

Preliminary Q3 2019

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November 2019



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Preliminary Q3 2019 Key Takeaways

- Moderate production output growth on track
 Positive development in BU 1 and BU 2, reduced output in BU 3
- Consistent high level of order book of EUR 7,358m Quality order intake, selective in bidding
- EBT of EUR 14.4m substantially below previous year period Cost situation in Poland, project adjustment in Norway
- Adjusted outlook 2019
 - EBT 2019 at round EUR 35m
 - EBT margin improvement in the following years
 - Reconfirming top-line guidance of moderate growth
 - Dividend proposal of EUR 0.40 per share

