



Green and Lean

HY Results 2021

Investor Presentation
August 2021

PORR

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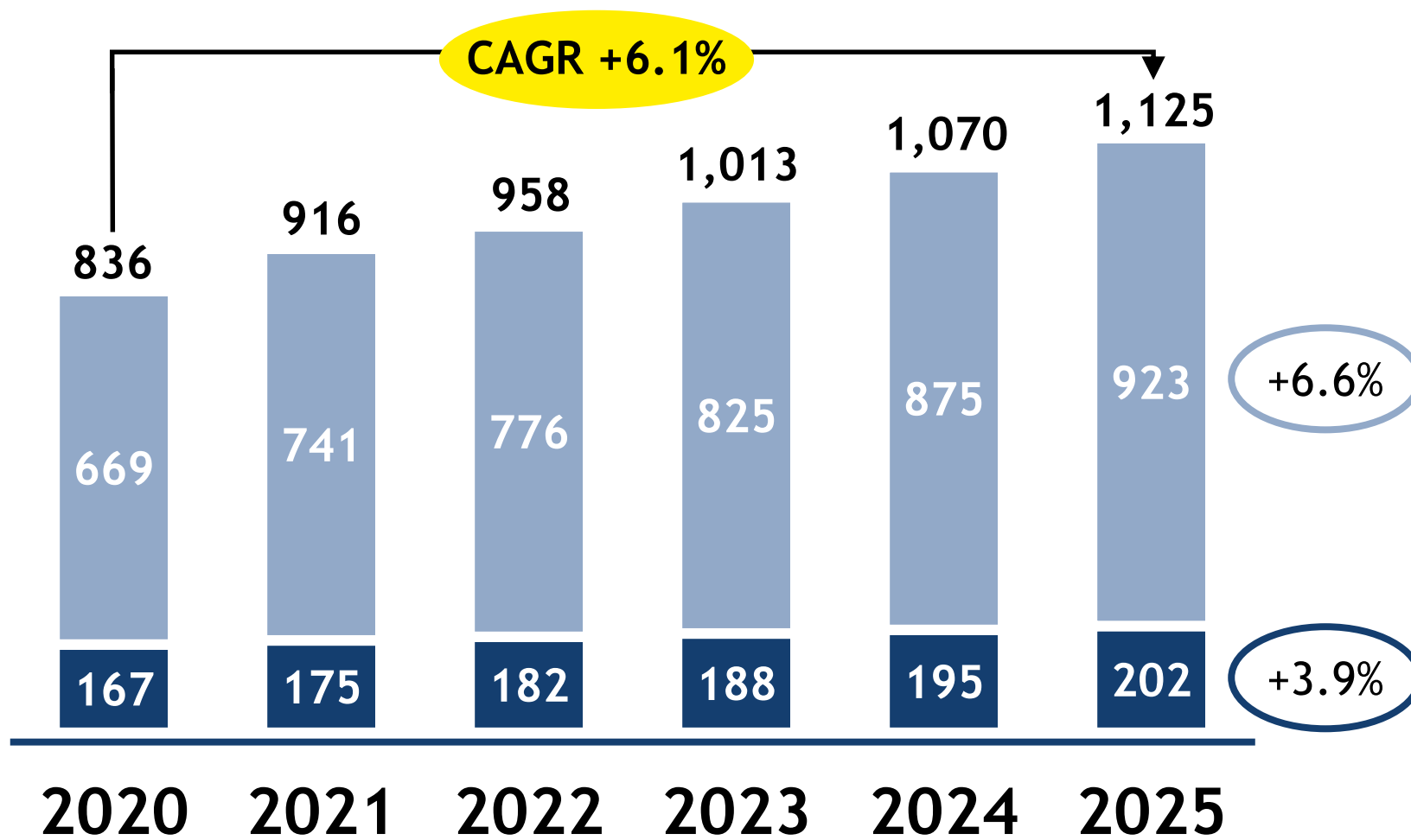


Highlights HY/2021

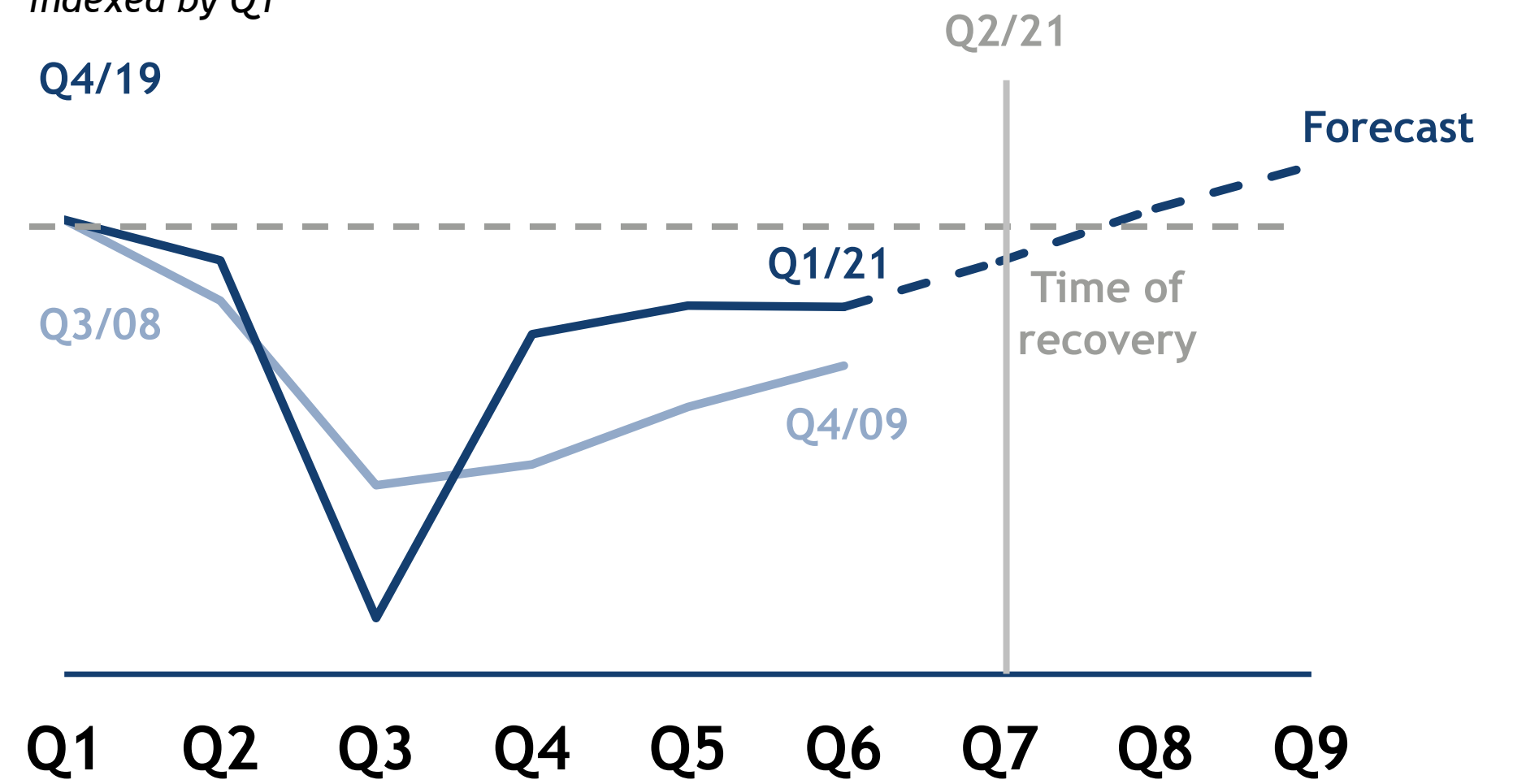
- 1** **Construction rally is back on center stage**
Full steam ahead in construction boom
- 2** **Green and Lean - a strategic evolution**
Creating sustainable value
- 3** **Record half-year in output and earnings**
Ready for more with PORR 2025 transformation
- 4** **Strong balance sheet sustained**
Cash, equity and net debt
- 5** **Outlook 2021 confirmed**
Final outcome depending on ongoing anti-trust settlement

1 Strong Upside for PORR Home Markets

Production output for PORR home markets¹
in EUR bn



Quarterly GDP development for initial quarters post crisis
on PORR home markets²
indexed by Q1



— Financial crisis 2008
— COVID pandemic 2020 (— - forecast)

- Investment appetite higher than ever before
- Touchdown for the construction sector

- Sharply rising economic confidence and rebound
- Decisive political support points a clear way

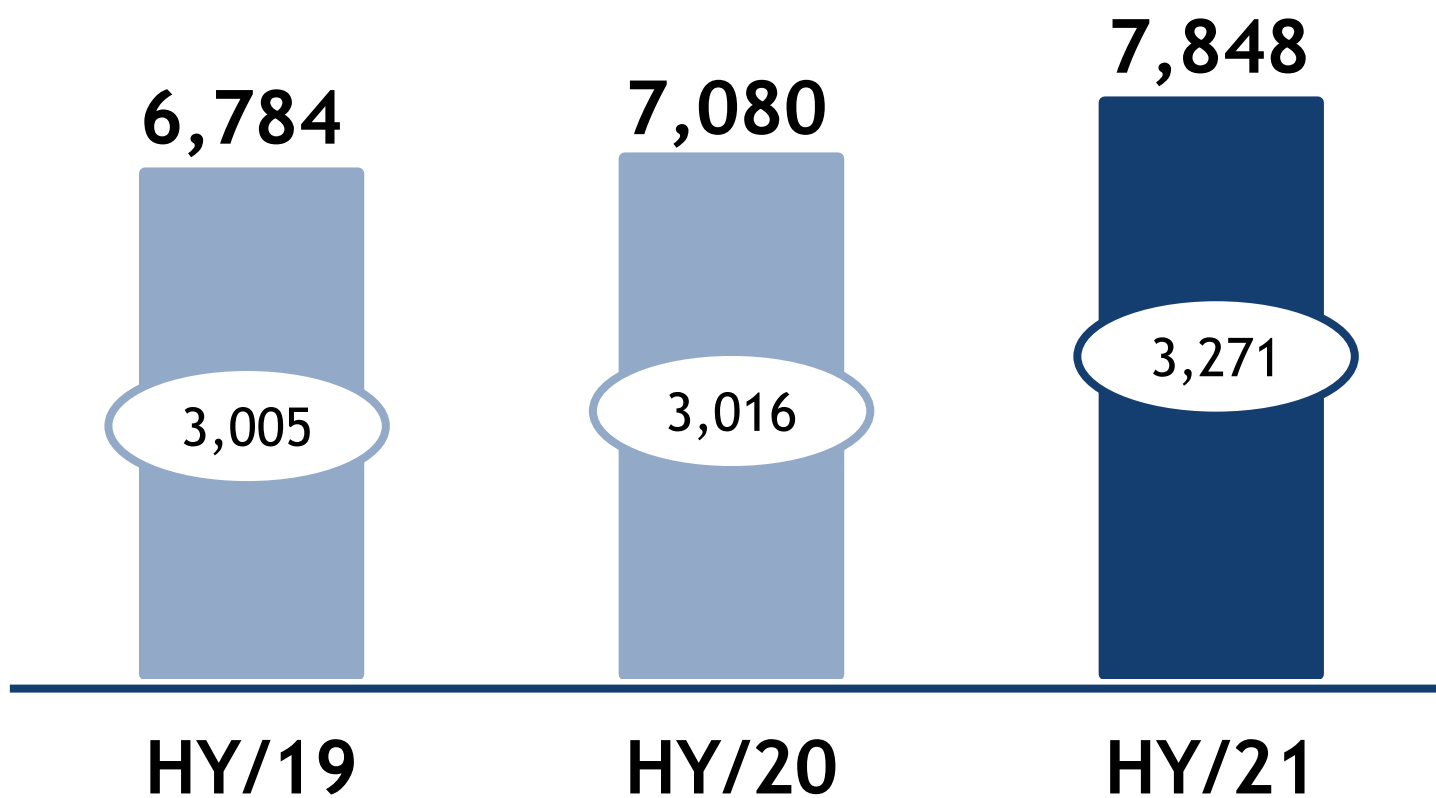
¹ KPMG (MarketLine)

² Eurostat, 2021



1 Record Order Book Confirms The Way

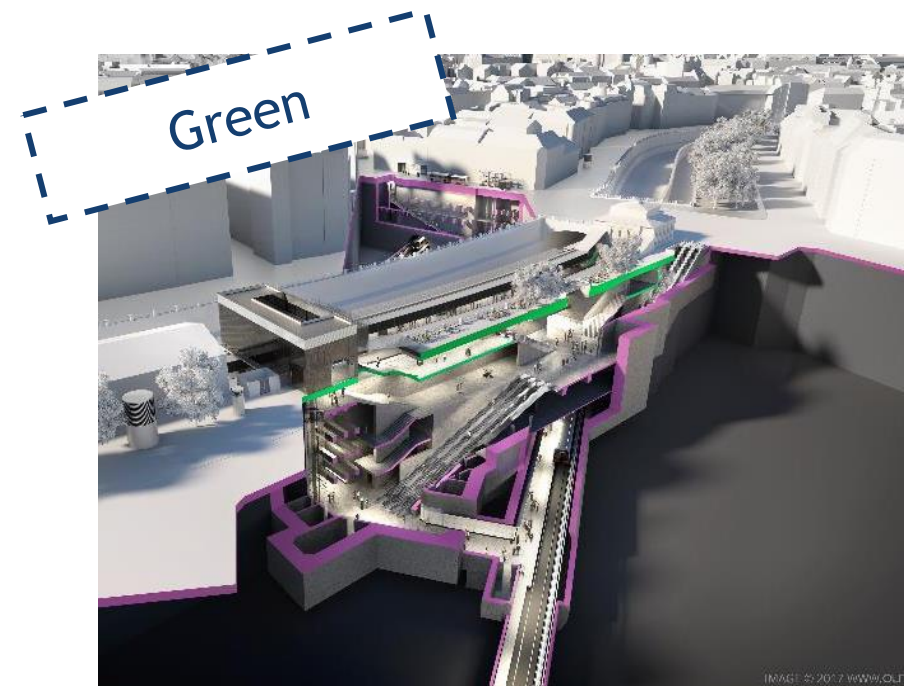
in EURm



■ Order book*
○ Order intake*

- Improved order backlog regarding margins and risk control
- Significant demand anticipating tomorrow's needs

TOP order intakes in HY 2021



Subway line U2
Vienna



S19 expressway
Kuźnica - Sokółka Północ



Schützengarten
Dresden



Limberg III
Kaprun

* Adjusted for the projects H51 Pfnos - Brenner and A1 Leverkusen Rhine Bridge
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1 Transformation Impacting Every Industry

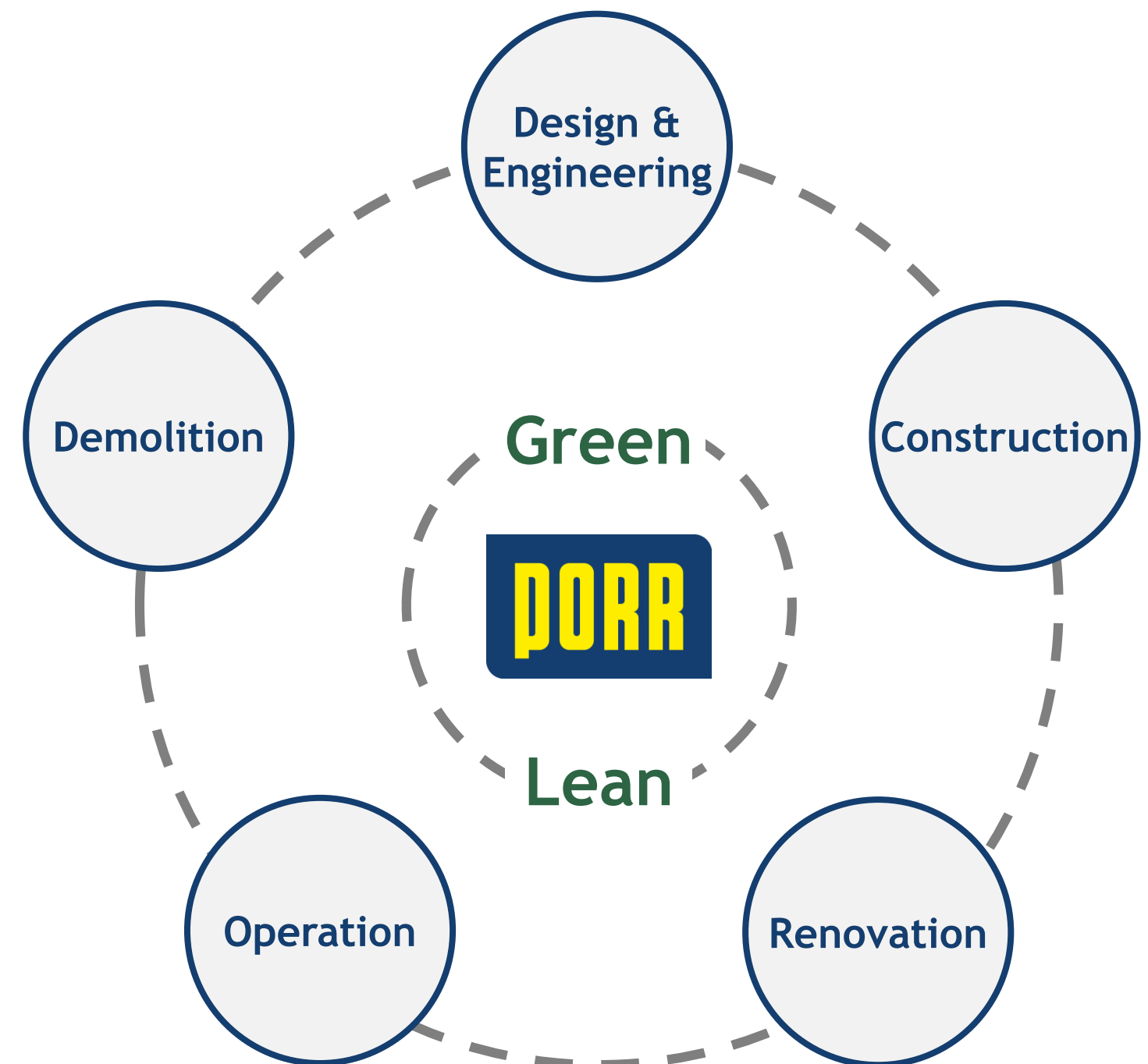
Now

Tomorrow

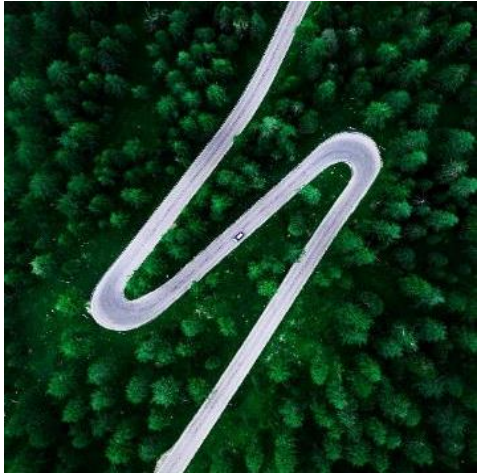
Urbanisation	+80% by 2050	Density
Mobility	-55% CO ₂ by 2030	Infrastructure
Sustainability	EUR 1.8 tn Green Deal	Ecosystem
Digitalisation	EUR 2.1 bn BIM market	Data
Health	+48% >65yrs by 2050	Hospitals/Care

PORR captures the mega trends

Total contractor for every industry



2 Green and Lean. PORR's Strategic Evolution



GREEN

From best-in-class to **best in class in sustainable construction**

Evolution in technology needs as a must-have



AND

Setting a **partnering** standard

Evolution in client and stakeholder needs - holistic approach



LEAN

Lean approach in management and organisational behaviour

Evolution in construction via LEAN Design and Construction

2 Green. The New Reality



- **Design & Engineering** - circular engineering via BIM and LEAN Design experts in-house, virtual reality, innovation
- **Modern energy concepts** - climate neutral buildings, city geothermal approaches, energy efficient facades, etc.
- **Renewable, recyclable, compostable materials** - 17 recycling sites in Austria, usage of recycled concrete and steel, wood, etc.
- **Cradle-to-cradle® (C2C)** - projects like the wood-hybrid office in Dusseldorf will become imperative
- **Supply chain optimisation** - transparency and reduction on CO₂, LEAN Design and Construction

2 ESG Prime Rating. European Champion

#1 in ISS ESG Sector Rating

PORR	C+
Skanska	C
Bauer	C-
Hochtief	C-
Implenia	C-
Strabag	D+
Budimex	no rating

Corporate ESG Performance

Prime

RATED BY
ISS ESG

- Leading in home markets with Prime rating C+
- Strong ESG base confirmed
- AA rating in MSCI
- Gold from EcoVadis



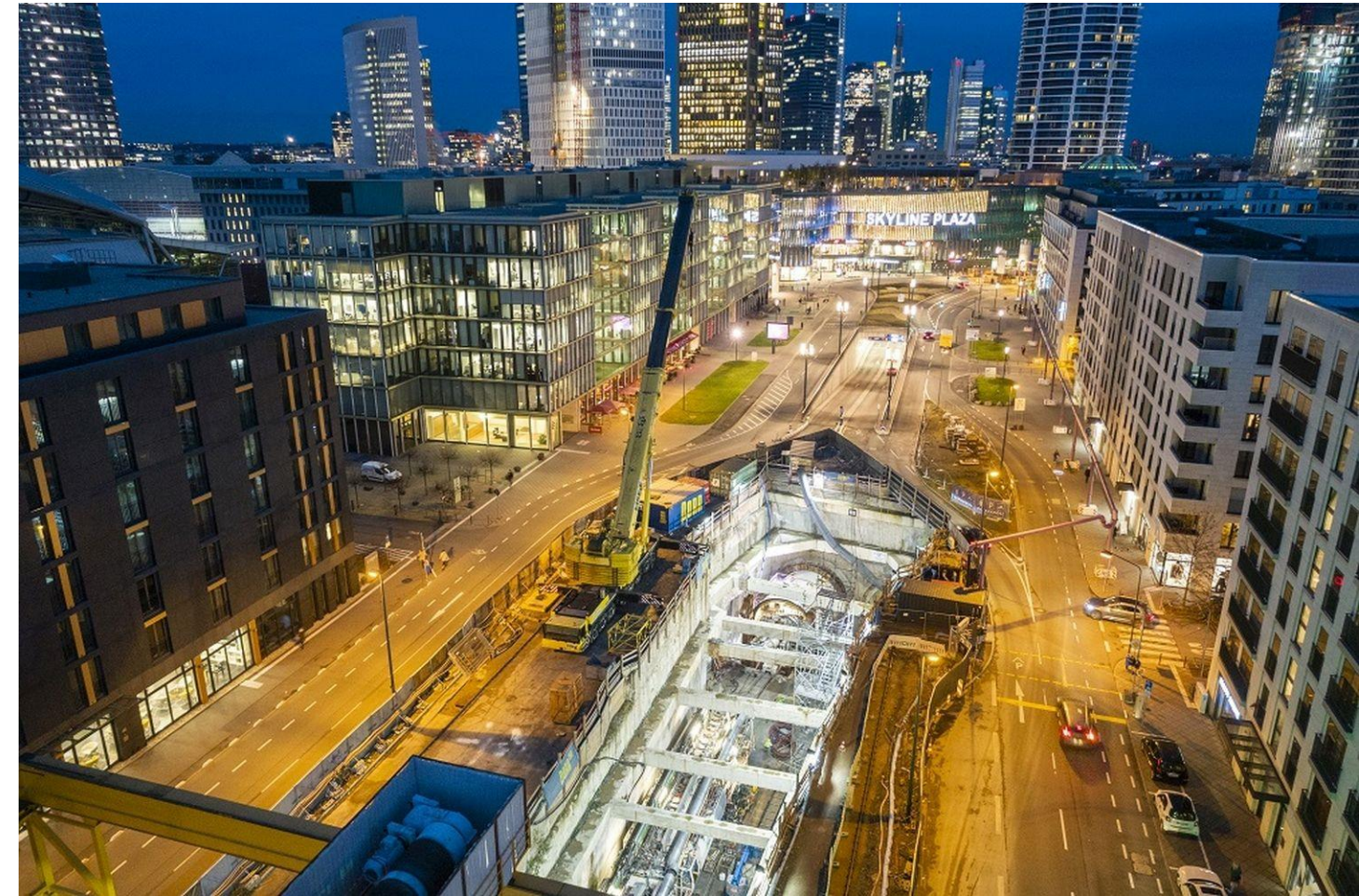
2 Lean. PORR's Future of Construction



Lean at management level

Minimising of „commercial waste“

- Lean in management - less layers of hierarchy
- Lean in organisation - value added processes



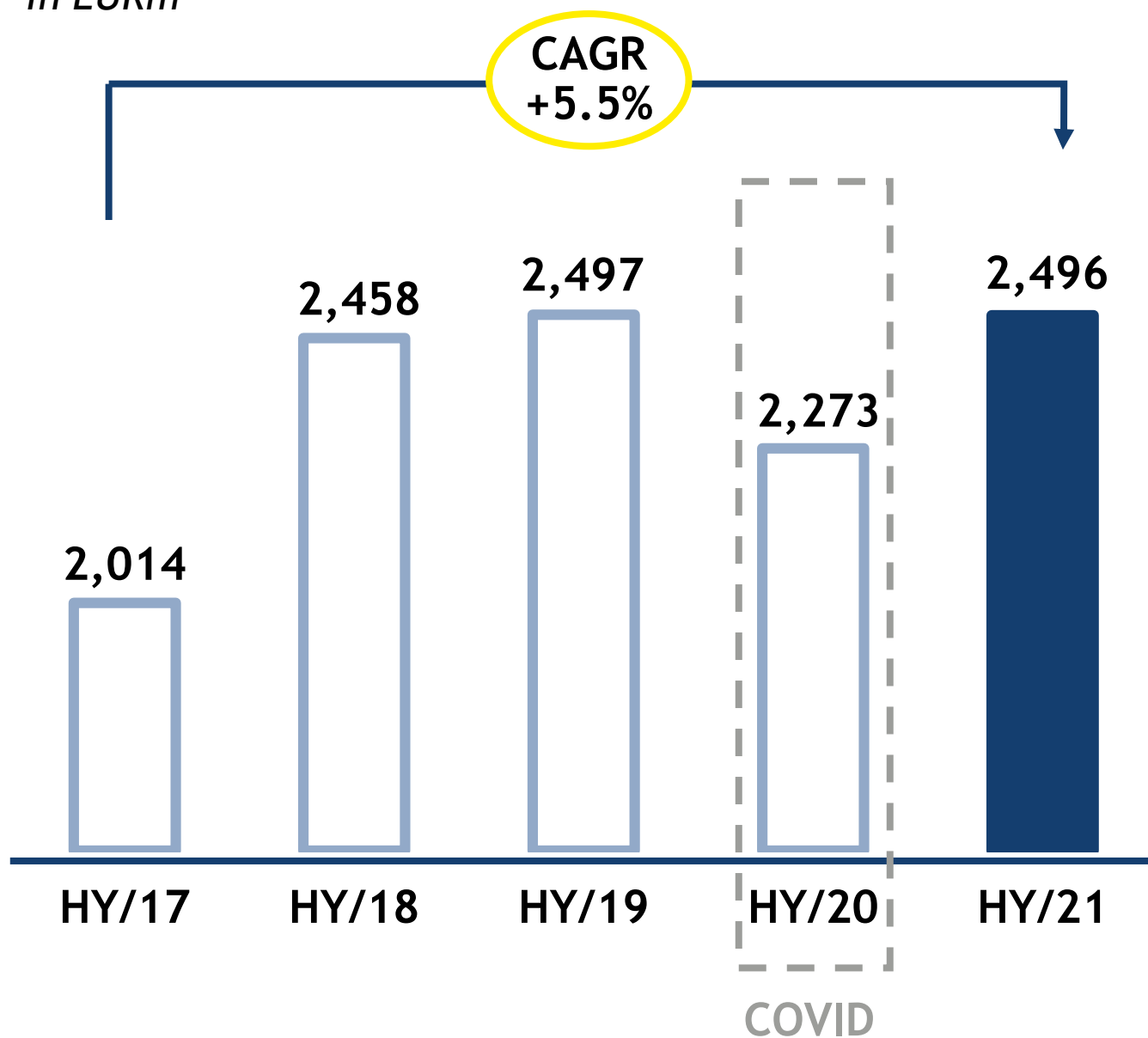
Lean at operational level

Minimising of „operational waste“

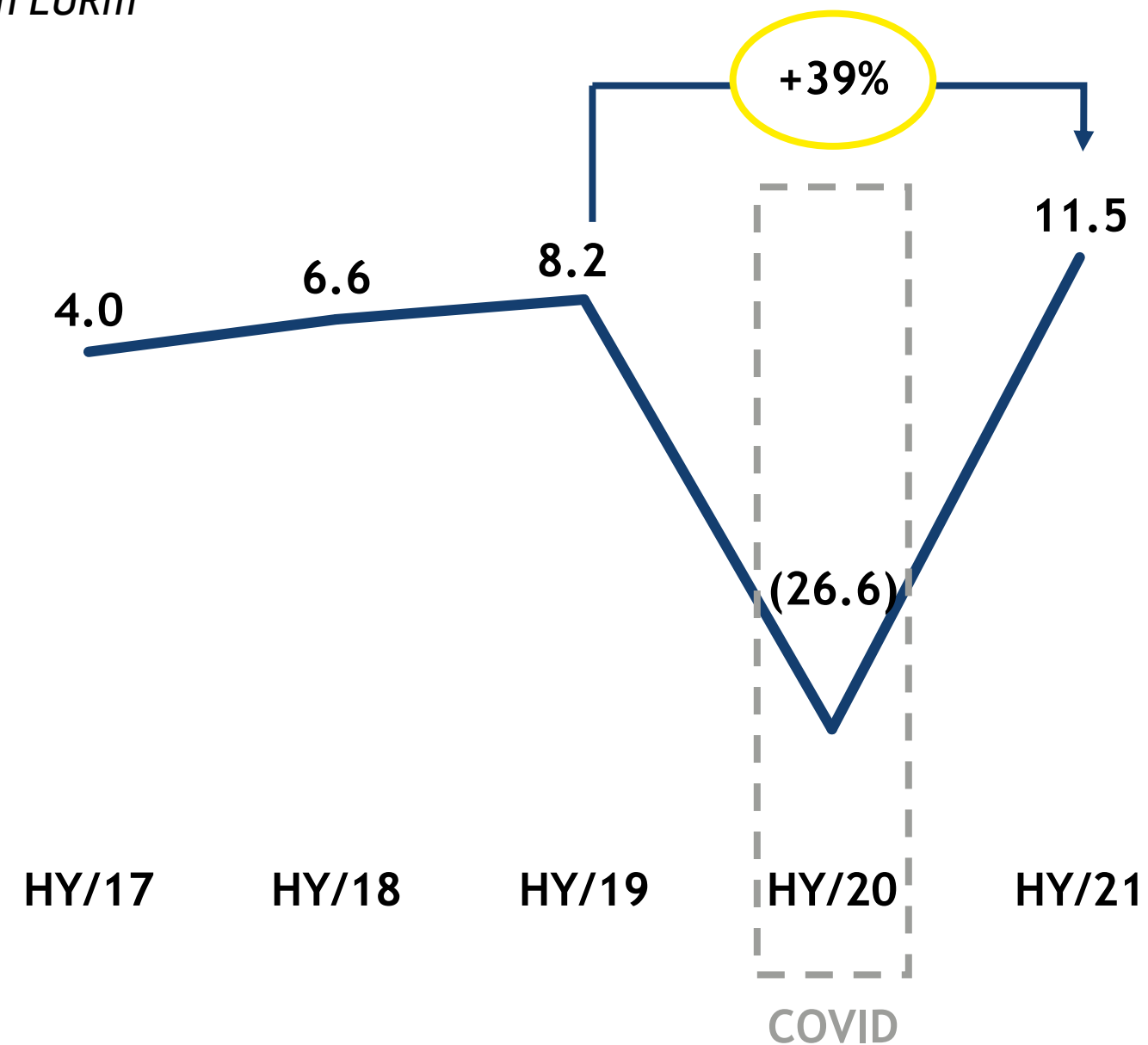
- LEAN Design - optimise value, minimise waste in the planning
- LEAN Construction - operational efficiency

3 Now or Never. Record Output and Earnings

Production output
In EURm



EBT
in EURm



- Total output at pre-pandemic record level
- Strategy provides sustainable output power

- EBT increases by 143% in HY (>200% in Q2/21)
- Good visibility for FY guidance

3 PORR 2025 - A Holistic Approach



3 PORR 2025 - Building the Future

Measures achieved

- ✓ Optimisation of portfolio
- ✓ Selective tendering approach
- ✓ Selective and profitable growth
- ✓ Lean management by reducing hierarchy
- ✓ Optimisation of procurement
- ✓ Significant reduction of exposure
- ✓ Reorganisation of Civil Engineering in DE
- ✓ Improved margin and risk profile of backlog
- ✓ Digitalization through BIM and LEAN
- ✓ Optimisation of construction site processes
- ✓ Current Slab Track tenders of EUR 900m

Focus in 2021

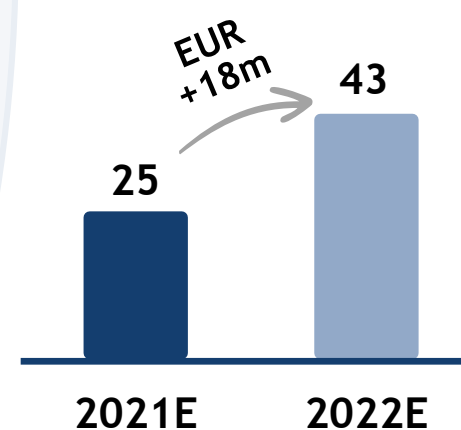


Operational improvements in every segment



Administrative cost savings of EUR 25m realised in 2021

Cost saving estimates* in EURm



Long-term sustainable cost savings

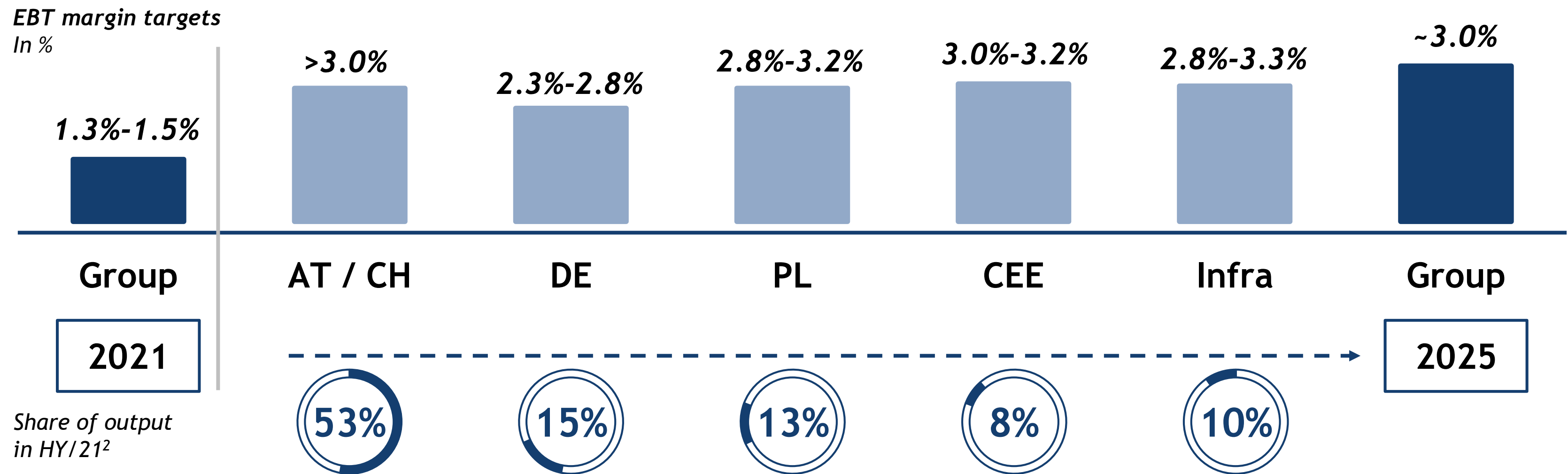
- Reduction of headcount accounting for c. 50%
- Alignment with strategic focus (e.g. reduction in structural engineering DE)
- Individual measures on segmental basis (e.g. >200 initiatives for Austria)

Tracking and monitoring of milestones

Measures outlook

- Administrative cost savings to accumulate to EUR 43m in 2022
- Further reduction of exposure and risk profile
- Digitise work flows
- Stable financial position with improved ROCE
- BIM & LEAN construction market leadership

3 Ready to Climb the Mountain



- **AT / CH:** Long-standing earnings track record and core profitability contributor
- **DE:** Realignment and new business portfolio making profitability and growth visible
- **PL:** High margin order backlog promising profitable growth
- **CEE:** $\geq 3\%$ due to refocusing on smaller size and regional expansion
- **Infra:** Focus on strong technical competence and slab track

¹ EBT margins in % of production output

² ~ 2% output from Holding, rounding differences may appear



3 Strong Business in Austria to Guarantee Stable Profits

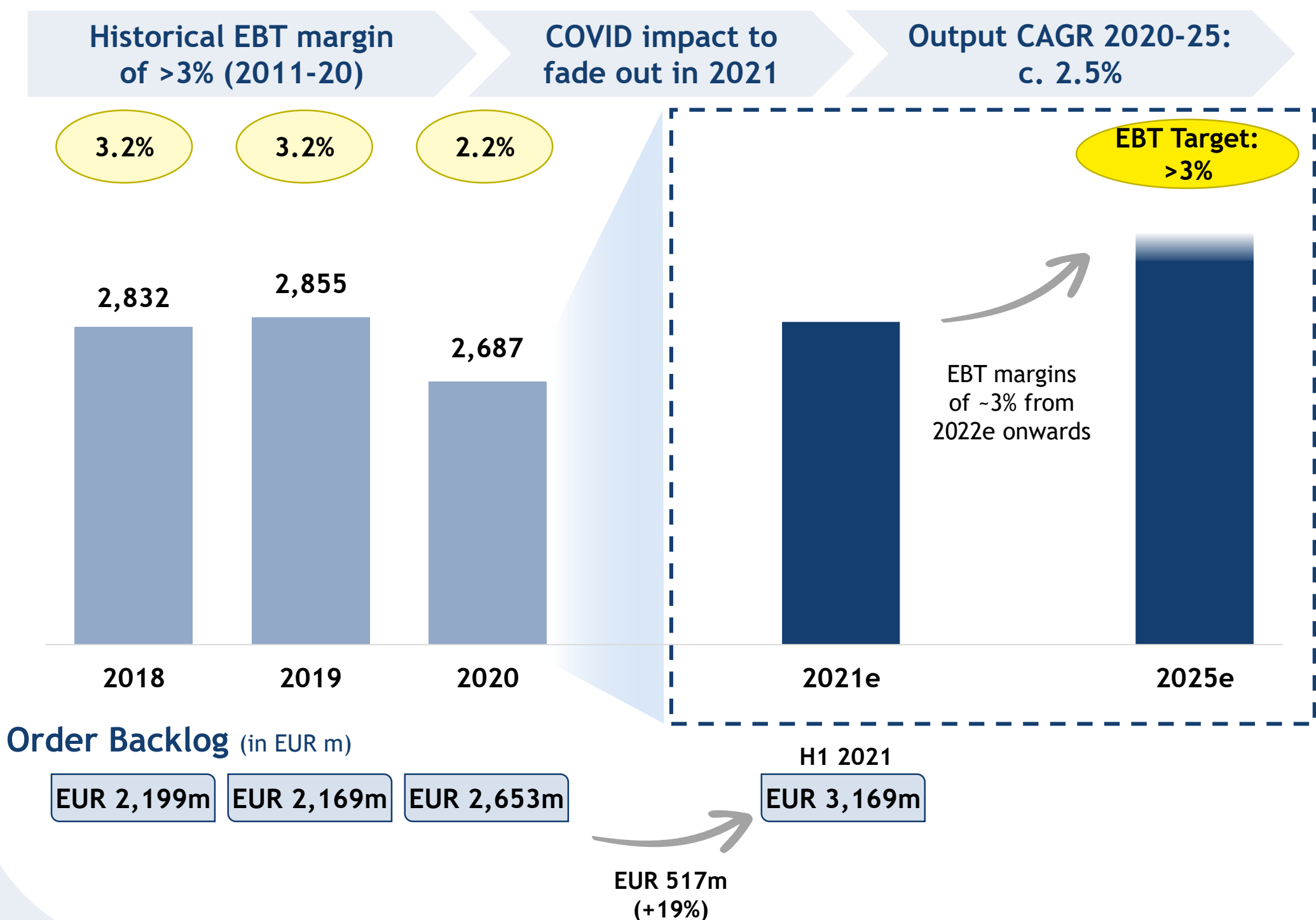
53%
Output Contribution



Austria & Switzerland

- Long-standing historical performance track record (average EBT margin >3% from 2011 to 2020)
- Return to pre-COVID EBT margins of >3% as of 2022e
- Increase of order backlog (+18%) and output (+19%) in HY/21
- Strong output and EBT growth potential going forward
- Future strategy
 - Utilisation of market-leading position in Austria
 - Public Infrastructure and Railway programs

Production Output and EBT margins (in EUR m)



3 Realignment in Germany with Focus on Profitable Growth

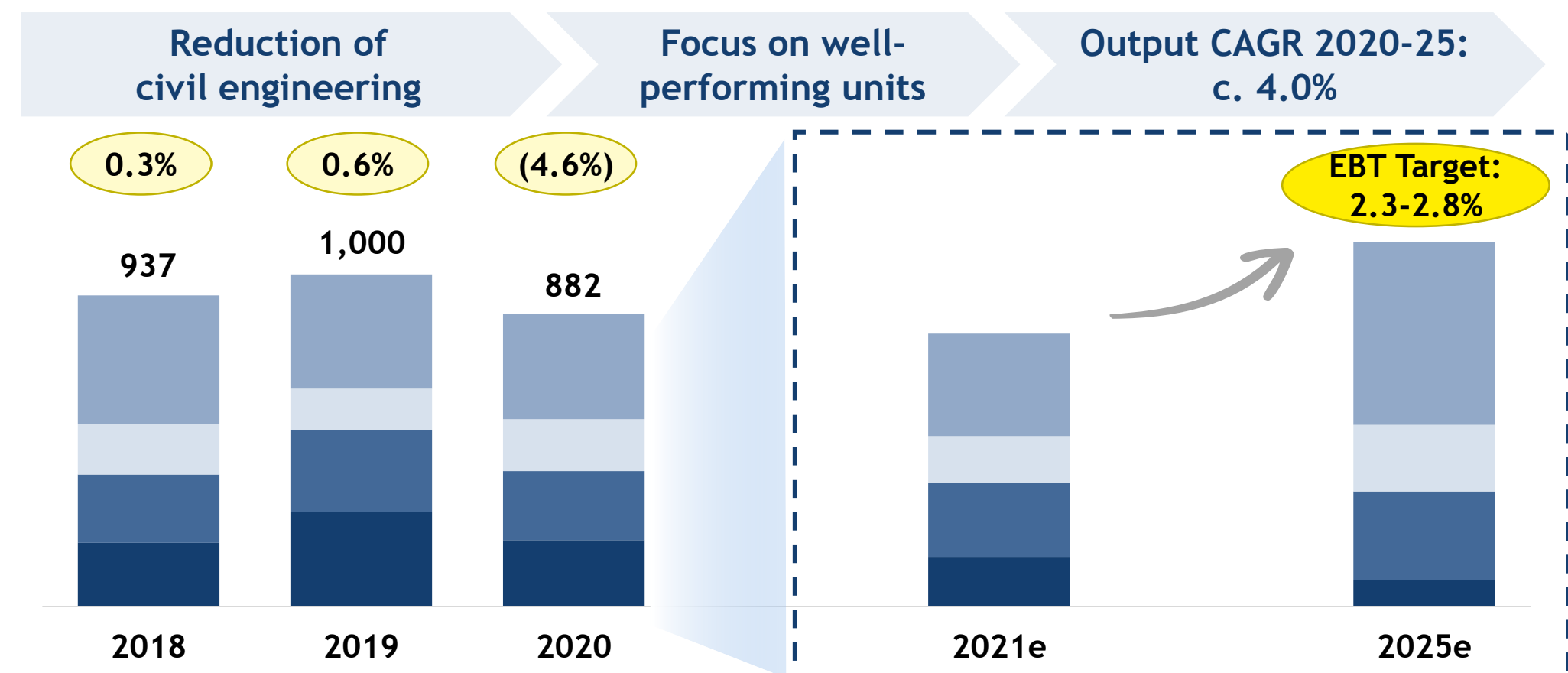
15%
Output
Contribution



Germany

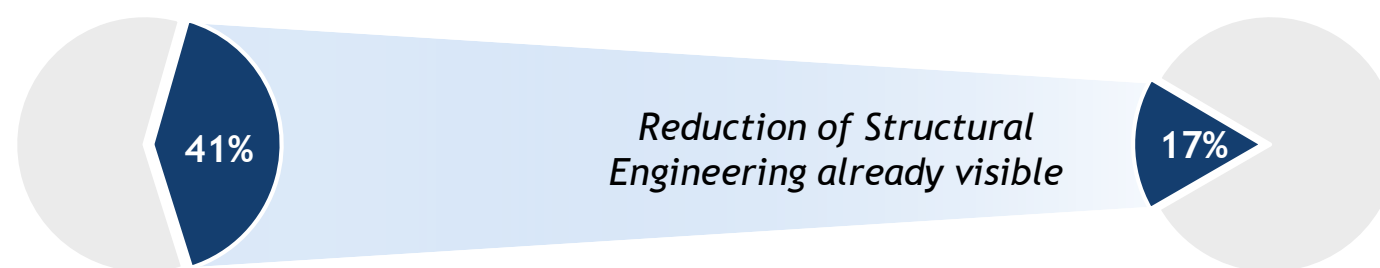
- More than 65% of current business is well-performing (with EBT margin >3%)
- Reduction of loss-making units largely completed (order backlog of structural engineering -60% since 2019)
- Order backlog already reflects new split with significant reduction in structural engineering
- Future strategy
 - Focus on growth of well-performing units
 - Local transport infrastructure and (residential) building construction as growth driver

Production Output and EBT margins (in EUR m)



Order Backlog (in EUR m)

EUR 1,366m EUR 1,192m EUR 1,123m H1 2021 EUR 1,195m



■ Building Construction ■ Transport ■ Civil Engineering Small ■ Civil Engineering Large



3 Turnaround in Poland Achieved - Set for Profitable Growth

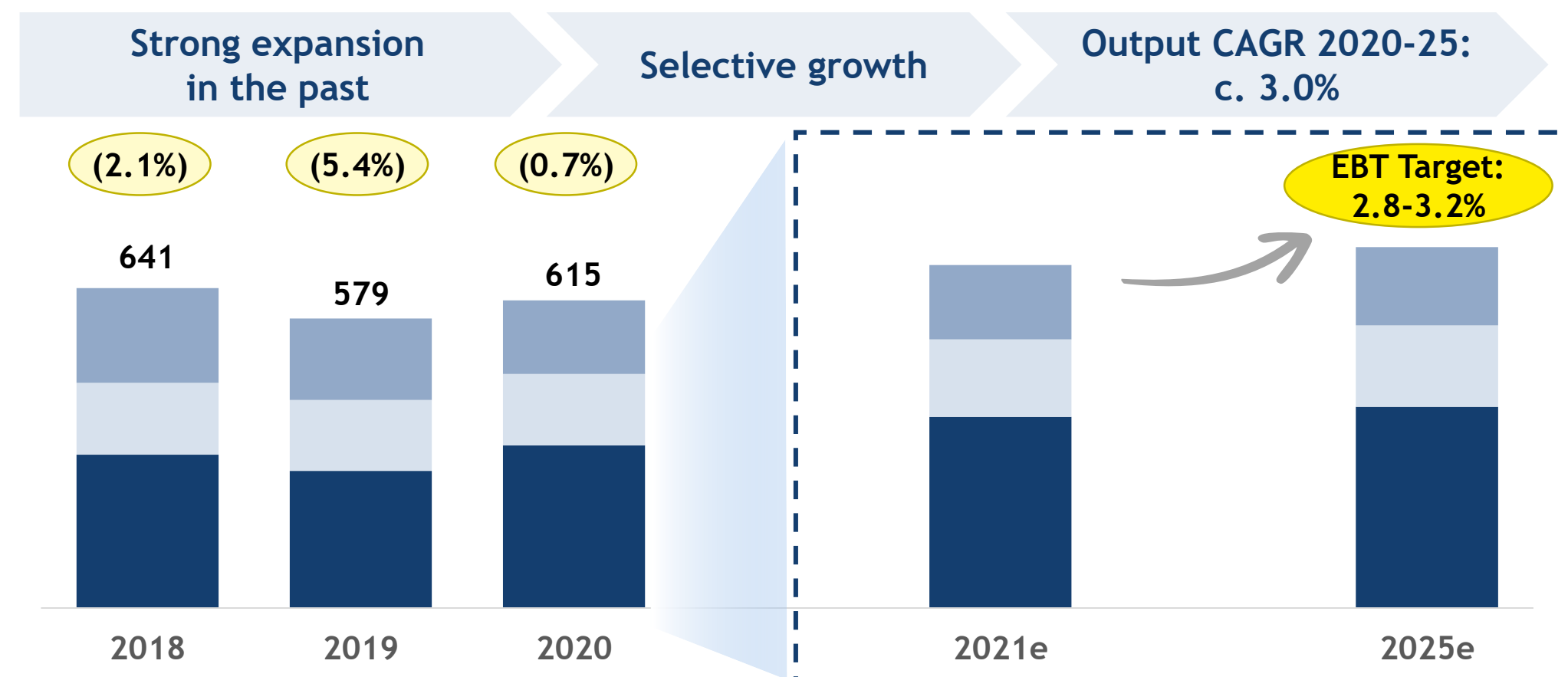
13%
Output Contribution



Poland

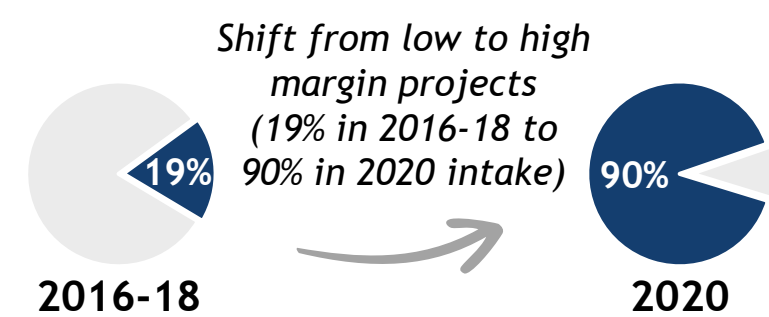
- Strong expansion over past years (+142% from 2016 to 2020) with low margin projects to build presence and acquire market share
- Current high margin order backlog promises strong EBT growth - with EBT margin already positive in H1 2021
- Strong market growth supported by EU and government stimulus
- Future strategy
 - Selective growth and careful project approach to optimize bottom line

Production Output and EBT margins (in EUR m)



Order Backlog (in EUR m)

EUR 1,258m EUR 1,272m EUR 1,644m H1 2021: EUR 1,700m



■ Building Construction ■ Railway ■ Civil Engineering



3 CEE: Strengthened Position and Expanded Footprint

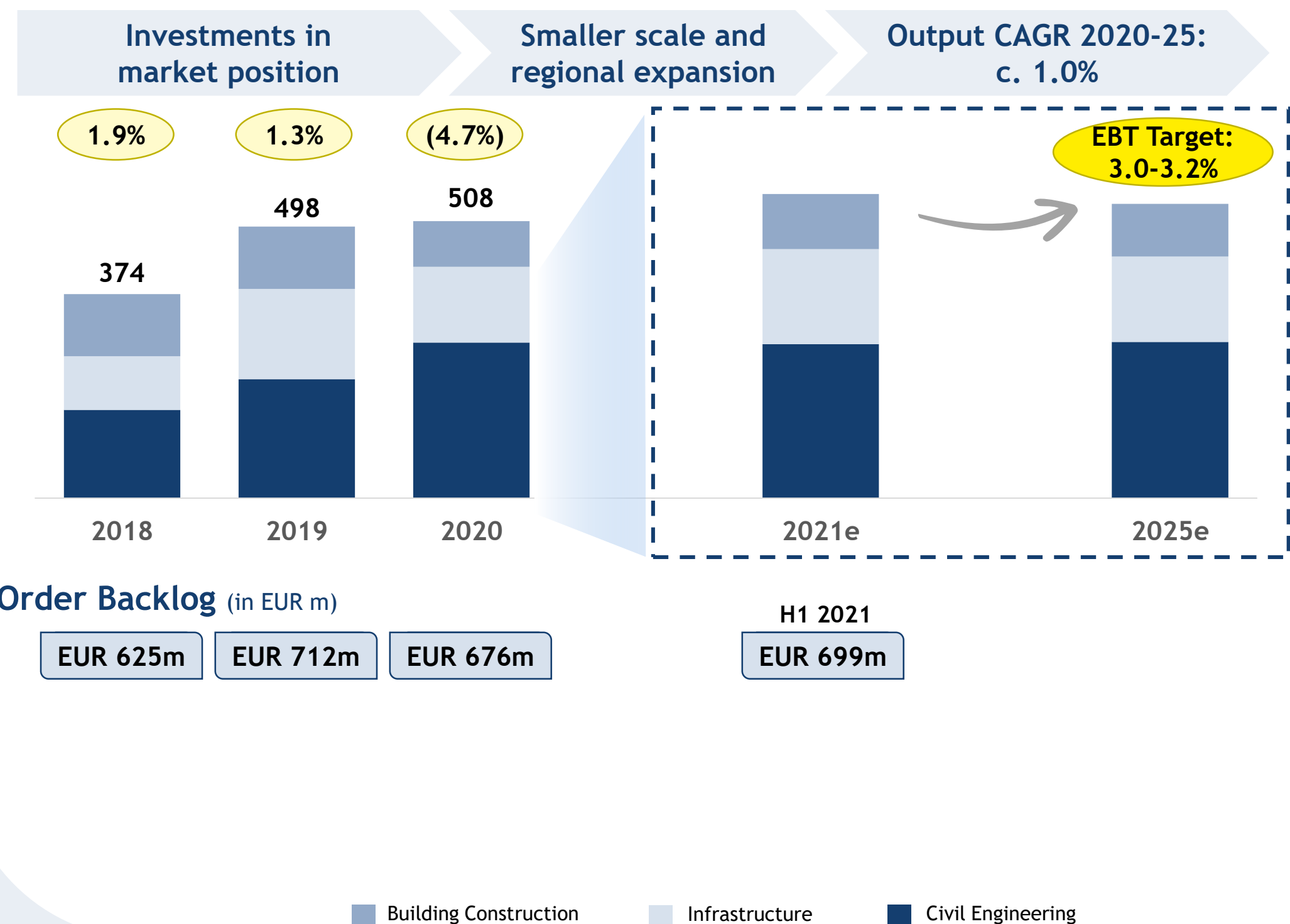
8%
Output
Contribution



CEE

- Production Output doubled from 2016-2020
- Large scale projects and investments in mixing plants to build market position
- Return to profit achieved in HY/21
- Order backlog with high margins making EBT growth path visible
- Future strategy
 - Selective expansion (portfolio and regions) with focus on smaller scale projects
 - Large governmental Infrastructure programs

Production Output and EBT margins (in EUR m)



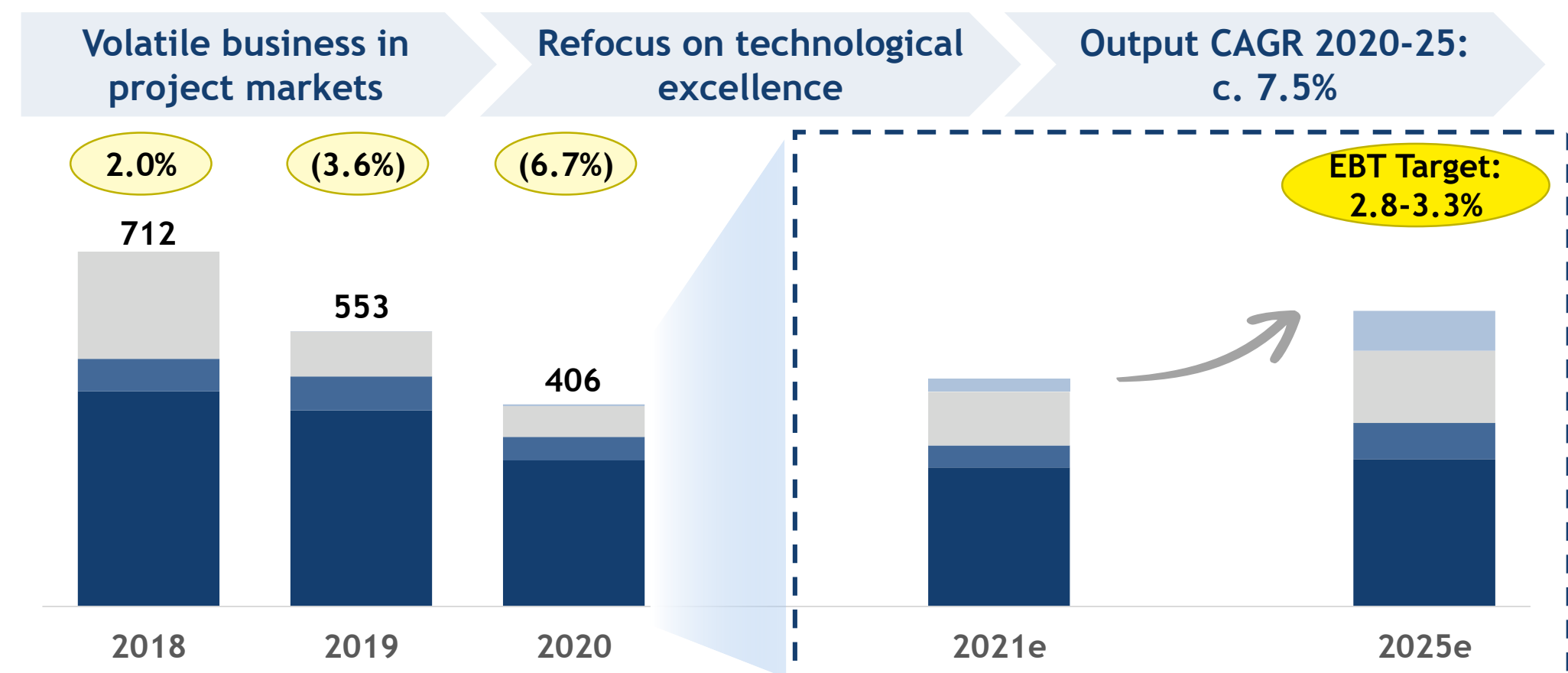
3 Infrastructure: Focus on Core Competences in our Project Markets

10%
Output
Contribution

Infrastructure

- Refocusing on core competencies based on technological leadership
- Careful project selection with less risk tolerance
- Stable growth and return to profitability from 2022e onwards
- Future Strategy
 - International demand in Slab Track offers expansion potential
 - Selective growth in Project Markets with strict risk management

Production Output and EBT margins (in EUR m)



Order Backlog (in EUR m)

EUR 870m

EUR 765m

EUR 915m

H1 2021

EUR 1,013m

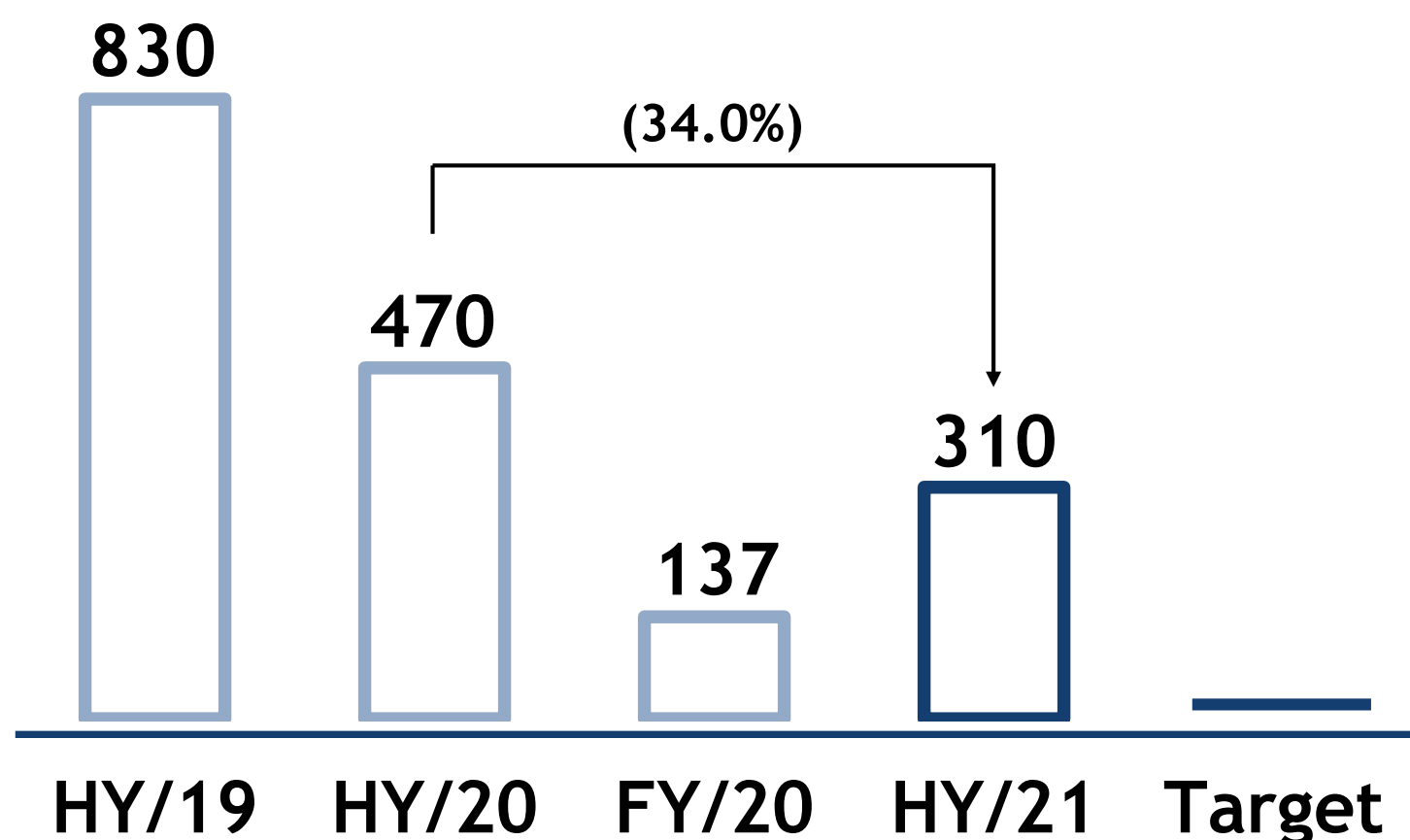
Tunneling: Current backlog of EUR 530m
Return to profitability after realignment from 2021e onwards, focus on less risks from large scale projects

Slab Track: Current tenders of EUR 894m
Know-how leadership, strong worldwide demand, profitable growth, high-margin low-risk engineering contracts

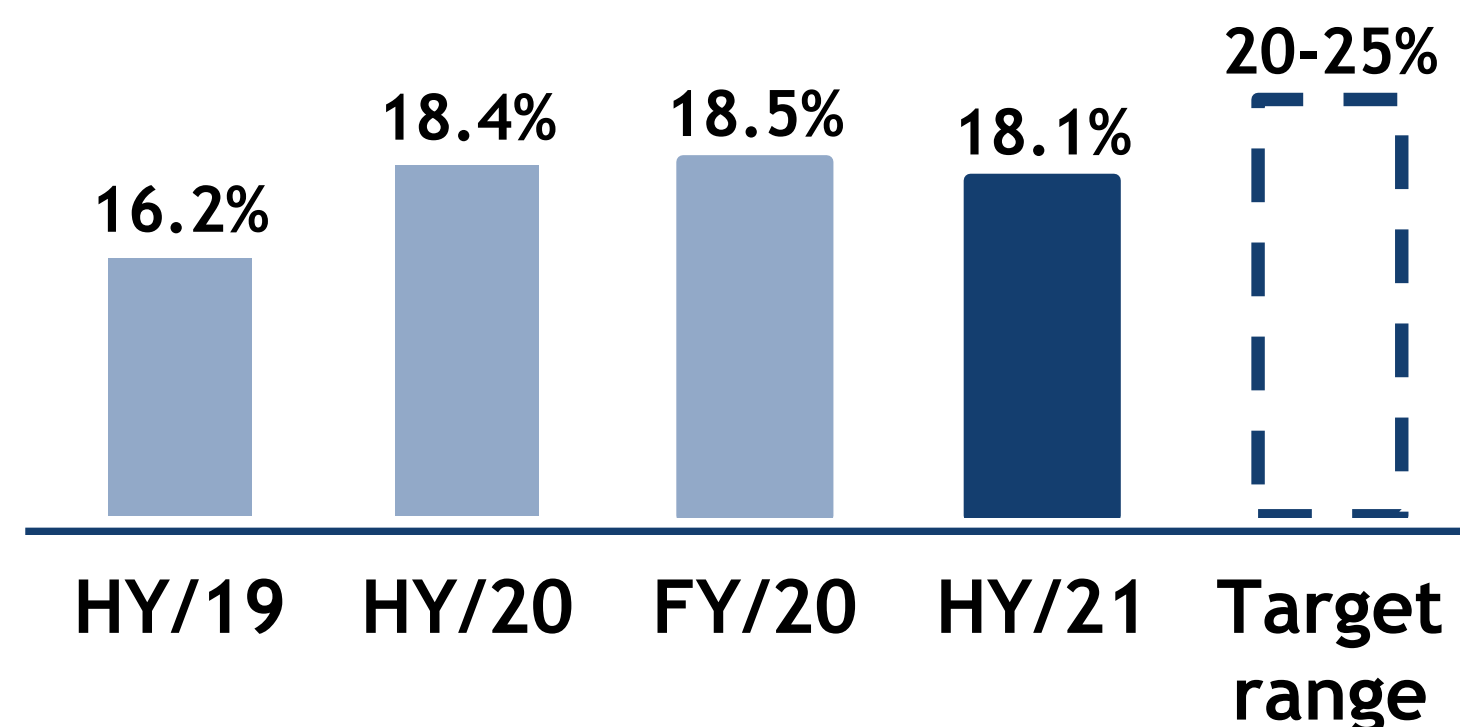
■ Slabtrack ■ GCC ■ Norway ■ Tunneling

4 Balance Sheet Strength With Clear Commitment

Net debt incl. IFRS 16
in EURm



Equity ratio
in %



- Promised net debt decrease
- Working capital improvement taking shape (+24% to EUR 539m against YE; -11% yoy)

- Stable equity of EUR 654m
- Hybrid bond interest paid
- Return to profitability

5 Outlook

Growth digestion

2020

- Corona reset
- Growth digestion
- Acceleration of PORR 2025

Re-alignment

2021

- Green and Lean - a strategy evolution
- Output: EUR 5.3-5.5 bn
EBT margin: 1.3-1.5%
- Ongoing settlement with anti-trust authority affecting FY outcome

Game changer

2025

- Creating value through sustainability
- Sustainable earnings level of ~ 3%
- Reliability with quality projects and size

About PORR

PORR

Why PORR

Top tier in European construction

- Market leader in Austria
- Seven stable and growing home markets in Europe
- High investment backlog as well as mega trends support ongoing demand in construction sector

150 years: core competency construction

- Strong order book
- Integrated approach - one-stop-shop
- One of the few full-service providers for complex infrastructure

The logo for PORR, consisting of the letters 'PORR' in a bold, yellow, sans-serif font, centered within a dark blue rounded rectangle.

Focus on operational excellence

- Enhancing value and focus on profitability
- Reinforcement through transformation programme PORR 2025
- Expand technological leadership

The capital market matters

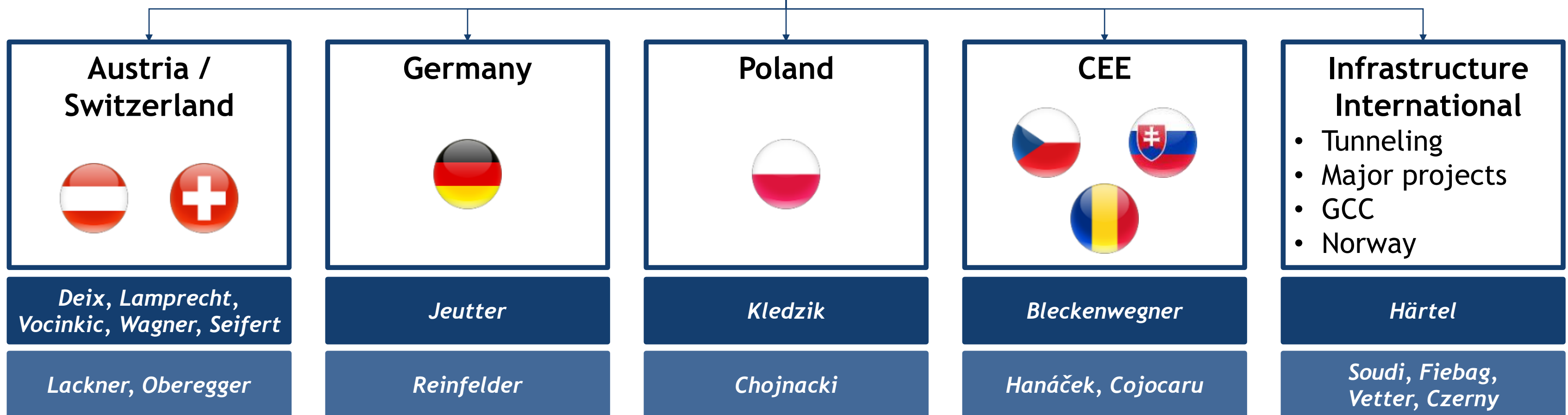
- Stable, long-term oriented core shareholder
- Continuity in the payout ratio (30-50%) post-pandemic
- Strong focus on ESG and sustainability

Focus on Seven High Potential Home Markets

Market	Potential	PORR-specific
Austria	Strong	● Stable, high capacity utilisation, leading market position
Germany	Strong	● High demand, realignment in structural engineering
Switzerland	Strong	● Stable demand in building construction and civil engineering, margin pressure
Poland	Strong	● High demand, building construction projects delayed
Czech Republic/ Slovakia	Strong	● Stable demand, expansion of permanent business
Romania	Strong	● High demand in building construction and civil engineering, expansion of permanent business
Norway	Strong	● Selective project acquisition in infrastructure sector
Qatar/UAE	Neutral	● Selective, reduced project volumes, stable demand

This table shows the assessment of demand on the PORR markets.

More Accountability and Local Entrepreneurship under Our New Corporate Structure



Organisation structure including the local management

■ CEO / COO ■ CFO

■ **Direct accountability of country heads**

■ **Simplifying hierarchy structure and streamlining business processes**

■ **Sources of inadequate performance can be easily identified**



LEAN - Focus on Customers and Value

LEAN Design

- Project management system
- Communication of planning teams
- Process mapping
- Reduction of delays in information flow
- “Big Room” streamlines planning and optimises interfaces

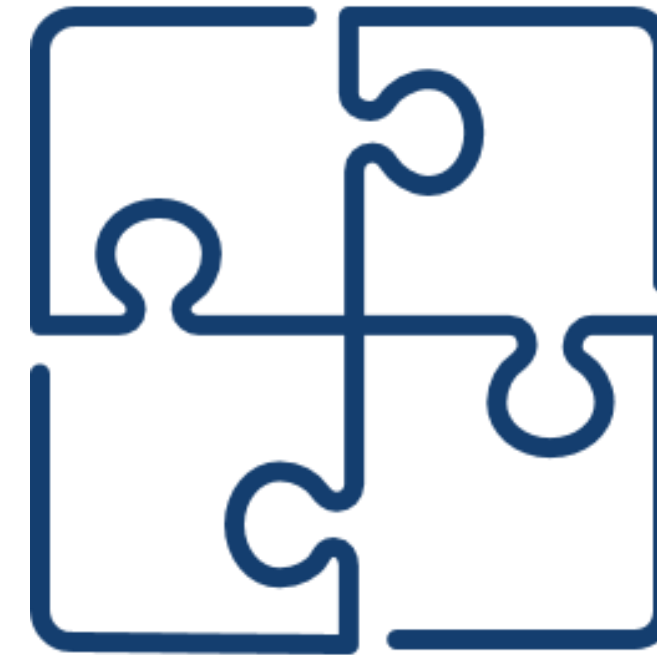
Planning phase

LEAN Construction

- Coordination
- Every team and every trade is integrated from the outset
- Construction schedules and work group synchronisations
- Workshops and coaching sessions
- Project support

Implementation phase

LEAN Project Delivery



- Engaging all designers: clients, partners, professionals
- Continuous elimination of waste
- Time and resource optimisation
- “Last Planner® system”

→ Focus on the essentials



LEAN software

36

Number of current LEAN projects



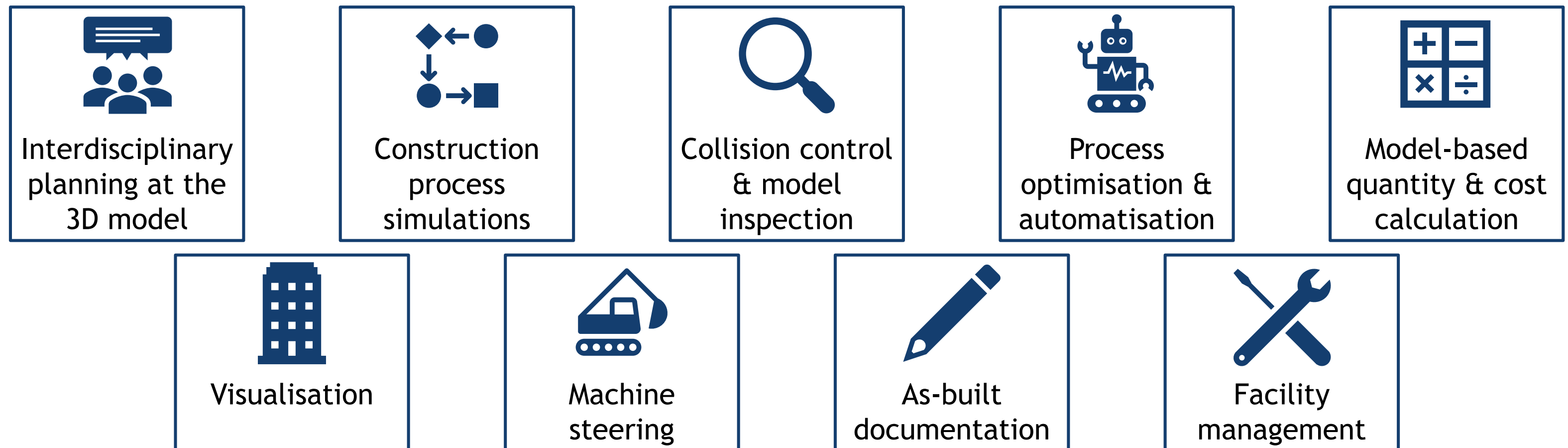
Example project:
Graz Reininghaus
Q6 Nord

The New Normal - Building Information Modeling

Basic ingredients

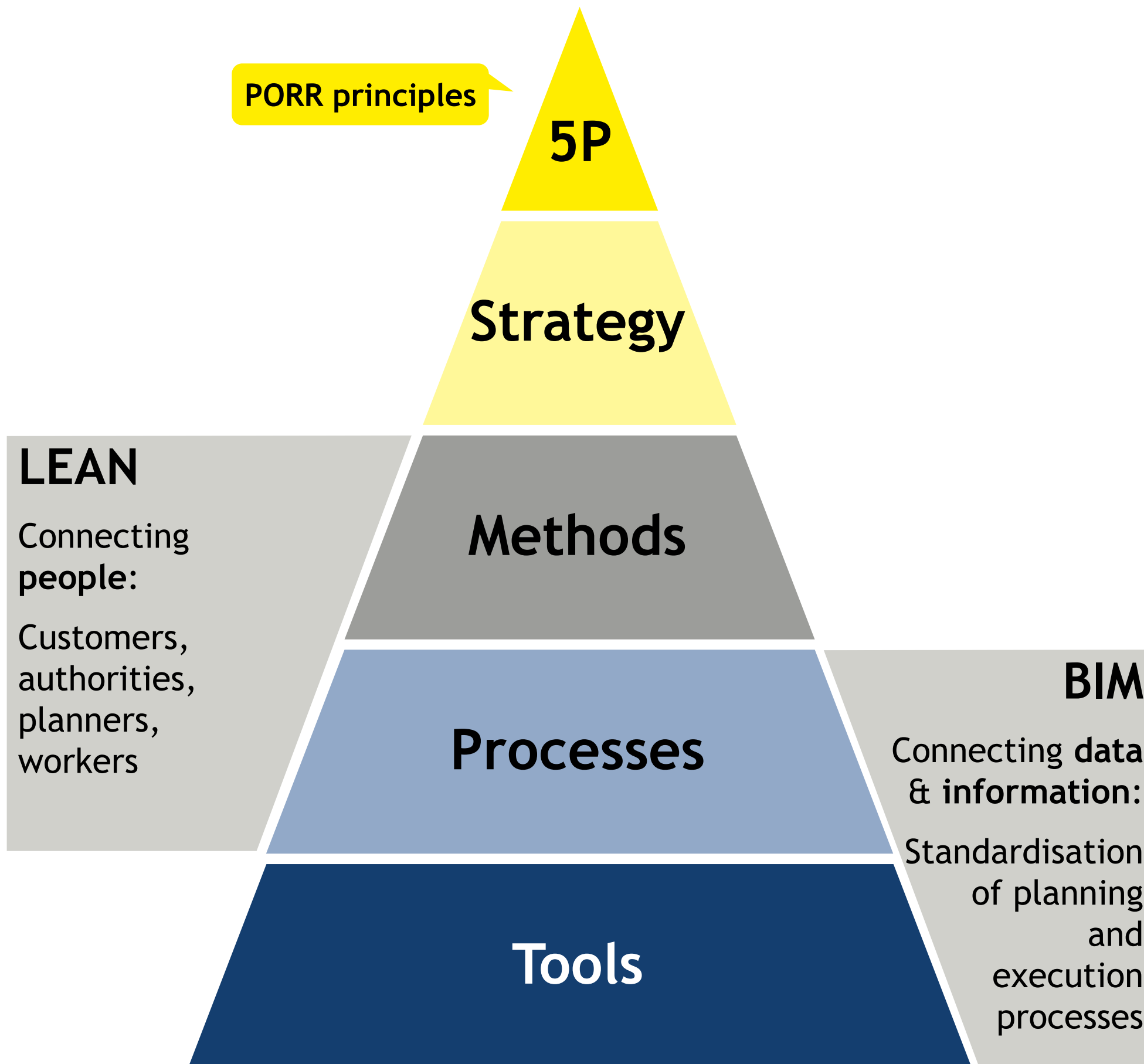
Team	<ul style="list-style-type: none"> Collaboration Communication Responsibilities Identification Training Culture 	Processes	<ul style="list-style-type: none"> Planning Calculation Construction scheduling Quantity calculation Site logistics Coordination & support
Technology	<ul style="list-style-type: none"> Data management Data formats Data sharing Software Hardware 	Standards	<ul style="list-style-type: none"> BIM standards Project guidelines Management policies

Efficient outcome



LEAN & BIM as Parts of PORR's Mindset

Project culture

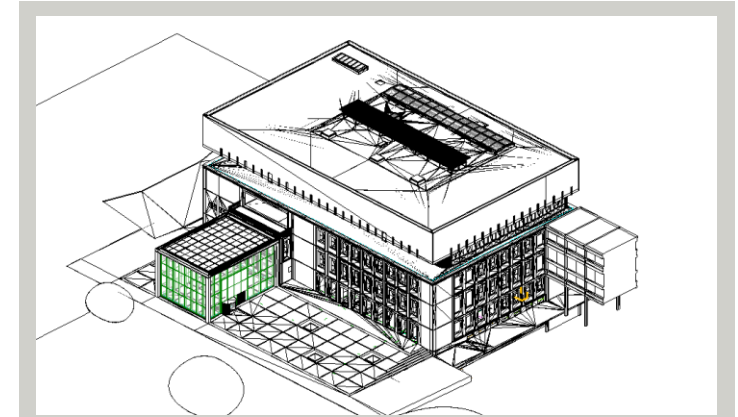


What now?

R AUTODESK®
REVIT®

B AUTODESK®
BIM 360™

Current BIM standards



21

Number of
current BIM projects

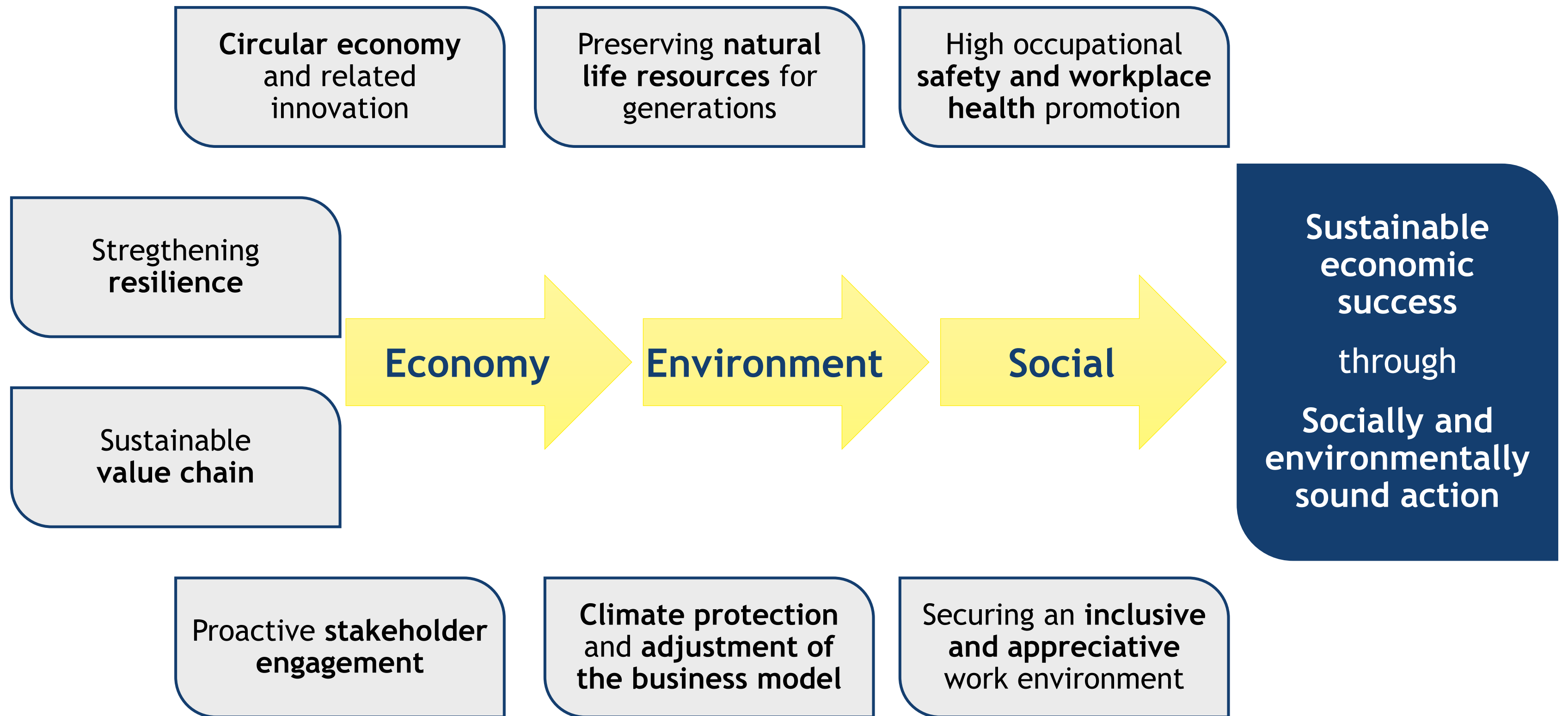


Example project:
Wien Museum

What's next?

- BIM Summit & BIM Journey
- Expansion of centralised development platform by BIM Excellence
- New BIM project segments:
 - Tunneling
 - Special civil engineering

Corporate Responsibility - PORR's Vision



Top Awarded in Corporate Responsibility

Economy

MSCI ESG Rating

AA-Rating above industry average

MSCI
ESG RATINGS



EcoVadis

Gold among best 5% in construction



Environment

ISO 50001:2018

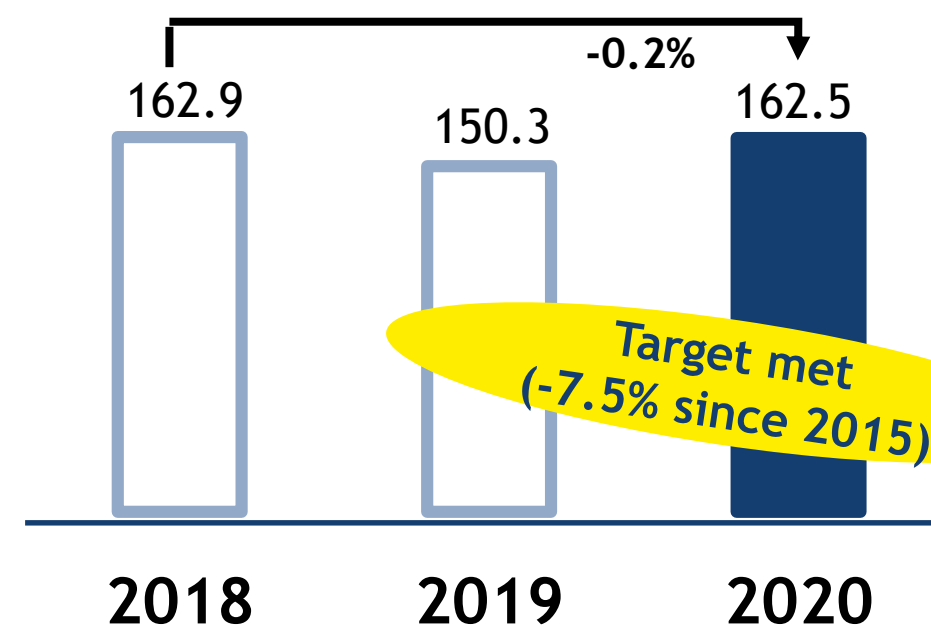
for Austrian PORR locations



Goal met

Specific GHG emissions

In thousand tons CO₂



Social

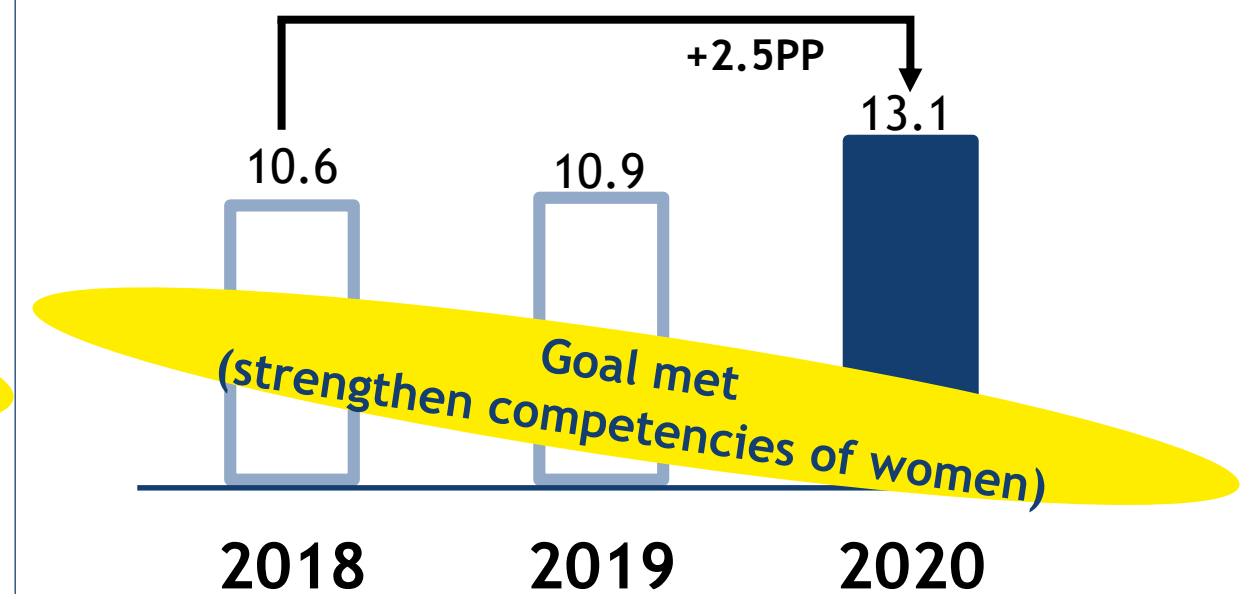
Workplace Health Promotion



Goal met

Women in management

In %



Focus on Sustainability - Priority #1

Economy

Environment

Social

2025

- SAP MM & ARIBA, ISHAP
- Energy database, supplier evaluation system, local purchasing
- Compliance, anti-bribery, antitrust, competition law
- Resource efficiency
- Sustainability ratings

- ISO 50001:2018 Energy management
- Climate strategy
- Contaminated fractions
- **Reuse and recycle**
- Risk analysis

- Workplace health promotion
- **'Vision Zero', accident frequency < 10**
- Further education offensive, Group-wide apprentice management
- Age & generation management, increasing the percentage of women

2030

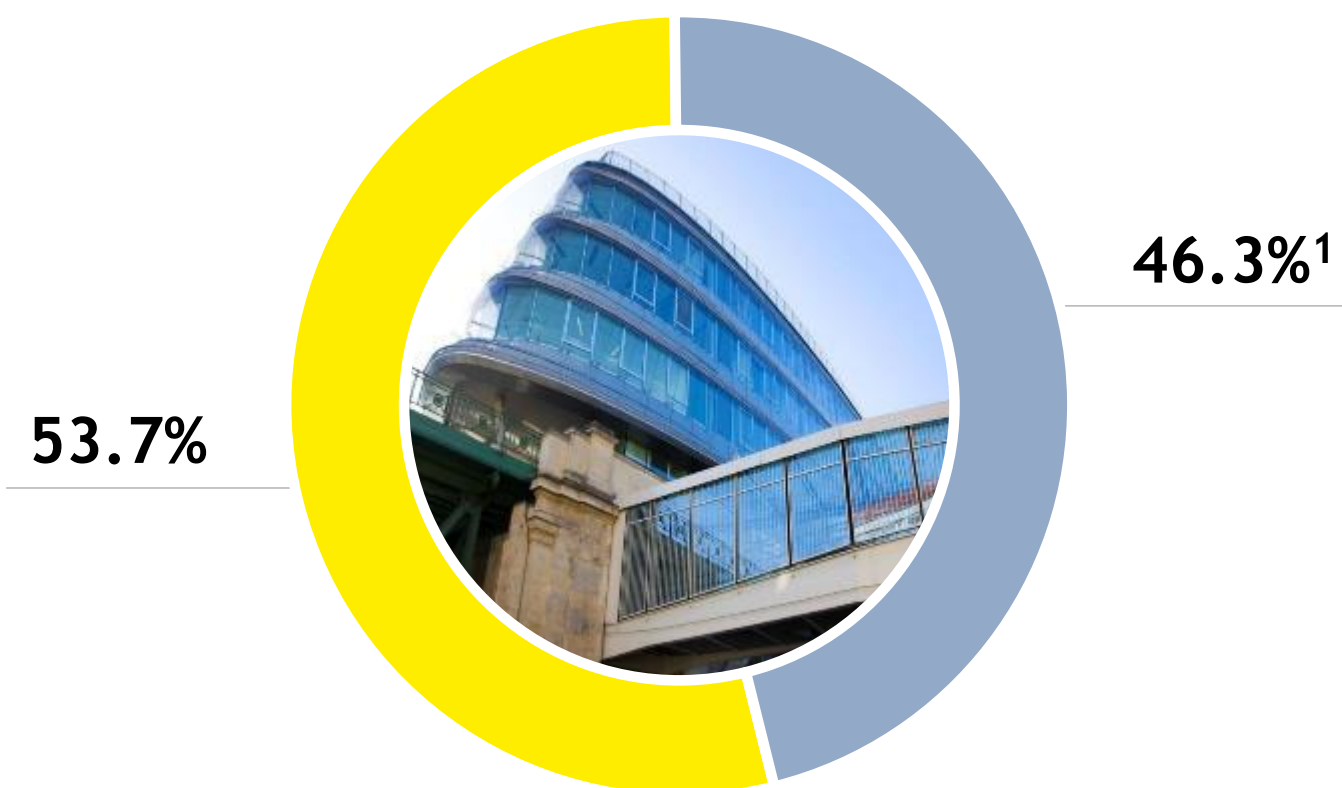
- Automating construction processes, documentation and records
- Increasing public sustainability engagement

- Decarbonise construction processes by 21% versus 2014
- Intensifying cooperation with activists

Bold bullet points are ranked as priority 1.

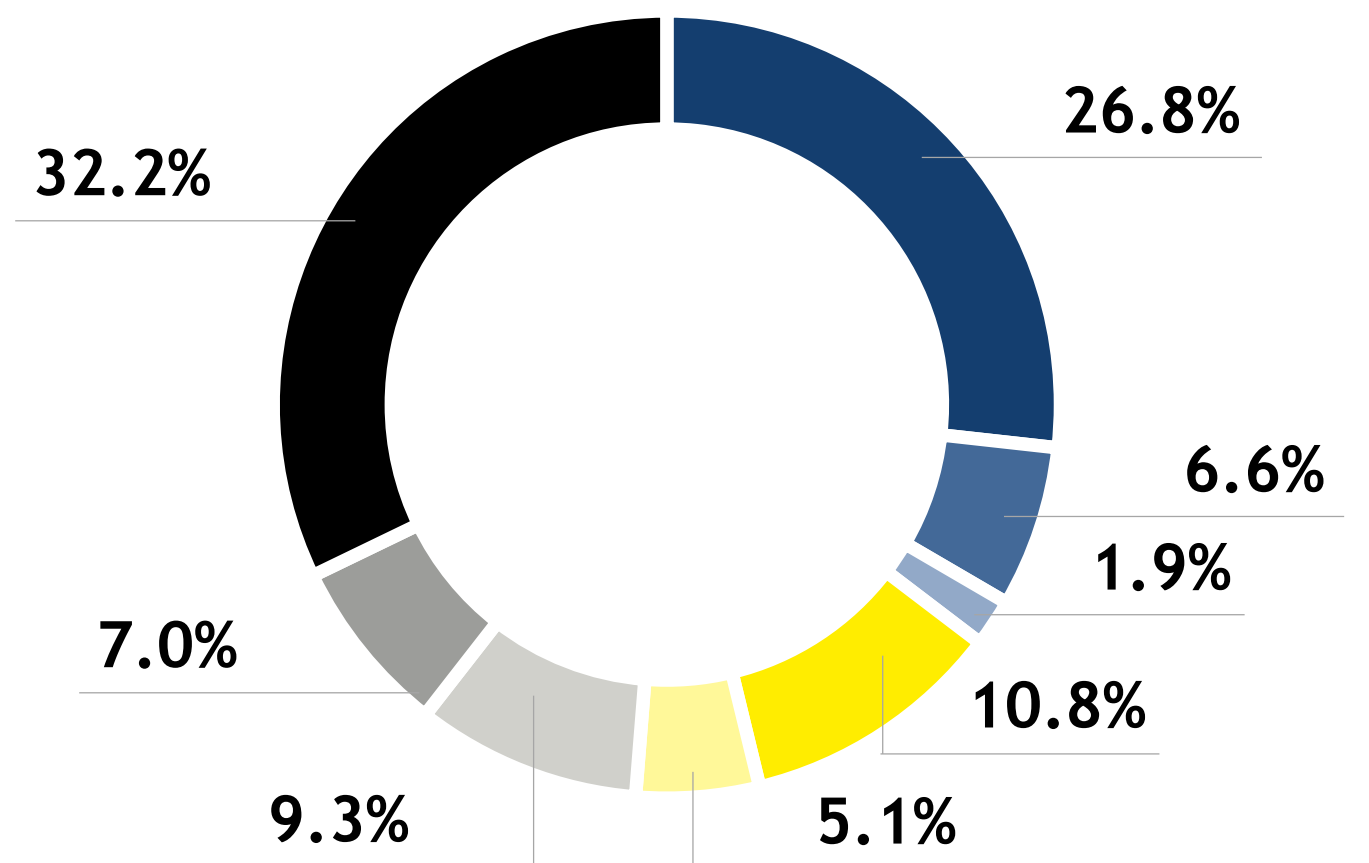
Stable Shareholder Structure

Ownership Structure



■ Syndicate (Strauss-Group, IGO-Ortner Group)
 ■ Free float

Free Float - Geographical Split



■ Austria
■ Germany
■ France
■ UK
■ Rest of Europe
■ US
■ Not directly assignable
■ Retail

¹ of which 5.85% Heitkamp Construction GmbH, 3.91% Wellington Management Group LLP and 3.31% PORR Management and PORR AG (treasury shares)



An aerial photograph of a large-scale construction site. The image shows several large, circular concrete structures under construction, arranged in a roughly circular pattern. The ground is a mix of dirt, gravel, and concrete. There are various construction materials and equipment visible throughout the site. The overall scene is one of active development and infrastructure work.

Financial Performance

Key Financials

Key Earnings Figures (EURm)	HY 2021	% Δ	HY 2020
Production output	2,496.1	9.8%	2,273.1
Revenue	2,288.3	10.5%	2,071.2
EBT	11.5	< (100.0%)	(26.6)
Net profit for the period	8.6	< (100.0%)	(22.7)
Key Assets and Financial Figures (EURm)	30.06.2021	Δ	31.12.2020
Total assets	3,619.8	3.1%	3,509.5
Equity	654.1	0.5%	650.5
Equity ratio	18.1%	(0.4PP)	18.5%
Net debt	310.1	98.1%	136.7
Key Share Data (EURm)	30.06.2021	% Δ	30.06.2020
Number of shares (weighted average)	29,095,000	-	29,095,000
Market capitalisation	465.5	8.7%	428.2

Rounding differences may appear



Consolidated Income Statement

EUR m ¹	HY 2021	HY 2020	% HY 21/20	2020
Production output ²	2,496.1	2,273.1	9.8%	5,185.3
Revenue	2,288.3	2,071.2	10.5%	4,651.8
Share of profit/loss of companies accounted for under the equity method	27.6	10.6	> 100.0%	34.0
Cost of materials and other related production services ³	(1,461.1)	(1,340.1)	9.0%	(3,117.5)
Staff expense	(621.4)	(570.0)	9.0%	(1,210.1)
Other operating result ⁴	(119.4)	(105.9)	12.7%	(226.8)
EBITDA	114.0	65.8	73.3%	131.4
- in % of Production output	4.6%	2.9%	1.7PP	2.5%
Depreciation, amortisation & impairment	(92.8)	(82.8)	12.2%	(168.6)
EBIT	21.2	(16.9)	< (100.0%)	(37.2)
- in % of Production output	0.8%	(0.7%)	1.6PP	(0.7%)
EBT	11.5	(26.6)	< (100.0%)	(51.0)
- in % of Production output	0.5%	(1.2%)	1.6PP	(1.0%)
Profit for the period	8.6	(22.7)	< (100.0%)	(42.4)

¹ Rounding differences may appear

² Output of consortiums and all associates are included proportionally in production output which deviates from revenues pursuant to IFRS

³ Cost of materials = material expenses + purchased services

⁴ Own work capitalised in non-current assets included

Key Ratios

EUR m ¹	HY 2021	HY 2020	Δ HY 21/20	2020
Production output ²	2,496.1	2,273.1	9.8%	5,185.3
Revenue	2,288.3	2,071.2	10.5%	4,651.8
Ratio of profit/loss of companies (at equity)	1.1%	0.5%	0.6PP	0.7%
Material cost ratio ³	(58.5%)	(59.0%)	0.4PP	(60.1%)
Personnel cost ratio	(24.9%)	(25.1%)	0.2PP	(23.3%)
Others ⁴	(4.7PP)	(4.7%)	(0.0PP)	(4.4%)
EBITDA	114.0	65.8	73.3%	131.4
- in % of Production output	4.6%	2.9%	1.7PP	2.5%
Depreciation, amortisation & impairment	(3.7%)	(3.6%)	(0.1PP)	(3.3%)
EBIT	21.2	(16.9)	< (100.0%)	(37.2)
- in % of Production output	0.8%	(0.7%)	1.6PP	(0.7%)
EBT	11.5	(26.6)	< (100.0%)	(51.0)
- in % of Production output	0.5%	(1.2%)	1.6PP	(1.0%)
Profit for the period	8.6	(22.7)	< (100.0%)	(42.4)

¹ Rounding differences may appear

² Output of consortiums and all associates are included proportionally in production output which deviates from revenues pursuant to IFRS

³ Cost of materials = material expenses + purchased services

⁴ Own work capitalised in non-current assets included

Balance Sheet Key Figures

EUR m		30.06.2021	31.12.2020	30.06.2020
Assets	Non-current assets	1,312.9	1,283.8	1,385.6
	Current assets	2,306.9	2,225.6	2,306.7
	Total assets	3,619.8	3,509.5	3,692.3
Equity & liabilities	Equity ¹	654.1	650.5	679.8
	Non-current liabilities	787.6	819.3	971.8
	Current liabilities	2,178.1	2,039.6	2,040.7
	Total equity and liabilities	3,619.8	3,509.5	3,692.3
Ratios:	Net debt ²	310.1	136.7	469.9
	Equity ratio	18.1%	18.5%	18.4%

¹ Incl. Non-controlling interests

² Bonds & SSD plus financial liabilities less cash and cash equivalents and securities classified as current assets (investment certificates).

Balance Sheet Assets

EUR m		30.06.2021	31.12.2020	% Δ '21	30.06.2020
Non-current assets	Intangible assets	154.0	147.9	4.1%	149.4
	Property, plant and equipment	953.1	926.8	2.8%	931.1
	Investment property	29.4	31.4	(6.2%)	60.2
	Shareholdings in comp. acc. for under the equity meth.	88.4	92.2	(4.2%)	83.2
	Loans	33.2	31.8	4.4%	81.2
	Other financial assets	36.3	36.1	0.7%	35.8
	Other non-current financial assets	8.5	9.1	(6.4%)	22.8
	Deferred tax assets	9.9	8.5	15.9%	21.8
Total non-current assets	1,312.9	1,283.8	2.3%	1,385.6	
Current assets	Inventories	87.2	74.8	16.7%	90.1
	Trade receivables	1,543.4	1,333.3	15.8%	1,605.8
	Other financial assets	186.6	172.0	8.5%	107.0
	Other receivables and current assets	67.7	48.3	40.2%	54.0
	Cash and cash equivalents	407.0	582.5	(30.1%)	438.0
	Assets held for sale	14.9	14.6	2.1%	11.8
	Total current assets	2,306.9	2,225.6	3.7%	2,306.7

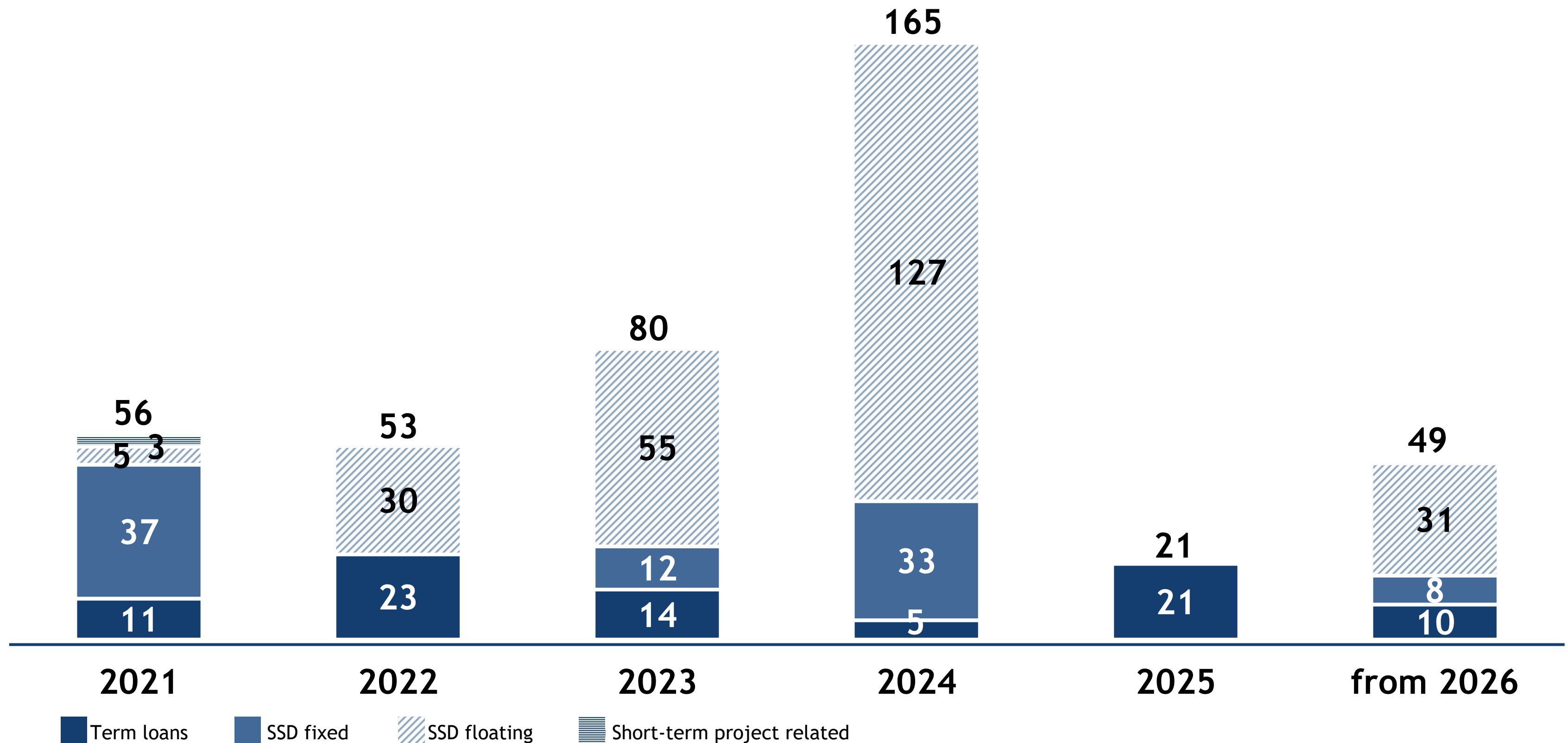
Rounding differences may appear

Equity and Liabilities

EUR m		30.06.2021	31.12.2020	% Δ '21	30.06.2020
Equity	Share capital	29.1	29.1	-	29.1
	Capital reserve	251.3	251.3	-	251.3
	Profit-participation rights/hybrid capital	318.4	325.9	(2.3%)	318.6
	Other reserves	38.9	29.7	30.8%	67.9
	Non-controlling interest	16.4	14.6	12.9%	13.0
	Total equity	654.1	650.5	0.5%	679.8
Liabilities	Bonds and bonded loans (Schuldscheindarlehen)	336.7	336.6	0.0%	375.5
	Provisions	365.5	366.8	(0.4%)	333.9
	Financial liabilities	420.5	422.7	(0.5%)	532.4
	Trade payables	1,091.5	973.1	12.2%	1,091.0
	Other financial liabilities	44.0	49.9	(11.8%)	33.6
	Other liabilities	654.4	655.9	(0.2%)	554.2
	Tax payables	53.3	53.9	(1.1%)	75.2
	Total liabilities	2,965.7	2,858.9	3.7%	3, 012.5

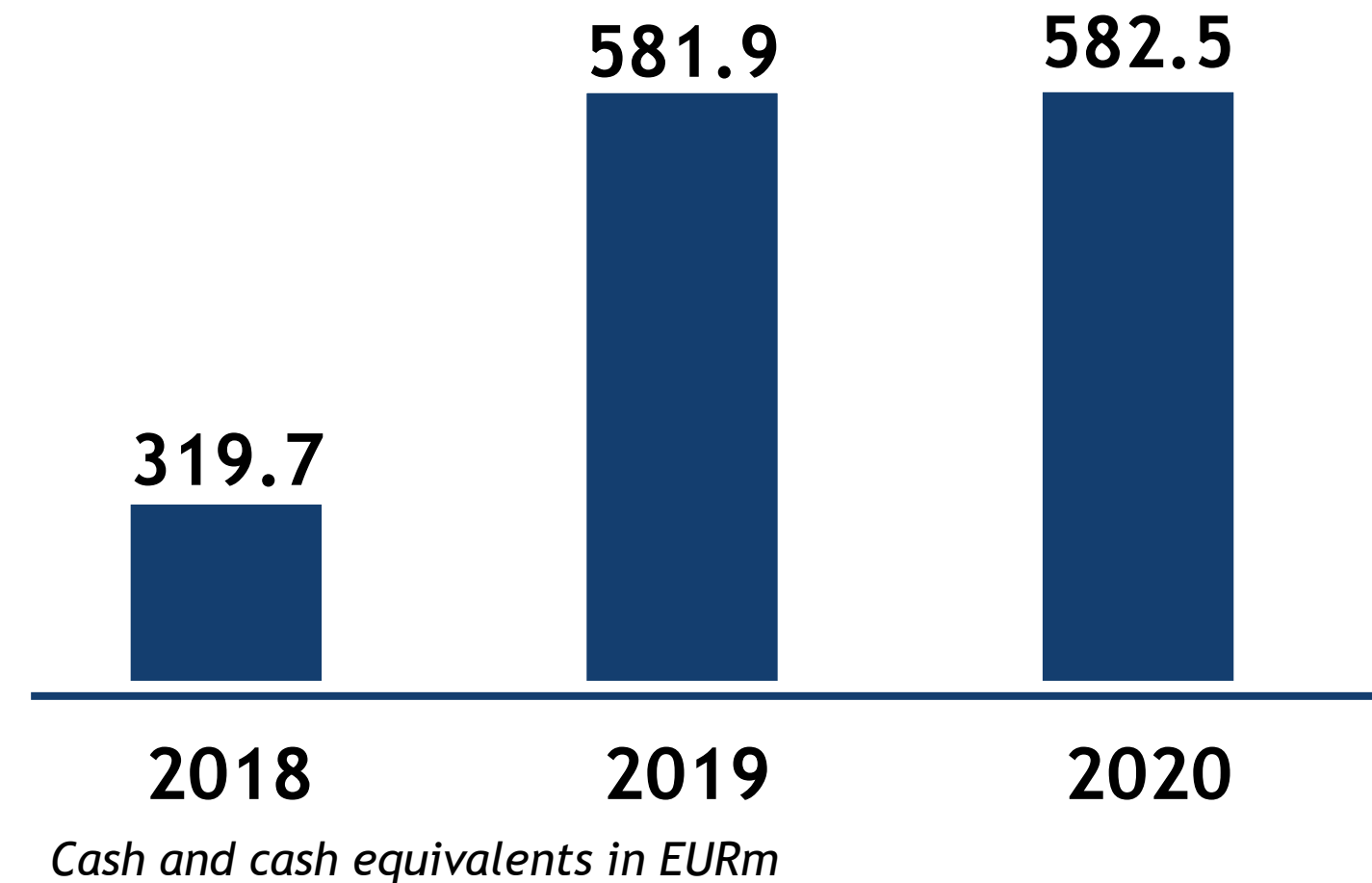
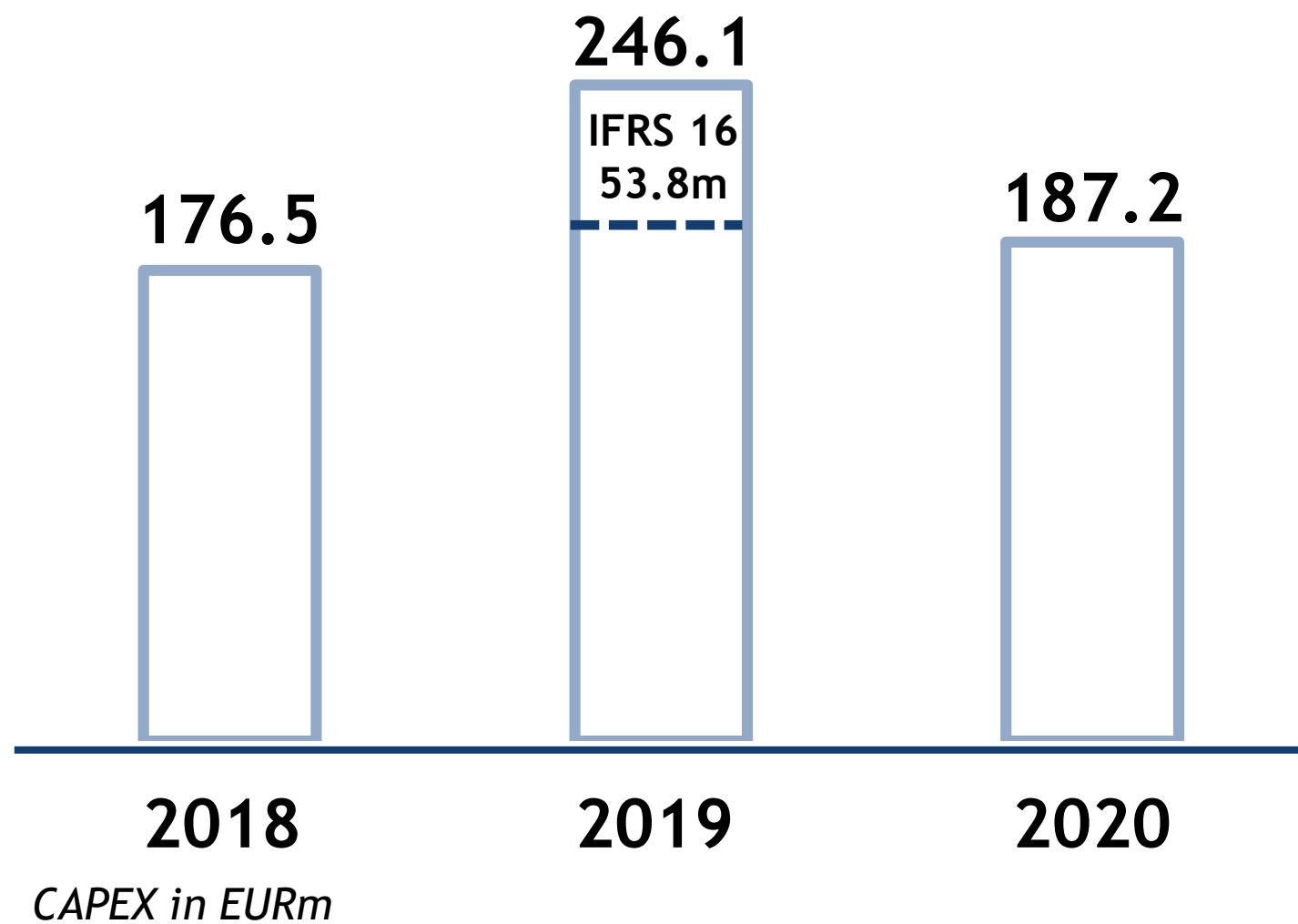
Rounding differences may appear

Maturity Profile of PORR's Financial Liabilities as of 30.06.2021

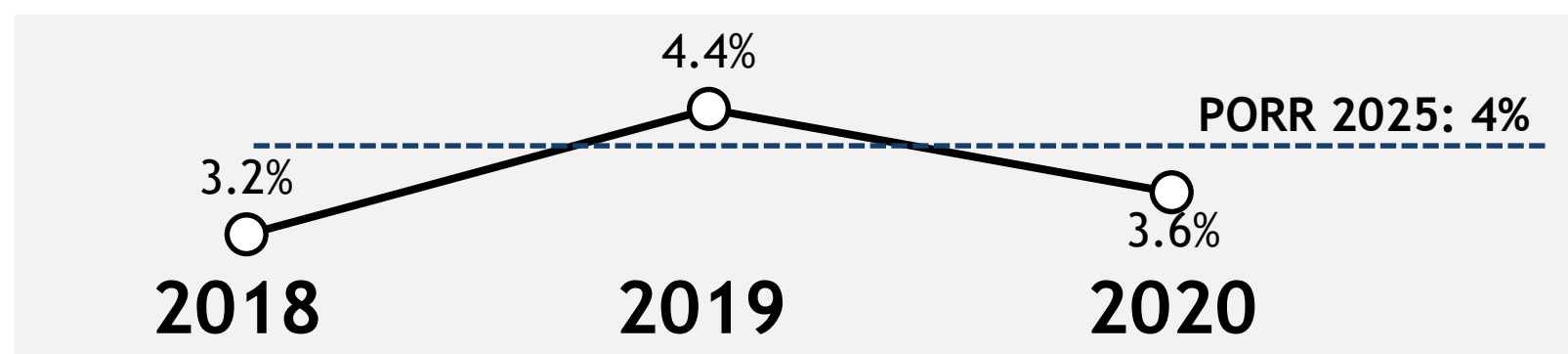


Comments: Chart excludes leasing liabilities and FX-hedge-liabilities. Figures are in EUR m. Rounding differences may appear.

CAPEX and Cash Balance Development in 2020



CAPEX ratio:



CAPEX 2020 in line with defined range of approx. 4%¹

¹ After IFRS 16

Cash to Total Assets ratio:

	EURt	% of Assets	
2019:	581,890	15.9%	} +72bps
2020:	582,545	16.6%	

Cash Balance 2020 increased



Top Order Intakes 2020/2021

- Siemens Zeleni High-Energy Photonics, Forchheim/ DE/165.5m
- Poland - Lithuania gas pipeline/PL/54.5m
- App. Bldg. Nordbahnhof BF 8b, Vienna/AT/48.5m
- DCO Duisburg Central Office/DE/27.1m
- App. Bldg. York - Quartier C, Los 3, Münster/DE/23.7m

Q3 20

- ARGE U2 lot 17-21 subway, Vienna/AT/240.1m
- S19 expressway Kuźnica - Sokółka Północ/PL/95.1m
- App. Bldg. Schützengarten Dresden/DE/84.8m
- ARGE Pumped storage power plant Limberg III, Kaprun/AT/71.5m
- App. Bldg. Bella Vista, Neuchâtel/CH/68.9m

Q1 21

Q4 20

- High Speed 2, London - Birmingham - Crewe/UK/287.6m
- LK131 Railroad Chorzów - Nakło/PL/248.9m
- Hybrid Bldg. BMW Portal West, Munich/DE/97.5m
- Railway Comana - Vidra/RO/96.9m
- BMW Industry Bldg. E, Munich/DE/77.5m

Q2 21

- App. Bldg. Gastgebasse BPL 3, Vienna/AT/64.1m
- App. Bldg. FLT Fischereihafen Travemünde/DE/52.0m
- App. Bldg. Ferdinand's Garden, Berlin/DE/48.9m
- Railway equipment GU2, Koralmtunnel/AT/39.7m
- App. Bldg. Wiegelestraße 51-53, Vienna/AT/38.3m

Coverage

Institution	Analysts	Price Target	Recommendation	Last Update
Warburg Research	Jonas Blum	23.0	Buy	22.07.2021
Raiffeisen Bank International	Markus Remis	17.5	Hold	14.06.2021
FMR Research	Felix Lutz Mariya Lazarova	19.5	Buy	01.06.2021
ERSTE Group	Daniel Lion	14.1	Hold	28.05.2021
SRC Research	Stefan Scharff Christopher Mehl	19.0	Hold	26.05.2021
Kepler Cheuvreux	Torsten Sauter	16.0	Hold	26.05.2021

IR Information for PORR AG

Share Information

Share price ¹	EUR 15.92
Market capitalisation	EUR 463.2m
Official market	Vienna Stock Exchange Prime Market
Number of shares outstanding	29,095,000
Ticker symbol	POS VI
ISIN	AT0000609607

IR Contact

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Financial Calendar

28 October 2021:	Interest payment PORR Corporate Bond 2014/2
29 November 2021:	Publication Q1-3 Results 2021

Acknowledgements

Pictures Slide 5:

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¹ Share and market cap data as of 25 August, 2021

