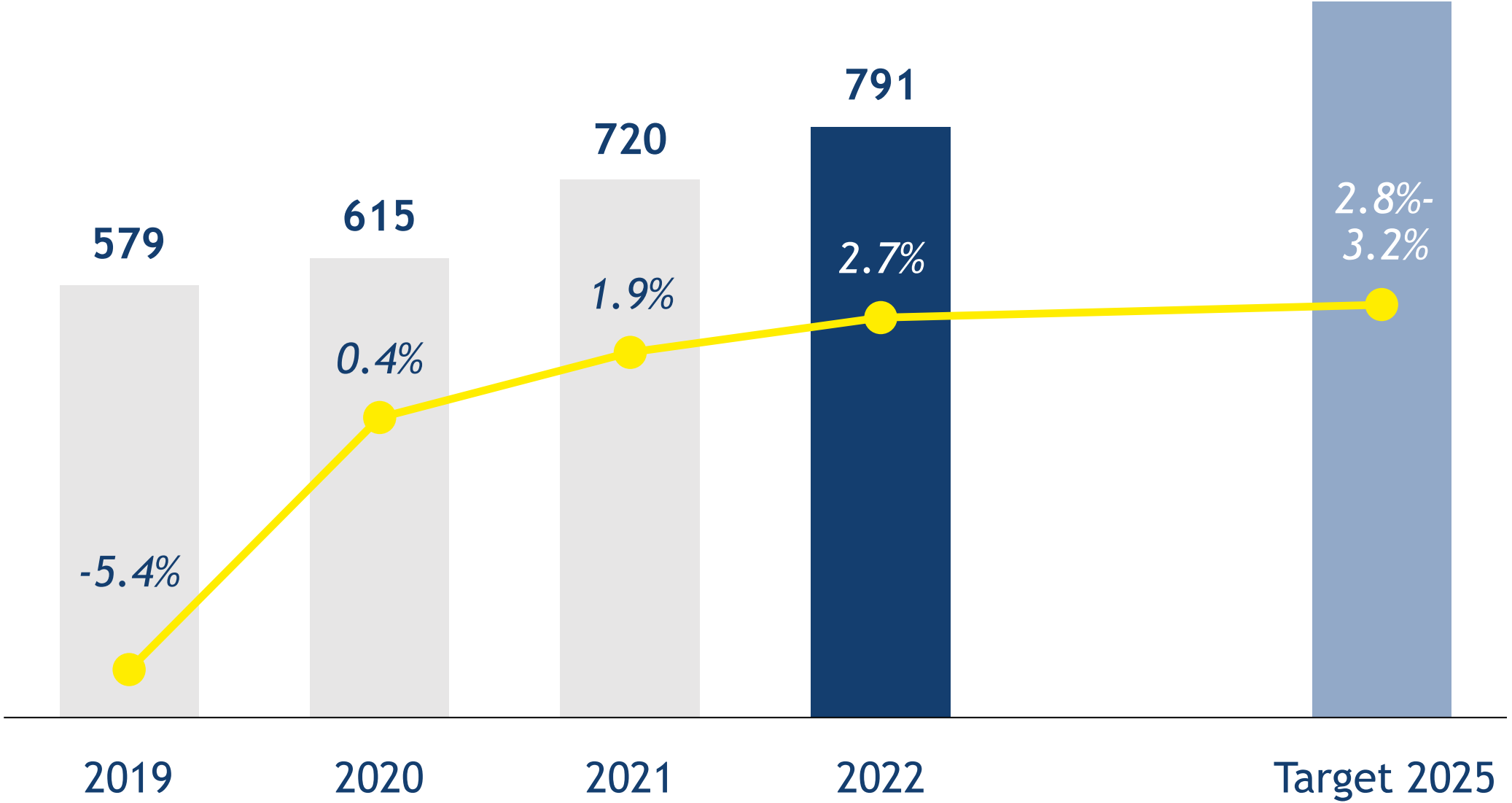
- Output increase (+9.8%) in almost all units
- Margin improvement due to **higher contract margins**
- Increased order **backlog in building and industrial construction** due to expansion of product portfolio (LNG terminal, data centers)

Outlook

- Order **backlog supports selective growth** and careful project approach
- Further **development of clients in private sector** and **cooperation with other business units** (data centers, rail, roads, industrial)
- **Maintaining the position** of one of the leaders on the Polish market (output, profit, safety indicators, ESG)

Production Output and EBT margins in EUR m

Output Contribution
13%



CEE: STRENGTHENED POSITION EXPANDED BUSINESS

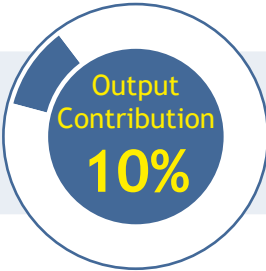
CEE

- Very strong development in terms of output and EBT
- Strong increase in building construction and major projects
- Large civil engineering projects in Romania such as Sibiu - Pitesti Lot 1 + 4

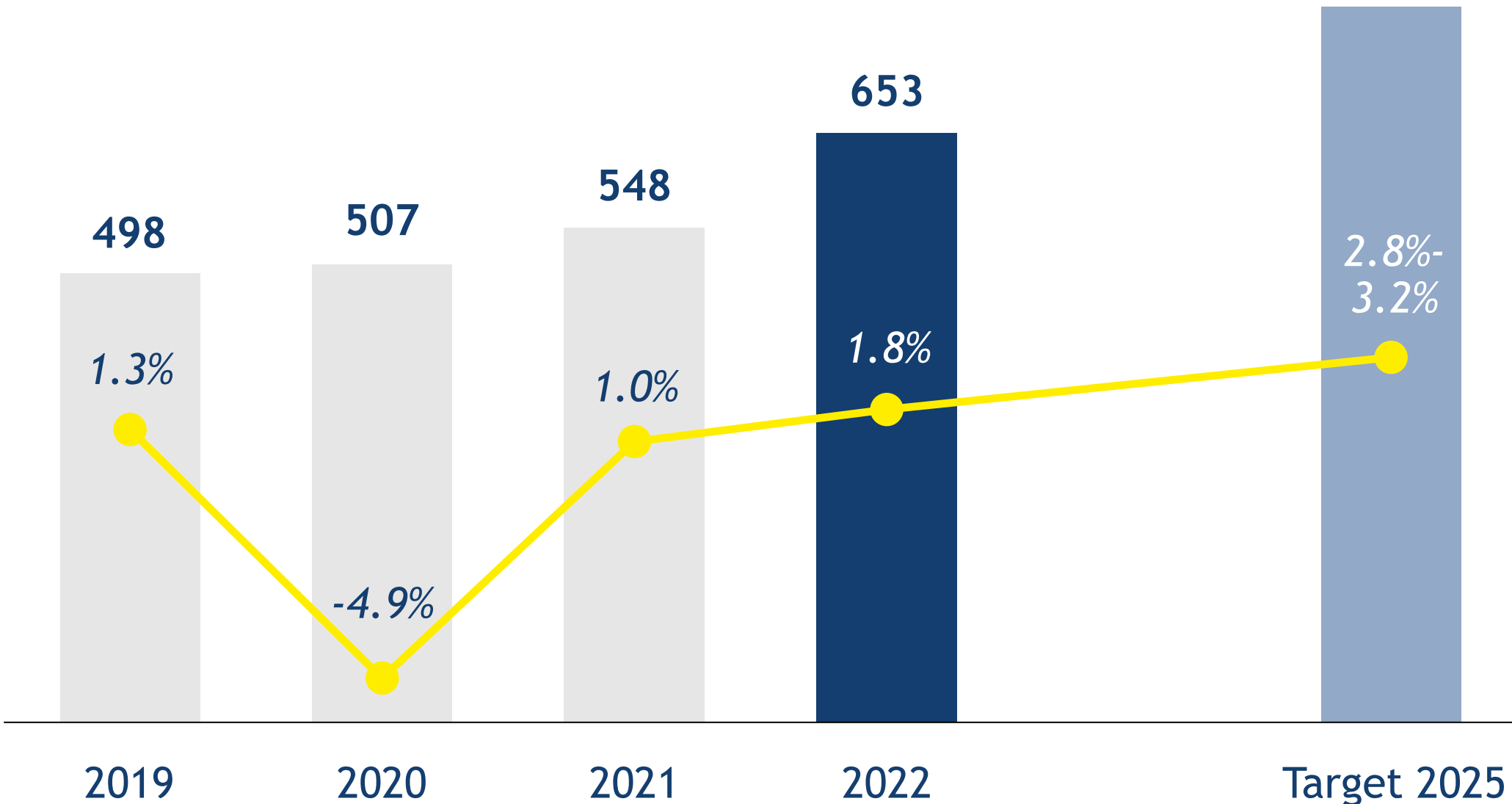
Outlook

- Attractive pipeline of infrastructure projects
- Selective growth (portfolio and regions) with focus on smaller scale projects
- Focus on permanent business and governmental services

Production Output and EBT margins in EUR m



Investments in market position → Smaller scale, regional expansion and major projects → Output CAGR 2020-25: ~9.4%



INFRASTRUCTURE: FOCUS ON STRONG KNOW-HOW AS USP

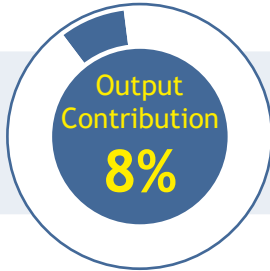
Infrastructure International

- Decrease of output due to completion of major projects in tunnelling
- Profitability turnaround achieved
- Careful project acquisition with less risk tolerance
- Order book influenced by execution of major projects in tunnelling

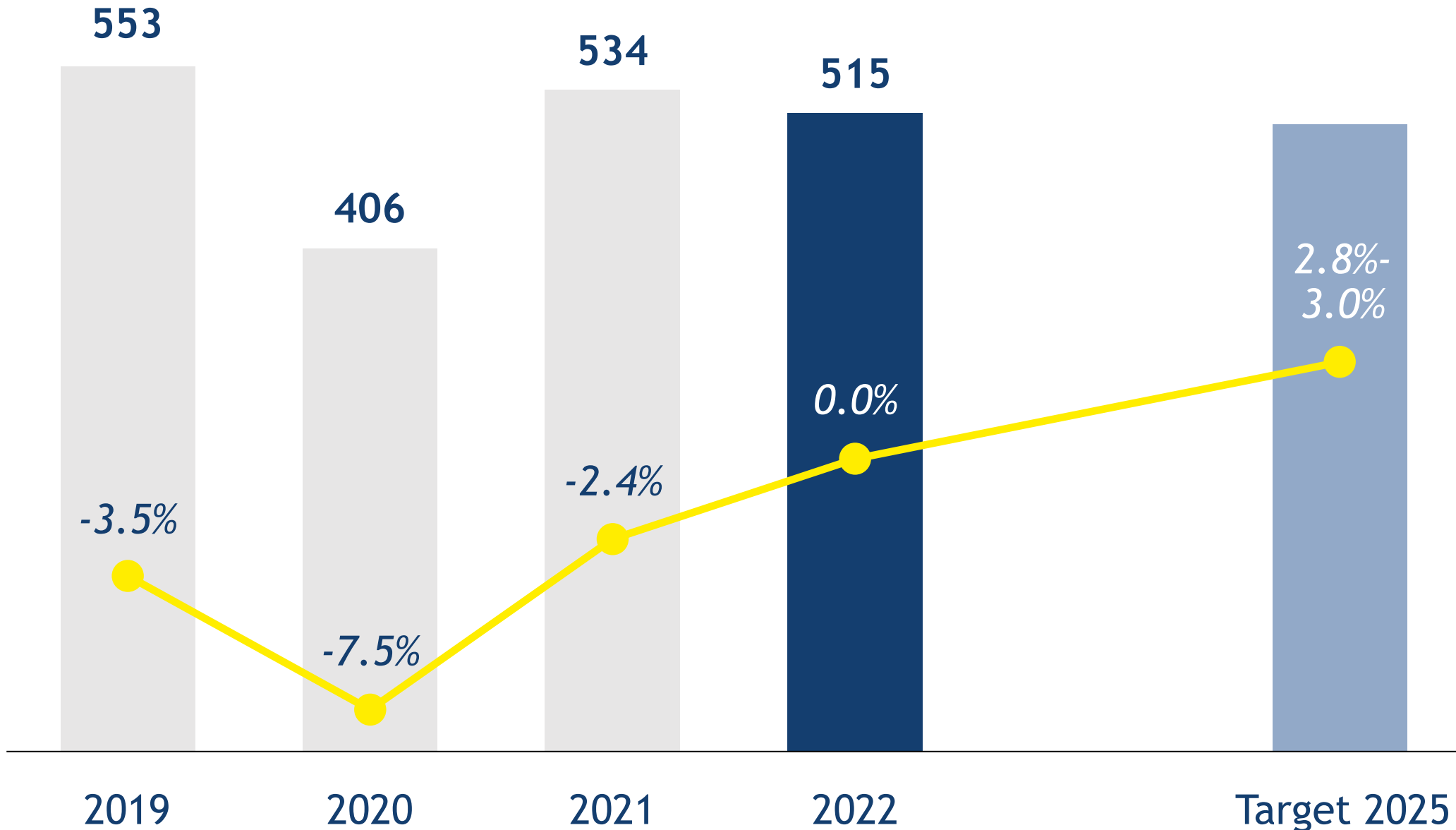
Outlook

- Strong pipeline in tunnelling expected
- International demand in Slab Track offers further expansion potential

Production Output and EBT margins in EUR m



→ Volatile business in project markets → Refocus on technological excellence → Output CAGR 2020-25: ~4.5%



TOP PERFORMER IN ESG

ONGOING CONFIRMATION OF EFFORTS



AA
Top segment in Construction & Engineering segment



C+ / Prime Status
Top 10% of Industry



Silver Medal
Top 18% in construction industry



B / Management segment
Climate Change & Water Security

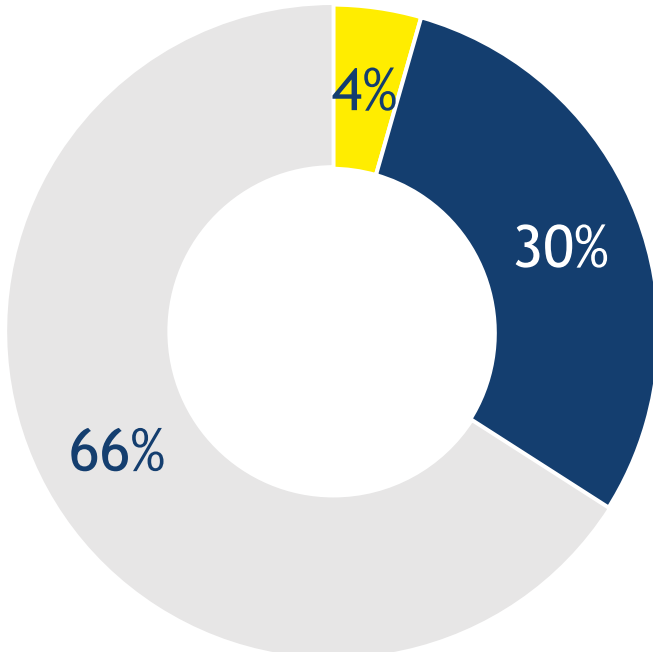


99% for PORR Bau GmbH
ESG Audit

ANALYSING THE STATUS QUO

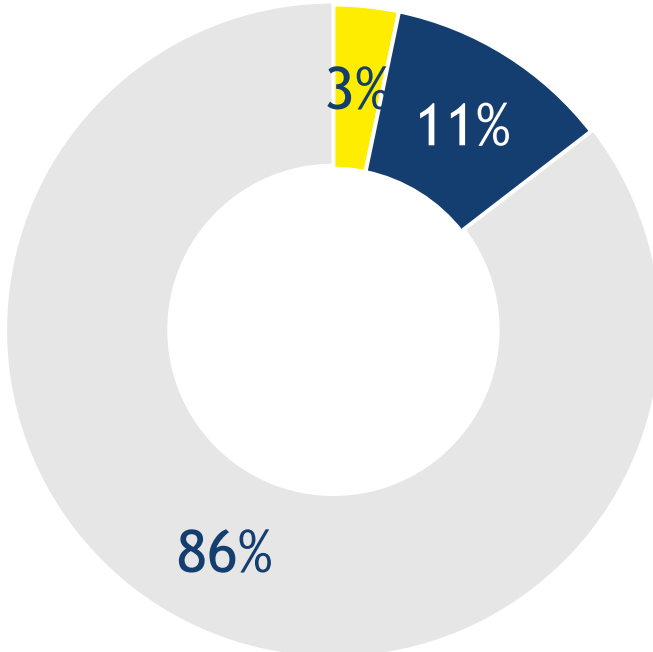
EU TAXONOMY ALIGNMENT

Revenue



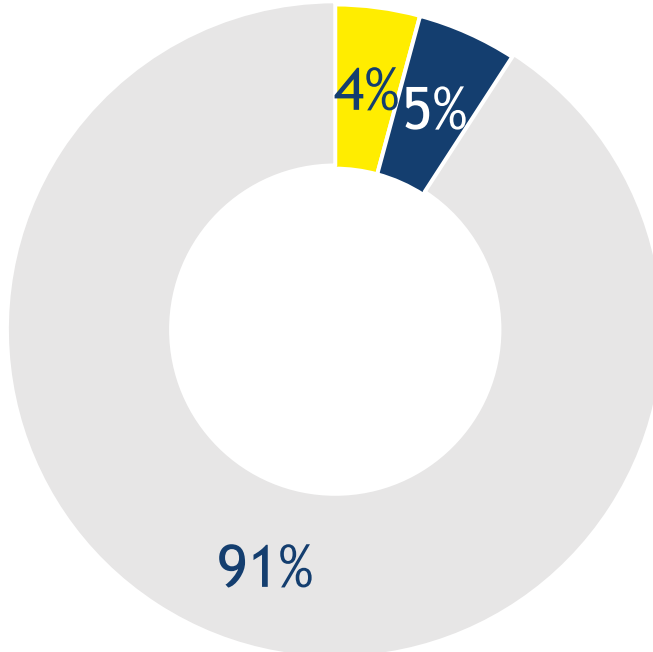
- Infrastructure for rail transport as PORR's biggest taxonomy-aligned activity

CAPEX



- High eligible CAPEX coming from investments for material recovery from non-hazardous waste

OPEX



- OPEX in infrastructure for rail transport and material recovery as major contributors



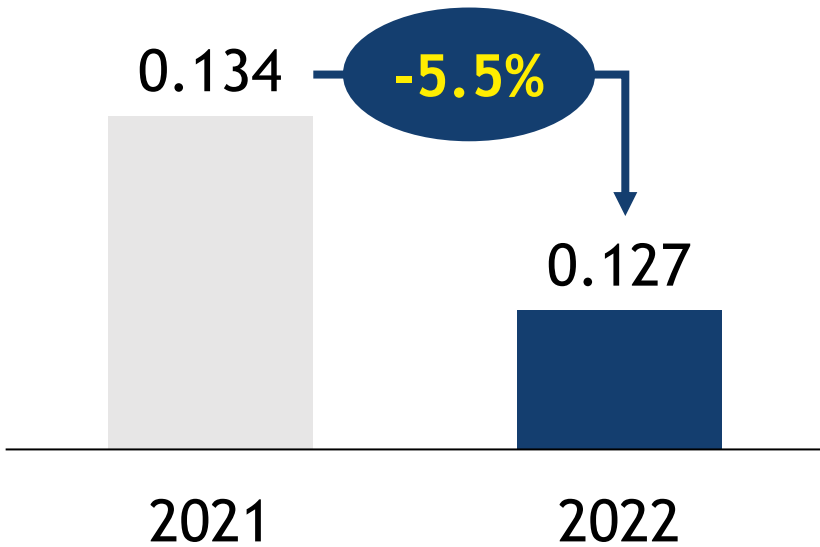
PORR's taxonomy-relevant economic sectors:

- Energy
- Transport
- Water supply, waste management and remediation
- Construction

RESPONSIBILITY ON EVERY LEVEL PURSUING CIRCULAR CONSTRUCTION

Decarbonisation

Energy intensity in MWh/EUR

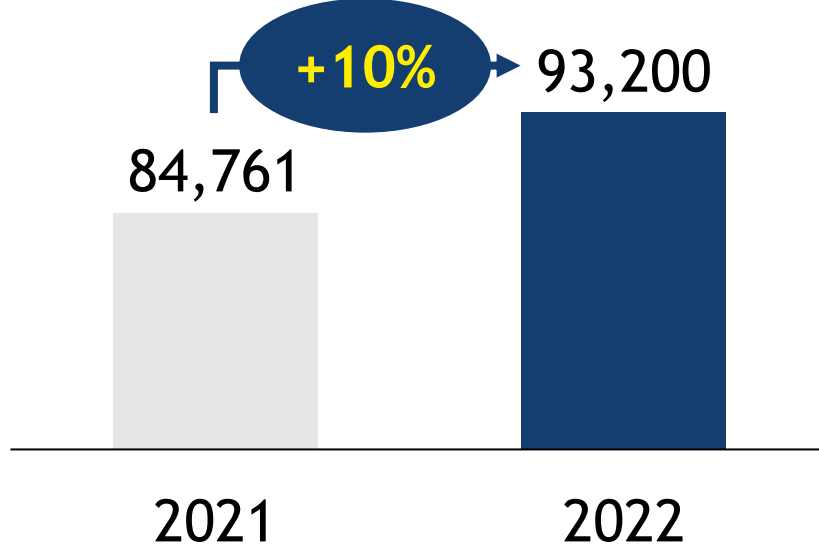


- Smart metering system in roll-out
- Local procurement
- Automatic stop for construction equipment



Circular Economy

Recycled material used in t

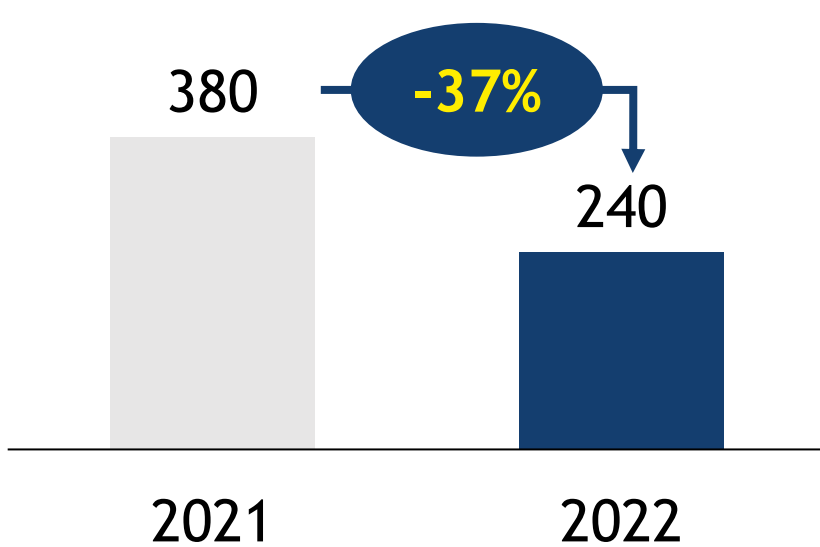


- Mobile plants for materials to be directly processed on site
- Mineral wool treatment plant: 80% of volume reduction
- R&D: Recycled styrofoam to save 50% of CO₂ emissions



Habitats

Total water consumption in Tm³



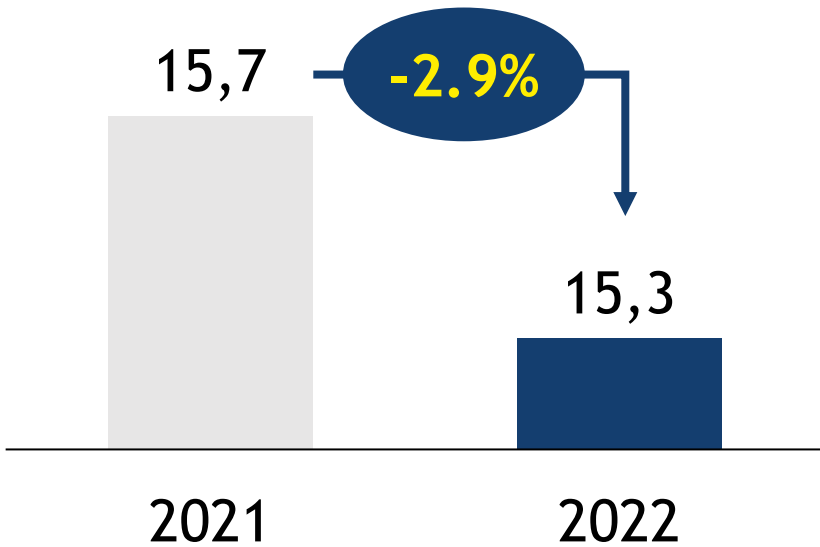
- On-site water recirculation
- Recultivation & renaturation of farmland and habitats
- Focus on securing and remediating contaminated sites



PRESERVING HUMAN RESOURCES SETTING PARTNERING STANDARDS

Occupational Safety and Health

Work-related injuries rate*

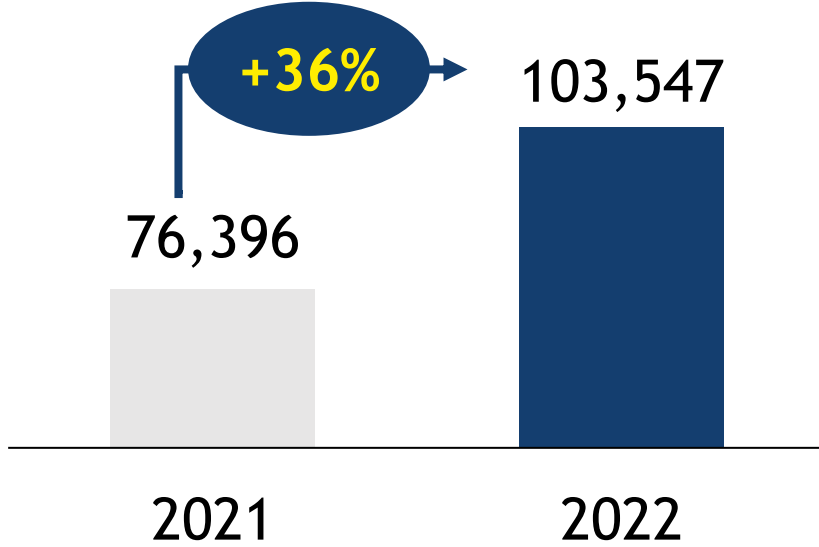


- Vision Zero
- Safety walks and training
- Roll-out of Occupational Health Management



Working Worlds

Training hours in h

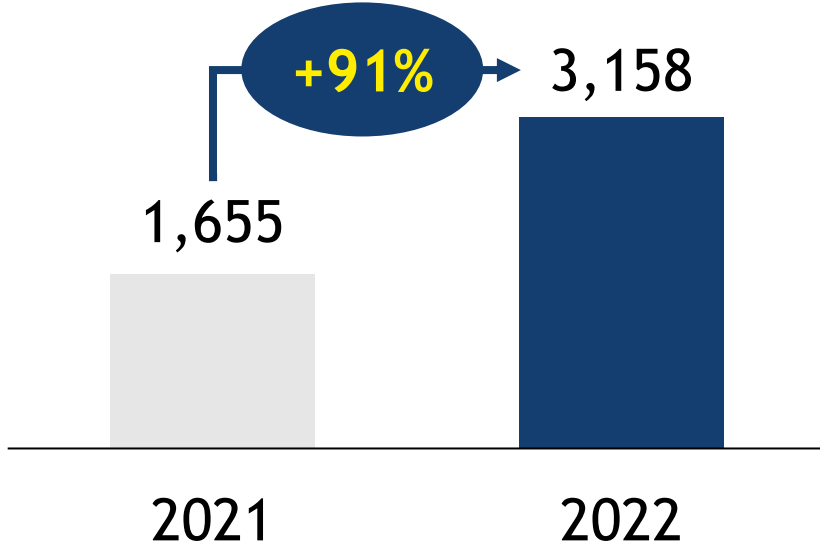


- PORR Campus & Academy: > 400 trainees in more than 23 apprenticeships, leadership programme
- Diversity initiatives: we@PORR, women@PORR, Builders Day

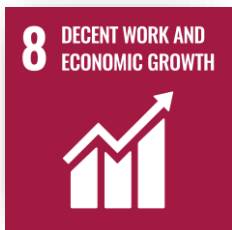


Human Rights, Ethics and Compliance

Anti-corruption training



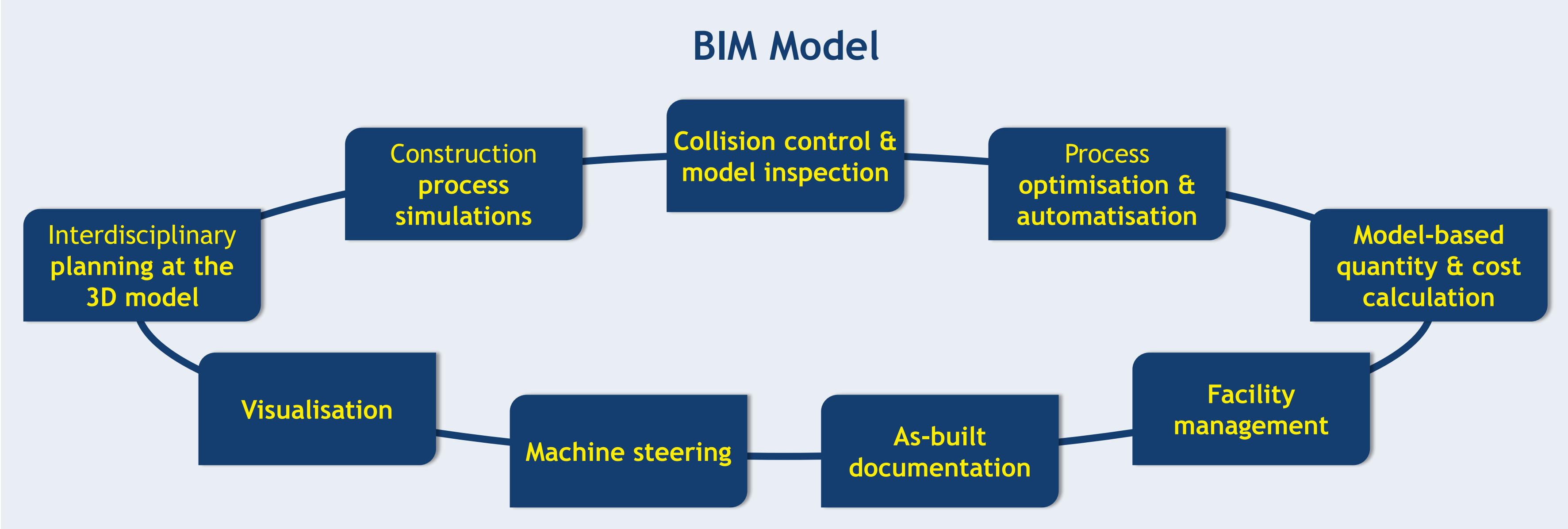
- Whistleblowing hotline
- Tax Policy
- Traffic light system for suppliers



* Work-related injuries based on 1,000,000 hours worked

BUILDING INFORMATION MODELING ENTRY TO DIGITAL PARTNERSHIPS

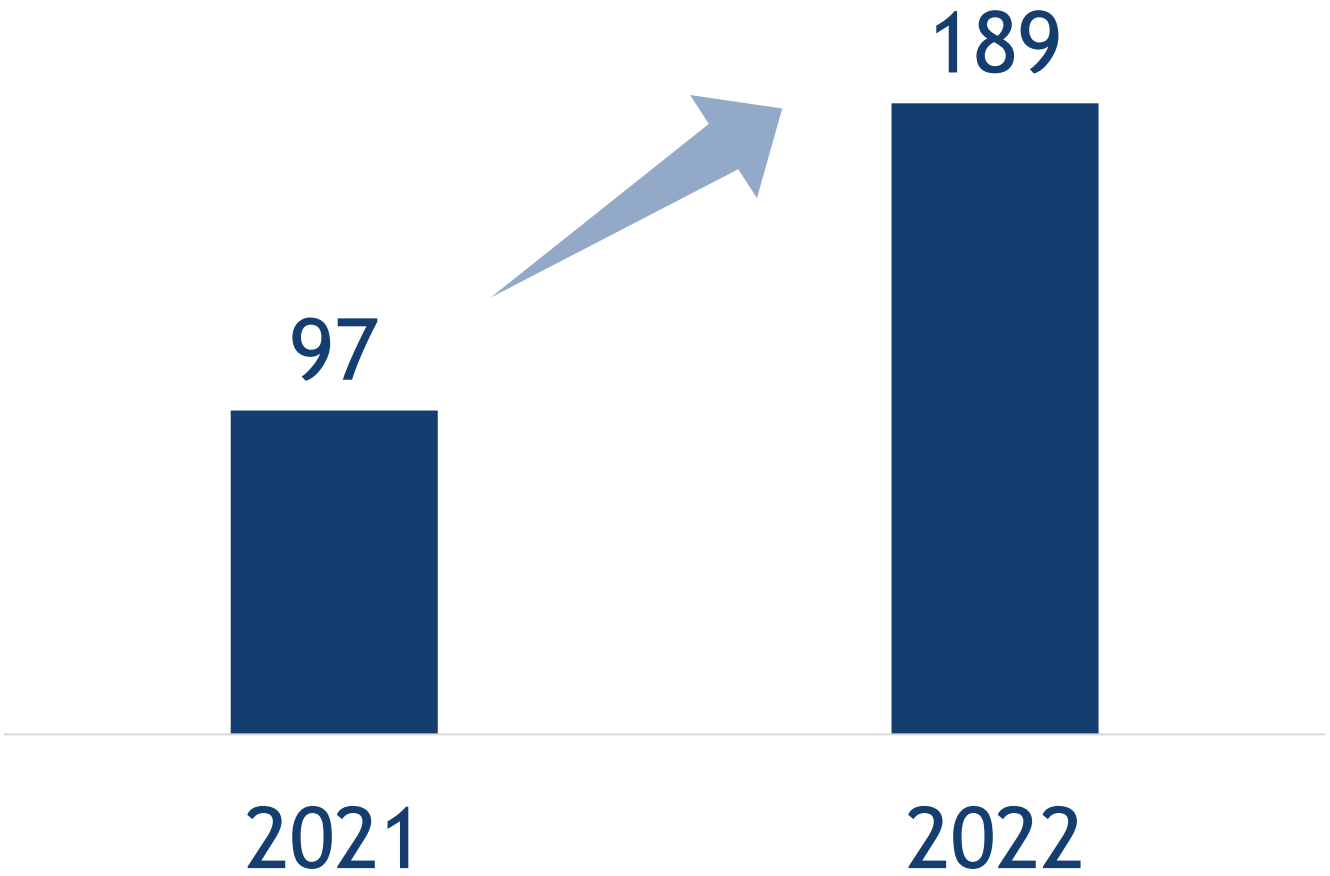
Team	Technology	Standards	Processes
<ul style="list-style-type: none"> • Collaboration • Communication • Responsibilities • Identification • Training • Culture 	<ul style="list-style-type: none"> • Data management • Data formats • Data sharing • Software • Hardware 	<ul style="list-style-type: none"> • BIM standards • Project guidelines • Management policies 	<ul style="list-style-type: none"> • Planning • Calculation • Construction scheduling • Quantity calculation • Site logistics • Coordination & support



BUILDING INFORMATION MODELING BECOMING STANDARD

Operations & Training

- +95% participants in BIM trainings



- iTwo Roll-out in full swing
 - Adaption of Workflows across entire Group
 - 3-day trainings including construction site quickstart, tendering, calculations and accounting

Spotlight on

- 25 pure-play BIM projects

PEMA 3

Office and hotel construction, Innsbruck, AT



Wien Museum

Museum construction, Vienna, AT



LEAN – NOT ONLY ON THE PAPER THE “LEAN” OF GREEN AND LEAN

On management level



- Less layers of hierachy
- Lean in organisation - value added processes

- LEAN Design: optimise value, minimise waste
 - LEAN Construction: operational efficiency
-
- LEAN Project Delivery: Focus on essential including the “Last Planner® system”



On operational level

LEAN – NOT ONLY ON THE PAPER

CURRENT PROJECTS

LEAN Masterplan 2023+

Milestones

- Pilot projects
 - 3 countries
 - 6 units
- Trained staff: 960
- Educational program to be rolled-out in all countries
- Implementation of Shopfloor Management System
- Current LEAN projects: 23



Goals set

- 1 Sustainable increase of earnings in respective units
- 2 Use of PORR LEAN Principles, methods and standards in operational and preparational processes
- 3 Application of continuous improvement process
- 4 Trust-building through earnings increases and best practices
- 5 Change of mindsets



FINANCIAL PERFORMANCE



KEY FINANCIALS

Key Earnings Figures EUR m	Q1-3 2023	% Δ	Q1-3 2022
Production output ¹	4,800.8	6.1%	4,524.5
Revenue	4,460.1	7.5%	4,150.4
EBT	68.0	18.2%	57.5
Net profit for the period	49.7	14.5%	43.4
Key Assets and Financial Figures EUR m	30.09.2023	% Δ	31.12.2022
Total assets	4,183.3	0.9%	4,146.8
Equity	809.9	1.4%	798.9
Equity ratio	19.4%	0.1PP	19.3%
Net debt (+)/ net cash (-)	236.6	<-100.0%	-59.0
Key Share Data	30.09.2023	% Δ	31.12.2022
Number of shares	39,278,250	-	39,278,250
Market capitalisation (in EUR m)	461.1	-0.2%	461.9

Rounding differences may appear

¹ Output of consortiums and all associates are included proportionally in production output which deviates from revenues pursuant to IFRS

CONSOLIDATED INCOME STATEMENT

EUR m	Q1-3 2023	Q1-3 2022	Δ Q1-3 23/22	2022
Production output ¹	4,800.8	4,524.5	6.1%	6,226.4
Revenue	4,460.1	4,150.4	7.5%	5,786.0
EBITDA	229.5	212.2	8.1%	318.9
<i>in % of Production output</i>	4.8%	4.7%	0.1PP	5.1%
EBIT	78.0	71.0	10.0%	120.1
<i>in % of Production output</i>	1.6%	1.6%	0.1PP	1.9%
EBT	68.0	57.5	18.2%	110.0
<i>in % of Production output</i>	1.4%	1.3%	0.1PP	1.8%
Profit for the period	49.7	43.4	14.5%	82.6
Key Ratios in relation to Production output	Q1-3 2023	Q1-3 2022	Δ Q1-3 23/22	2022
Ratio of profit/loss of companies at equity	1.1%	1.0%	0.1PP	0.9%
Material cost ratio ²	-63.4%	-63.2%	-0.2PP	-63.9%
Personnel cost ratio	-22.4%	-22.6%	0.2PP	-21.7%
Other operating result ³	-3.4%	-2.3%	-1.1PP	-3.2%

Rounding differences may appear

¹ Output of consortiums and all associates are included proportionally in production output which deviates from revenues pursuant to IFRS.

² Cost of materials = material expenses + purchased services

³ Own work capitalised in non-current assets included

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

EUR m		30.09.2023	31.12.2022	Δ 2023	30.09.2022
Non-current assets	Intangible assets	191.2	194.1	-1.5%	187.3
	Property, plant and equipment	1,119.9	1,055.3	6.1%	1,047.9
	Investment property	34.4	33.9	1.5%	24.0
	Shareholdings in companies accounted for under the equity method	75.0	78.4	-4.3%	76.3
	Other financial assets	8.5	8.4	1.3%	8.7
	Other non-current financial assets	71.4	70.7	0.9%	72.6
	Deferred tax assets	29.0	17.5	65.7%	34.2
	Total non-current assets	1,529.4	1,458.3	4.9%	1,450.9
Current assets	Inventories	116.4	124.3	-6.4%	139.7
	Trade receivables	1,943.2	1,665.0	16.7%	1,802.8
	Other financial assets	145.2	147.7	-1.7%	171.3
	Other receivables and current assets	61.7	61.2	0.8%	88.7
	Cash and cash equivalents	353.6	655.8	-46.1%	466.0
	Assets held for sale	33.8	34.5	-1.8%	39.4
	Total current assets	2,653.9	2,688.5	-1.3%	2,707.8
Total assets	4,183.3	4,146.8	0.9%	4,158.7	

Rounding differences may appear

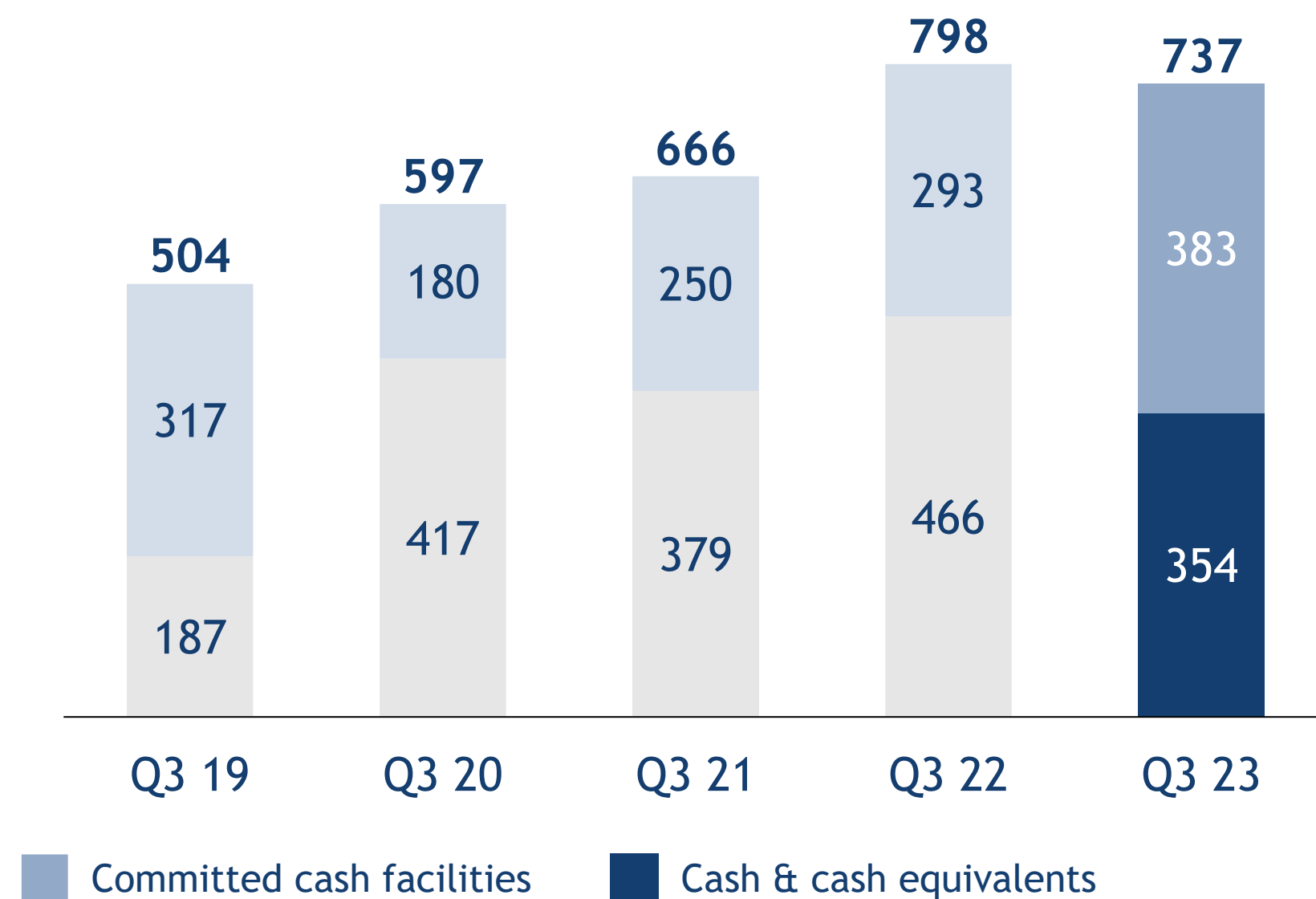
CONSOLIDATED STATEMENT OF FINANCIAL POSITION

EUR m		30.09.2023	31.12.2022	Δ 2023	30.09.2022
Equity	Share capital	39.3	39.3	0.0%	39.3
	Capital reserve	358.8	358.8	0.0%	358.8
	Profit-participation rights/hybrid capital	247.7	247.5	0.1%	247.7
	Other reserves	134.5	119.0	13.0%	87.0
	Non-controlling interest	29.6	34.3	-13.7%	36.1
	Total equity	809.9	798.9	1.4%	768.9
Liabilities	Provisions	456.7	415.9	9.8%	362.4
	Leasing liabilities	379.8	374.4	1.4%	379.8
	Financial liabilities	210.6	222.6	-5.4%	314.7
	Trade payables	1,437.4	1,233.0	16.6%	1,400.5
	Other financial liabilities	46.6	36.6	27.3%	67.4
	Other liabilities	750.6	1,000.9	-25.0%	773.2
	Tax payables	87.5	60.0	45.8%	86.7
	Liabilities held for sale	4.0	4.5	-9.7%	5.0
	Total liabilities	3,373.4	3,347.9	0.8%	3,389.8
Total equity and liabilities	4,183.3	4,146.8	0.9%	4,158.7	

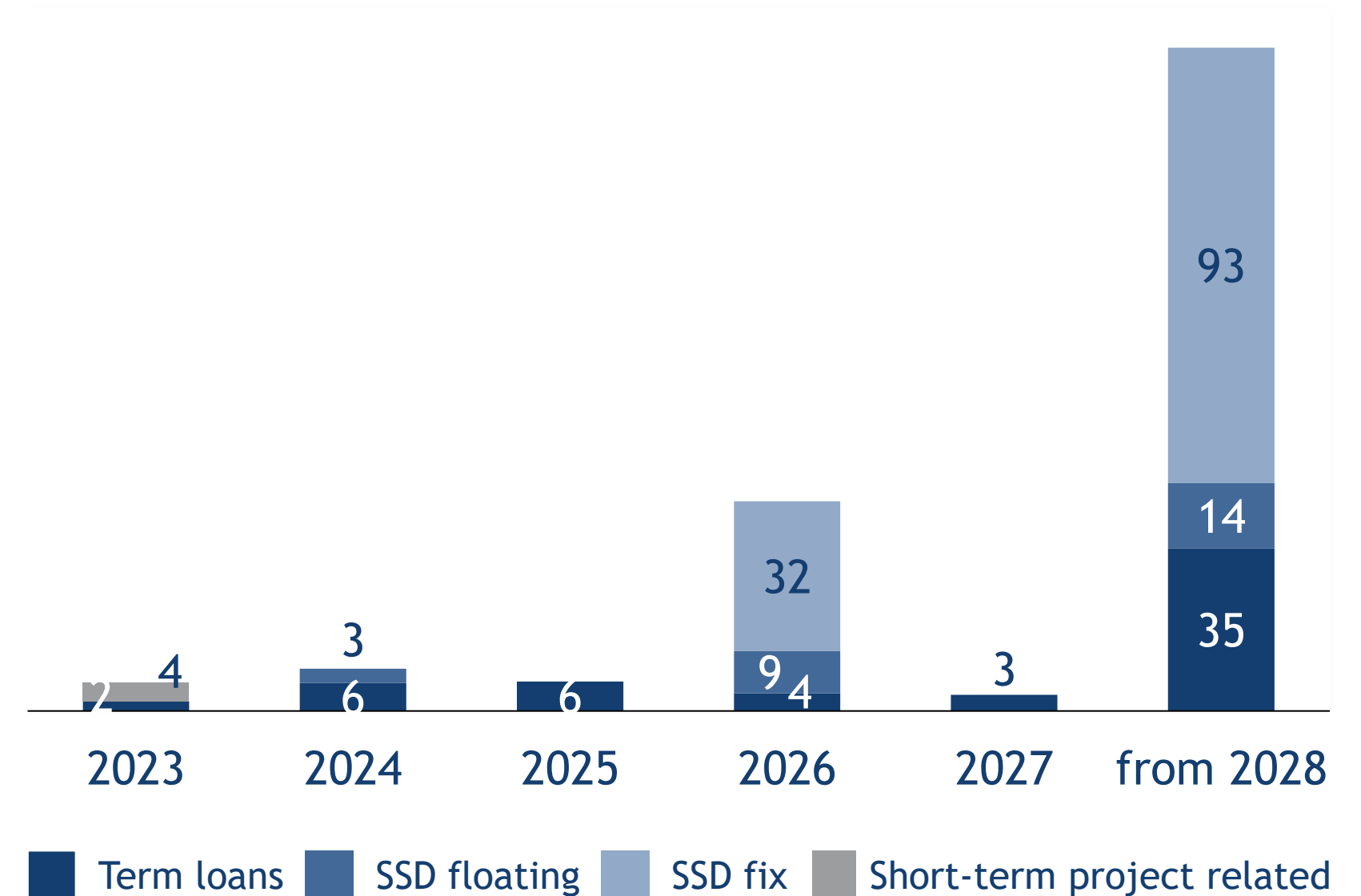
Rounding differences may appear

STABLE LIQUIDITY CUSHION MATURITY PROFILE

Liquidity reserve in EUR m



Maturity profile in EUR m



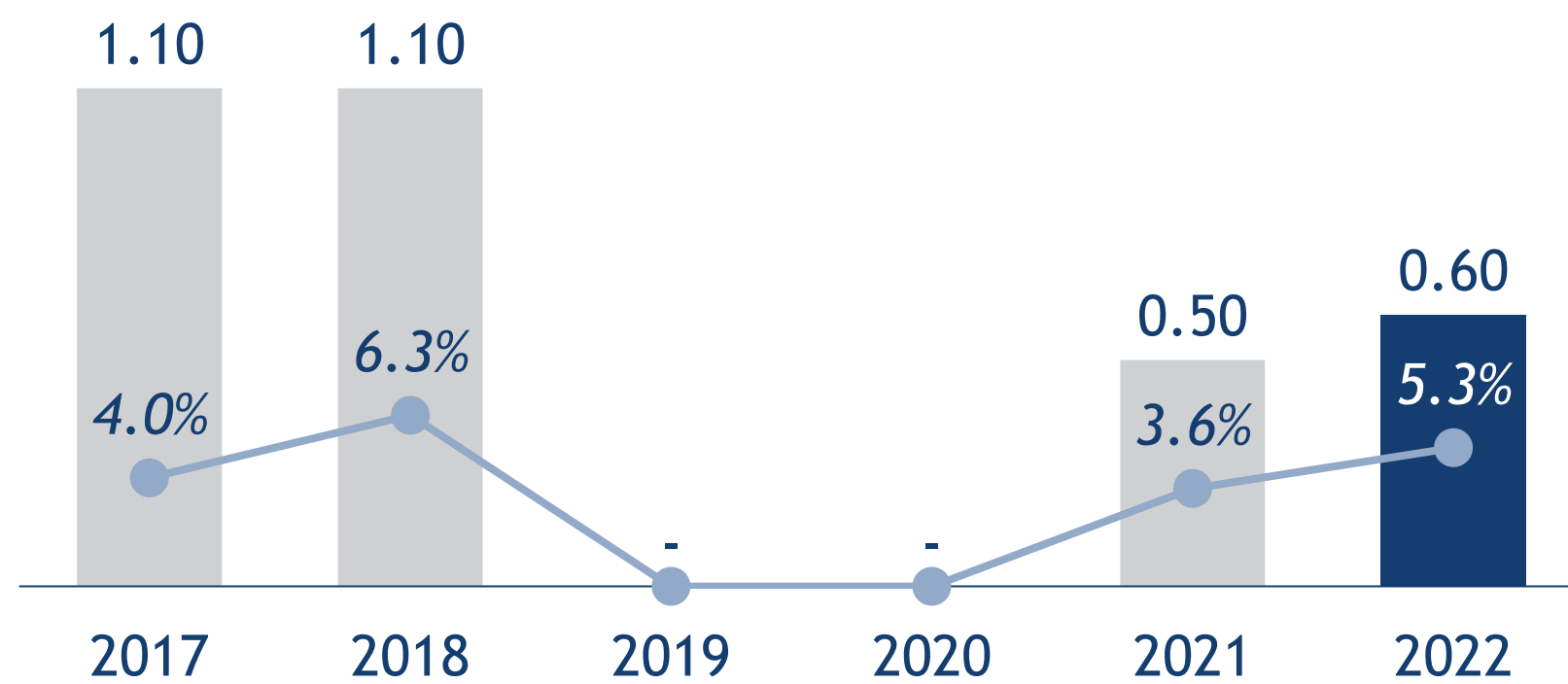
- Increased off-balance cash facilities leading to lower total assets
- Resilient cash cushion provides space to follow strategy

- Optimised debt maturity profile due to early redemption of SSDs

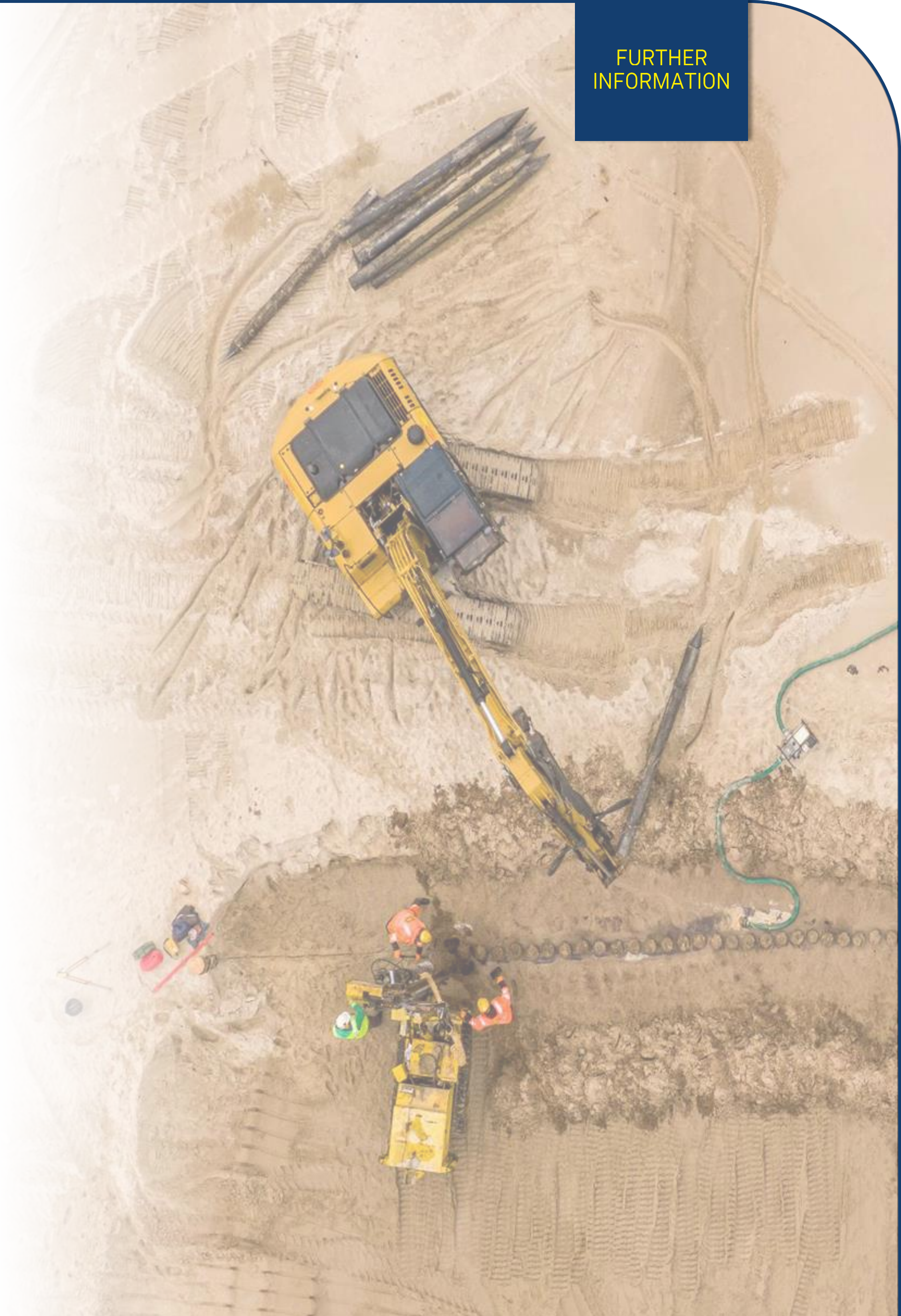
DIVIDEND RELIABLE POLICY

FURTHER
INFORMATION

DPS in EUR
Dividend yield in %

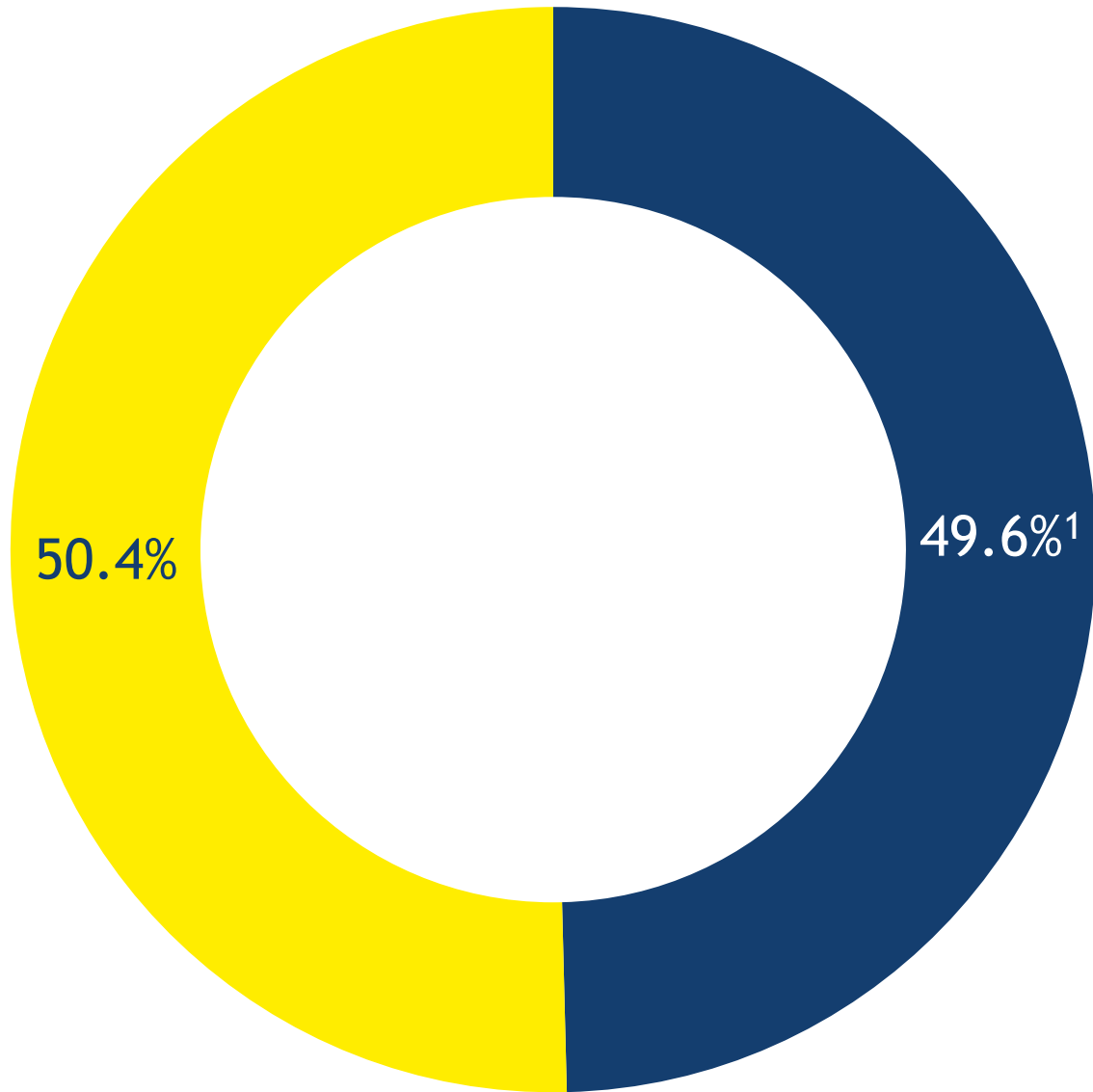


- Payout ratio of 36.4% in line with dividend policy of 30-50% payout ratio
- Dividend policy reflects earnings outlook and reliability



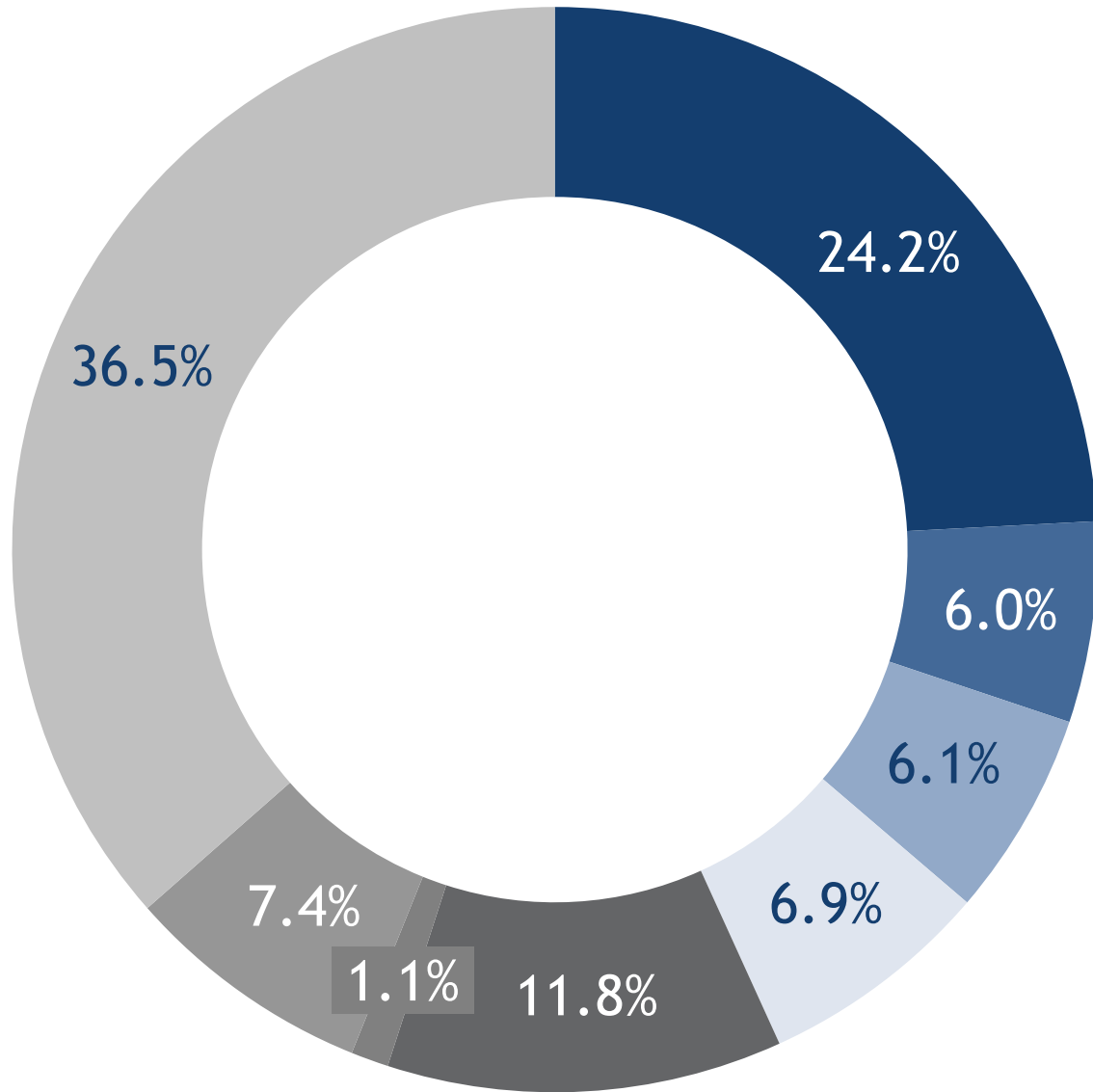
SHAREHOLDER STRUCTURE

Ownership Structure



- Free float
- Syndicate (Strauss Group, IGO Industries Group)

Free Float - Geographical Split



- Austria
- Germany
- UK
- Rest of Europe
- US
- Rest of the World
- Not directly assignable
- Retail

¹) thereof 5.0% PORR Management and PORR AG (treasury shares) and 4.3% Heitkamp Construction AG as of 30 September 2023

COVERAGE

FURTHER
INFORMATION

Institution	Analysts	Price Target	Recommendation	Last Update
Montega	Patrick Speck	20.0	Buy	28.09.2023
SRC Research	Stefan Scharff Christopher Mehl	20.5	Buy	29.08.2023
Kepler Cheuvreux	Patrick Steiner	15.5	Buy	29.08.2023
Warburg Research	Philipp Kaiser	24.0	Buy	29.08.2023
ERSTE Group	Michael Marschallinger	17.6	Buy	29.08.2023
Joh. Berenberg, Gossler & Co. KG	Thomas Junghanns	19.5	Buy	29.08.2023
Raiffeisen Bank International	Markus Remis	18.0	Buy	29.08.2023

INVESTOR RELATIONS INFORMATION

PORR AG

Share Information¹

Share price	EUR 12.40
Market capitalisation	EUR 487.1m
Official market	Vienna Stock Exchange Prime Market
Number of shares outstanding	39,278,250
Ticker symbol	POS VI
ISIN	AT0000609607

IR Contact

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 ir@porr-group.com

¹ Share and market cap data as of 21 November 2023
Roundoff, typesetting and printing errors cannot be completely ruled out.

Upcoming Events

06 Feb 2024	Interest payment Hybrid bond 2020
21 Mar 2024	Publication Annual and Sustainability Report 2023
20 Apr 2024	Record Date for the attendance of the 144 th AGM
30 Apr 2024	144 th Annual General Meeting

Further Details



<https://porr-group.com/en/investor-relations/>

Acknowledgements

STR(AD)EGY - Agentur für Werbestrategie & BRIGHT FILMS GmbH (Cover), Michael Nowy (Demography), Arnim Kilgus (Deglobalisation), Hans-Petter Lyshaug/Bane NOR | PORR (Minnevika bridge), PORR | Oberhäuser (Emscher pumping station), F+P ARCHITEKTEN | PORR (Boehringer Ingelheim), PORR (residual)