

A group of construction workers wearing high-visibility yellow-green safety vests and white hard hats are walking away from the camera on a construction site. The scene is set at sunset, with a warm orange and pink glow in the sky. In the background, a large construction crane is visible against the horizon. The workers' vests have the word 'DORR' printed on the back in yellow. The overall atmosphere is professional and industrious.

Q1 RESULTS 2023

WELCOME TO
HOME OF CONSTRUCTION

Investor Presentation
May 2023

DORR

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PORR AT A GLANCE



BUILDING TOMORROW'S WORLD



01 PORR today

- Leading One-Stop Shop in construction
- Strong long-term upside for PORR home markets
- PORR ideally positioned to address megatrends



02 Transformation

- Strategic Focus on Green and Lean
- Pioneering the must-win battle in digitalisation
- Offering sustainability along the value chain

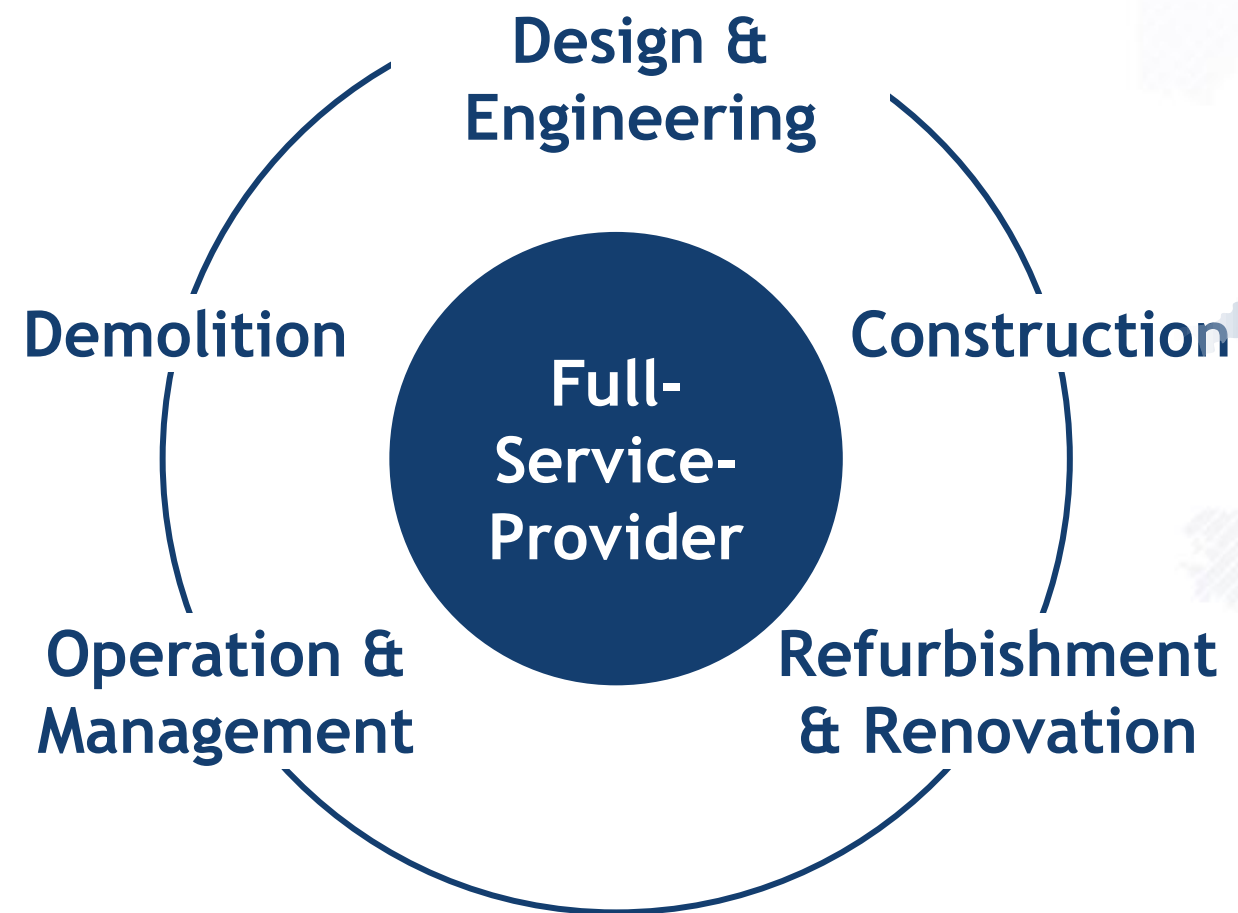


03 Financial Performer

- Holistic PORR 2025 unleashes value potential
- Visible margin track record and upside
- Record order book as a solid foundation

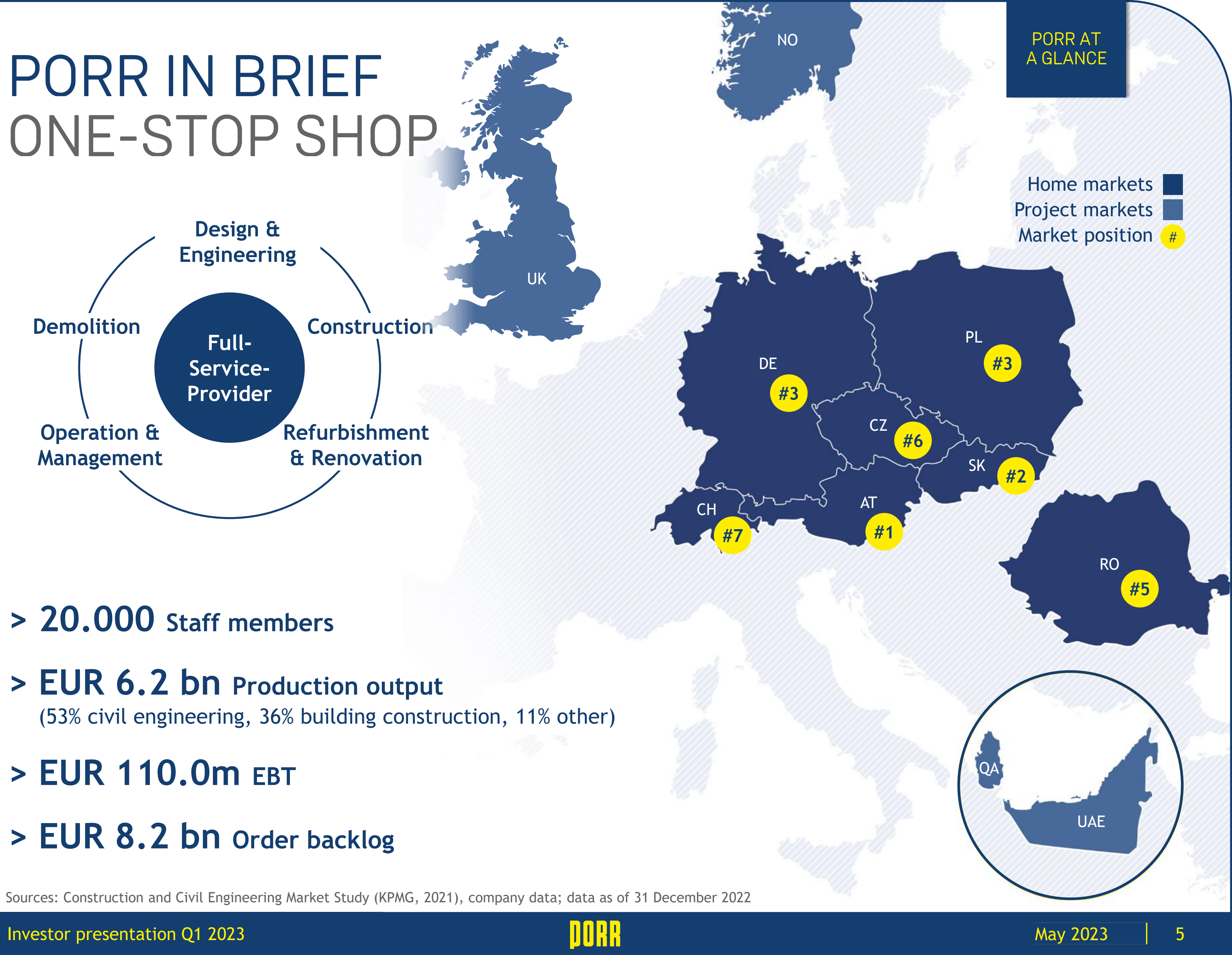
PORR IN BRIEF ONE-STOP SHOP

PORR AT
A GLANCE



- > **20.000** Staff members
- > **EUR 6.2 bn** Production output
(53% civil engineering, 36% building construction, 11% other)
- > **EUR 110.0m** EBT
- > **EUR 8.2 bn** Order backlog

Sources: Construction and Civil Engineering Market Study (KPMG, 2021), company data; data as of 31 December 2022



THE NEW NORMAL

FOUR “D’S” OF ECONOMY



Demography

+80% urban population until 2050

Smart infrastructure, building and mobility concepts

Residential

Commercial, Hotels

Medical Centers

Retirement Homes

Railways, roads

Tunnels, bridges



Deglobalisation

Regional focus for international resilience

Regional procurement and production, innovative products

Industrial

Research Facilities

Local resources

Regional procurement



Decarbonisation

On the way to a green footprint

Circular economy to fulfil environmental responsibility in construction and meet goal of EU Green Deal (EUR 1.8tn)

ISS ESG Prime

MSCI ESG AA

Innovation

Environmental Engineering

Energy transformation



Digitalisation

Digital Europe Programme worth EUR 7.5 bn

Data era, process efficiency, artificial intelligence, digital education

BIM

LEAN Design

LEAN Construction

2D - 5D

WE FOCUS ON INTELLIGENT GROWTH WITH “GREEN AND LEAN”

Intelligent Growth Green and Lean

Company

- Best in Class: in construction and technologies
- Build on leading market position
- Sustainable profitability ahead of revenue
- Strong equity position and efficient deployment of capital

Staff

- PORR Principles first
- Best Place to Work
- Nurturing talent - lifelong learning for all of us
- We live diversity, equal opportunities and performance

Lean

- Design-build contractor - one-stop shop for every process
- Innovation leader in construction and technology
- Pioneer in digitalisation - improving quality and efficiency
- Lean, flexible and cost-conscious

ESG

- Clear commitment to ecological, environmentally friendly construction
- Efficient and responsible use of resources and energy
- We act holistically in line with the circular economy
- Clear commitment to compliance and ethical behaviour

**We inspire
our customers.**

**We build
on PORRians.**

**We build
on LEAN
Construction.**

**We unite
economy,
environment
and society.**

FACTS & FIGURES

Q1 2023



Q1 2023

AT A GLANCE

1

Strong start into the year
Maintaining stability and building value

2

Record order backlog at EUR 8.2 bn (+2.2%)
Major new order to come in Q2

3

EBT at EUR 4.5m (EUR +3.9m)
Positive bottom line despite seasonality in construction

4

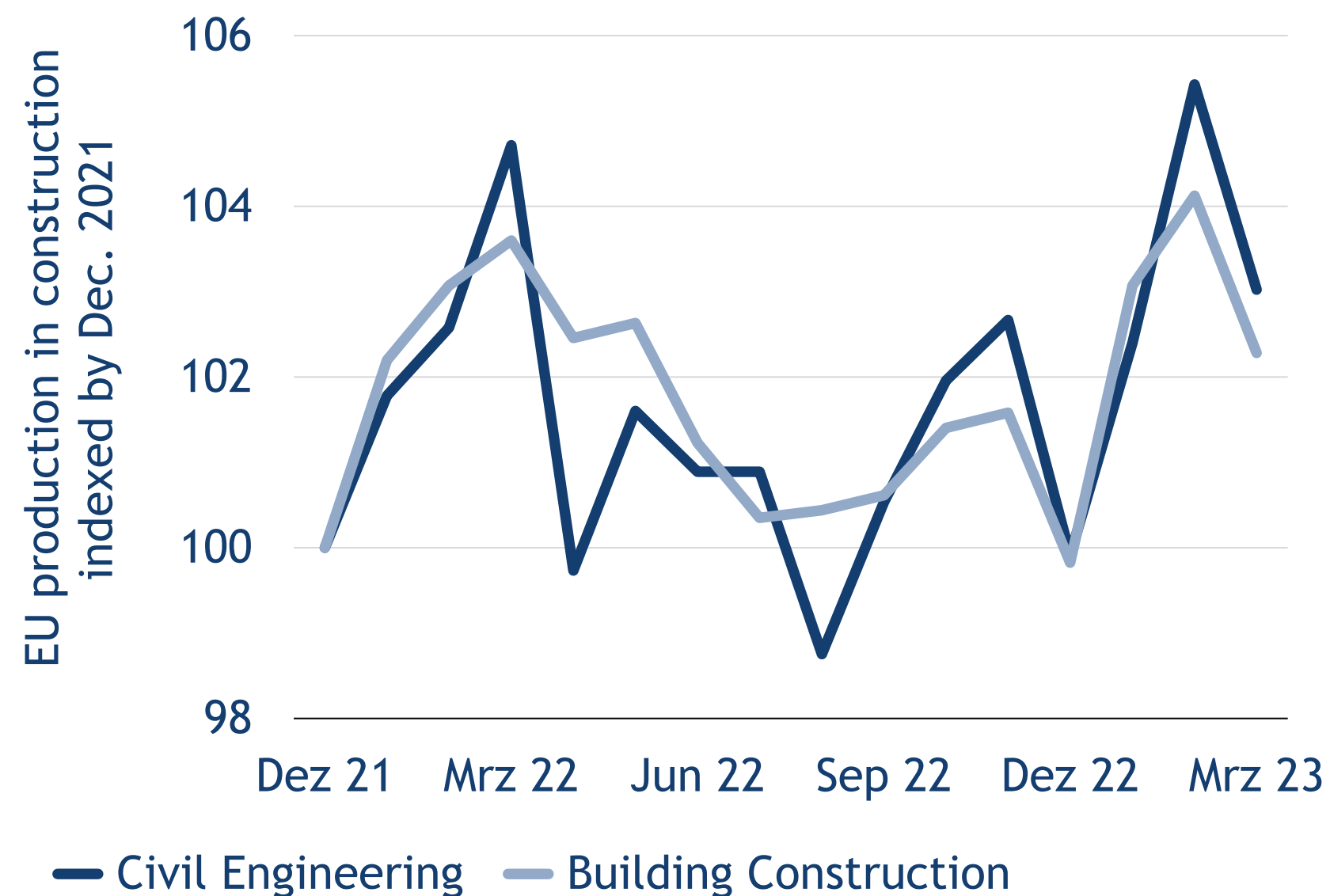
Stable balance sheet
Net debt reduction, strong liquidity

5

Outlook 2023
A promising roadmap for output and earnings

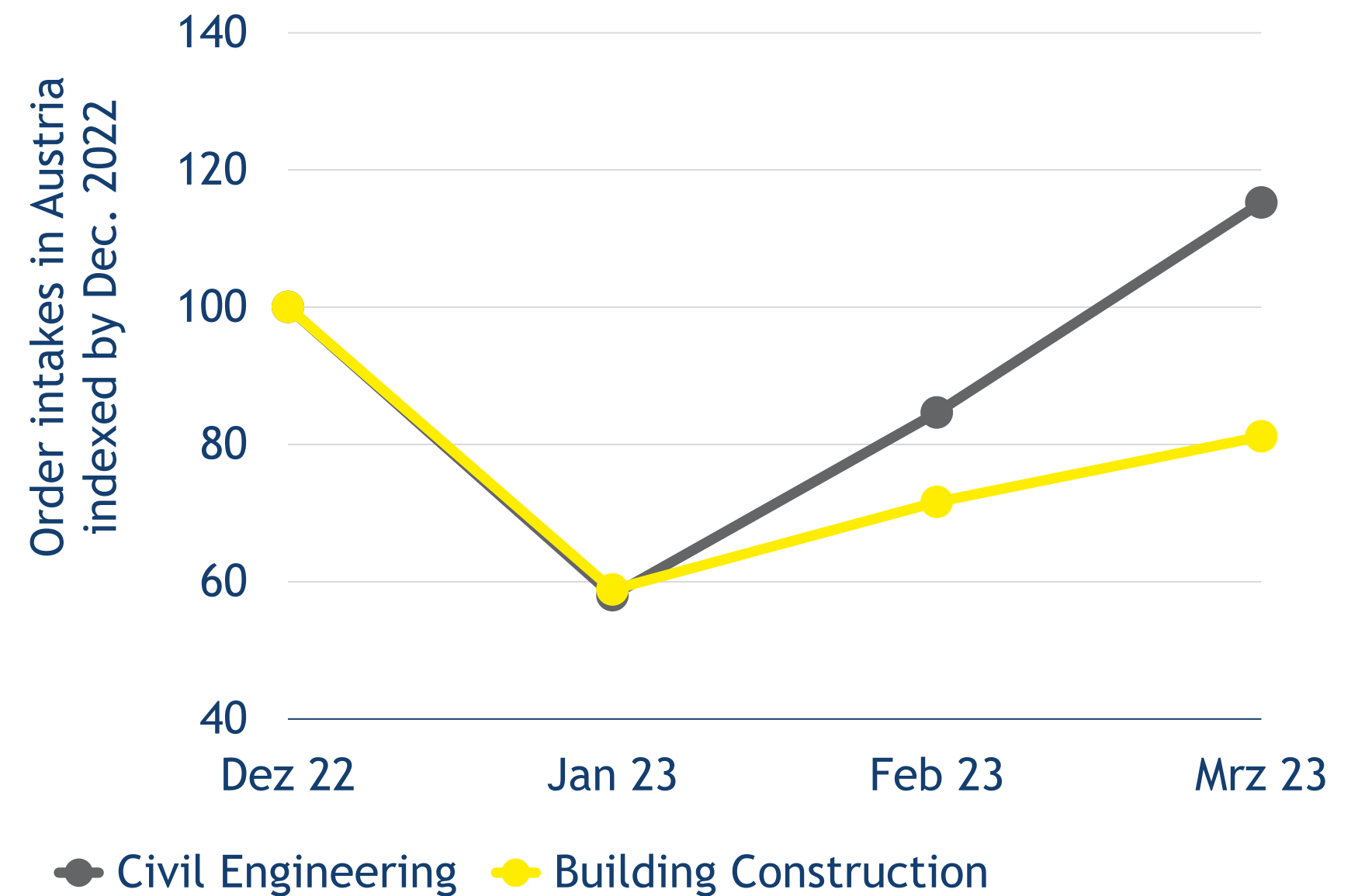
DIFFICULT MARKET SITUATION STRONG OUTPUT

High-level output in construction



- **Strong momentum** in construction, especially in RO, SK and AT
- **Civil engineering** as major driver in construction

Recovering order intakes

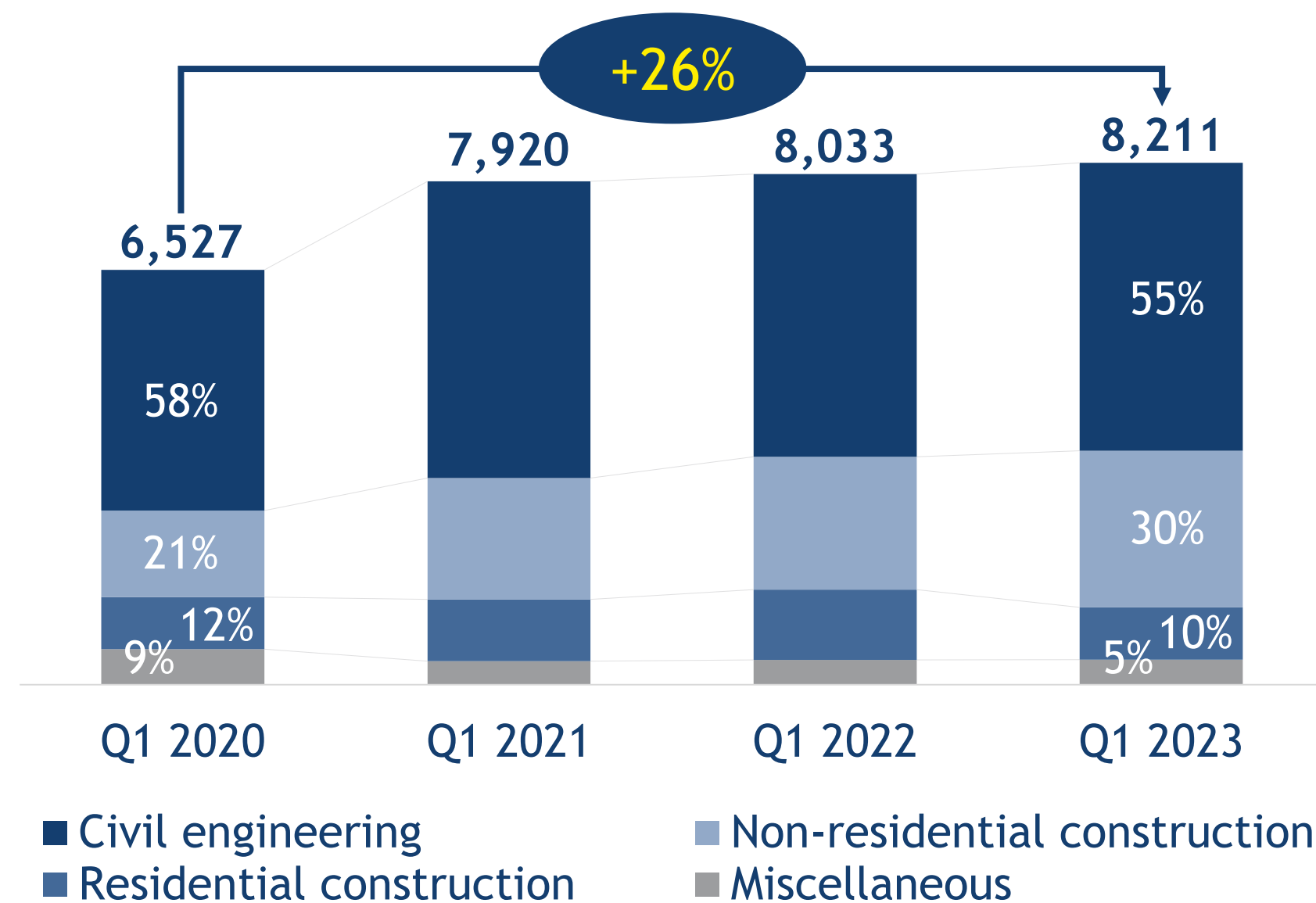


- **Mild recession** to be followed by **strong increase in output**
- **EU funds** direct investments to the CEE region

Sources: Eurostat, Statistik Austria, Destatis / Genesis Data base

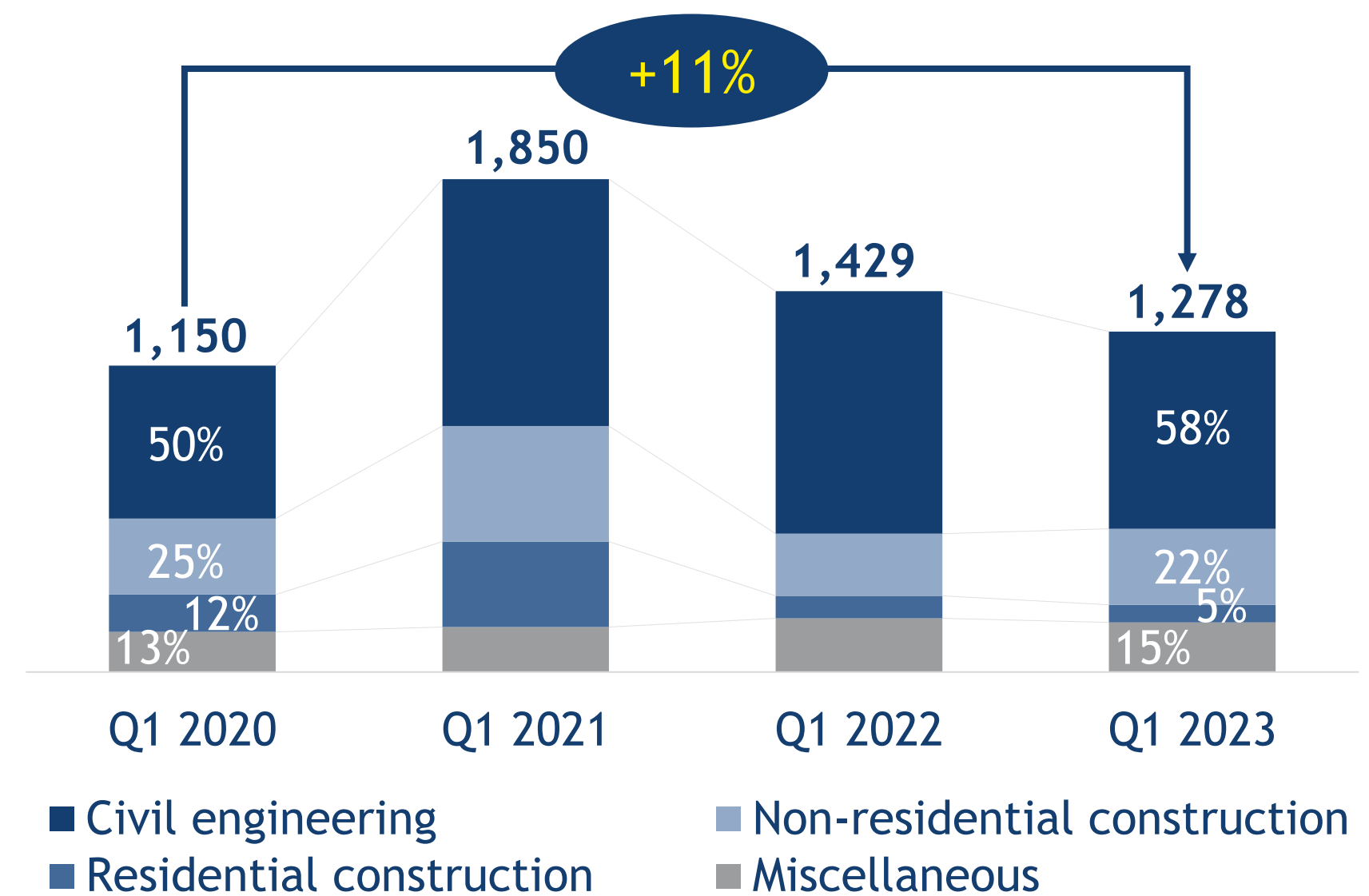
ORDER BOOK AT TOP LEVEL DRIVING FORWARD WITH CONFIDENCE

Order backlog in EUR m



- Strong increase in **industrial construction** compensating lower residential construction
- Increase mainly from **permanent business** in DE and AT

Order intake in EUR m



- Normalisation in order intake after **one-off effects** in previous years' Q1
- **Major new orders** in April + May (Brenner base tunnel, oncology hospital in Wrocław) to be recognized in Q2

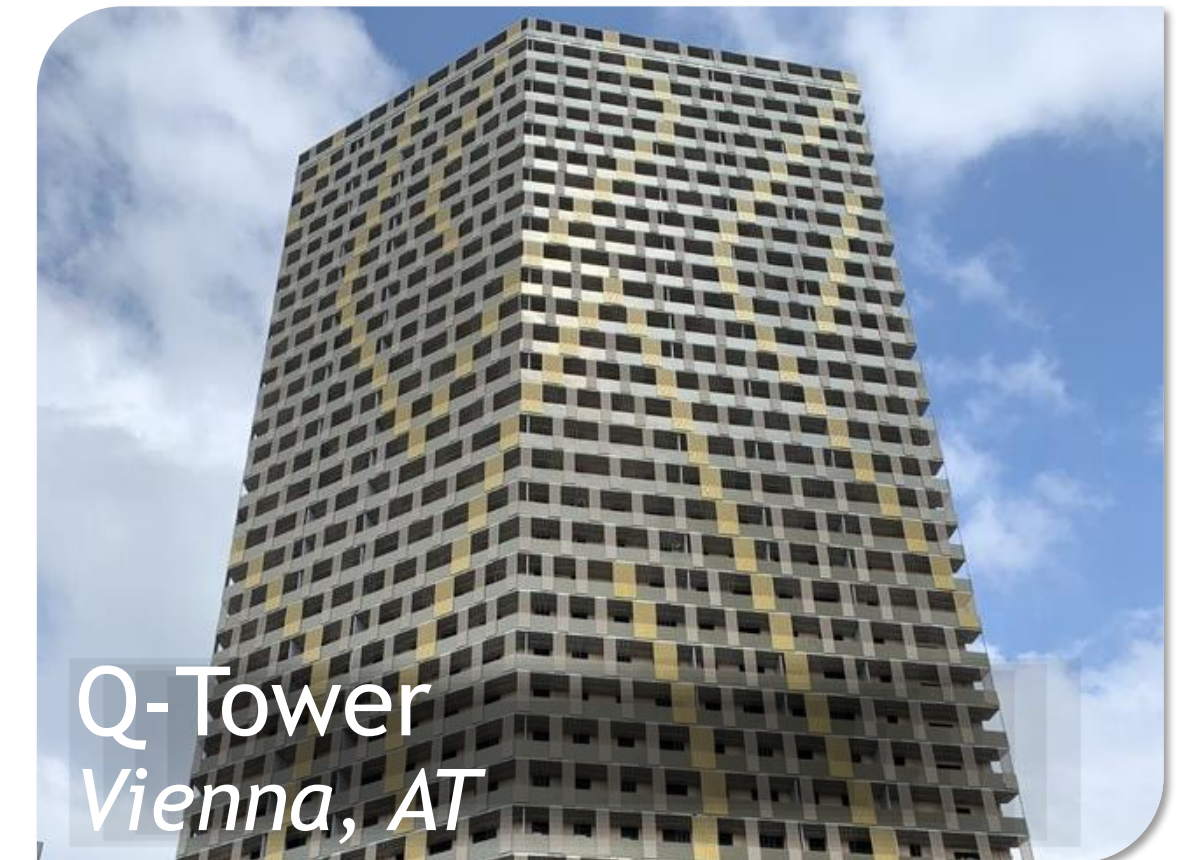
ONGOING PROJECTS NEWS FROM Q1/2023



Heat and power plant
Siezenheim, AT



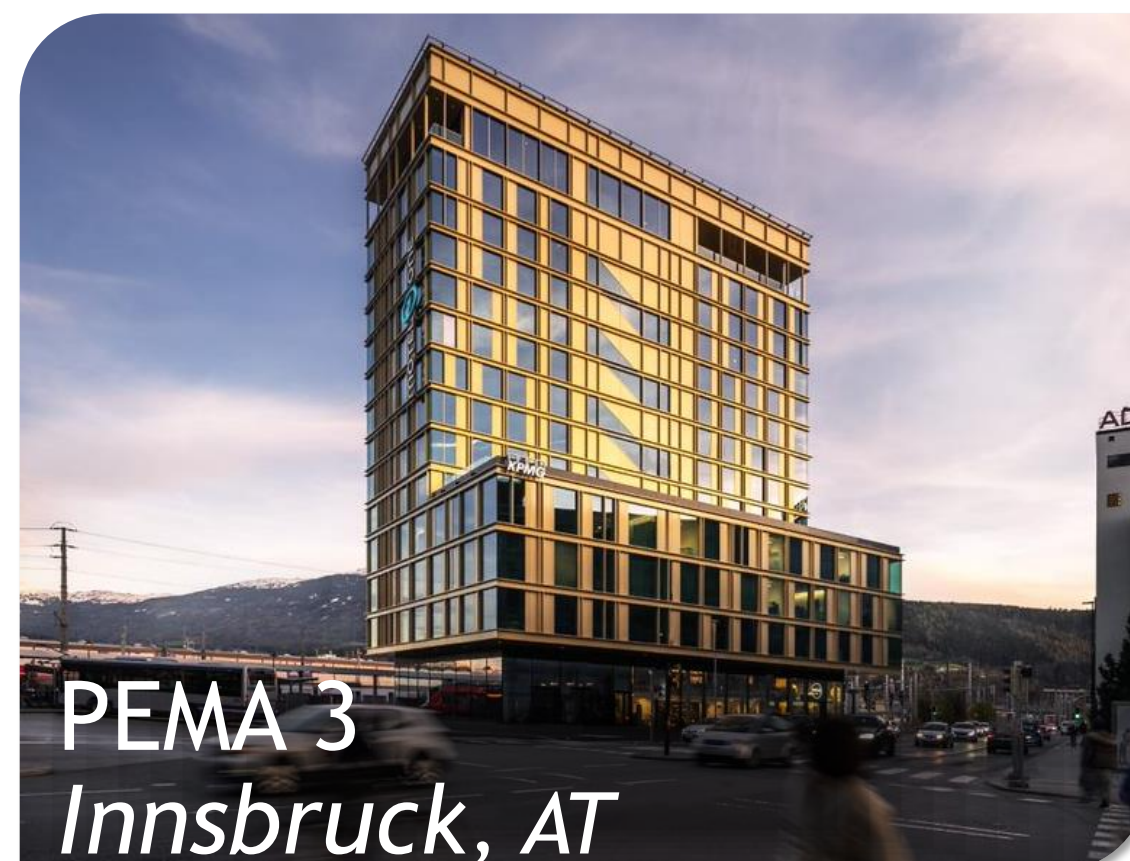
Supreme Audit Office
Prag, CZ



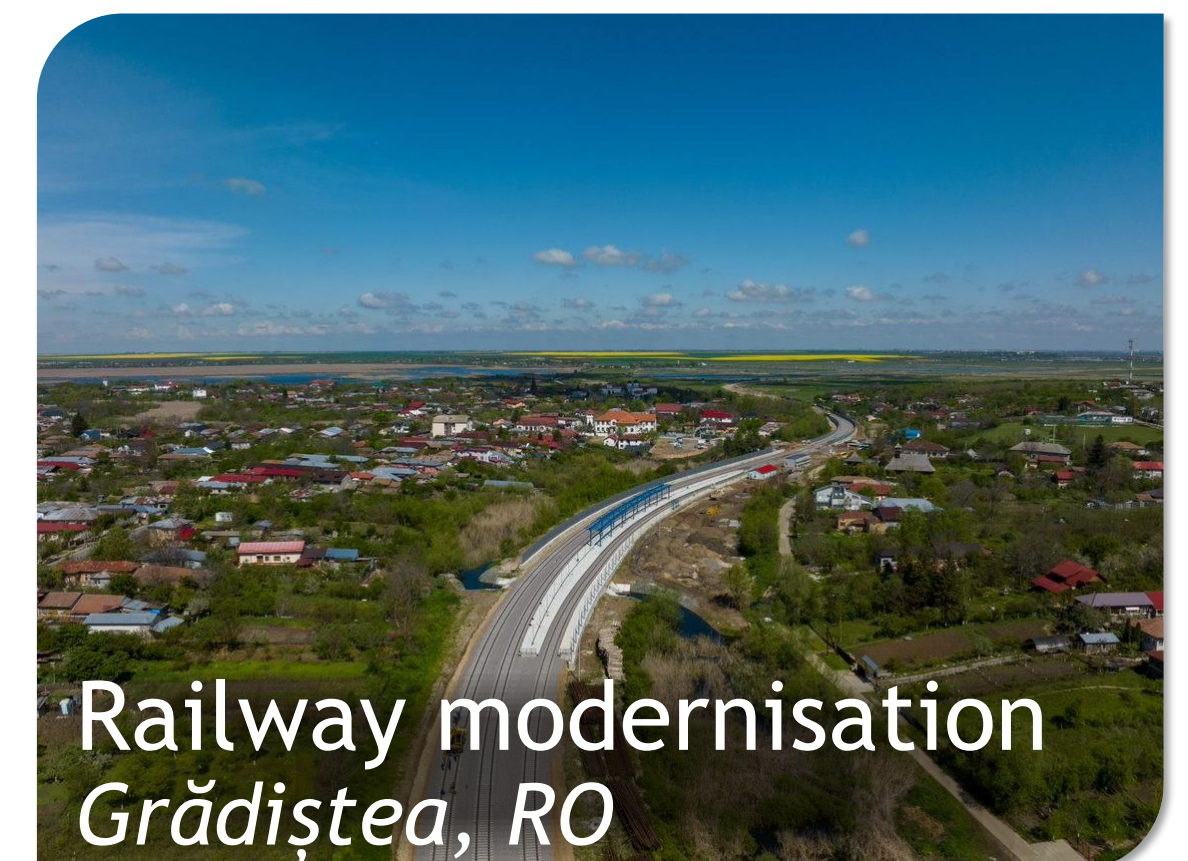
Q-Tower
Vienna, AT



Harbour extension
Constanța, RO



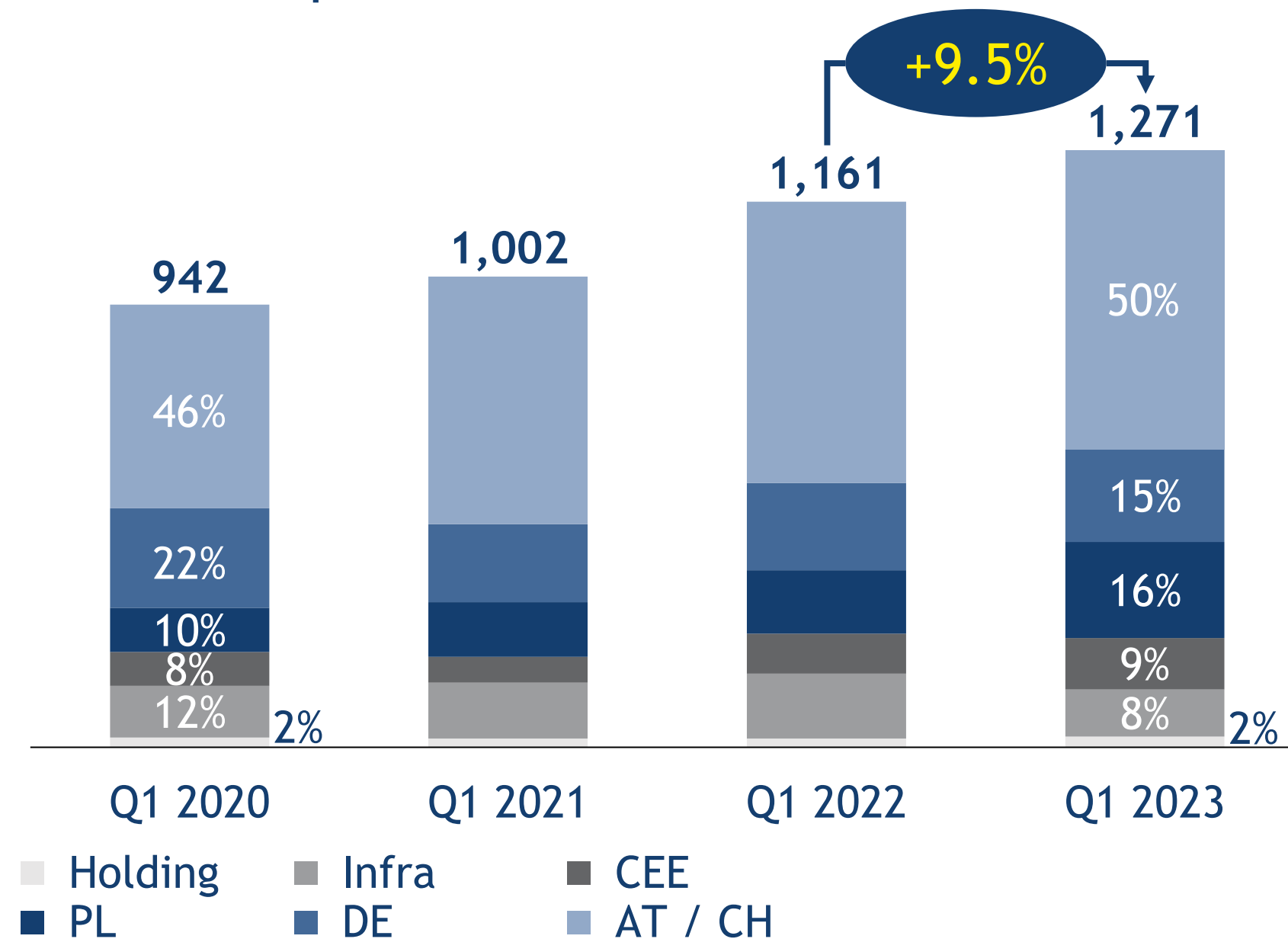
PEMA 3
Innsbruck, AT



Railway modernisation
Grădiștea, RO

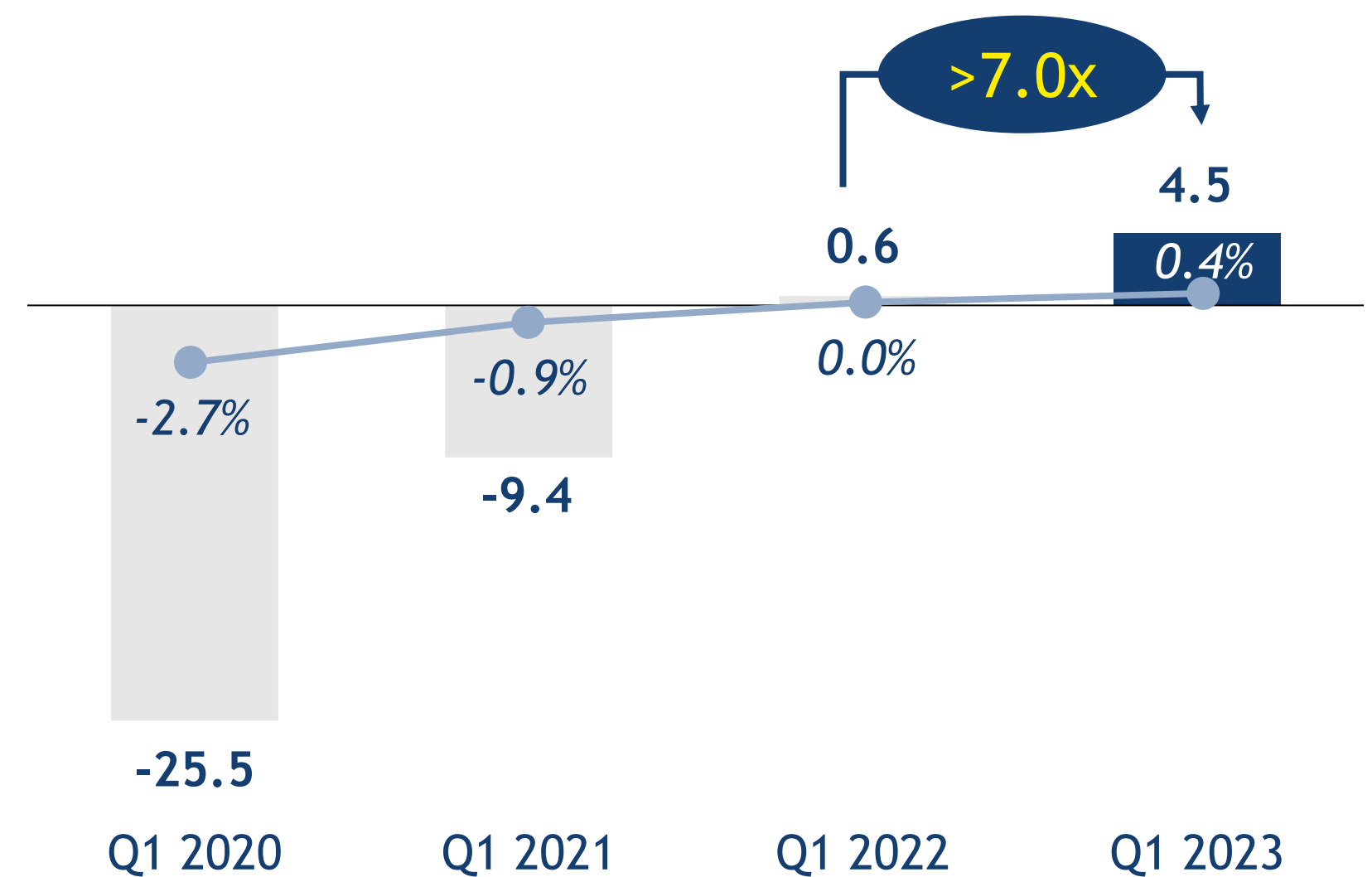
STRONG TOP-LINE GROWTH A PROFITABLE LEAP FORWARD

Production output in EUR m



EBT in EUR m

EBT margins in % of production output



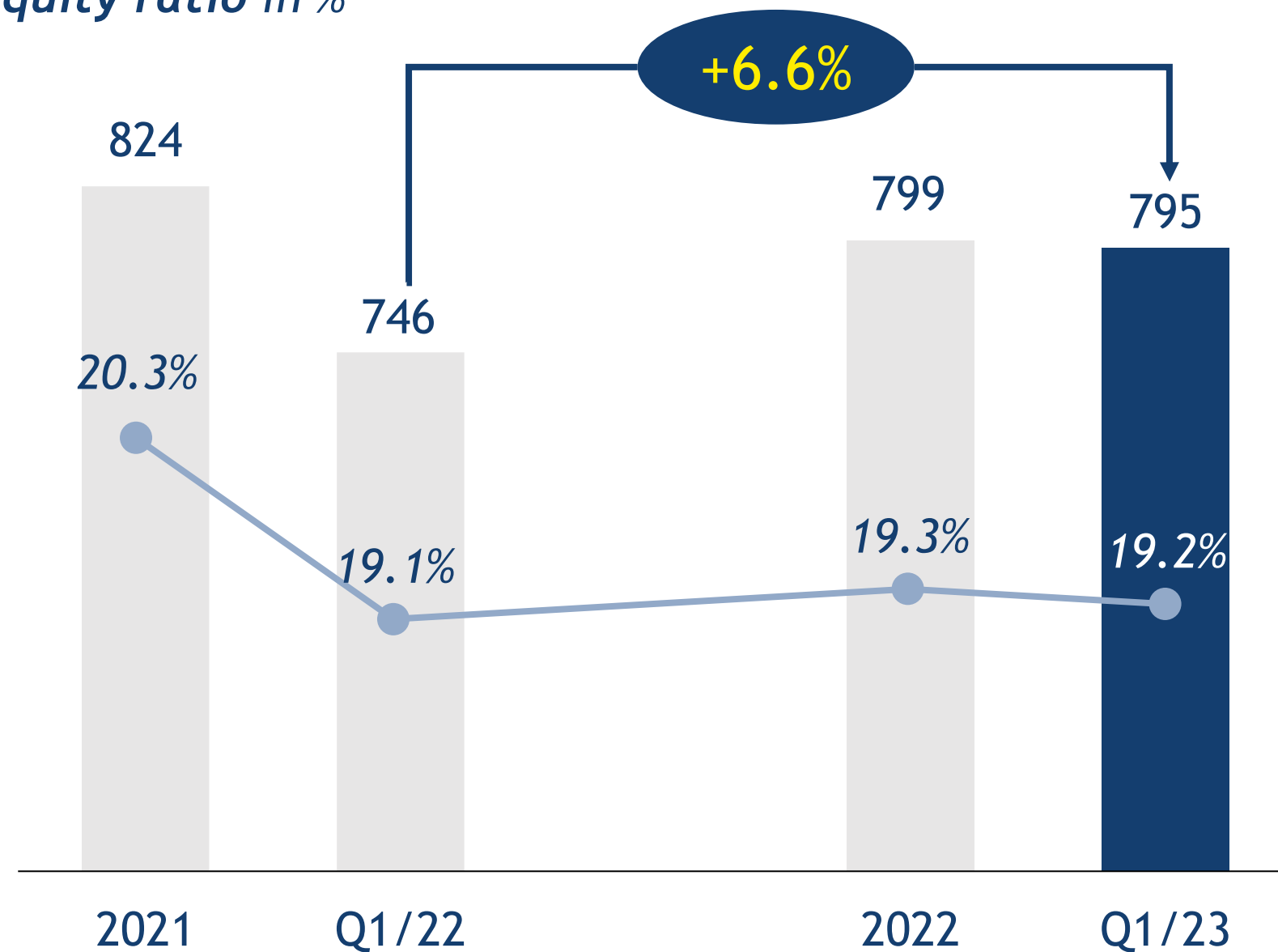
- Higher share of permanent business in Austria
- Strong increases in output in PL and CEE

- Consequent price and cost management resulting in strong operating result
- Stable financial result despite higher interest environment

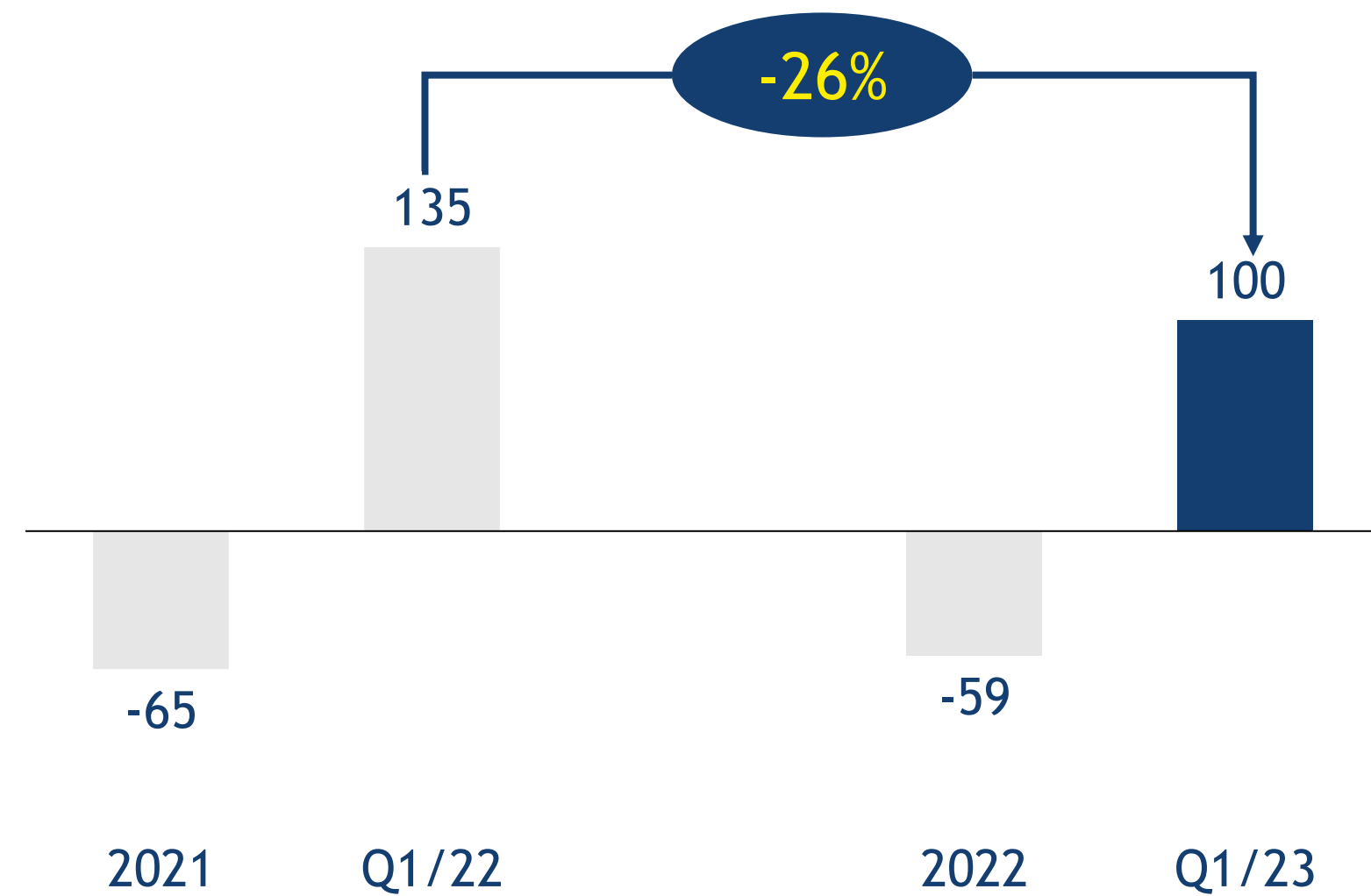
IMPROVED FINANCING STRUCTURE

SEASONAL EFFECTS VISIBLE

Equity in EUR m
Equity ratio in %



Net debt (+) / Net cash (-) in EUR m



- Seasonal reduction as a result of interest payment on hybrid capital
- On track towards target equity ratio of 20% - 25%

- Further y-o-y net debt reduction of EUR 35m
- Successful early refinancing of bonded loans

RECENT NEWS IN ESG SUSTAINABLE CONSTRUCTION



Silver Medal from Eco Vadis

- Among **Top 18%** in construction industry
- **Improvements** in Environment and Ethics
- **Proven track record** for clients and partners

Start of photovoltaic rollout

- PV systems to be installed on roofs of around **30 sites** and **5 former landfills**
- Potential of **up to 22 GWh/year** to be used for own operations
- **One third** of electricity in AT to be generated



OUTLOOK 2023 POSITIVE.

FACTS &
FIGURES
Q1 2023

Resilient construction industry and record order book

Production output at least on 2022 level

Further increase in earnings

STRATEGY

INTELLIGENT GROWTH WITH GREEN AND LEAN



STRINGENT EXECUTION OF PORR 2025 ROAD MAP

Milestones 2022

Measures 2025

Markets

- Record output & order backlog
- Expansion of permanent business
- Increasing backlog in sustainable construction

- Promote sustainable construction
- Extend value chain and permanent business
- Optimise portfolio mix

Operational excellence & digitalisation

- Improved margin and risk profile of order backlog
- Significant increase in BIM and LEAN projects
- LEAN Masterplan 2023+
- LEAN rollout in three countries

- Rollout of BIM and LEAN – efficient project management with iTwo
- Avoid and reduce loss-making sites
- Digitalise supply chain and construction processes

Target:
+1.1% - 1.3% in project margins (base: 2021)

Staff and organisation

- EUR 53m cost reduction in administration expenses
- New employer branding campagne
- New PORR Academy

- Process automation – digitalise administration
- Expansion of PORR Academy and Leadership programme

Target:
+0.2% - 0.4% in EBT margin (base: 2021)




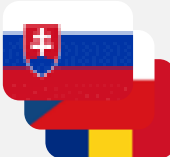

Finance

- Improved financial performance and capital structure

- Optimise financial performance/ capital employed
- Optimise capital structure

OPERATIONAL SEGMENTS

ORDER BOOK IN BRIEF

Segment		Order backlog <i>in EUR</i>	Order intake <i>in EUR</i>	Current TOP 3 orders
Austria & Switzerland		3,524m +4.5%	848m +3.9%	<ul style="list-style-type: none"> • BMW Production hall / Industrial • Revitalisation Auenfeld barracks / Government • Provincial hospital Wr. Neustadt / Infrastructure
Germany		1,372m +16.8%	134m -1.7%	<ul style="list-style-type: none"> • Südschnellweg expressway Hanover/ Road • Data Center BER / Industrial • High Bridge Horb / Civil Engineering
Poland		1,343m -4.5%	82m +14.4%	<ul style="list-style-type: none"> • LK 131 Corzow - Naklo Lot A / Railway • S 19 Kznica Sokolka expressway / Road • PSE Radom / Industrial
CEE		885m +9.5%	130m -2.6%	<ul style="list-style-type: none"> • Design & Build Sibiu - Pitesti Lot 4 / Road • Otopeni Regulament 139/ Airport • Arad Bypass / Road
Infrastructure International		964m -18.6%	61m -74.7%	<ul style="list-style-type: none"> • High Speed 2 Stage 1 + 2a / Slab Track Austria • ARGE U2 subway Lot 17-21 / Tunnel • Stuttgart21 ARGE ATCOST21 / Slab Track Austria

Data as per 31 March 2023 with y-o-y change

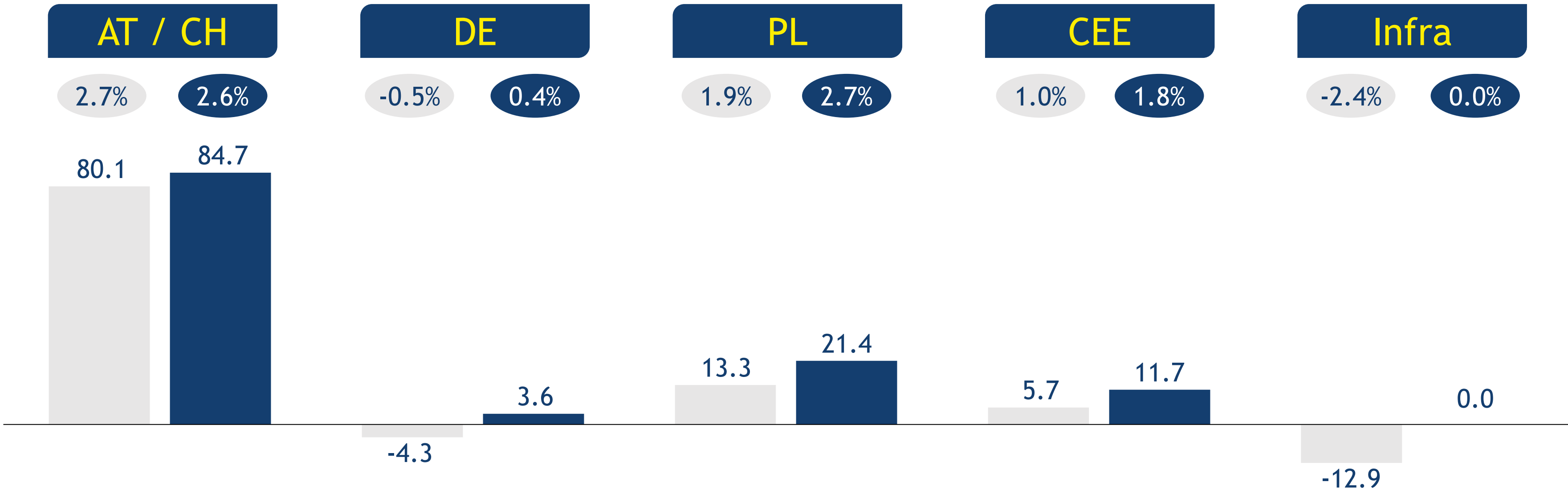
INCREASING RESULTS ALL SEGMENTS IN THE BLACK

EBT in EUR m

EBT margins in % of production output

2021

2022



- Record output and continued strong performance
- Increase of earnings in AT
- Cost hikes in CH

- Increased order backlog in high-margin areas
- >70% of current business now well-performing (EBT margin >3%)

- Significant increase in output and earnings over last two years
- Improved high-level performance

- Strong increase in infrastructure projects
- Further growth visible

- Turnaround achieved
- Reduced output due to lower share of major projects
- Strong pipeline in tunnelling

STRONG BUSINESS IN AUSTRIA DELIVERS STABLE PROFITS

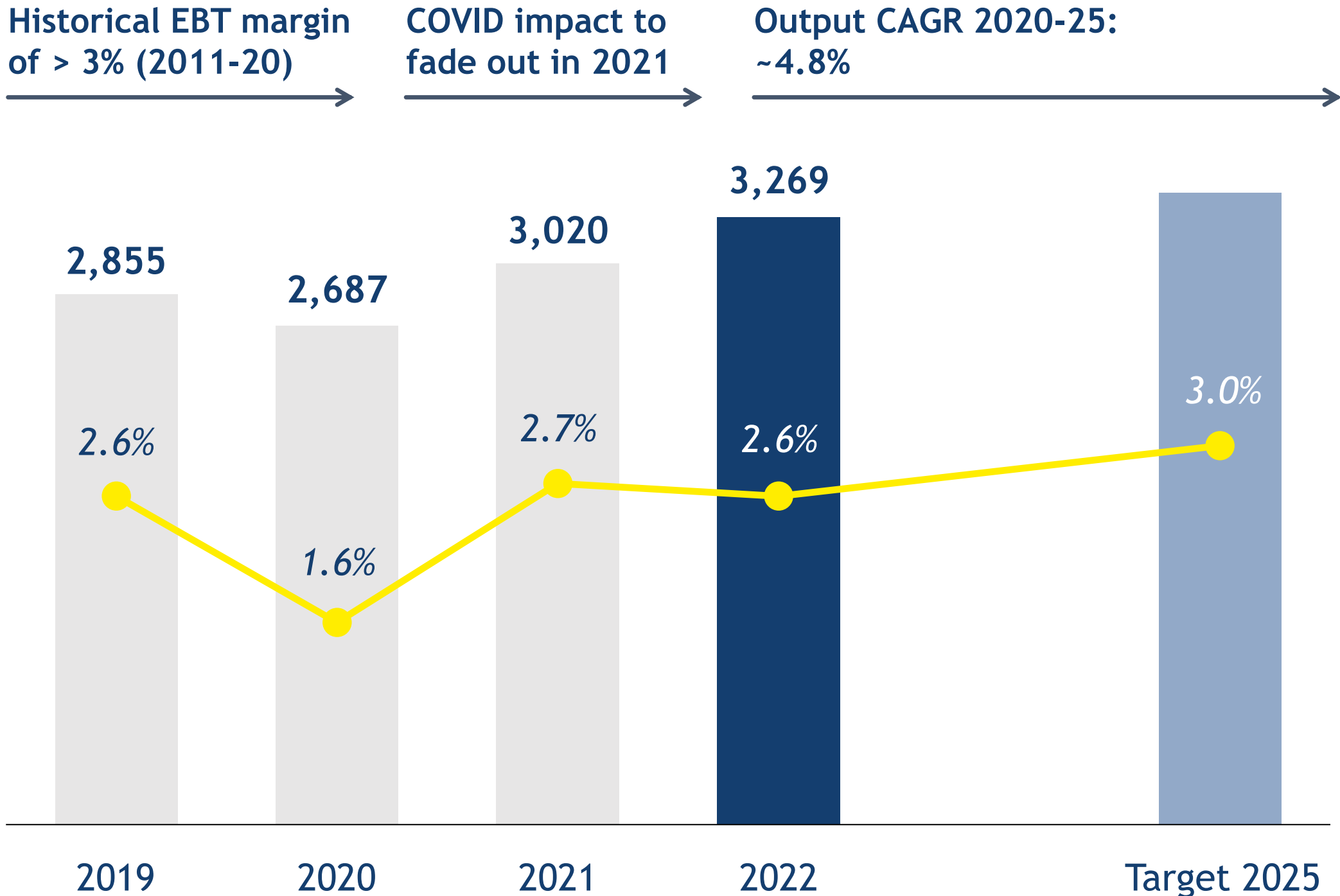
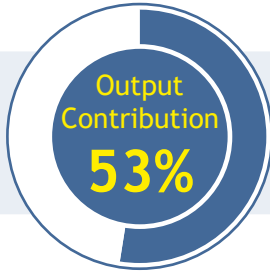
Austria & Switzerland

- Strong performance due to
 - Growth in output level to an all-time high
 - High order backlog: full capacity utilisation in 2023, increase in nearly all units

Outlook

- Utilisation of strong order book and market-leading position
- Increase of value chain depth (e.g. timber construction)
- Focus on “Green strategy” regarding energy, biodiversity & soils, water, waste & recycling
- Rise in order backlog in sustainable construction

Production Output and EBT margins in EUR m



REALIGNMENT IN GERMANY

FOCUS ON PROFITABLE GROWTH

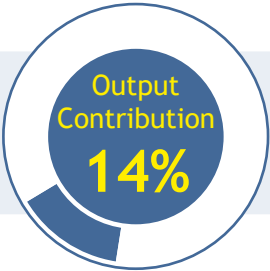
Germany

- More than 70% of current business is well-performing (with EBT margin >3%)
- Strong performance in civil engineering and building construction
- Order backlog increase (+17%) in profitable units (building construction, governmental services)

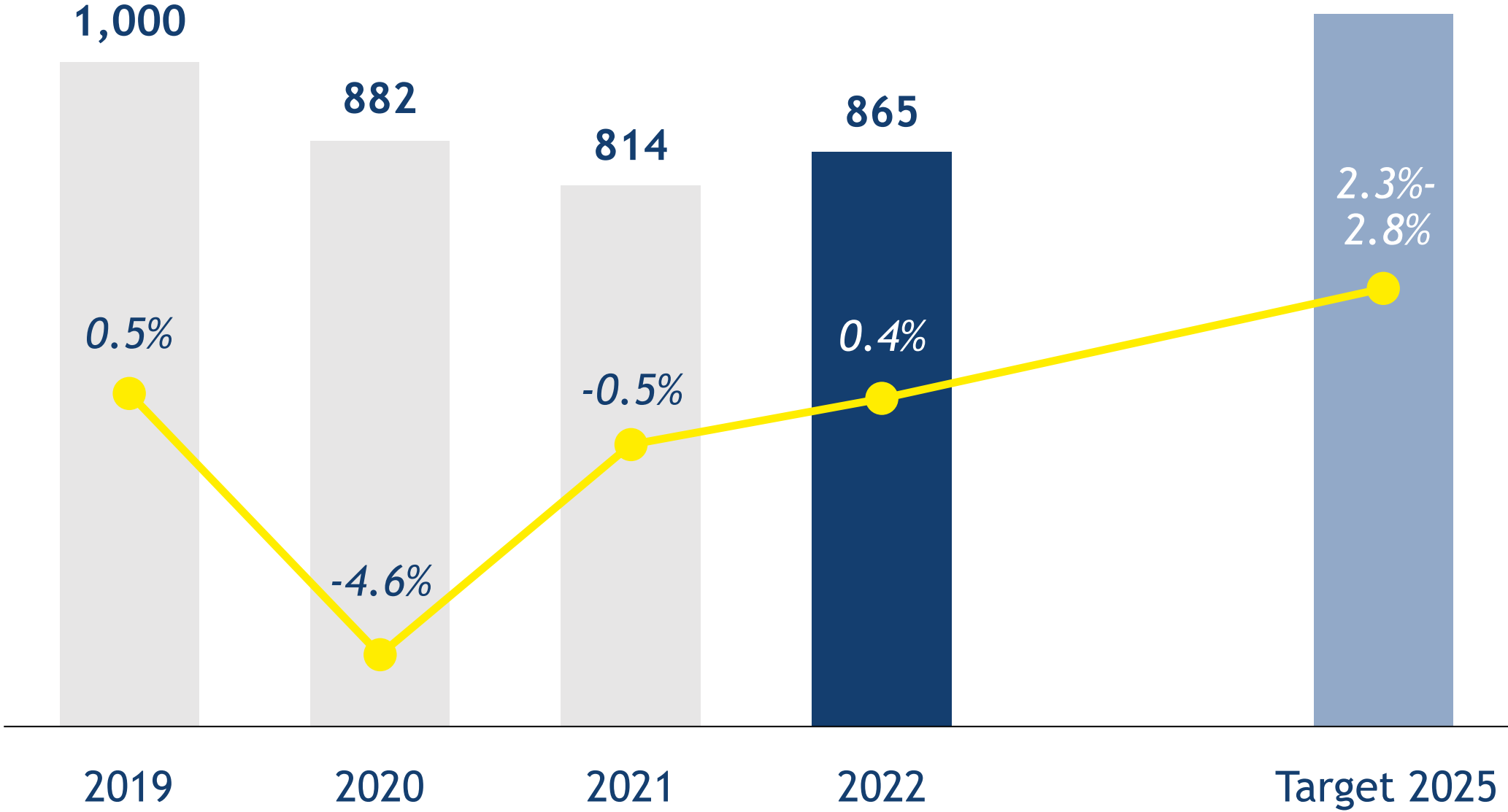
Outlook

- Utilisation of order book and market opportunities in building construction and infrastructure construction
- Selective project acquisition with strict risk management

Production Output and EBT margins in EUR m



Transformation in civil engineering → Focus on well-performing units → Output CAGR 2020-25: ~4.0%



SUSTAINABLE TURNAROUND IN PL SET FOR PROFITABLE GROWTH

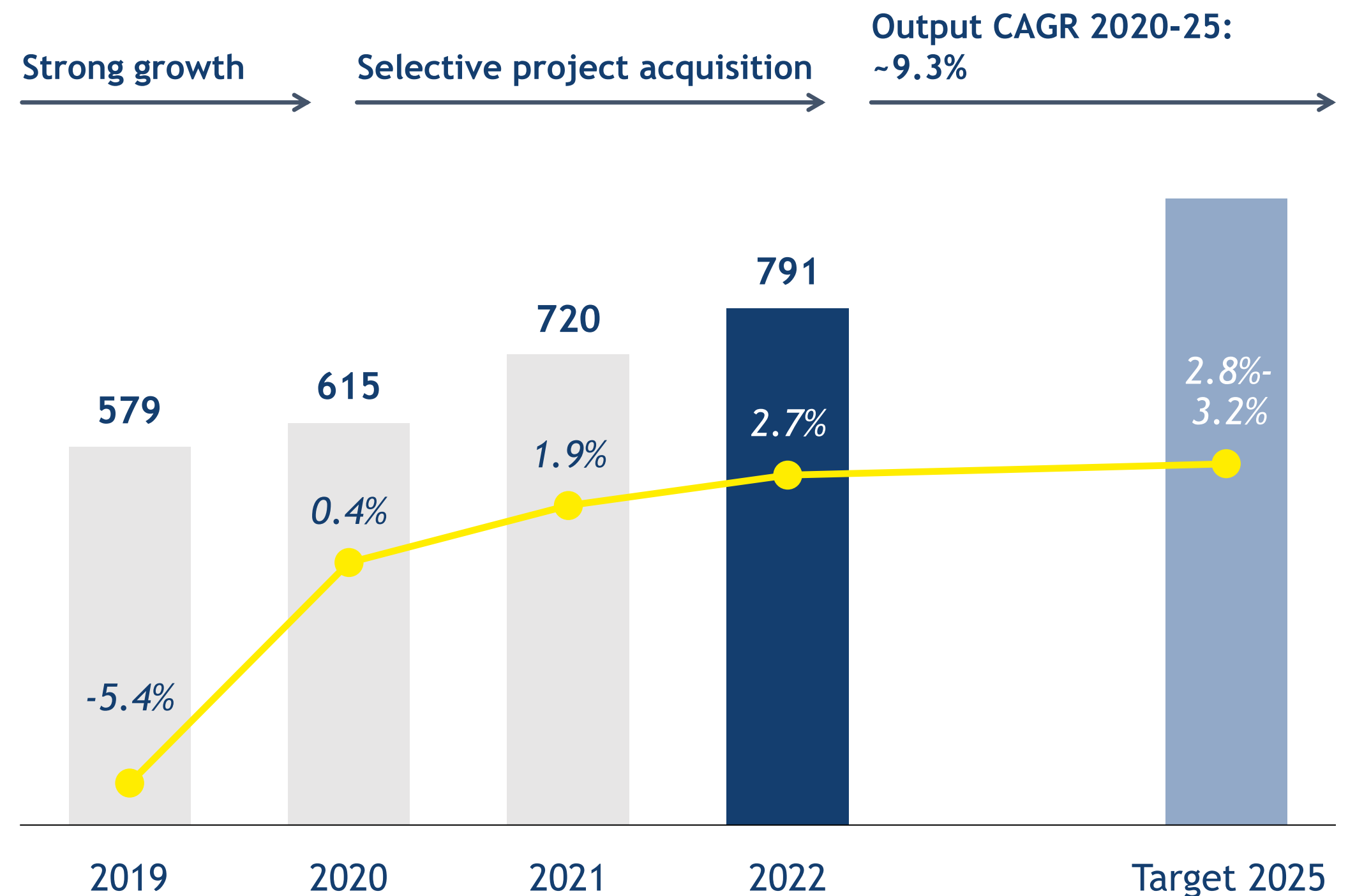
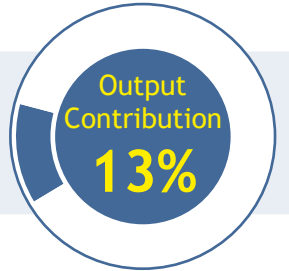
Poland

- Output increase (+9.8%) in almost all units
- Margin improvement due to **higher contract margins**
- Increased order **backlog in building and industrial construction** due to expansion of product portfolio (LNG terminal, data centers)

Outlook

- Order **backlog supports selective growth** and careful project approach
- Further **development of clients in private sector** and **cooperation with other business units** (data centers, rail, roads, industrial)
- **Maintaining the position** of one of the leaders on the Polish market (output, profit, safety indicators, ESG)

Production Output and EBT margins in EUR m



CEE: STRENGTHENED POSITION EXPANDED BUSINESS

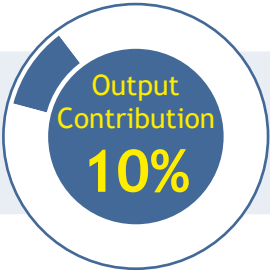
CEE

- Very strong development in terms of output and EBT
- Strong increase in building construction and major projects
- Large civil engineering projects in Romania such as Sibiu - Pitesti Lot 1 + 4

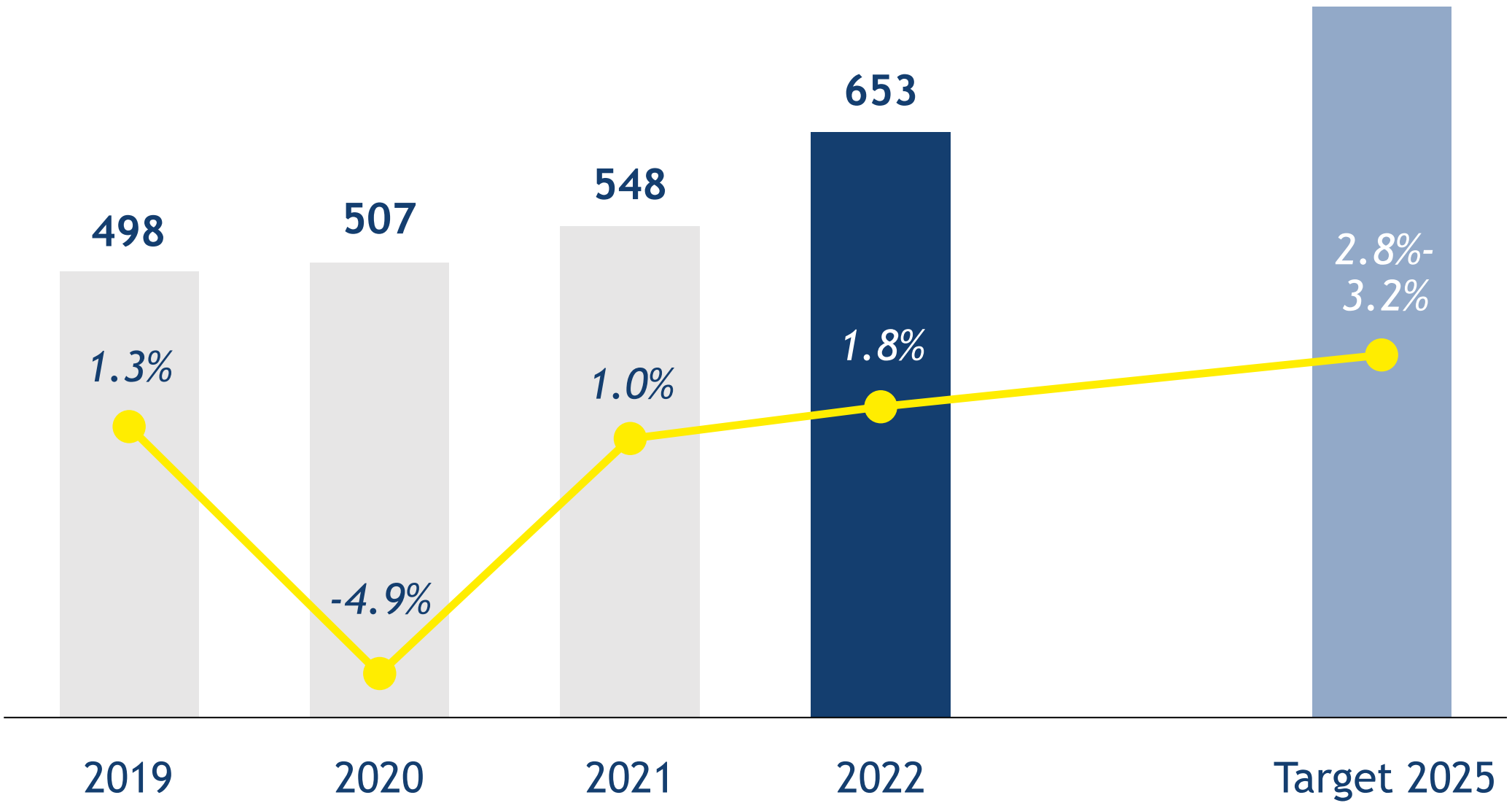
Outlook

- Attractive pipeline of infrastructure projects
- Selective growth (portfolio and regions) with focus on smaller scale projects
- Focus on permanent business and governmental services

Production Output and EBT margins in EUR m



Investments in market position → Smaller scale, regional expansion and major projects → Output CAGR 2020-25: ~9.4%



INFRASTRUCTURE: FOCUS ON STRONG KNOW-HOW AS USP

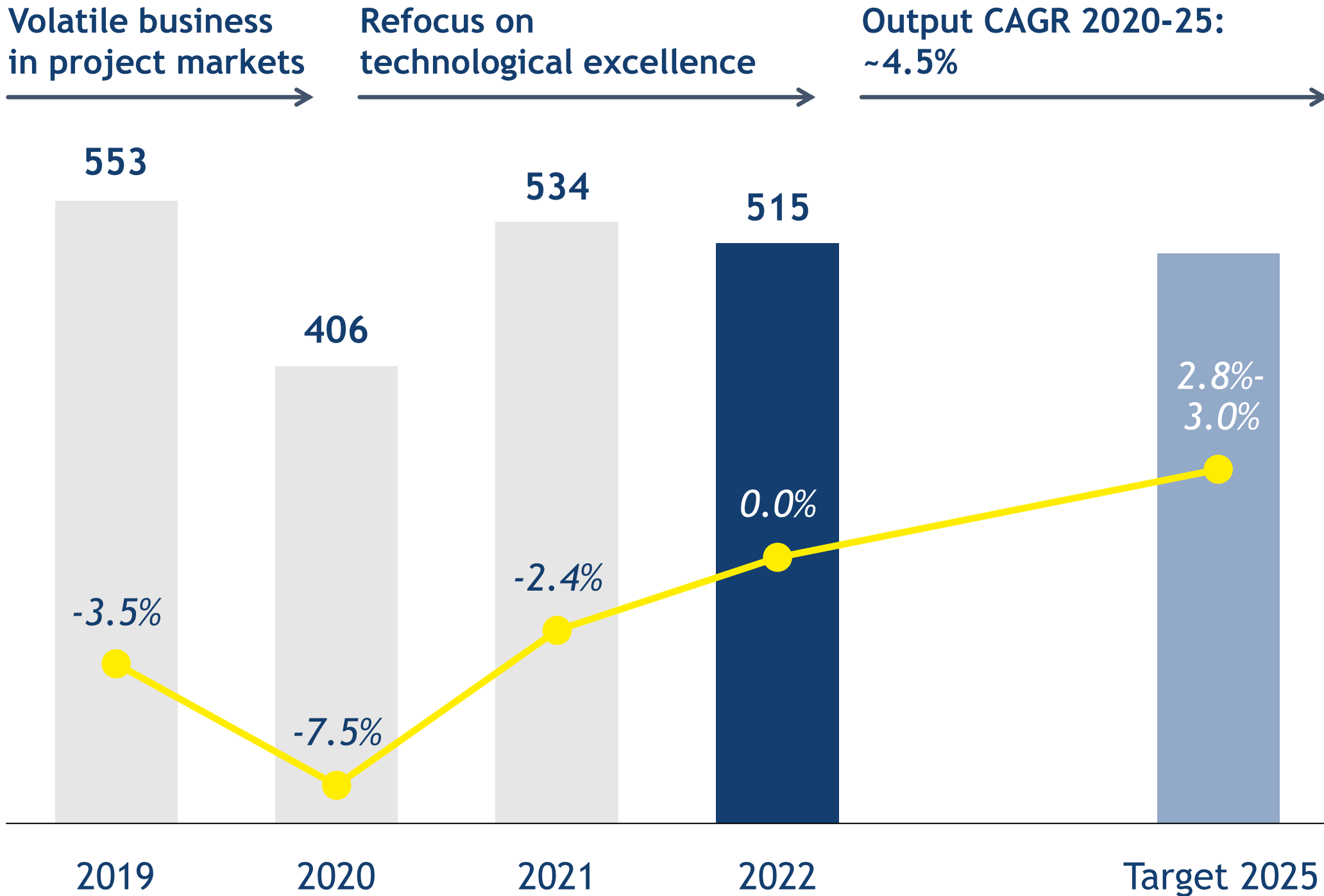
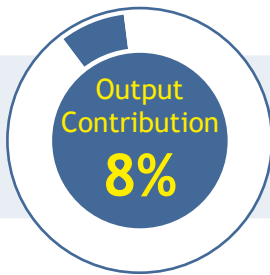
Infrastructure International

- Decrease of output due to completion of major projects in tunnelling
- Profitability turnaround achieved
- Careful project acquisition with less risk tolerance
- Order book influenced by execution of major projects in tunnelling

Outlook

- Strong pipeline in tunnelling expected
- International demand in Slab Track offers further expansion potential

Production Output and EBT margins in EUR m



TOP PERFORMER IN ESG

ONGOING CONFIRMATION OF EFFORTS



AA
Top segment in Construction & Engineering segment



C+ / Prime Status
Top 10% of Industry



Silver Medal
Top 18% in construction industry



B / Management segment
Climate Change & Water Security

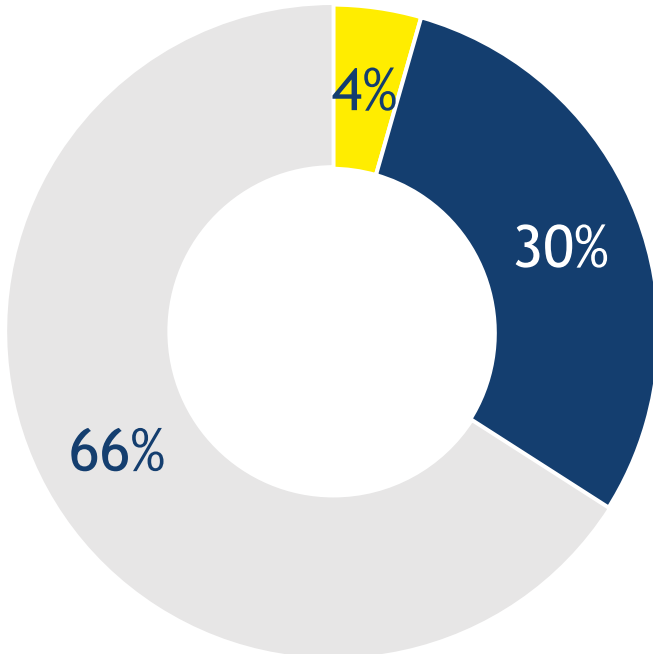


99% for PORR Bau GmbH
ESG Audit

ANALYSING THE STATUS QUO

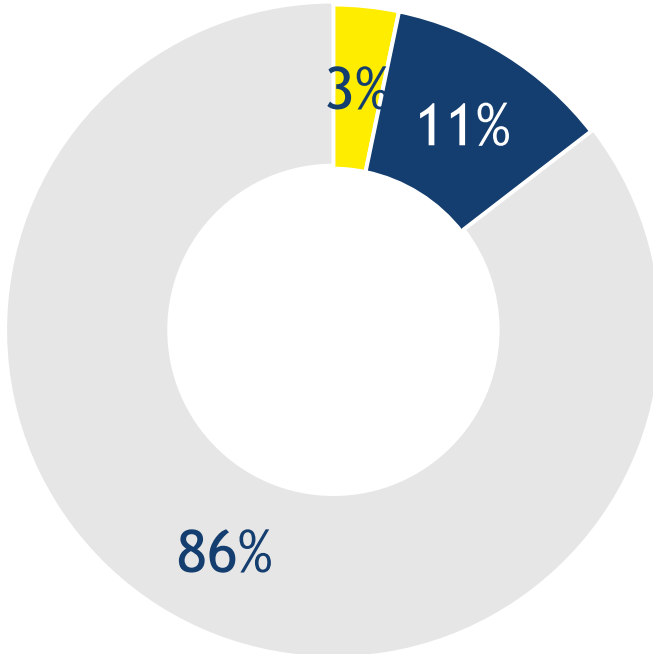
EU TAXONOMY ALIGNMENT

Revenue



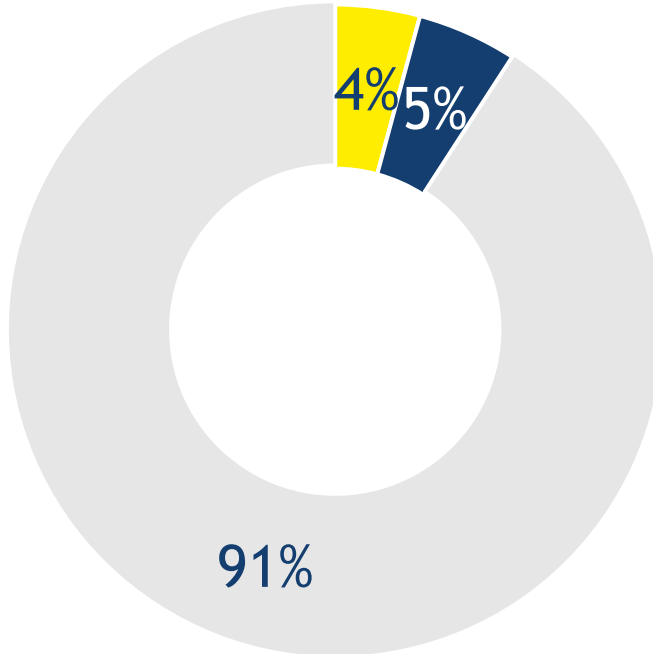
- Infrastructure for rail transport as PORR's biggest taxonomy-aligned activity

CAPEX



- High eligible CAPEX coming from investments for material recovery from non-hazardous waste

OPEX



- OPEX in infrastructure for rail transport and material recovery as major contributors



PORR's taxonomy-relevant economic sectors:

- Energy
- Transport
- Water supply, waste management and remediation
- Construction

RE-DEFINING WHAT MATTERS MOST

ESG ANALYSIS 2022

Our approach at a glance

1 Research and analysis of long list based on ESRS drafts

2 Evaluation of **double materiality**
- **Inside-out**: expert workshops
- **Outside-in**: stakeholder survey, risk assessment

3 Creating **materiality matrix** including materiality issues

4 Action fields

Better Environment Decarbonisation
Circular economy
Habitats

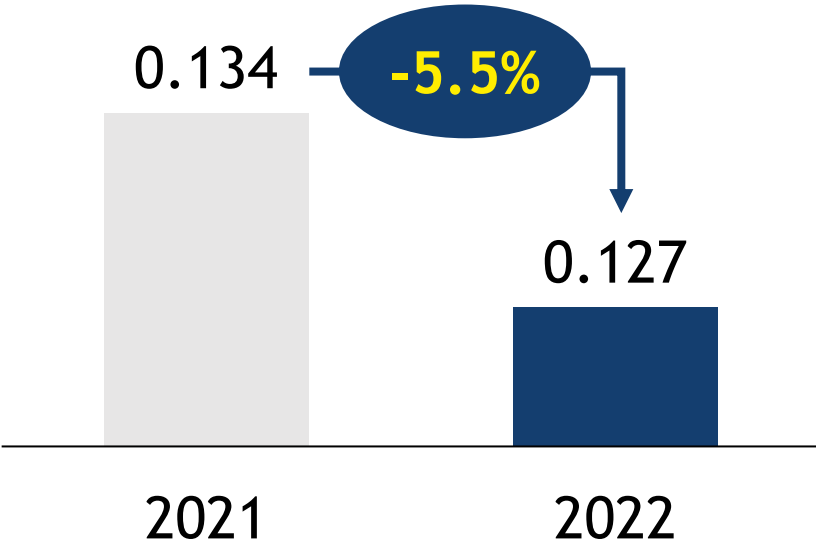
Better Society Occupational safety
Health
Working worlds

Better Governance Human rights and ethics
Compliance

RESPONSIBILITY ON EVERY LEVEL PURSUING CIRCULAR CONSTRUCTION

Decarbonisation

Energy intensity in MWh/EUR

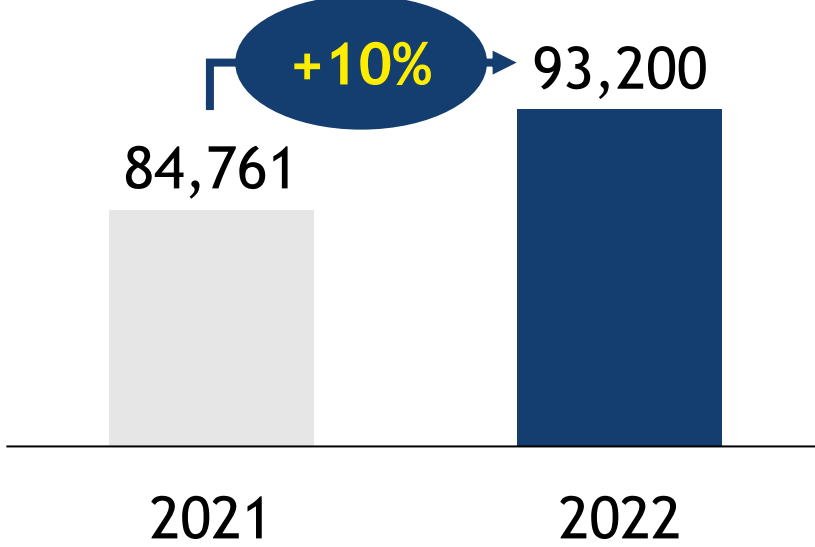


- Smart metering system in roll-out
- Local procurement
- Automatic stop for construction equipment



Circular Economy

Recycled material used in t

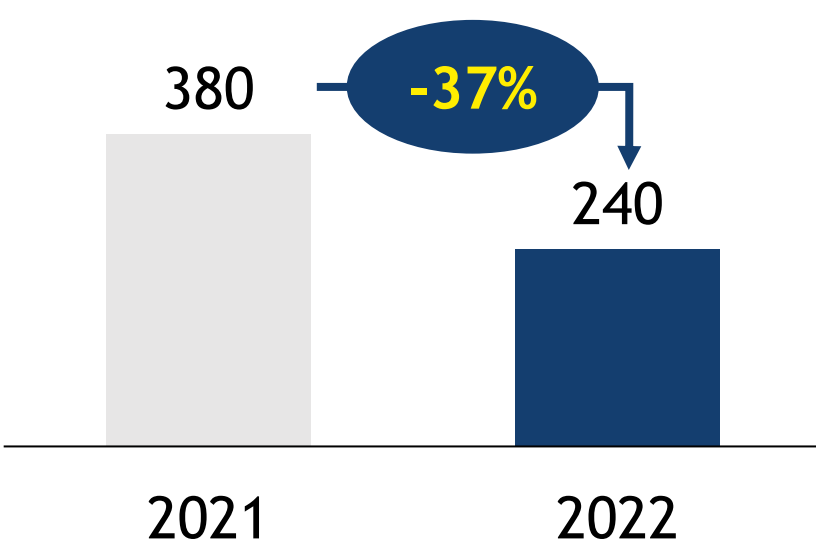


- Mobile plants for materials to be directly processed on site
- Mineral wool treatment plant: 80% of volume reduction
- R&D: Recycled styrofoam to save 50% of CO₂ emissions



Habitats

Total water consumption in m³



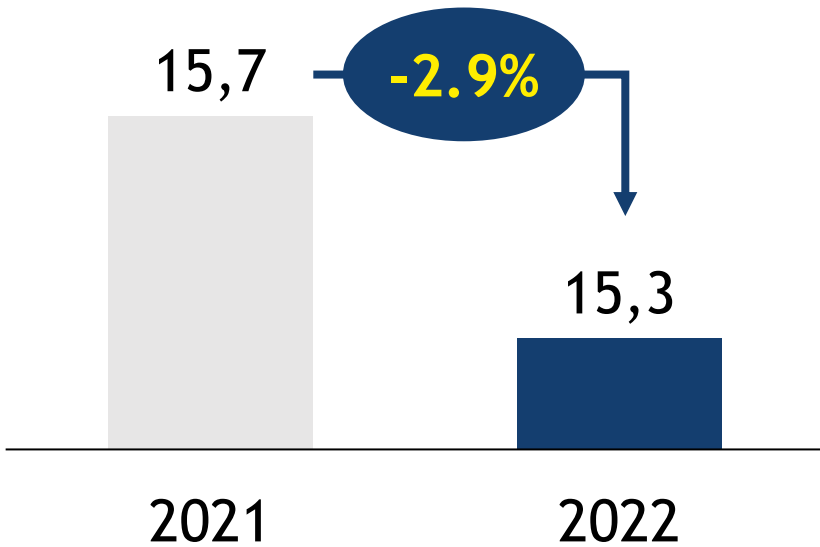
- On-site water recirculation
- Recultivation & renaturation of farmland and habitats
- Focus on securing and remediating contaminated sites



PRESERVING HUMAN RESOURCES SETTING PARTNERING STANDARDS

Occupational Safety and Health

Work-related injuries rate*

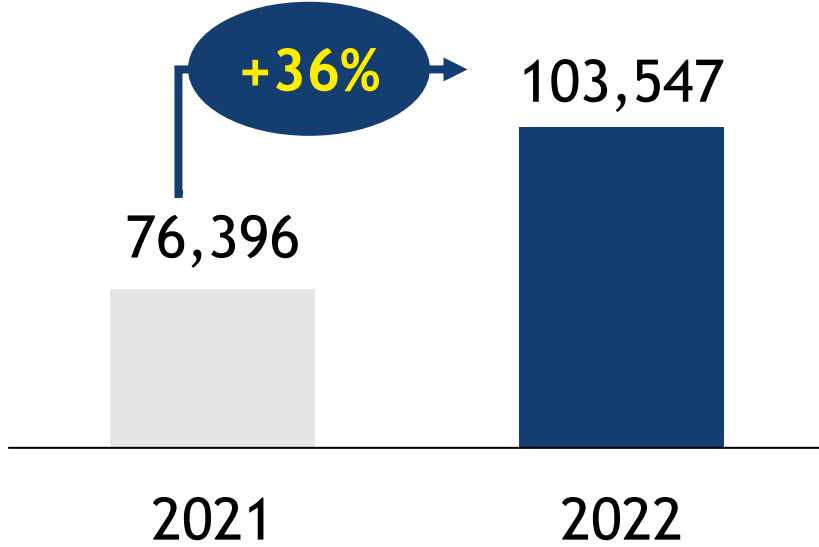


- Vision Zero
- Safety walks and training
- Roll-out of Occupational Health Management



Working Worlds

Training hours in h

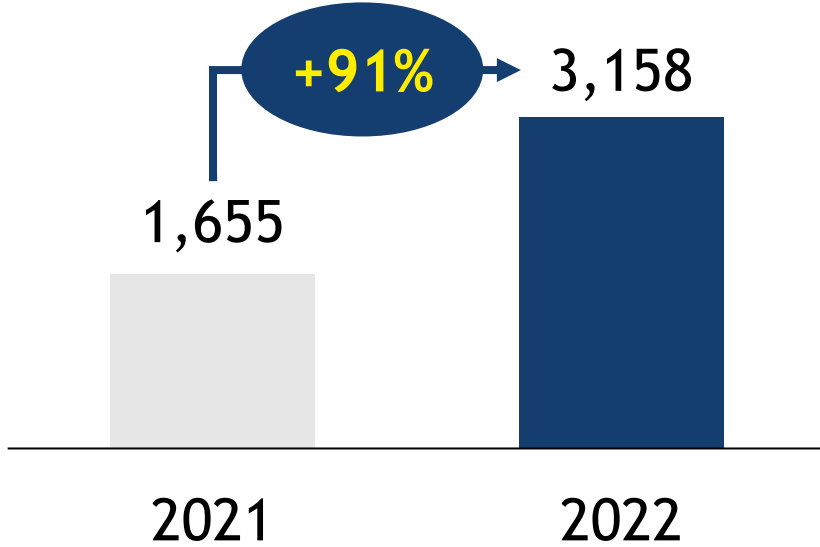


- PORR Campus & Academy: > 400 trainees in more than 23 apprenticeships, leadership programme
- Diversity initiatives: we@PORR, women@PORR, Builders Day



Human Rights, Ethics and Compliance

Anti-corruption training



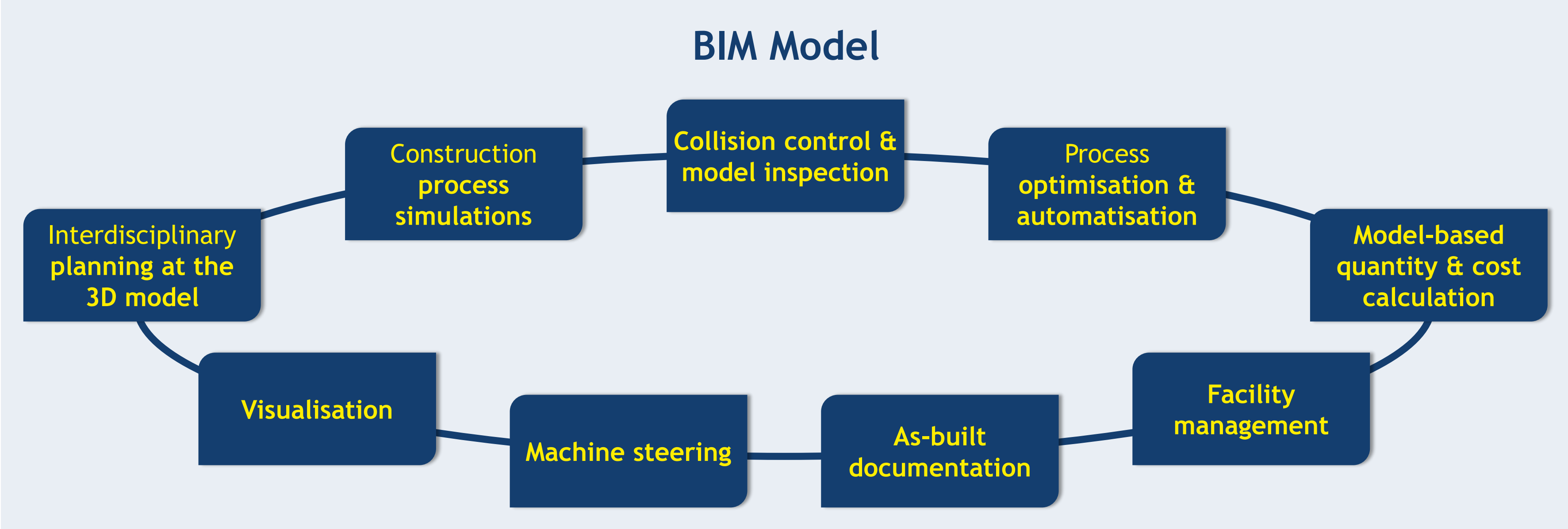
- Whistleblowing hotline
- Tax Policy
- Traffic light system for suppliers



* Work-related injuries based on 1,000,000 hours worked

BUILDING INFORMATION MODELING ENTRY TO DIGITAL PARTNERSHIPS

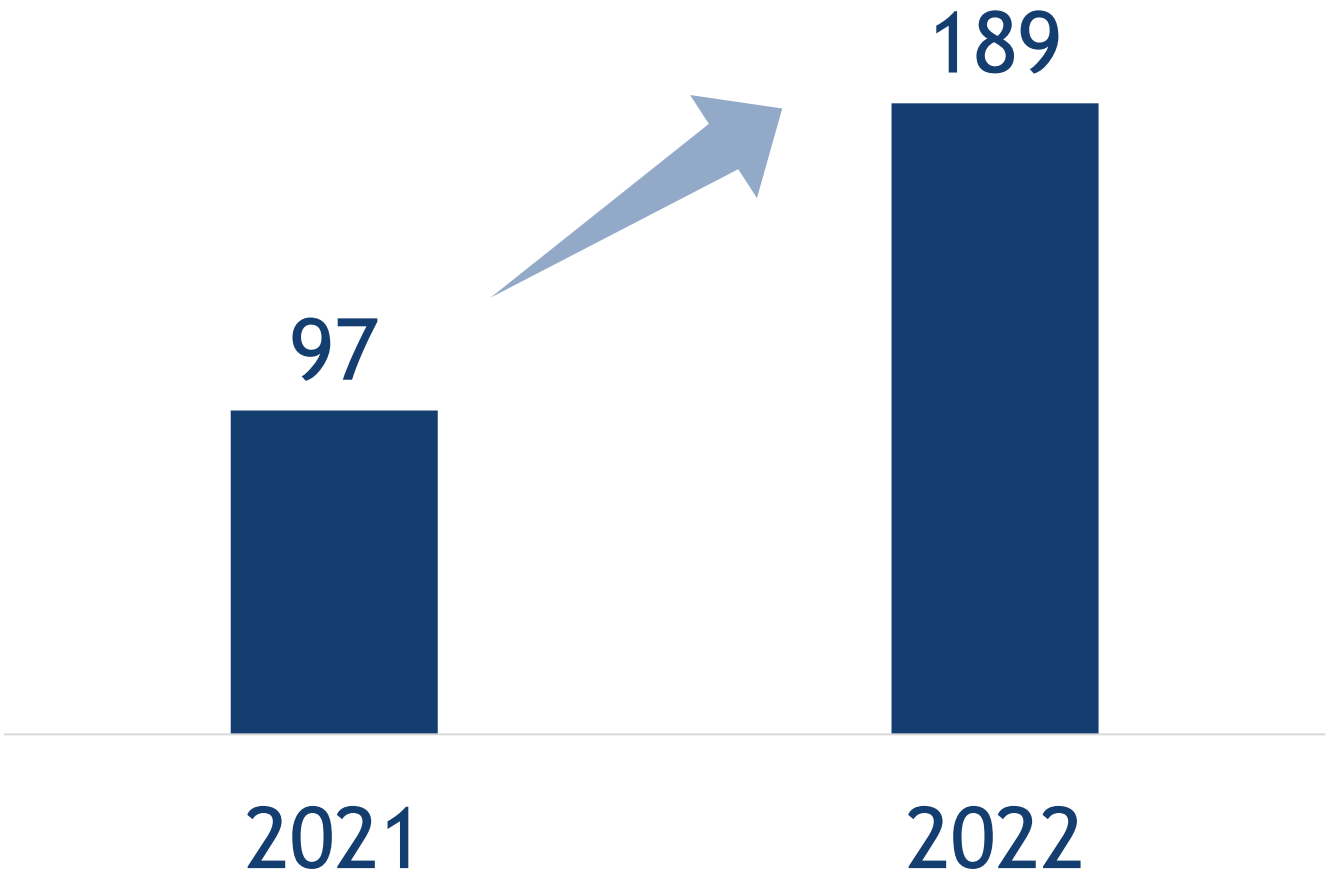
Team	Technology	Standards	Processes
<ul style="list-style-type: none"> • Collaboration • Communication • Responsibilities • Identification • Training • Culture 	<ul style="list-style-type: none"> • Data management • Data formats • Data sharing • Software • Hardware 	<ul style="list-style-type: none"> • BIM standards • Project guidelines • Management policies 	<ul style="list-style-type: none"> • Planning • Calculation • Construction scheduling • Quantity calculation • Site logistics • Coordination & support



BUILDING INFORMATION MODELING BECOMING STANDARD

Operations & Training

- +95% participants in BIM trainings



- iTwo Roll-out in full swing
 - Adaption of Workflows across entire Group
 - 3-day trainings including construction site quickstart, tendering, calculations and accounting

Spotlight on

- 25 pure-play BIM projects

PEMA 3

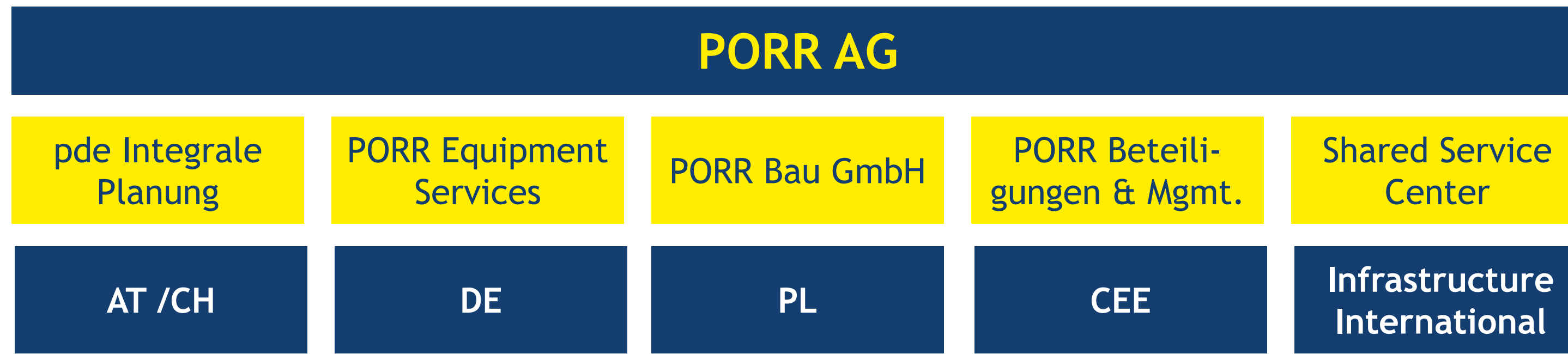
Office and hotel construction, Innsbruck, AT

Wien Museum

Museum construction, Vienna, AT

LEAN – NOT ONLY ON THE PAPER THE “LEAN“ OF GREEN AND LEAN

On management level



- Less layers of hierachy
- Lean in organisation - value added processes

- LEAN Design: optimise value, minimise waste
 - LEAN Construction: operational efficiency
-
- LEAN Project Delivery: Focus on essential including the “Last Planner® system”



On operational level

LEAN – NOT ONLY ON THE PAPER

CURRENT PROJECTS

LEAN Masterplan 2023+

Milestones

- Pilot projects
 - 3 countries
 - 6 units
- Trained staff: 960
- Educational program to be rolled-out in all countries
- Implementation of Shopfloor Management System
- Current LEAN projects: 23



Goals set

- 1 Sustainable increase of earnings in respective units
- 2 Use of PORR LEAN Principles, methods and standards in operational and preparational processes
- 3 Application of continuous improvement process
- 4 Trust-building through earnings increases and best practices
- 5 Change of mindsets



FINANCIAL PERFORMANCE



KEY FINANCIALS

Key Earnings Figures EUR m	Q1 2023	% Δ	Q1 2022
Production output ¹	1,270.7	9.5%	1,160.9
Revenue	1,266.3	14.0%	1,110.8
EBT	4.5	> 100.0%	0.6
Net profit for the period	2.6	> 100.0%	0.4
Key Assets and Financial Figures EUR m	31.03.2023	% Δ	31.12.2022
Total assets	4,138.5	-0.2%	4,146.8
Equity	795.1	-0.5%	798.9
Equity ratio	19.2%	-0.1PP	19.3%
Net debt (+)/ net cash (-)	99.9	< -100.0%	-58.8
Key Share Data	31.03.2023	% Δ	31.12.2022
Number of shares	39,278,250	-	39,278,250
Market capitalisation (in EUR m)	530.3	14.8%	461.9

Rounding differences may appear

¹ Output of consortiums and all associates are included proportionally in production output which deviates from revenues pursuant to IFRS

CONSOLIDATED INCOME STATEMENT

EUR m	Q1 2023	Δ	Q1 2022
Production output ¹	1,270.7	9.5%	1,160.9
Revenue	1,266.3	14.0%	1,110.8
EBITDA	54.0	7.3%	50.3
<i>in % of Production output</i>	<i>4.3%</i>	<i>-0.1PP</i>	<i>4.3%</i>
EBIT	9.9	63.7%	6.0
<i>in % of Production output</i>	<i>0.8%</i>	<i>0.3PP</i>	<i>0.5%</i>
EBT	4.5	> 100.0%	0.6
<i>in % of Production output</i>	<i>0.4%</i>	<i>0.3PP</i>	<i>0.0%</i>
Profit for the period	2.6	> 100.0%	0.4

Key Ratios	Q1 2023	Δ	Q1 2022
Ratio of profit/loss of companies at equity	0.4%	-1.1PP	1.5%
Material cost ratio ²	-67.3%	-4.9PP	-62.4%
Personnel cost ratio	-23.6%	1.8PP	-25.5%
Other operating result ³	-4.8%	0.1PP	-5.0%

Rounding differences may appear

¹ Output of consortiums and all associates are included proportionally in production output which deviates from revenues pursuant to IFRS.

² Cost of materials = material expenses + purchased services

³ Own work capitalised in non-current assets included

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

EUR m		31.03.2023	Δ	31.12.2022
Non-current assets	Intangible assets	194.0	-0.1%	194.1
	Property, plant and equipment	1,083.4	2.7%	1,055.7
	Investment property	34.4	1.5%	33.9
	Shareholdings in companies accounted for under the equity method	76.4	-2.5%	78.4
	Other financial assets	8.4	0.6%	8.4
	Other non-current financial assets	66.6	-5.9%	70.7
	Deferred tax assets	20.0	14.3%	17.5
	Total non-current assets	1,483.1	1.7%	1,458.3
Current assets	Inventories	120.9	-2.8%	124.3
	Trade receivables	1,706.6	2.5%	1,665.0
	Other financial assets	143.3	-2.9%	147.7
	Other receivables and current assets	71.7	17.1%	61.2
	Cash and cash equivalents	578.4	-11.8%	655.8
	Assets held for sale	34.4	-0.1%	34.5
	Total current assets	2,655.4	-1.2%	2,688.5
Total assets	4,138.5	-0.2%	4,146.8	

Rounding differences may appear

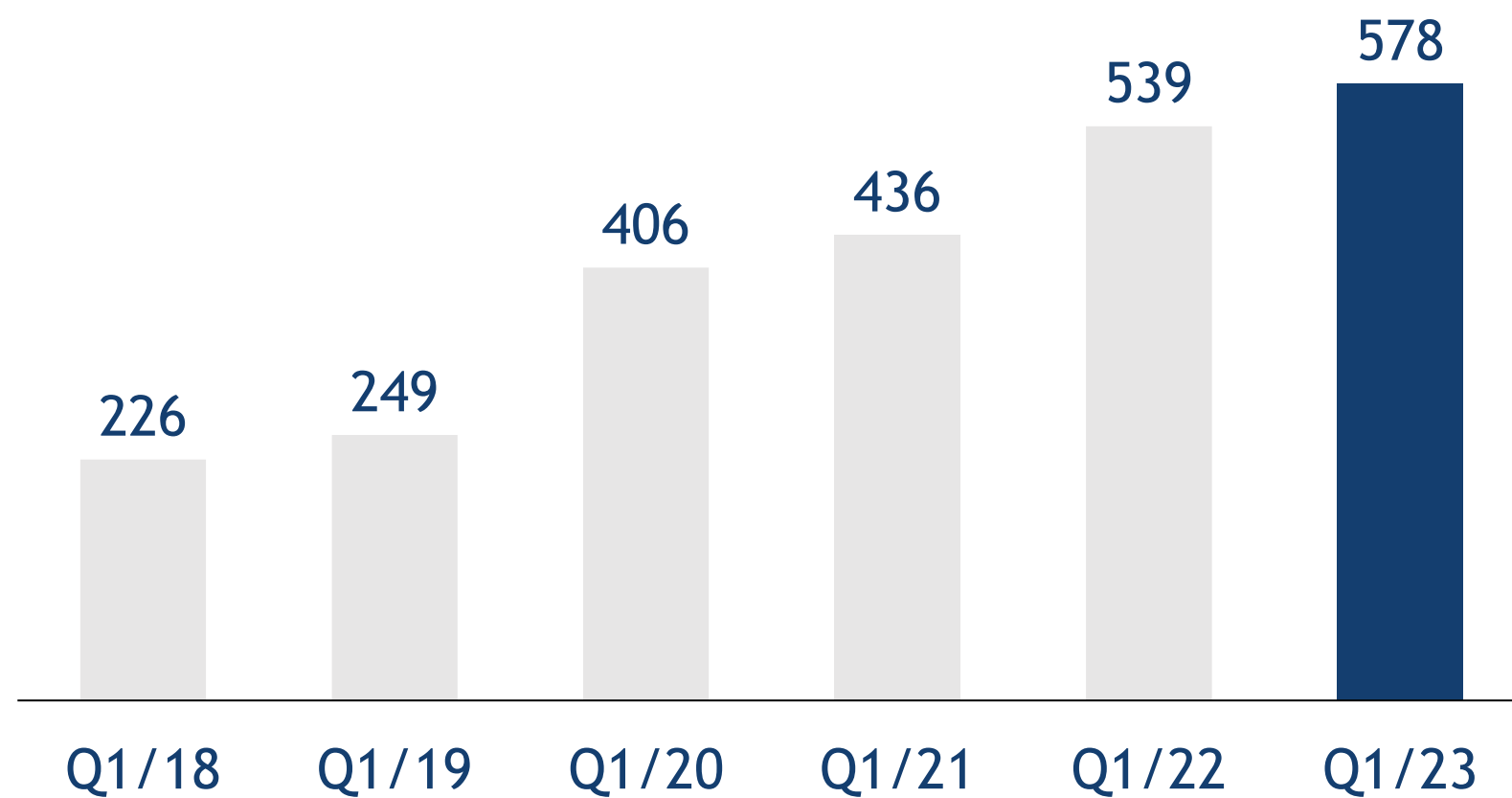
CONSOLIDATED STATEMENT OF FINANCIAL POSITION

EUR m		31.03.2023	Δ	31.12.2022
Equity	Share capital	39.3	0.0%	39.3
	Capital reserve	358.8	0.0%	358.8
	Profit-participation rights/hybrid capital	243.0	-1.8%	247.5
	Other reserves	119.2	0.2%	119.0
	Non-controlling interest	34.8	1.4%	34.3
	Total equity	795.1	-0.5%	798.9
Liabilities	Provisions	411.8	-1.0%	415.9
	Leasing liabilities	385.4	2.9%	374.4
	Financial liabilities	293.1	31.7%	222.6
	Trade payables	1,353.5	9.8%	1,233.0
	Other financial liabilities	44.9	22.7%	36.6
	Other liabilities	788.0	-21.3%	1,000.9
	Tax payables	62.5	4.2%	60.0
	Liabilities held for sale	4.1	-7.5%	4.5
	Total liabilities	3,434.4	-0.1%	3,347.9
Total equity and liabilities		4,138.5	-0.2%	4,146.8

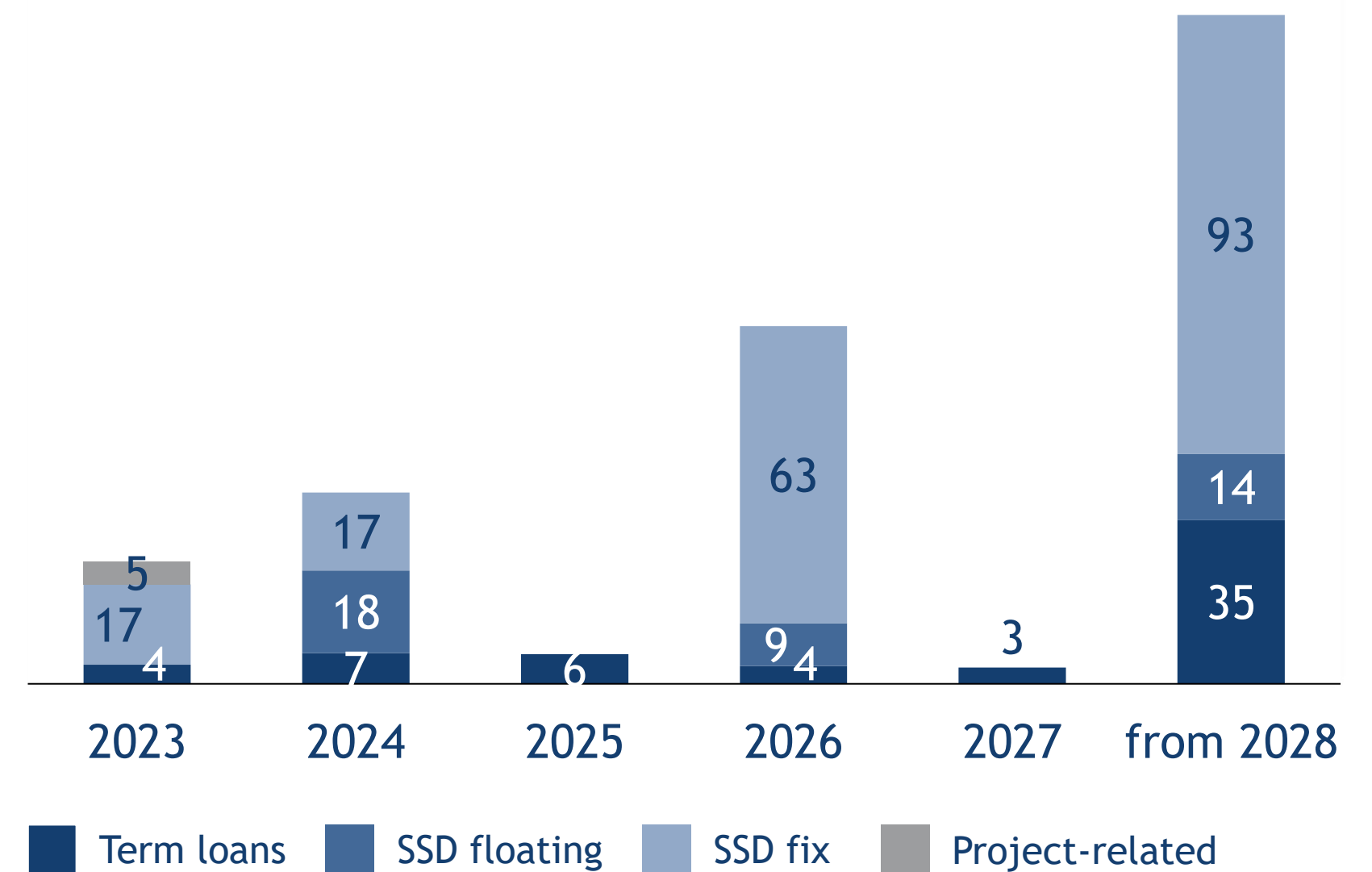
Rounding differences may appear

HIGH LIQUIDITY CUSHION MATURITY PROFILE

Cash and cash equivalents in EUR m



Maturity profile in EUR m



- Stable liquidity reserve at EUR ~900m
- Cash position more than doubled in last five years

- Early repayment of bonded loans maturing in 2024 planned in August

TOP ORDER INTAKES 2022/2023

2022

2023

Q2

Q3

Q4

Q1

- **Waste to Energy plant**
Rzeszów/PL/62.4m
- **Nova Paka bypass**
CZ/52.9m
- **Modernisation of Harbour**
Constanța/RO/50.1m
- **Public Transport Infrastructure Revitalisation**
Reșița/RO/45.5m
- **Interior Works VIO Plaza**
Vienna/AT/33.1m

- **Highbridge Horb-Neckartal**
DE/94.8m
- **Office Building PSE**
PL/90.1m
- **Storage Facility, Powidz**
PL/50.8m
- **Additional Order Andersia Silver**
Poznan/PL/40.8m
- **Extension Campus TH OWL**
Lemgo/DE/35.5m
- **Data Center**
Jawczyce/PL/35.5m

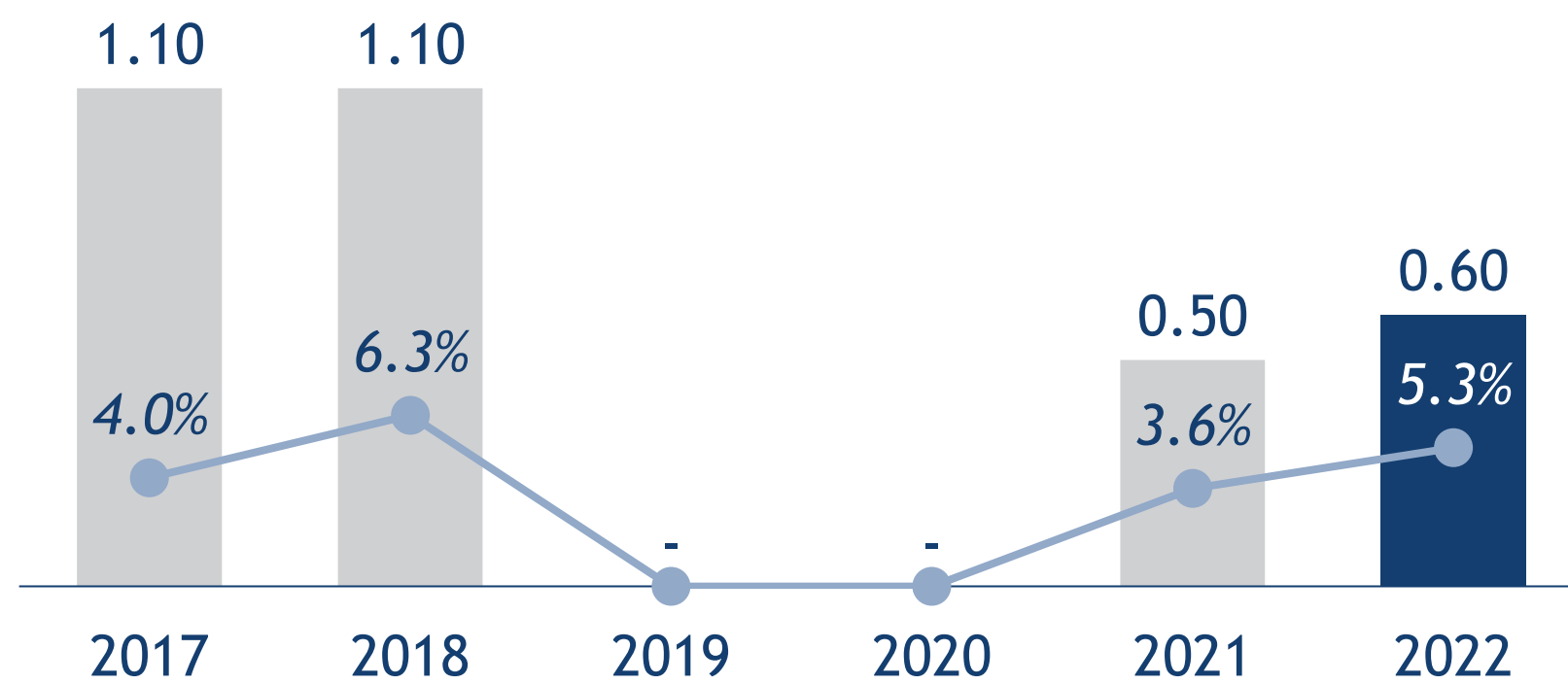
- **BMW Production hall**
DE/n.a.
- **Expressway Hannover**
DE/234.6m
- **Data Center BER 12**
DE/103.2m
- **Arge Regional Hospital**
Wr. Neustadt/AT/64.3m
- **OTP 6 - Otopeni Airport Regulament 139**
Bucarest/RO/62.6m
- **Bypass Arad**
RO/53.4m

- **ams-Osram Fabric halls**
Premstätten/AT/49.5m
- **Arge Arlbergtunnel**
AT/47.9m
- **THE FORM Office building**
Warsaw/PL/41.4m
- **Street modernisation ZMO**
Oradea/RO/39.3m
- **A10 Reittunnel-Ast. Eben**
AT/34.8m
- **Havelufer Quartier**
Berlin/DE/31.5m

DIVIDEND

FURTHER
INFORMATION

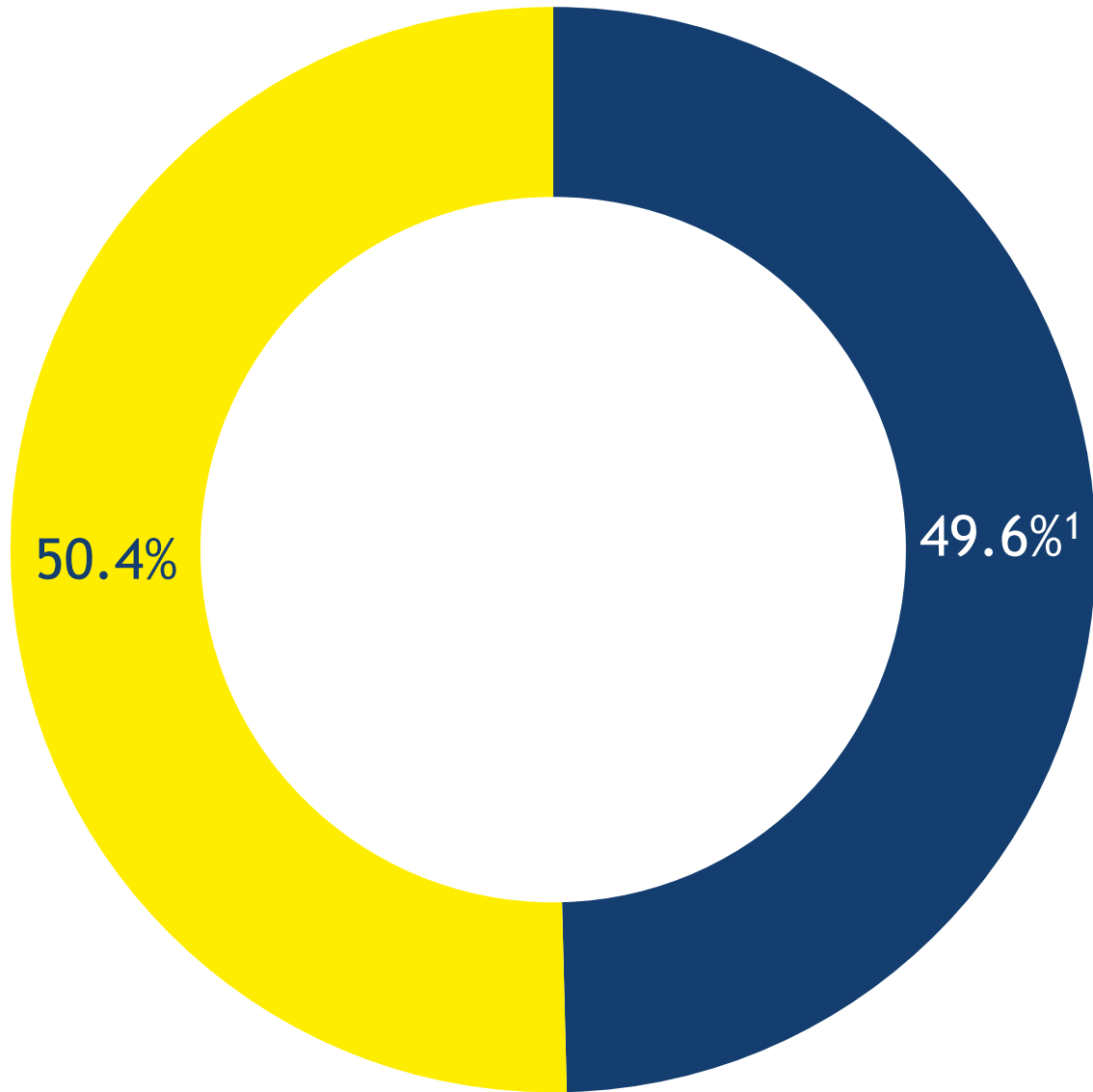
DPS in EUR
Dividend yield in %



- Payout ratio of 36.4% in line with dividend policy of 30-50% payout ratio
- Dividend policy reflects earnings outlook and reliability

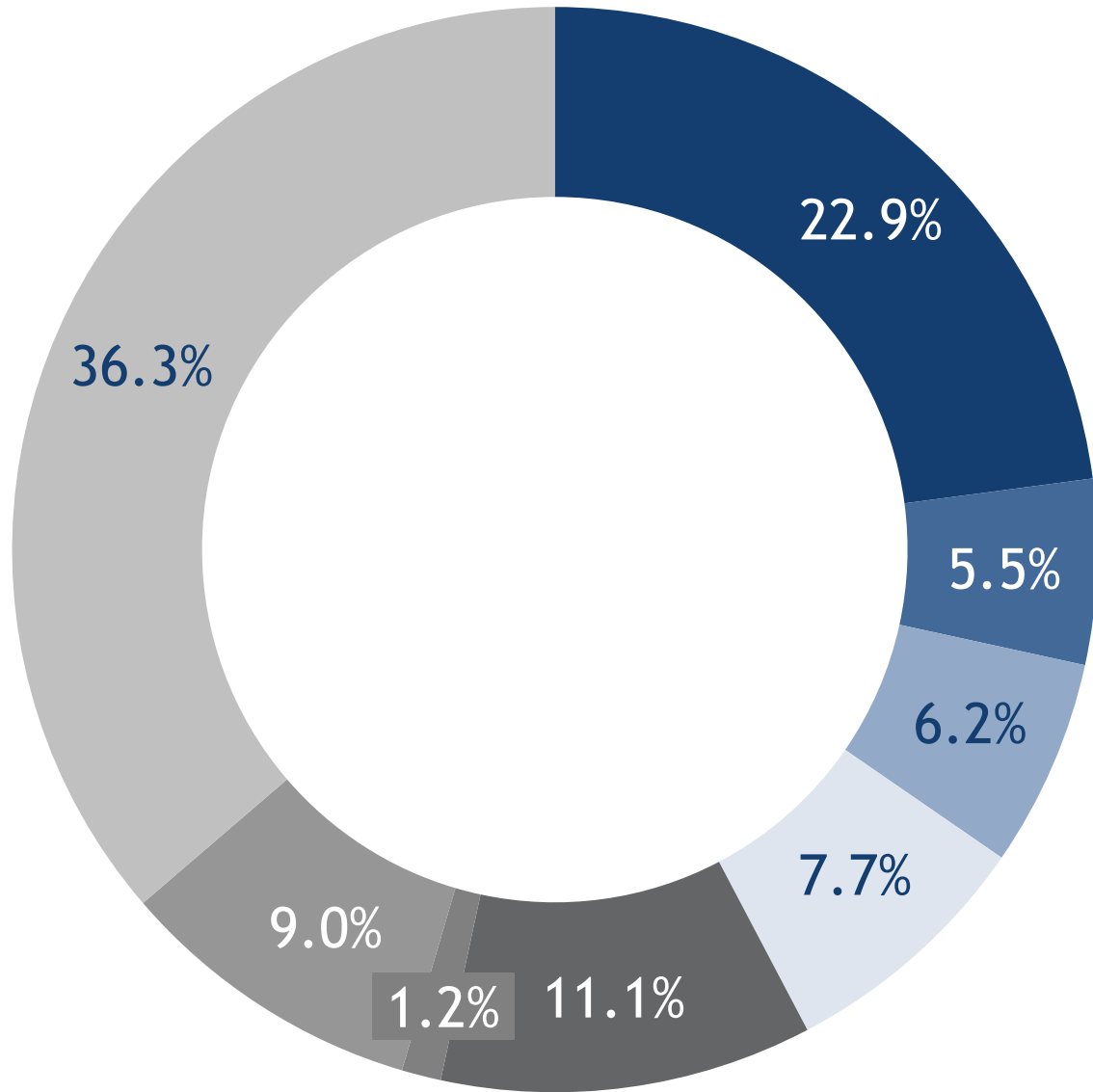
SHAREHOLDER STRUCTURE

Ownership Structure



■ Free float
■ Syndicate (Strauss Group, IGO-Ortner Group)

Free Float - Geographical Split



■ Austria
■ Germany
■ UK
■ Rest of Europe
■ US
■ Rest of the World
■ Not directly assignable
■ Retail

¹⁾ thereof 4.5% PORR Management and PORR AG (treasury shares) and 4.3% Heitkamp Construction AG as of 31 March 2023

COVERAGE

FURTHER
INFORMATION

Institution	Analysts	Price Target	Recommendation	Last Update
Warburg Research	Philipp Kaiser	24.0	Buy	09.05.2023
Raiffeisen Bank International	Markus Remis	18.0	Buy	07.04.2023
Joh. Berenberg, Gossler & Co. KG	Thomas Junghanns	19.5	Buy	06.04.2023
SRC Research	Stefan Scharff Christopher Mehl	18.5	Buy	31.03.2023
Kepler Cheuvreux	Patrick Steiner	15.5	Buy	30.03.2023
ERSTE Group	Michael Marschallinger	17.6	Buy	30.03.2023

INVESTOR RELATIONS INFORMATION

PORR AG

Share Information¹

Share price	EUR 14.80
Market capitalisation	EUR 581.3m
Official market	Vienna Stock Exchange Prime Market
Number of shares outstanding	39,278,250
Ticker symbol	POS VI
ISIN	AT0000609607

IR Contact

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 ir@porr-group.com

¹ Share and market cap data as of 22 May 2023
Roundoff, typesetting and printing errors cannot be completely ruled out.

Upcoming Events

29 Aug 2023	Publication Half-Year Financial Report 2023
20 Nov 2023	Interest payment Hybrid Bond 2021
23 Nov 2023	Publication Interim Report on the 3 rd Quarter 2023

Further Details



<https://porr-group.com/en/investor-relations/>

Acknowledgements

STR(AD)EGY - Agentur für Werbestrategie & BRIGHT FILMS GmbH (Cover), Michael Nowy (Demography), Arnim Kilgus (Deglobalisation), Tomas Maly (Supreme Audit Office), Thomas Exel (PV module), PORR (residual)